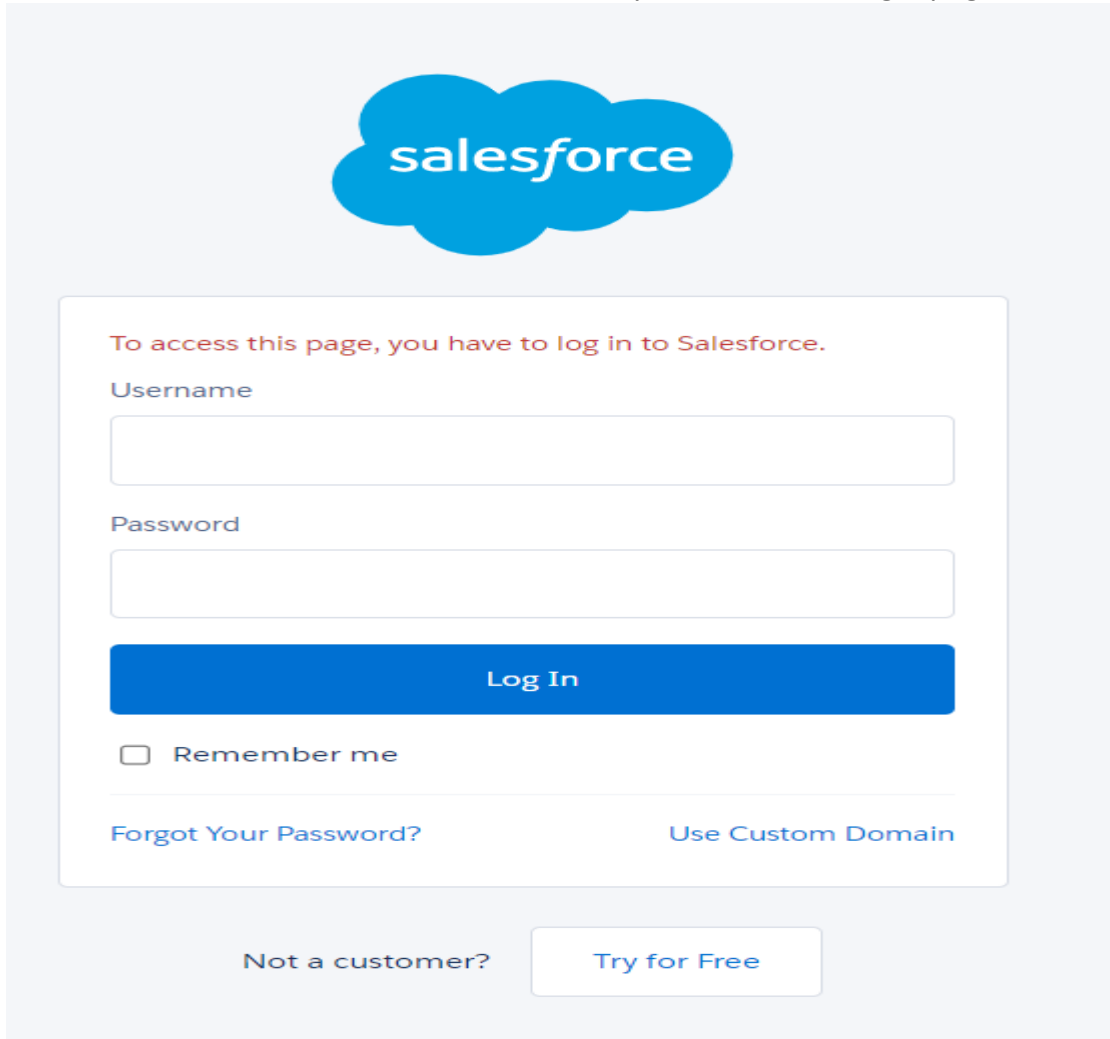


Installation Manual

Steps to configure the Deduper App to salesforce org.

1. Using the following link we can install the deduper App.
2. Click on the link below and it will redirect to your salesforce login page.

The image shows the Salesforce login page. At the top is the Salesforce logo, which is a blue cloud shape with the word "salesforce" in white. Below the logo is a white rectangular box containing the login form. Inside this box, at the top, is a red message: "To access this page, you have to log in to Salesforce." Below this message are two input fields: "Username" and "Password". Below the password field is a blue "Log In" button. Underneath the button is a checkbox labeled "Remember me". At the bottom of the white box are two links: "Forgot Your Password?" on the left and "Use Custom Domain" on the right. Below the white box, on a light gray background, is the text "Not a customer?" followed by a button labeled "Try for Free".

salesforce

To access this page, you have to log in to Salesforce.

Username

Password

Log In

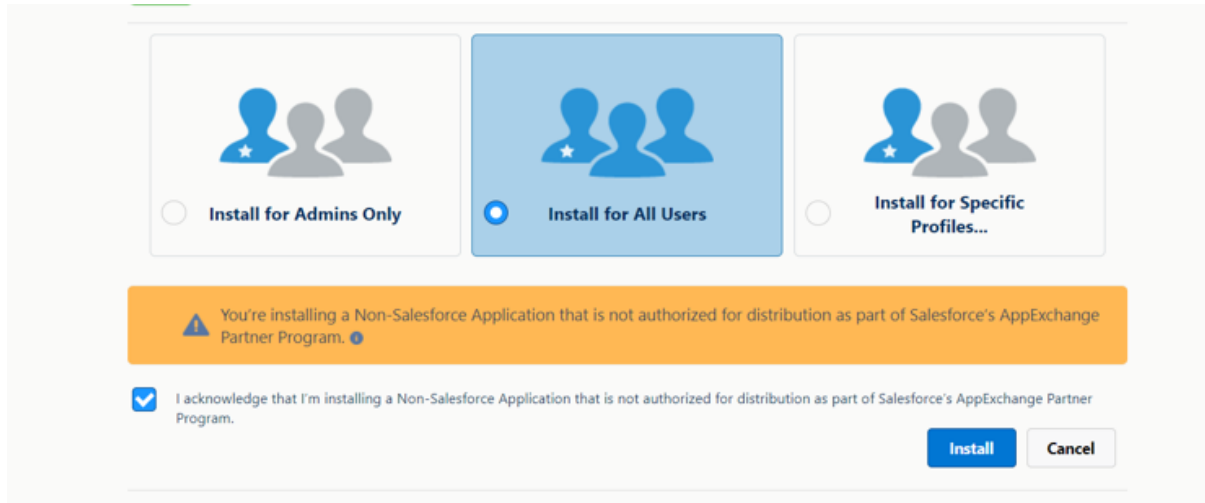
☐ Remember me

[Forgot Your Password?](#) [Use Custom Domain](#)

Not a customer? [Try for Free](#)

3.Login into salesforce org where you want to install the app.

<https://login.salesforce.com/packaging/installPackage.apexp?p0=04t5e000000NtSb>



The screenshot shows the Salesforce installation interface for a non-Salesforce application. It features three radio button options for installation scope: 'Install for Admins Only', 'Install for All Users' (which is selected), and 'Install for Specific Profiles...'. Below these options is a yellow warning banner stating: 'You're installing a Non-Salesforce Application that is not authorized for distribution as part of Salesforce's AppExchange Partner Program.' Under the banner, there is a checked checkbox with the text: 'I acknowledge that I'm installing a Non-Salesforce Application that is not authorized for distribution as part of Salesforce's AppExchange Partner Program.' At the bottom right, there are 'Install' and 'Cancel' buttons.

4. Select Install for **All Users**.

5. After clicking the “Install” button, it will redirect you on another page.

6. Click on the Done button.

7. Once it is installed at the specified org, we can see under installed packages as shown below.

To remove a package, click **Uninstall**. To manage your package licenses, click **Manage Licenses**.

Installed Packages										
Action	Package Name	Publisher	Version Number	Namespace Prefix	Install Date	Limits	Apps	Tabs	Objects	AppExchange Ready
Uninstall	 Techilia Deduper.io	Deduper	1.2	Cloudf_deduper	10/01/2024, 5:49 pm	✓	0	0	0	Not Passed

Post Installation Step for Deduper App

1.Create matching rule for object (Account, contact, Lead or any custom object) and activate the rule

SETUP
d Matching Rules

Matching Rule
Account Phone

Matching Rule Detail Delete Clone Deactivate

Object	Account
Rule Name	Account Phone
Unique Name	Account_Phone
Description	
Matching Criteria	Account: Phone EXACT MatchBlank = FALSE
Status	Active
Created By	Deduper Testing, 10/12/2022, 3:37 AM
Modified By	Deduper Testing, 10/12/2022, 3:37 AM

2.Create duplicate rules for objects (Account, contact, Lead or any custom object) and add matching rules to it. Choose actions and record level security as per requirements.

SETUP
d Duplicate Rules

Rule Details

Rule Name

Description

Object Account

Record-Level Security ☒ Enforce sharing rules ☐ Bypass sharing rules i

Actions

Specify what happens when a user tries to save a duplicate record.

Action On Create ☒ Alert ☒ Report

Action On Edit ☐ Alert ☐ Report

Alert Text i

Matching Rules

Define how duplicate records are identified.

Compare Accounts With

Matching Rule

Matching Criteria Account: Phone EXACT MatchBlank = FALSE

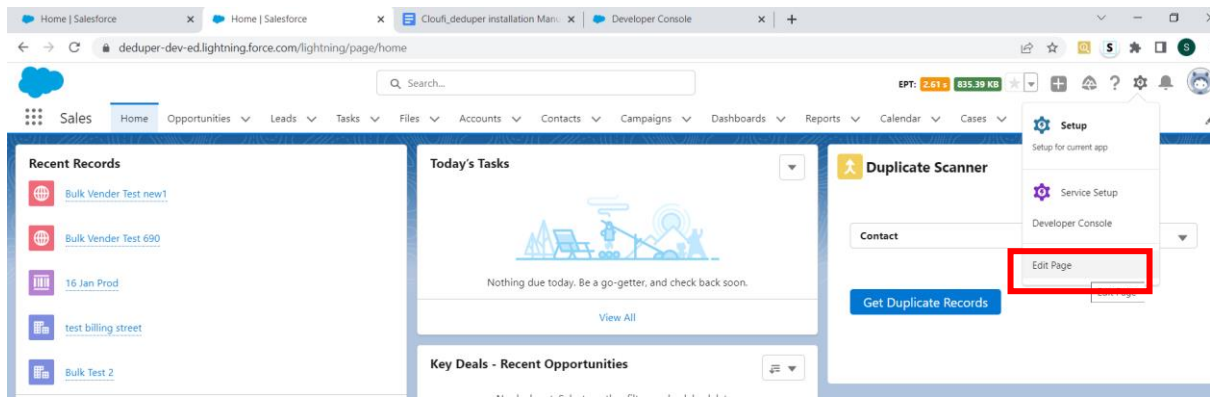
Field Mapping ☒ Mapping Selected

Add Rule Remove Rule

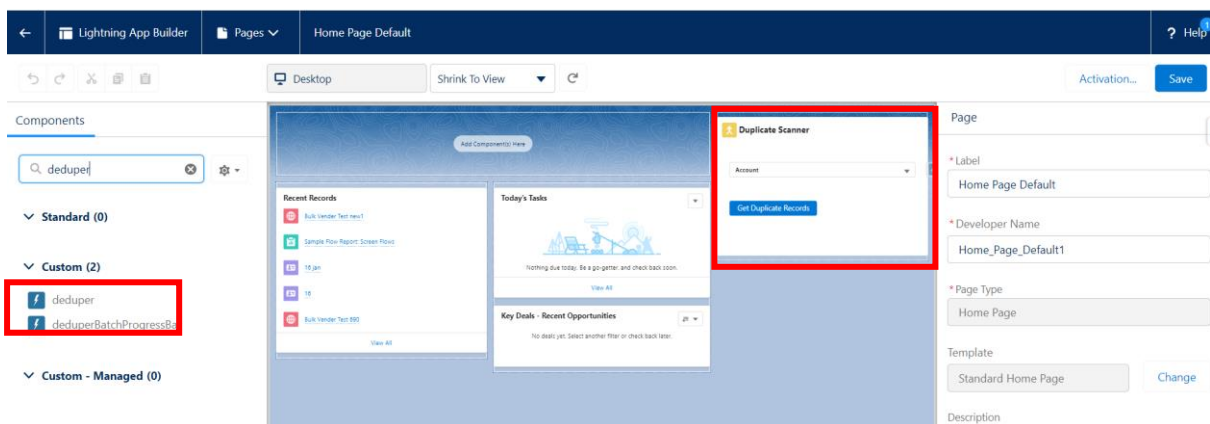
3.Activate duplicate rule.

4.Create records as per duplicate rule for that object.

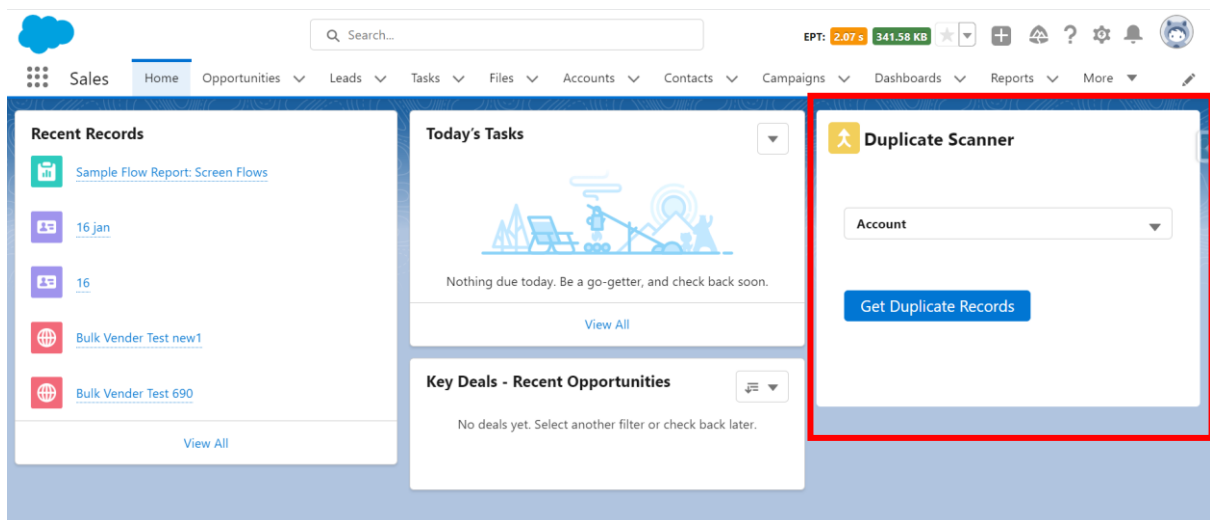
5. Go to Home Page and from setting click on edit page



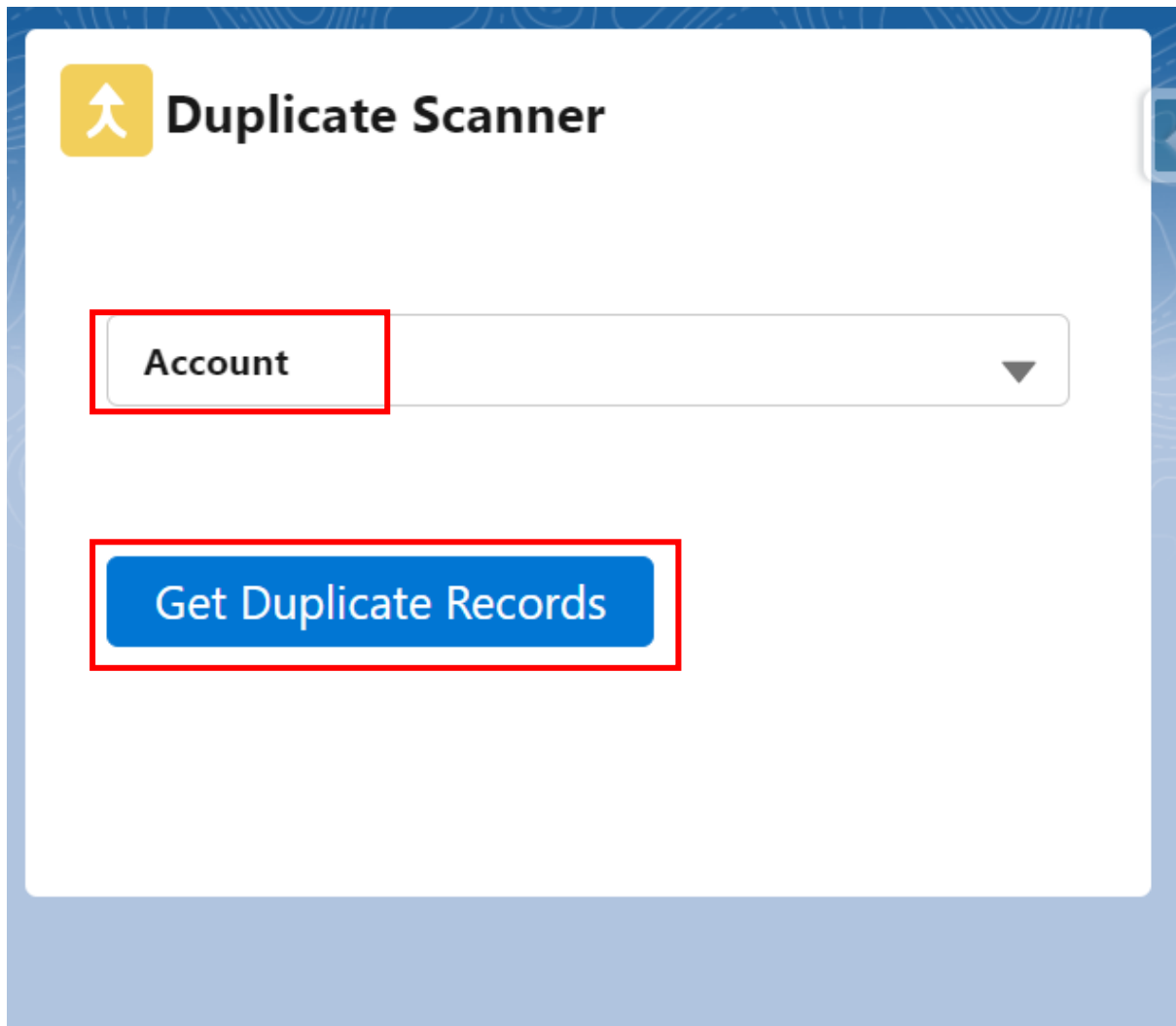
6. Search for Deduper and add component to home page. Click on save.



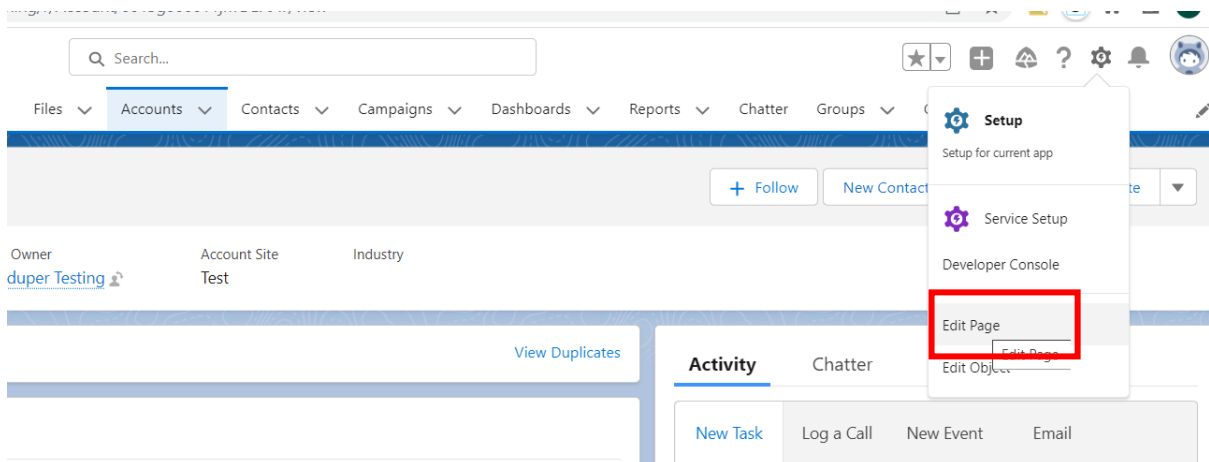
7. Duplicate Scanner Component will be available on the Home page.



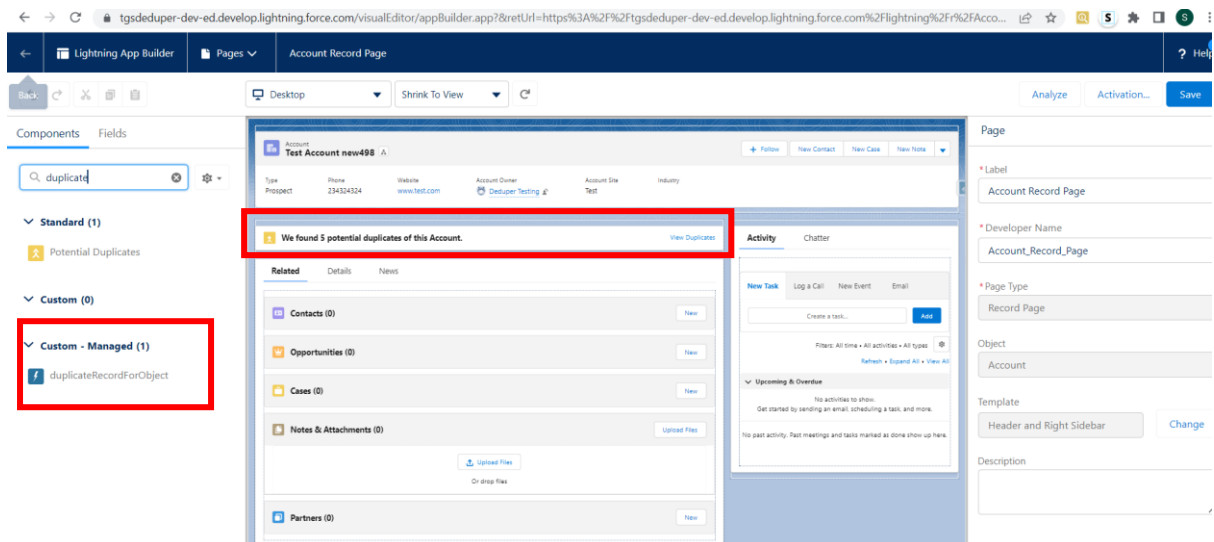
8. Select the particular object from the list and click on Get Duplicates Records.



9. Go to the record page for any object.



10. Search for duplicateRecordForObject and add this component to page



13. Component will be available on the record page.

