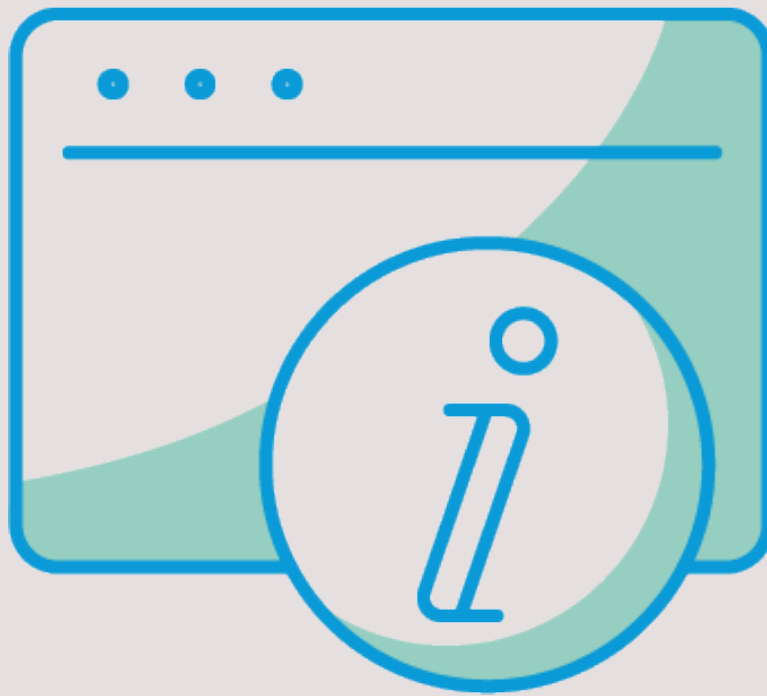




Page Info

Accelerator Setup Guide

Publication date 05/10/2023

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General Installation and Setup Notes

Greetings! Thank you for using free, managed apps and components from IBM Consulting, available via AppExchange. To ensure a smooth installation and setup experience, please review the following guidelines before proceeding.

Note on Support:

IBM Consulting does not provide any official support on our free applications that are available via AppExchange. However, we are absolutely interested in your feedback, whether regarding opportunities for improvement or just general input.

Full-featured Accelerators & Premium Support:

IBM Consulting does sell many additional accelerators that are not listed on AppExchange. Please [contact us directly](#) to learn more.

Setup Guide Version

Application features and functionality may change over time. The contents of this setup guide are applicable to the most current version of the application as of the time the guide is published.

Salesforce Product Compatibility

This application can be used in both the Lightning Experience (LEX) and Experience Cloud (community). LWR Sites are currently not supported at this time.

Installation

Prerequisites

Some products require certain configuration to be completed prior to executing an install. If you install prior to completing these steps, you may encounter errors that prevent installation.

You may need to update the following general settings:

- Enable Communities
- Enable Chatter

Official Documentation

Please review the official [Salesforce notes on package installation](#).

Access

Application Access

Salesforce enforced significant modifications to the sharing of @AuraEnabled Apex classes in the Winter '21 release:

- [Restrict Access to @AuraEnabled Apex Methods for Guest and Portal Users Based on User Profile \(Update, Enforced\)](#)
- [Restrict Access to @AuraEnabled Apex Methods for Authenticated Users Based on User Profile \(Update, Enforced\)](#)

These changes mean that you may need to grant explicit access to certain Apex classes for corresponding profiles. To do that, you will need to grant access via profiles or permission sets. For profiles, you will enable Apex classes at the profile level. For permission sets, you will create a permission set with the relevant access and then add that permission set to relevant users and/or permission set groups. NOTE: Guest users are [handled via the guest user profile](#) at the community level.

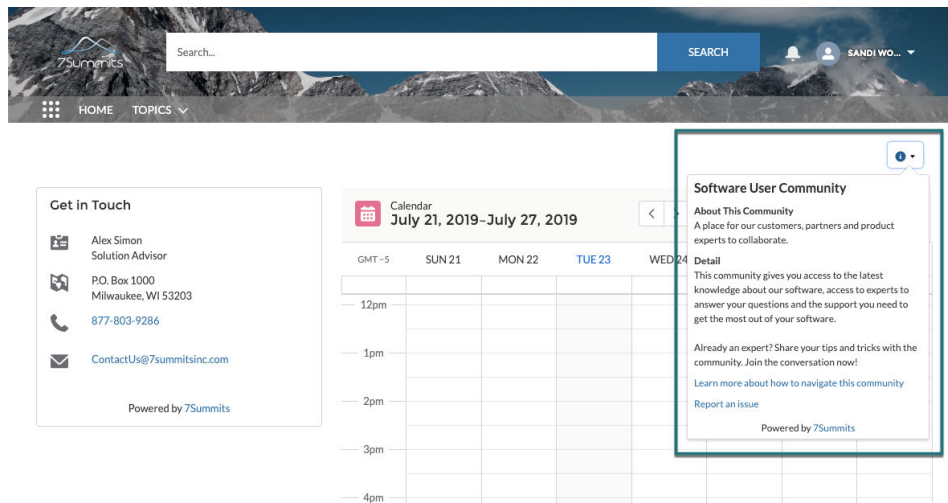
Object and Field Access

Many IBM Consulting applications include custom objects. Please ensure that object and field level security is set for any users (including guest users) who will be using the application.

Overview

The Page Info application helps users quickly understand navigate Experience Cloud (community) and Lightning Experience pages. Key features include:

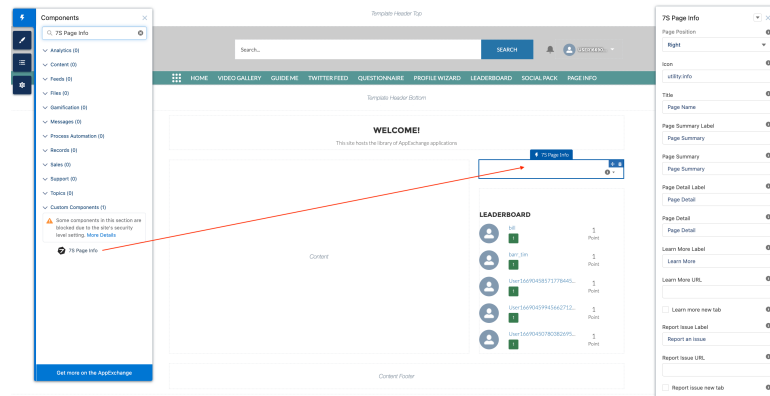
- Ability to include as much or as little information as you'd like.
- On-demand visibility (application is hidden by default)
- Actionable links for additional instructions and to report an issue.
- Responsive design available in Lightning Communities, Lightning Experience and Mobile.



7S Page Info

The application includes a single component, **7S Page Info** that can be used on any Lightning Community or Lightning Experience page.

To set up this component, follow these steps:



1. From the Components menu, click and drag the component to your desired page.
2. The component's property manager is displayed when it is placed on the page. These properties determine the component's appearance and functionality.

Refer to the following table of Builder Properties to configure the component:

PROPERTY	DESCRIPTION
Page Position	Select how the icon/app should be aligned horizontally. Options are Left, Center and Right.
Icon	Enter the SLDS icon that is displayed for this app. For example, the default icon is "Utility:Info."
Title	Enter the page/app title. If blank, no title will display.
Page Summary Label	Page summary section label. If blank, no label will display.
Page Summary	Provide a brief summary of this page/app. If blank, this section will not show.
Page Detail Label	Page detail section label. If blank, no label will display.
Page Detail	Provide a detailed description of this page/app. Use at the end of a line for a paragraph break. If blank, this section will not show.
Learn More Label	Hyperlink display text for Learn More URL. If blank, this section will not display (even if a URL is defined).
Learn More URL	Enter a URL to direct the user to a page with more information such as procedural documentation or education materials.
Learn more new tab	Select to open the Learn More URL in a new tab.
Report Issue Label	Hyperlink display text for Report Issue URL. If blank, this section will not display (even if a URL is defined).
Report Issue URL	Enter a URL to direct the user to an email or form to report an issue with the page/app
Report issue new tab	Select to open the Report Issue URL in a new tab.