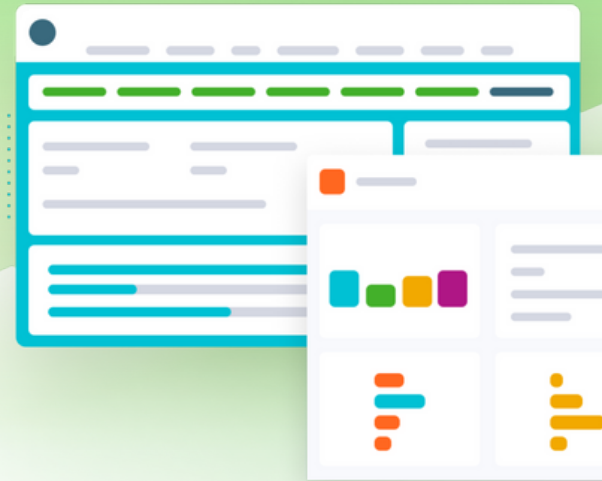


TASKRAY

Project Reporting & Dashboards

Optimize project success with TaskRay's Salesforce-native analytics. Utilize public dashboards and reports for insights into project performance, including health and detailed analysis of statuses, delays, resources, and profitability.

[TAKE A TOUR](#) ➤ [EXPLORE FEATURES](#) ➤



LEVERAGE YOUR DATA

Monitor project performance in real-time

TaskRay equips executives and project managers with tools to visualize project performance. Use Salesforce-native public dashboards for real-time monitoring to troubleshoot delays and keep projects on time and on budget.



DEEPER INSIGHTS WITH FLEXIBLE REPORTING

Centralized data leads to stronger, actionable insights.

Consolidating data from multiple sources is inefficient. As a Salesforce-native tool, TaskRay combines customer and project data in one place. Use out-of-the-box or custom reports and dashboards for endless insights.



Project performance visibility at all levels.

Whether you're a project manager or an executive, there are reports that will provide you the visibility and insights into project and team performance that you're looking for.

Make informed, data-driven decisions.

Reporting tools drive process optimization and enhance customer experiences through real-time project health checks, performance monitoring, and template updates.

Proactively address issues and roadblocks within projects.

Stay ahead with project snapshots revealing overdue and blocked tasks, along with baseline project duration comparisons, enabling proactive issue addressing.

TASKRAY

The #1 Salesforce-Native Work Management Solution

Other Great Features



OUT-OF-THE-BOX REPORTING

TaskRay comes jam-packed with common, modifiable reports that we've pre-built to help you get started on the right foot.



LIGHTNING COMPONENTS

TaskRay includes Lightning components that help surface metrics wherever is most convenient for your user.



PROJECT PORTFOLIO VIEW

View all or a subset of projects and task groups in a list format and get high-level project health insights.



TEMPLATE PERFORMANCE

Get insight into in-flight project metrics from cloned or stitched projects to compare against the original template settings.



PROJECT INSIGHTS TAB

Get a quick project health summary with Project Insights via an overview or with charts.



BASELINES

Baselines are snapshots used to compare a project's performance over time and assess its progress.



CUSTOM REPORTING

Not finding an out-of-the-box report relevant to your needs? You can also create new reports from scratch.



CUSTOM DASHBOARDS

Compile your reports into insightful dashboards specific to individuals or teams that focus on the metrics that matter most.



Excited about future TaskRay capabilities?

Discover upcoming features on our horizon and have a say in what comes next!

[EXPLORE OUR ROADMAP](#) ➔

Want to see TaskRay in action?

Our Salesforce-native onboarding solution is easy to implement and user-friendly. Talk to a TaskRay expert to keep teams and customers connected and on track during critical initial moments.

[BOOK A DEMO](#) ➔



With hundreds of 5-star AppExchange reviews and recognition from G2 as a High Performer and Momentum Leader, TaskRay is a trusted partner to help you achieve successful outcomes.



TASKRAY

The #1 Salesforce-Native Work Management Solution