

DS360io Release Notes - Spring 2025 (v3.16.0)

New Features and Improvements

Enhanced Data Integration Capabilities

- Introduced a new External ID field - **DS Profile Id** - on the DonorSearch object to facilitate improved data loading capabilities
 - Enables seamless integration of DonorSearch records from external batch processes
 - Field Type: Text (50), External Id
 - Automatically populates from the DonorSearch Profile URL with the unique identifier
 - Example: For Profile URL "<https://www.donorlead.net/profile/view/975416401>", the **DS Profile Id** will be "975416401"

Streamlined User Access Management

- Introduced new "DS360io User Permission" Permission Set for simplified access management
- Provides comprehensive access to core DS360io functionality:
 - DonorSearch object: Read and Edit access with full field visibility
 - Contact object: Complete field access including specialized fields:
 - **5 Postal code**
 - **Background Batch Flag**
 - **DS update status and date**
 - **Middle Initial/Name**
 - Lead object: Complete field access including specialized fields:
 - **5 Postal code**
 - **Background Batch Flag**
 - **DS update status and date**
 - **Middle Initial/Name**

Technical Improvements

API Version Update

- Updated all active Apex Classes to ensure compatibility with ICU Locale Formats
- Enhanced system stability and performance through API version standardization
- Ensures smooth operation with the latest Salesforce platform features

Security Enhancements

- Conducted comprehensive security review and implemented improvements
- Removed deprecated legacy code to optimize performance
- Enhanced overall security posture of Apex Classes

Implementation Notes

1. The new DS Profile Id field will automatically populate for new records and be available on the layout
2. Existing system administrators should review and assign the new DS360io User Permission Set to appropriate users
3. No action is required for API version updates as these are automatically applied