

Creating a Custom Button to Access the Application with Source Id (Source Record) and/or Destination Id (Destination Record)

Account Detail		Edit	Delete	Include Offline	Clone Child Records
Account Owner	 Shoby Abdi [Change]			Rating	Cold
Account Name	GenePoint [View Hierarchy]			Phone	(650) 867-3450
Parent Account				Fax	(650) 867-9895
Account Number	CC978213			Website	http://www.genepoint.com

Step 1: Create a custom button for your sObject

Step 2: Insert a name for your button (I've chosen Clone Child Records)

Step 3: Choose the Detail Page Button display type

Step 4: Choose the Display in existing window without sidebar or header behavior

Step 5: Choose the URL content source

Step 6: Copy and paste the following into the text area: `/apex/CloneListPage?`

Step 7: If you are using the Source Id use: `sourceId` i.e. `?sourceId={!Account.Id}`

Step 8: If you are using the Destination Id use: `destinationId` i.e.

`destinationId={!Account.Id}`

Step 9: If you are using both Ids use `sourceId` and `destinationId` i.e.

`?sourceId={!Account.Id}&destinationId={!Account.Id}`

Step 10: Save

Custom Button or Link Edit[Save](#)[Quick Save](#)[Preview](#)[Cancel](#)

Label

Clone Child Records

Name

Clone_Child_Records [i](#)

Description

Display Type

☐ Detail Page Link [View example](#)

☒ Detail Page Button [View example](#)

☐ List Button [View example](#)

Behavior

Display in existing window without sidebar or header [View Behavior Options](#)

Content Source

URL

Select Field Type

Account

Insert Field

-- Insert Merge Field --

Insert Operator

`/apex/CloneListPage?sourceId={!Account.Id}`

Add Button Provided in Package to Account or Opportunity

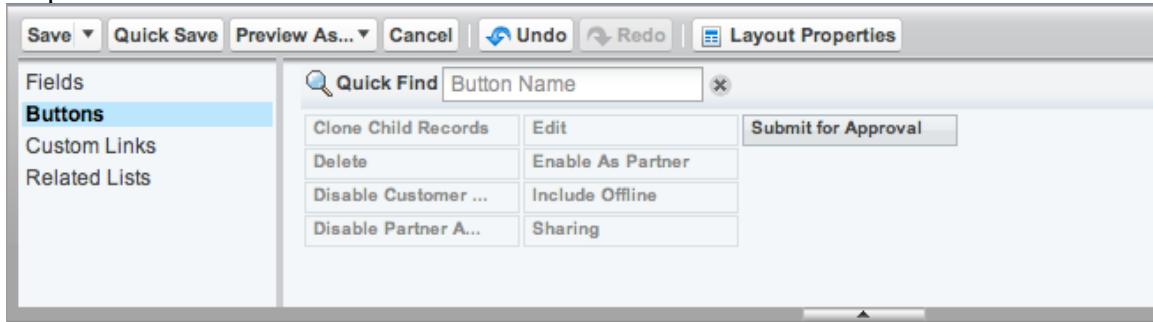
* Note that the Account object is for the Source Id (sourceId) and the Opportunity object is for the Destination Id (destinationId)

Step 1: Go to Setup -> App Setup -> Accounts/Opportunities -> Page Layouts

Step 2: Choose an Account Layout

Step 3: Drag the Clone Child Records button to the Custom Buttons section

Step 4: Save



Account Sample

Highlights Panel

Customize the highlights panel for this page layout...

Account Detail

