

Customization & Enhancement Guide

Using This Document

This document provides a selected list of information about customizations and enhancements that the developer believes could improve the functionality of the application for the company and users.

Upon installation, customization requirements will be implemented for and in coordination with users or Administrator by CMI-PLUS RESOURCES SDN BHD.

Table of Contents

Suggested Customizations & Enhancements	Page
1. Auto-generated Numbers	2
2. Customizable Pick-Lists	3

1. Auto-generated Numbers

What: **Modify system generated Auto-Numbers**

Why: Allow System Administrators to modify settings for Auto-Generated Numbers for the following fields according to required individual Company numbering convention:

- Finishing Order No:** – current format is FN-{MM}{YY}{00000} ie letter “FN” followed by month, year and number sequence.
- Color Library Reference No:** – current format is CL - {YYYY}{00000}- ie, CL followed by year and number sequence.
- Trips by Customer** – current format is {MM}-{YYYY}-{0000}- ie month, year and number sequence.
- Visits to Customer** – current format is {MM}-{YYYY}-{0000}- ie, month, year and number sequence.
- Carton Pack Refce No:** - current format is CP - {YY}/{MM}/{DD}-{00000000} – ie CP followed by year, month, date and then number sequence.
- Loose Pack Refce No:** - current format is LP - {YY}/{MM}/{DD}-{00000000} – ie LP followed by year, month, date and then number sequence.

How: Modify Finishing Order No
Customer Order No Auto-generated Number is modified by going to: **Setup > Build > Objects > Finishing Order > Standard Fields / Finishing Order No / Edit**

Modify Color Library Reference No
Color Library Refce No Auto-generated Number is modified by going to: **Setup > Build > Objects > Color Library > Standard Fields / Color Library Refce No / Edit**

Modify Trips by Customer
Trips by Customer Auto-generated Number is modified by going to: **Setup > Build > Objects > Trips by Customer > Standard Fields / Trips by Customer / Edit**

Modify Visits to Customer
Visits to Customer Auto-generated Number is modified by going to: **Setup > Build > Objects > Visits to Customer > Standard Fields / Visits to Customer / Edit**

Modify Carton Pack Refce No:
Carton Pack Refce No. Auto-generated Number is modified by going to: **Setup > Build > Objects > Carton Pack > Standard Fields > Carton Pack Refce No: > Edit**

Modify Loose Pack Refce No:
Loose Pack Refce No. Auto-generated Number is modified by going to: **Setup > Build > Objects > Loose Pack > Standard Fields > Loose Pack Refce No: > Edit**

2. Customizable Pick-Lists

What: Modify, delete or add new values to Pick-List fields

Why: Allow Pick-List values to be modified, deleted or added to better reflect the business requirements of the Company.

How: The following are some Pick-Lists in selected Custom Objects that can be modified to suit each Company's requirements. A complete document of all customizable Pick-Lists with pick-list details will be made available to System Administrators

Finishing Orders

Product Line
Piece Length
Delivery Packaging Type
Fabric Packaging Type
Quota Category
Quota Area

Production Orders

Finish Handle
Packing Allowance
Dye Lot Type
Inspection Standard
Sample Charge
Label
Invoice Type
Category
Color Reference (Col 1 – 10)
Test Report Requirement
Paper Tube Size
Roll Type
Packing List Type
Inspection Report Type
Hanger Type
Booklet Type

Note: STATUS PICK-LISTS for Finishing Orders, Production Orders, Yarn Orders, Greige Orders, Greige Items, Finish Types, Greige Costs and Factory Costs involves Work-Flow Approval processes of Pending Approval, Approved and Rejected options and are NOT customizable.