

Account Pricebooks



SETUP INSTRUCTIONS

- 1) Install the application, by clicking Get It Now from Appexchange.
- 2) Add the new Pricebook fields to Account and Opportunity page layout.

A screenshot of the Salesforce Account page layout editor. The interface shows a sidebar with "Fields", "Buttons", "Custom Links", and "Related Lists". The main area displays a grid of fields for the Account page layout. A red rectangle highlights the "Pricebook" field, which is currently set to "Sample Pricebook". The fields are organized into sections: "Account Detail" (with buttons like Edit, Delete, Sharing, etc.) and "Account Information" (with fields like Account Owner, Account Name, etc.).

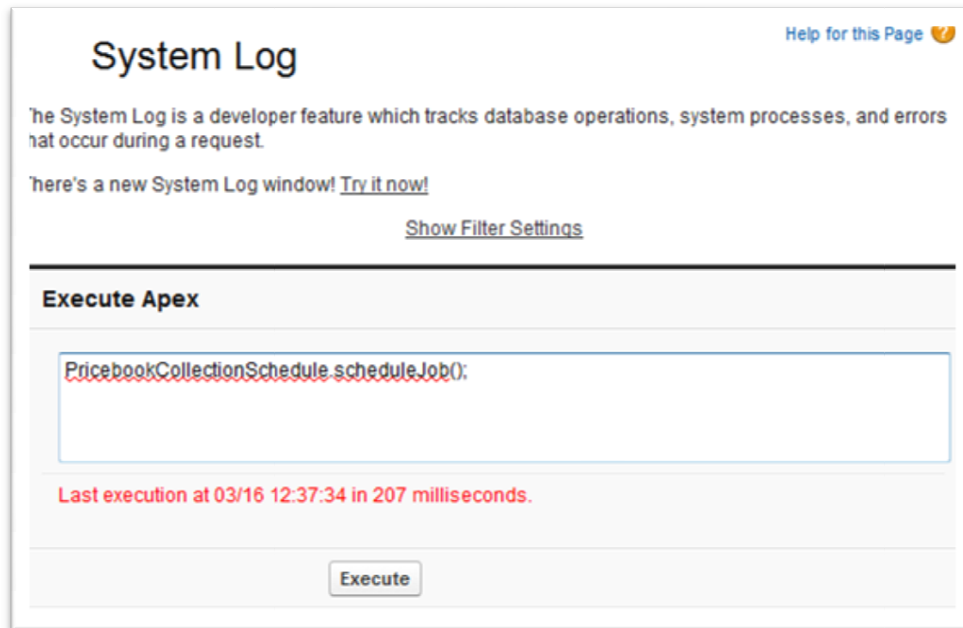
- 3) Confirm that Visualforce Page Access is enabled for each profile that will need access to the pricebooks. This should be enabled if you applied the change to the profile during installation.

A screenshot of the "Enabled Visualforce Page Access" table in Salesforce. The table has two columns: "Visualforce Page Name" and "AppExchange Package Name". The first row shows "UpdateOpportunityPricingTier" and "Pricebook Enhancement". There is an "Edit" button next to the table header. Below the table, there is a link "Back To Top" and a note "Always show me more records per related list".

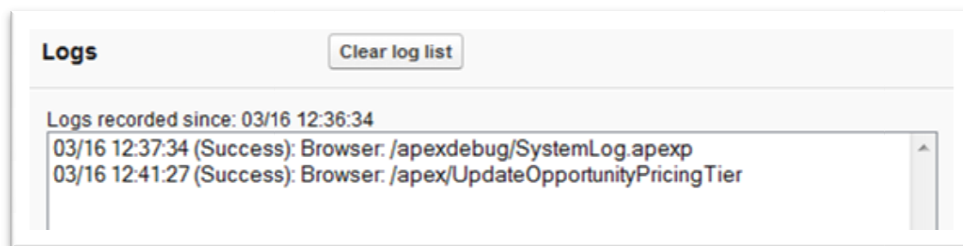
- 4) Schedule the Pricebook update job.
 - a. Open the System Log from the User Menu

A screenshot of the Salesforce User Menu. The menu is open, showing options: "My Profile", "Setup", "System Log", and "Logout". The "System Log" option is highlighted. The background shows the Salesforce header with "Admin User", "Help", and "Sales" dropdowns.

- b. Type 'PricebookCollectionSchedule.scheduleJob();' without quotes in the Execute Apex dialog box and then click execute apex.



- c. Once you execute the job, you will see a message below the Execute Apex box that indicates the job was executed.
- d. You will also see a log entry in the Logs box below the Execute Apex box.



- e. This job will run every two hours to update the pricebook. Consult the next section to see how to change this interval.

CHANGING THE PRICEBOOK UPDATE TIME INTERVAL

This application will update the new pricebook fields with the addition, deletion or renaming of pricebooks every two hours. Follow these steps to change this interval to better suit your needs:

- 1) Edit PricebookCollectionSchedule Apex Class (Setup > App Setup > Develop > Apex Classes).
- 2) **Change Run Hour.** Change the hour the job is run by modifying the third parameter which is a list of integers. Each integer represents an hour. So if you want the job to run every hour it should look like this: `System.schedule(getUniqueJobName('PricebookSyncJob'), '0 0 0,1,2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21,22,23 ? JAN-DEC MON-FRI', new PricebookCollectionSchedule());`

- 3) **Change Run Day.** Change the day the job is run by modifying the 6th parameter. Each integer represents an hour. So if you want to include Saturday in the update, it should look like this:
`System.schedule(getUniqueJobName('PricebookSyncJob'), '0 0 0,2,4,6,8,10,12,14,16,18,20,22 ? JAN-DEC MON-SAT', new PricebookCollectionSchedule());`
- 4) **Confirm Schedule.** You can confirm the schedule by viewing the Scheduled Job (Setup > App Setup > Monitoring > Scheduled Jobs). While this screen will not show the full schedule, it will show you the next Scheduled Run Time.

All Scheduled Jobs Help for this Page					
The All Scheduled Jobs page lists all of the jobs scheduled by your users. Multiple job types may display on this page. You can delete scheduled jobs if you have the permission to do so.					
View: All Scheduled Jobs Create New View					
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All					
Action	Job Name	Submitted By	Submitted	Started	Next Scheduled Run
Del	PricebookSyncJob_2011-03-16_12:37:34	User Admin	3/16/2011 12:37 PM		3/16/2011 2:00 PM
					Scheduled Apex

CUSTOMER FEEDBACK

As a free application, we do not provide support on this application. You can post questions in the salesforce.com success forum: <http://success.salesforce.com/>

CUSTOMER REVIEW

If you like this application, please remember to submit a review:

<https://sites.secure.force.com/appexchange/writeReview?listingId=a0N30000003K8iLEAS>