



Abstract

CloudPDF – Interactive. We make customizable and personalized document creation simpler and more efficient. Generate sales proposals, agreements, project documents, form letters, and more.

Description

Thru our client interactions, we recognized that a simpler and more efficient process was needed for merging salesforce.com content into a shareable document...

With a click of a button, merge data from any available Salesforce.com object or record into your desired PDF document template. Documents open directly in your browser. Users then may choose to save, print, change, e-mail, or attach the document back to Salesforce.com.

Easy to create, document templates may contain fields which are editable, read-only, auto-formatting, perform validations, respond to field input or user actions, and more.

Highlights

Name	Description	Type
PDF Creation	PDF document created on-the-fly	×
Simple to Use	Click a button.	●
Custom Templates	Customer can create and modify their own Templates.	●
Dynamic Content	Use data from salesforce.com records	◆

■ = Custom Object, □ = Custom Tab, ● = Custom Link, ◆ = Custom S-Control
≡ = Plug-In, × = Composite Component

Features & Benefits

- **PDF Creation** Turn captured information into a trusted and reliable format that can be shared with anyone.
- **Simple to Use** - Click a link to view. Click another to turn into PDF format.
- **Interactive** - Increase User Adoption, Productivity, Usability, Document Compliance and Accuracy.
- **Dynamic Content** - Each document you create is based on unique customer data from your salesforce.com records.
- **Extended Content** Get data from different salesforce.com objects by using the salesforce.com API.

Key Reports & Dashboards

None

Requirements

Software
External Service
Salesforce.com Editions

Adobe Acrobat Reader 7.0+
NinthWaveSolutions
Unlimited
Professional
Enterprise
Group
Personal
Platform

Specifications

Publisher
Website
Type
Salesforce.com Certification
Pricing

Ninth Wave Solutions, LLC
www.ninthwavesolutions.com
Composite
Yes
see website