

What has changed in the last 7 days dashboard – Setup Guide

Installation

You just need to follow the steps and automatically, this will create:

- a new report folder : “What has changed” containing 9 reports:

Reports [Printable View](#) | [Help for this Page](#) ?

What has changed

Folder: What has changed [Edit](#) | [Create New Folder](#)

[A](#) | [B](#) | [C](#) | [D](#) | [E](#) | [F](#) | [G](#) | [H](#) | [I](#) | [J](#) | [K](#) | [L](#) | [M](#) | [N](#) | [O](#) | [P](#) | [Q](#) | [R](#) | [S](#) | [T](#) | [U](#) | [V](#) | [W](#) | [X](#) | [Y](#) | [Z](#) | [Other](#) | [All](#)

[Create New Custom Report](#) [Create Report With Report Builder](#)

Action	Report Name ↑	Description	Last Modified By	Last Modified Date
Edit Del Export	Account updated - last 7 days		Lenoble, Guillaume	9/1/2010 4:11 AM
Edit Del Export	Account updated or with activ. - last 7d		Lenoble, Guillaume	8/31/2010 9:07 AM
Edit Del Export	Account with activities in last 7 days		Lenoble, Guillaume	8/23/2010 3:27 AM
Edit Del Export	Leads updated - last 7 days		Lenoble, Guillaume	8/23/2010 3:56 AM
Edit Del Export	Leads updated or with activ. - last 7d		Lenoble, Guillaume	8/31/2010 9:09 AM
Edit Del Export	Leads with activities in last 7 days		Lenoble, Guillaume	8/23/2010 3:59 AM
Edit Del Export	Opps updated - last 7 days		Lenoble, Guillaume	9/2/2010 5:56 AM
Edit Del Export	Opps updated or with activ. - last 7d		Lenoble, Guillaume	8/31/2010 9:01 AM
Edit Del Export	Opps with activities in last 7 days		Lenoble, Guillaume	9/2/2010 5:23 AM

- a new dashboard folder : “What has changed” containing the following dashboard



Some reports are using the following formula : “Days since last update or activity” which is created automatically in the lead, account and opportunity object.

Opportunity Custom Field
Days since last update or activity [Help for this Page](#)

[Back to Opportunity Fields](#)

Custom Field Definition Detail [Edit](#) [Set Field-Level Security](#) [View Field Accessibility](#)

Field Information

Field Label	Days since last update or activity	Object Name	Opportunity
Field Name	WHCDB_Days_since_last_update_or_activity		
API Name	WHCDB_Days_since_last_update_or_activity__c		
Description			
Help Text			
Created By	Guillaume Lenoble, 8/31/2010 8:52 AM	Modified By	Guillaume Lenoble, 9/3/2010 12:54 AM

Formula Options

Data Type	Formula
Decimal Places	0
	if (today() - LastActivityDate >= 0, min(today() - LastActivityDate, now() - LastModifiedDate), now() - LastModifiedDate)

This formula calculates the number of days since the last record update or the last related activity (unless the last activity completed is in the future)