
Installation Guide

MeghaServe ACM Release - 2011

This guide is applicable for installation of the MeghaServe ACM app from appexchange in already existing salesforce.com org.

1. After registering and logging to the system, you will get following package installation screen.

Package Installation Details

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Package Name	MeghaServe ACM
Version Name	
Version Number	
Publisher	MeghaServe Technologies
Description	

[Continue](#) [Cancel](#)

Package Components

▼ Code (7)

Action	Component Name	Parent Object	Component Type	Installation Notes
Create	update_ad_spot_allocations_on_ad	Ad_Spot_Allocation__c	Apex Trigger	This is a brand new component.
Create	MediaExtn		Apex Class	This is a brand new component.
Create	ad_delivery_spot		Apex Trigger	This is a brand new component.

2. click **Continue**

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Step 1. Approve Package API Access

Step 1 of 3

These settings control the access that s-controls and other components in this package have to standard objects via the API. The access will still be constrained by the user's profile. You can view and edit the package API access to standard objects after the package is installed from the package detail page. [Tell me more](#)

Package Custom Objects

This Package will have the user's access (via the API) to all Custom Objects in your Organization.

Extended Object Permissions

	Read	Create	Edit	Delete		Read	Create	Edit	Delete
Accounts	✓	✓	✓	✓	Ideas	✓	✓	✓	✓
Assets	✓	✓	✓	✓	Leads	✓	✓	✓	✓
Campaigns	✓	✓	✓	✓	Opportunities	✓	✓	✓	✓
Cases					Products				

3. In next step choose profiles to grant application access.

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Step 2. Choose security level Step 2 of 3

Select security settings:

- ☒ Grant access to admins only Users with your profile get full access (best for limited deployments)
- ☐ Grant access to all users All internal custom profiles get full access
- ☐ Select security settings User access set by profile (recommended for most packages)

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It is recommended that you chose *Select security settings* option and append predefined profile settings from MeghaServe ACM to existing profiles of your organization as shown in following snapshot.

Note: MeghaServe ACM profiles in the installation package are only available to apply at this step in installation. If you continue without applying custom profiles, later as administrator you can manually edit the profile settings in your organization.

Step 2. Choose security level Step 2 of 3

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Customize security

These security settings determine access to the custom objects and components installed in the package. It doesn't affect permissions for existing objects.

Standard profiles (including the Read-Only profile) don't receive access to any installed custom objects. Because permissions are not editable for standard profiles, you must clone your profile to grant access. [Tell me more!](#)

Action	Access Level	Description
Set All	No Access	No access to any features in this package.
Set All	Full Access	Full access to all features and fields in this package
Set All	ACM Read Only	
Set All	ACM Accounting Team	
Set All	ACM Marketing Team	

Please select a level of access to the features in this package for each of your organization's custom profiles.

Profile	Access Level
System Administrator	Full Access (Your profile must have full access to the package)
Standard User	ACM Read Only
Read Only	ACM Read Only
Solution Manager	ACM Marketing Team
Marketing User	ACM Marketing Team
Contract Manager	ACM Accounting Team

Previous Next Cancel

-
4. Clicking **Next** will take you to following page.

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Step 3. Install Package**Step 3 of 3**

The package is ready to be installed. Click Install to continue.

☐ Ignore Apex test failures that may cause the installed application not to function properly.

[Previous](#)[Install](#)[Cancel](#)

5. Click **Install** button and wait for few moments. If there are any problems during the installation, it process will get aborted with error.
If successfull, you will get following page for deploying the custom objects from MeghaServe ACM app.

Install complete[Help for this Page](#)

The components contained in this package have been successfully installed.

The final steps in the install process are to:

1. Change the visibility settings for any installed documents, reports, dashboards, letterheads, email templates, and custom fields on standard objects. By default, these components are visible to all users.
2. Set the Running User for any installed dashboards or analytic snapshots; by default, it is set to you.
3. Specify the appropriate recipients for any installed workflow tasks.
4. Specify the appropriate assignees for any installed workflow alerts.
5. Specify the appropriate user for workflow field updates that modify the Owner field or user lookups; by default, it is set to you.
6. Create a schedule for any installed analytic snapshots.
7. Configure any additional settings for this package from the package detail page.
8. Deploy the package by clicking Deploy Now below. You can also do this at any time in the future from the package detail page.

[Deploy Now](#)[Deploy Later](#)

6. Click **Deploy Now** previous step and **Deploy** in following page.

Deploy Package

Click Deploy to make Custom Objects, Workflow Rules, or Custom Report Types in this package available to users who have access to them based on their profile.

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Package Components			
Action	Name	Parent Object	Type
	Ad		Custom Object
	Ad Campaign		Custom Object
	Ad Contract		Custom Object
	Ad Contracts with Media Campaigns with Ads with Ad Spot Allocations		Custom Report Type
	Ad Contracts with Media Campaigns with Creatives		Custom Report Type
	Ad Spot Allocation		Custom Object
	Brand		Custom Object
	Brands with Ad Campaigns with Ads		Custom Report Type
	Brands with Ad Campaigns with Ads with Ad Spot Allocations		Custom Report Type
	Campaign Contract Association		Custom Object
	Contract Brand Association		Custom Object
	Creative		Custom Object
	Invoice		Custom Object
	Media		Custom Object
	Payment		Custom Object
	Score Configuration		Custom Object

7. Now your Org is ready with installed app and ready for some configuration steps.

Package Details

MeghaServe ACM (Managed)

Package Name	MeghaServe ACM	Version Number	
Language	English	Package Type	Managed
Version Name		API Access	Unrestricted (Enable Restrictions)
Namespace Prefix	ohtx	Modified By	Kiran Padivar , 3/11/2011 1:39 AM
Publisher	MeghaServe Technologies		
Description	Ad Campaign Management and Reporting application		
Installed By	Kiran Padivar , 3/11/2011 1:39 AM		

Package Components			
Action	Name	Parent Object	Type
	% of Campaign	Creative	m Field

As MeghaServe ACM custom help also got installed during the process, you will be able to click **Configure** button and navigate to **Initial Steps** section for configuring the application further.