

Planning

Build projects from scratch or from templates. Identify effort, budgets, costs, and assign resources based on skills, availability, or teams.

Executing

See percentage completed based on number of tasks or based on effort. Re-adjust timelines easily in the Gantt chart.

Tracking

Log time and automatically notify managers when projects may be behind. Create reports for your projects.

Evaluating

Compare estimated costs or time vs actuals. Update templates or resources based on results.

Key Objects

Program

Portfolio

Project

Milestone

Task

Resource

Issue

Risk

Time Entry

Expense

Key Pages

Summary

Project Builder

Resource Management

Time Entry

Time Approval Manager

Project Calendar

Other Features

Instant Create Button

To-Do List

Calendar Sync

Email Notification Alerts

Import/Export Project and Milestone Templates

Custom Settings

Reports

Compatibility

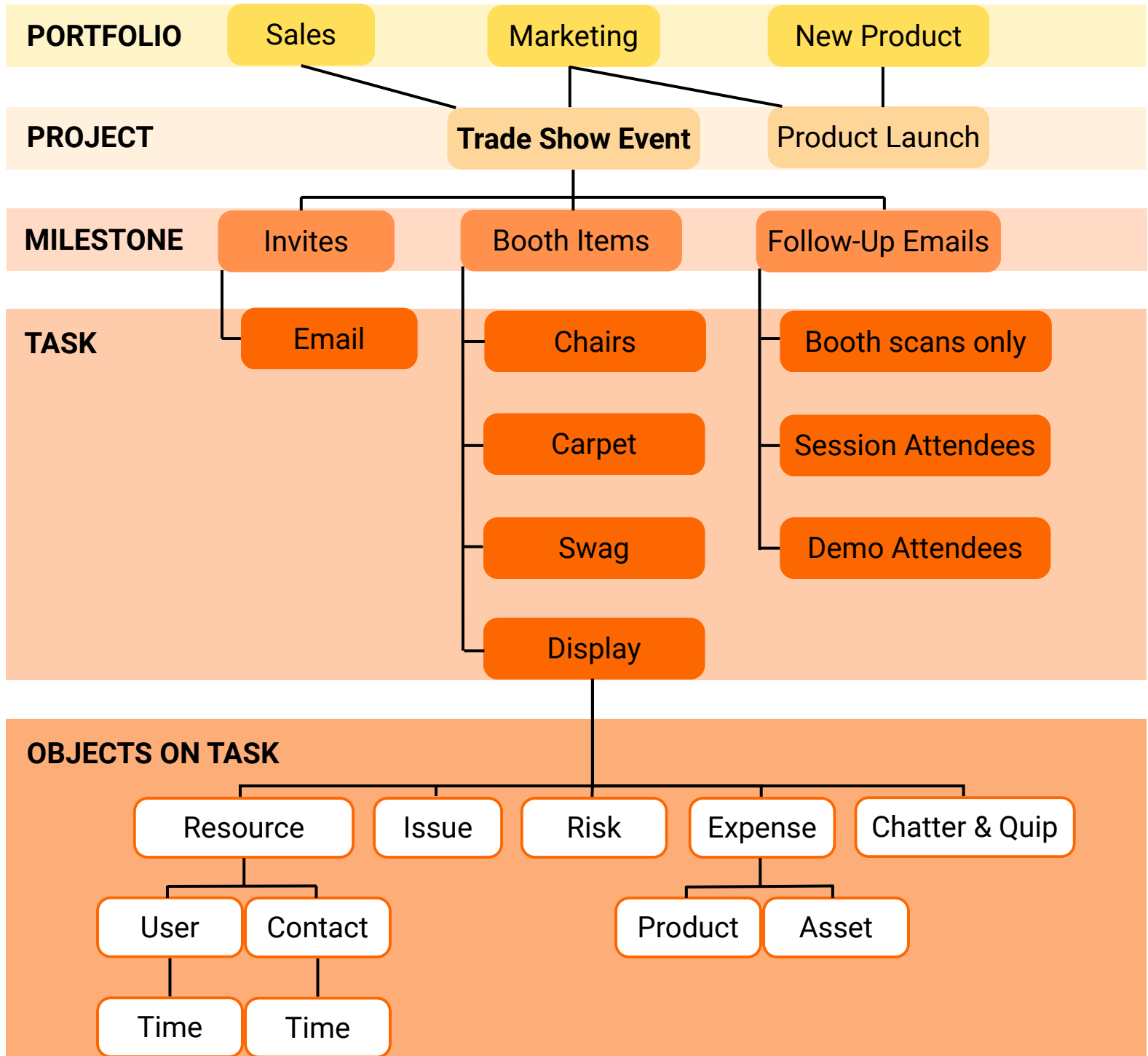
100% Salesforce-Native

Salesforce Mobile App

[Solution Starter Packs](#)

[Agentforce App](#)

Waterfall, Agile, Hybrid, WBS Structures



**It's recommended Projects either relate to a Program or Portfolio(s), but not both*