

Process automation made easy. With EasyFlow for Salesforce.

With EasyFlow you can organize your operational processes simply and holistically in your Salesforce system. From project planning to invoicing. Pragmatic, flexible **and easy**.

EasyFlow is a modular tool kit. Use EasyFlow Projekte for your project management and EasyFlow Rechnungen for automating your invoice management processes.





EasyFlow Projekte

EasyFlow Projekte provides you with a simple but holistic standard process for your project management in your Salesforce SalesCloud and is 100% native. So you can start directly with your project business. Without any costly implementation effort!

EasyFlow Projekte makes these tasks particularly easy for you:

EASY QUOTATION

Is your service package extensive and that in turn makes your quotation complex and time-consuming? No problem! With Easy Flow Projekte, you can create your quotes with just a few clicks thanks to templates and develop a transparent basis ready for your further project planning when setting up a quote.

EASY PROJECT PLANNING

The quote has been approved and your project is ready to start: EasyFlow automatically provides you with a fully comprehensive data structure in Salesforce, which helps you with the detailed planning of your project. You can assign people to the project with just a click and plan ahead with a precise schedule.

EASY TEAM COMPOSITION

With EasyFlow Projekte, you can set up your responsible project teams and assign the respective Salesforce users with just a few clicks. Plan the implementation of the project down to the smallest detail: Assign specific tasks and tickets to employees, roles or entire teams. So that no project step remains incomplete.

EASY PROJECT WORK

By logging tasks and time spent by each individual project member, you keep track of the project's implementation and have full control over the actual status. Is the deadline for a task approaching and needs to be completed in a timely manner? Automated notifications of new projects, tickets or upcoming deadlines for the relevant team members make your work easier and help you to manage everything optimally.



EasyFlow Projekte

EASY OVERVIEW

Keep a real-time overview of your project with EasyFlow Projekte: Get all information about the project teams, sub-projects and individual tasks in real time in your project management overview. Preconfigured dashboards and lists show you the exact performance and project KPIs that are relevant for you.

EASY BILLING

Let EasyFlow also help you with the invoicing of your project. Do you bill your project as a lump sum or based on time? Define your preferred mode flexibly for each project or sub-project and use individual rounding logic for your time-based billing and create your invoices simply with a click. This makes billing easy.



Your benefits



**Enormous
time savings**



**Simple planning of
project teams and scheduling**



**Efficient, automated
project processes**



*** Get started straight away
without much effort**

UNDECIDED?

Start easy with EasyFlow!

You want to know more about EasyFlow and the different tools? Then contact us and we will show you live in a **short demo** how EasyFlow can optimize your processes!

BOOK A DEMO NOW!



CURIOUS?

Get in touch with us today!

Write an email to info@easyflowapps.com or contact us directly.



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