

Quick Start Guide — Multi-Select Picklists in Flow

binspired Flow Utils v1.2 · free on the Salesforce AppExchange · b-inspired.online

What you get

binspired Flow Utils adds two tools to Salesforce Flow:

- **binspired Multi-Picklist (Flow)** — a screen component that renders any picklist or multi-select picklist field as a pill combobox, checkbox group, or dual listbox. Values, record types and field dependencies come straight from your org's metadata.
- **IsPicklistValueSelected** — an invocable action that checks a record's picklist selections server-side in any flow type (record-triggered, scheduled, screen).

Install & set up (2 minutes)

1. Install the package from the AppExchange listing (or the direct install link) into a sandbox first, then production. "Install for Admins Only" is a safe default.
2. Assign the packaged permission set **binspired Flow Utils** to every user who will run flows that use the component or action.
3. That's it — no remote sites, no named credentials, no setup objects to configure.

How-to 1: Add a multi-select picklist to a screen

1. In Flow Builder, open a **Screen** element and drag **binspired Multi-Picklist (Flow)** from the Custom section of the component palette.
2. In **Field binding**, pick the **Object** (e.g. Account) and the **Picklist field** (e.g. Industry) from the dropdowns — no API names to type.
3. Optional: set **Record ID** from a Flow resource to make values record-type aware and pre-select the record's current values.
4. Save. Required properties are validated inline before the screen can be saved.

▼ Field binding

Object *

Account (Account) ▼

Picklist field *

Industry (Industry) ▼

Record ID (optional, from a Flow resource) ⓘ

— none — ▼

> Display

> Selection rules

> Inline value check (optional)

The property editor: object and field pickers, then Display, Selection rules, and an optional inline value check.

How-to 2: Choose a display style

Set **Display style** in the Display section:

STYLE	BEST FOR
pill-combobox	Modern type-ahead with removable pills; long value lists.
checkbox-group	Short lists; mobile-friendly tap targets.
dual-listbox	Desktop-dense picking across two columns (default).

All styles share the same search box, Select all / Clear all controls, live "n of m selected" count, and validation (required, min/max selections).

How-to 3: Save selections back to a record

1. The component outputs **Selected Values (semicolon-separated)** — already in the native `Value1;Value2` multi-select format.
2. In an **Update Records** element, set your multi-select field to the component's `selectedValuesString` output. Done — no formulas needed.
3. Prefer collections? Use the **Selected Values (collection)** output directly in Loop elements.

How-to 4: Branch on what was selected

Two options, no formulas either way:

- **On the screen component** — set **Values to Check** and a **Match Mode** (**ANY** / **ALL** / **NONE**) in the Inline value check section; branch on the **isMatch** output in a Decision element.
- **Anywhere else** — call the **IsPicklistValueSelected** action: point it at a record variable (recommended) or a record ID, pick the field, list the values to check, choose the match mode, and branch on **isMatch** . Works in record-triggered and scheduled flows too.

How-to 5: Troubleshoot with diagnostics

1. Setup → Custom Settings → **binspired Diagnostics** → Manage → New, check the enable box (org default or per user/profile).
2. Debug the flow: the action's **debugInfo** output now carries a step-by-step trace of every run — visible under Outputs in the Debug panel, or bind it to a variable to store or display it. Errors are narrated there as well.

Why debugInfo and not debug logs? Salesforce masks managed-package code in subscriber debug logs by design. The debugInfo output is the supported diagnostics channel for this package.

Good to know

- Single-select picklists work in every display style — same component.
- Field-level security is respected: users only see fields and values they can access.
- Curate offered values with **Only Show These Values / Hide These Values**; pre-select with **Default Values**.
- Free package, no feature gates. Support: best-effort email — see the listing's support details.