

Doc Notes



Abstract

With Doc Notes for AppExchange, medical professionals can easily track and follow up on the many requests they receive for patient records — from completing forms about communicable diseases to forwarding files to new providers.

Description

Whether they are handling workers' compensation paperwork or forwarding immunization records at the end of summer, doctors spend a great deal of responding to requests for information. Doc Notes tracks document requests and outbound communications, so doctors and their administrative teams waste less time managing them.

The application provides a repository for boilerplate forms and sample letters so staffers can quickly and easily pull together documents and forward them to a physician for signing. Doc Notes includes a Mandates tab for tracking paperwork on cases, such as those of certain communicable diseases, which must be reported due to legal requirements.

Built-in reports let you see how many requests you are receiving each month and what sorts of diseases have been reported from your practice. You can keep a separate list of requests for each of your practitioners, as well as an archive of contact information for the agencies and offices that are frequent recipients of documents from your office.

Highlights

Name	Description	Type
Mandates	Legally mandated communications	■ □
Requests	The outbound communication requests	■ □
Provider	Health care provider	■ □
Recipient	Recipient of Request or Mandated outbound communication	■ □

■ = Custom Object, □ = Custom Tab, ● = Custom Link, ◆ = Custom S-Control
≡ = Plug-In, ✕ = Composite Component

Features & Benefits

- Manages and documents the fulfillment of requests for copies of patient records.
- Provides a repository for doctor's notes, including sample communications of all kinds.
- Tracks how effectively staff members are responding to requests.

Key Reports & Dashboards

Name	Description
Chart Requests	How many chart requests do we receive by month?
Reported Diseases	What diseases have been reported from this practice?
Permissions by Type	What types of permissions are being requested?

Requirements

External Service	None
Salesforce.com Edition	Professional Enterprise

Specifications

Publisher	Individual User
Type	Native
Salesforce.com Certification	None
Category	Industry Specific-Health Care
Pricing	Free



System Evaluator at Doc Notes

Wednesday November 9, 2005

Try the AppExchange



Messages and Alerts

Salesforce Messages:

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Your Company Messages:

[Welcome to the Doc Notes application](#)

- Document patient record copy requests
- Manage doctor notes of all kinds
- Track staff performance on fulfilling requests

Search

Search

[Advanced Search...](#)

Dashboard Refresh

As of 9/23/2005 7:35 PM [Customize Page](#)

Reported Diseases

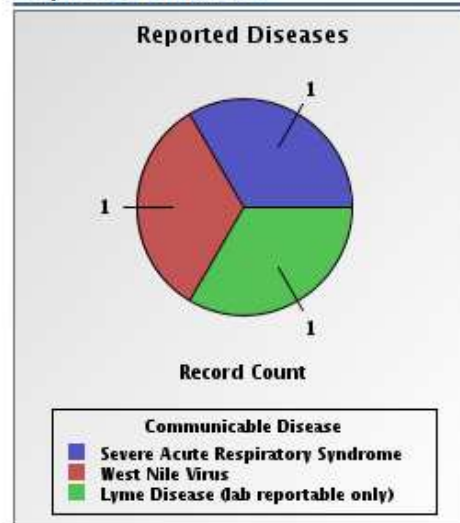


Chart requests



Requests by type

