

AppExchange - Social Learning Setup Instructions

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Agenda

- Install
- Enable Topics for Objects for Course object
- Set poll action in Lesson object's page layout (optional)
- Add permission set to Social Learning users
- Add tabs to Mobile Navigation
- Change Course object layout for Social Learning learner

Install

The screenshot shows the Salesforce AppExchange page for the 'Social Learning' app. At the top, there is a search bar with 'appexchange' and a search icon. To the right, there are links for 'Are you new?' and 'Log In'. The main header features the 'Social Learning' logo, which includes a stylized 'S' with a pencil and the word 'earn' below it. Below the logo, the app name 'Social Learning' is displayed with a rating of 'No Rating'. To the right of the app name are social media sharing options for Email, Like, and Tweet. Below these options is a 'Save' button and a green 'Get It Now' button, which is highlighted with a red box. The main content area is divided into sections: 'Overview', 'Details', 'Reviews', and 'Provider'. The 'Overview' section includes a description: 'App by Salesforce Labs. This is a e-learning app. After installing this application, you can deliver contents for your organization users. please look youtube so that you understand this application. https://www.youtube.com/watch?v=Njpnbu25w'. Below the description are fields for 'RELEASED' (8/12/2014), 'PRICING' (Free), and '機能' (機能). A 'Watch a Demo' button is located to the right of the pricing information. A video player is embedded in the page, showing a screenshot of the app's interface with a play button in the center. A red arrow points to the video player. The video player has a 'YouTube' logo in the bottom right corner. Below the video player are standard video controls including play, stop, and volume buttons.

Install

salesforce appexchange

Are you new? | Log In

Social Learning

Social Learning
***** (No Rating)

Overview Details Reviews Provider Save Get It Now

To get this app, select one of the below options

Log in to the AppExchange
Use your Salesforce credentials

I don't have a login
Continue as a guest

Even if you plan to install into a sandbox, first login to the AppExchange using your production credentials.

Find a Consulting Partner Find a Developer List on the AppExchange Learn About the AppExchange

1-800-N0-S0FTW4RE Privacy Statement Security Statement Terms of Use 日本語 2005-2014, salesforce.com, Inc.

Install

The screenshot shows the Salesforce AppExchange interface for the 'Social Learning' application. At the top, the Salesforce logo and 'appexchange' search bar are visible. The main header features the 'Social Learning' logo, which includes a blue square with a white 'S' and a pencil icon, followed by the text 'ocial Learning' in blue and green. Below the header, there is a section for the application details, including a small icon, the name 'Social Learning', and a rating of '***** (No Rating)'. To the right of this section are social media sharing options for Email, Like, and Tweet. Below the details section is a navigation bar with tabs for 'Overview', 'Details', 'Reviews', and 'Provider', along with 'Save' and 'Get It Now' buttons. The central part of the page displays the question 'How would you like to continue?' with two options: 'Install in production' (which includes active, trial, or developer orgs) and 'Install in sandbox' (which tests in a copy of your production org). A large red arrow points to the 'Install in production' option, which is also highlighted with a red rectangular border. At the bottom of the page, there is a footer with links for 'Find a Consulting Partner', 'Find a Developer', 'List on the AppExchange', and 'Learn About the AppExchange', along with social media icons and contact information.

How would you like to continue?

- Install in production**
Includes active, trial or developer orgs
- Install in sandbox**
Test in a copy of your production org

Install

The screenshot shows the Salesforce AppExchange interface for the Social Learning application. At the top, the Salesforce logo and 'appexchange' are visible. The main header features the 'Social Learning' logo, which includes a blue square with a white 'S' and a pencil icon, followed by the text 'ocial Learning' in blue and green. Below the header, there is a navigation bar with tabs for 'Overview', 'Details', 'Reviews', and 'Provider'. A 'Get It Now' button is prominently displayed in green. The main content area is titled 'Almost there!' and is divided into two columns: 'WHAT YOU ARE INSTALLING' and 'WHERE YOU ARE INSTALLING'. The left column lists: PACKAGE: Social Learning; VERSION: Social Learning (2.0 / 2.0.0); SUBSCRIPTION: Free; DURATION: Does Not Expire; NUMBER OF SUBSCRIBERS: Site-wide. The right column lists: ORGANIZATION: salesforce.com; EDITION: Enterprise; USER NAME: yyasuno-sociallearning@salesforce.com. Below these details, there is a checkbox with a checkmark and the text 'I have read and agree to the terms and conditions'. At the bottom, there are two buttons: 'Cancel Install | Back to previous step' and 'Confirm and Install'. A large red arrow points from the checkbox area towards the 'Confirm and Install' button. A small disclaimer at the very bottom states: 'Salesforce.com Inc. is not the provider of this application but has conducted a limited security review. Please click here for detailed information on what is and is not included in this review.'

socialforce appexchange

My Saved List (0)

Social Learning

Social Learning
***** (No Rating)

Overview Details Reviews Provider Save Get It Now

Almost there!

WHAT YOU ARE INSTALLING	WHERE YOU ARE INSTALLING
PACKAGE Social Learning	ORGANIZATION salesforce.com
VERSION Social Learning (2.0 / 2.0.0)	EDITION Enterprise
SUBSCRIPTION Free	USER NAME yyasuno-sociallearning@salesforce.com
DURATION Does Not Expire	
NUMBER OF SUBSCRIBERS Site-wide	

I have read and agree to the [terms and conditions](#).

Cancel Install | Back to previous step **Confirm and Install**

Salesforce.com Inc. is not the provider of this application but has conducted a limited security review. Please [click here](#) for detailed information on what is and is not included in this review.

Install

salesforce.com Internal Yuji Yasuno

salesforce 14 Search... Sales

Home Chatter Files Campaigns Leads Accounts Contacts Opportunities Forecasts Reports Dashboards

Quick Find Help for this Page

Expand All | Collapse All

Force.com Home

Administer

- Manage Users
- Manage Apps
- Company Profile
- Security Controls
- Domain Management
- Communication Templates
- Translation Workbench
- Data Management
- Mobile Administration
- Desktop Administration
- Email Administration
- Google Apps
- Data.com Administration

Build

- Customize
- Create
- Develop
 - Schema Builder
 - Canvas App Previewer
 - Installed Packages
 - AppExchange Marketplace
 - Critical Updates

Deploy

- Sandboxes
- Deployment Connections
- Outbound Change Sets
- Inbound Change Sets
- Deployment Status

Monitor

- System Overview

Package Installation Details

Package Name: Social Learning
Version Name: 2.0
Version Number: 2.0
Publisher: Force.com Lab - Social Learning
Description:

[Continue](#) Cancel

Package Components

▼ Tabs (10)

Action	Component Name	Parent Object	Component Type	Installation Notes
Create	Learning Courses		Tab	This is a brand new component.
Create	Learning Home		Tab	This is a brand new component.
Create	My Courses		Tab	This is a brand new component.
Create	Course		Tab	This is a brand new component.
Create	My History		Tab	This is a brand new component.
Create	Question		Tab	This is a brand new component.
Create	My Booked Course		Tab	This is a brand new component.
Create	Certification		Tab	This is a brand new component.
Create	Video		Tab	This is a brand new component.
Create	Speaker		Tab	This is a brand new component.

▼ Code (38)

Action	Component Name	Parent Object	Component Type	Installation Notes
Create	SCL_Registration		Apex Class	This is a brand new component.
Create	TSCL_LearnController		Apex Class	This is a brand new component.
Create	SCL_TryOfLesson	SCL_Lesson__c	Apex Trigger	This is a brand new component.
Create	TSCL_HomeController		Apex Class	This is a brand new component.
Create	SCL_TryOfHistory	SCL_History__c	Apex Trigger	This is a brand new component.
Create	TSCL_QuizzesOfLessonController		Apex Class	This is a brand new component.
Create	TSCL_AnswerQuizController		Apex Class	This is a brand new component.
Create	SCL_QuizHistoryTriggerHelper		Apex Class	This is a brand new component.
Create	TSCL_HistoryController		Apex Class	This is a brand new component.
Create	SCL_TryOfQuiz	SCL_Quiz__c	Apex Trigger	This is a brand new component.

[Chat](#)

Install

- Customize
- Create
- Develop
 - Schema Builder
 - Canvas App Previewer
- Installed Packages
 - AppExchange Marketplace
 - Critical Updates
- Deploy
 - Sandboxes
 - Deployment Connections
 - Outbound Change Sets
 - Inbound Change Sets
 - Deployment Status
- Monitor
 - System Overview
 - Imports
 - Article Imports and Exports
 - Outbound Messages
 - Time-Based Workflow
 - Automated Process Actions
 - Case Escalations
 - Entitlement Processes
 - API Usage Notifications
 - Mass Emails
 - Jobs
 - Logs
- Checkout
 - Checkout Summary

Extended Object Permissions

	Read	Create	Edit	Delete		Read	Create	Edit	Delete
Accounts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Leads	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Assets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Live Agent Sessions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Campaigns	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Live Chat Transcripts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cases	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Live Chat Visitors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Coaching	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Opportunities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Orders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contracts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Performance Cycles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contract Line Items	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Price Books	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Documents	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Products	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Endorsements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Push Topics	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Entitlements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Questions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Entitlement Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Quick Text	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Feedback	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Quotes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Feedback Questions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Rewards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Feedback Question Sets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Reward Funds	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Feedback Requests	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Reward Fund Types	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Goals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Service Contracts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Goal Collaborators	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Skills	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Goal Links	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Skill Users	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ideas	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Social Posts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Idea Themes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Solutions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

General User Permissions
This Package will be able to use all of the general user permissions from the user's profile.

Administrative Permissions
This Package will not be able to use any of the administrative privileges from the user's profile.

Next Cancel

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Chat



Install

The screenshot shows the Salesforce Package Installer interface for the 'Social Learning' package. The page is titled 'Step 2. Choose security level' and is part of a 3-step process. The user is prompted to 'Select security settings' from three options:

- Grant access to admins only: Users with your profile get full access (best for limited deployments)
- Grant access to all users: All internal custom profiles get full access
- Select security settings: User access set by profile (recommended for most packages)

At the bottom right of the main content area, there are three buttons: 'Back', 'Next', and 'Cancel'. A large red arrow points directly to the 'Next' button, which is also highlighted with a red square. The left sidebar contains navigation menus for 'Force.com Home', 'Administer', 'Build', 'Deploy', and 'Monitor'. The top navigation bar includes links for Home, Chatter, Files, Campaigns, Leads, Accounts, Contacts, Opportunities, Forecasts, Reports, and Dashboards. The Salesforce logo and version number '14' are visible in the top left corner.

Install

The screenshot displays the Salesforce Package Installer interface for the 'Social Learning' package. The page is titled 'Step 3 of 3: Install Package'. A message states: 'The package is ready to be installed. Click Install to continue.' At the bottom right of the main content area, there are two buttons: 'Install' and 'Cancel'. A large red arrow points directly to the 'Install' button, which is also enclosed in a red rectangular box. The left sidebar contains navigation menus for 'Force.com Home', 'Administrator', 'Build', 'Deploy', and 'Monitor'. The top navigation bar includes links for Home, Chatter, Files, Campaigns, Leads, Accounts, Contacts, Opportunities, Forecasts, Reports, and Dashboards. The Salesforce logo and version number '14' are visible in the top left corner.

Enable Topics for Objects for Course object

The screenshot shows the Salesforce interface for configuring topics for the 'Course' object. The left sidebar contains navigation menus for 'Force.com Home', 'Administer', and 'Build'. The main content area is titled 'Topics for Object Settings' and includes a disclaimer, a list of objects with their topic status, and a configuration panel for the 'Course' object.

Topics for Object Settings

Enable topics for objects so users can add topics to records of that object type on the record detail page. Use topics to organize your records and discover people and groups knowledgeable in the same topics.

Disclaimer

When you enable topics for an object, its public tags are disabled in the user interface. Topics are stored separately; they don't replace existing public tags with the same name. If you later disable topics for an object, all of its public tags are restored.

Object	Status
Channel Team	Disabled
Chatter Post	Disabled
Chatter Post Thread	Disabled
Chatter Reply	Disabled
Chatter Scenario	Disabled
Chatter Answers Design	Disabled
Chatter Story	Disabled
ChatterJenitorSetting	Disabled
ChatterTool	Disabled
Claim	Disabled
Contact	Disabled
Contract	Disabled
Conversation	Disabled
Course	Disabled
Course Quiz Achievement	Disabled
Course Quiz Achievement History	Disabled
CourseInProgress	Disabled
Custom Widget	Disabled
DEMOGATA	Disabled
DataDotComDemoHelper	Disabled
Deal Support Request	Disabled
Demo Template	Disabled

Fields in course

Save Cancel Enable Topics

Select the text fields you want to use for topic suggestions.

Field	Description
Course	Description <input type="checkbox"/>
Image	Image URL <input type="checkbox"/>
Speaker Name	

Save Cancel Enable Topics

Set poll action in Lesson object's page layout (optional)

The screenshot displays the configuration page for the Lesson object in Salesforce. The left sidebar contains navigation menus for Apps, Packages, Global Actions, Workflow & Approvals, Develop, Deploy, Monitor, and Checkout. The main content area is divided into several sections:

- Custom Fields & Relationships:** A table listing fields such as Course, Has_Quiz, No, and Video.
- Related Lookup Filters:** A section indicating no related lookup filters are defined.
- Validation Rules:** A section indicating no validation rules are defined.
- Triggers:** A table showing a trigger named 'SQL_TriggerLesson' with an API version of 29.0 and an active status.
- Page Layouts:** A table listing a page layout named 'Lessonレイアウト' with an 'Edit' button highlighted by a red box and a red arrow pointing to it.
- Field Sets:** A section indicating no field sets are defined.
- Compact Layouts:** A table showing a compact layout named 'System Default' with a primary status.
- Search Layouts:** A table listing search layouts for Lesson, Course, and Lesson, Course.
- Buttons, Links, and Actions:** A section for configuring buttons and links.

Set poll action in Lesson object's page layout (optional)

The screenshot displays the Salesforce interface for configuring a page layout for the Lesson object. The top navigation bar includes 'Home', 'Chatter', 'Files', 'Campaigns', 'Leads', 'Accounts', 'Contacts', 'Opportunities', 'Forecasts', 'Reports', and 'Dashboards'. The left sidebar contains navigation options for 'Force.com Home', 'Administer', and 'Build'. The main content area is titled 'Lesson レイアウト' and shows a 'Fields' table with columns for 'Field Name' and 'Owner'. Below this, the 'Lesson Sample' section includes a 'Highlights Panel' and 'Publisher Actions'. A red box highlights the text 'Override the global publisher layout' with a red arrow pointing to the 'Edit' button in the 'Lesson Detail' section. The 'Lesson Detail' section shows information for a 'Sample Course' and 'Sample Lesson', including fields for 'Course No', 'Lesson', 'Video', 'Owner', 'Has Quiz', 'Created By', and 'Last Modified By'.

Field Name	Owner
Section	Has Quiz
Blank Space	Last Modified By
Course	Lesson
Created By	No

Lesson Sample

Highlights Panel

Customize the highlights panel for this page layout...

Publisher Actions

The publisher actions are currently inherited from the global publisher layout. You can [override the global publisher layout](#) to set a customized list of actions for this layout.

Lesson Detail

Standard Actions: Edit, Clone, Sharing, Custom Buttons: Select Quiz

Information (header visible on edit only)

Course	Sample Course	Owner	Sample User
No	684	Has Quiz	✓
Lesson	Sample Lesson		
Video	Sample Video		

System Information (header visible on edit only)

Created By: Sample User, Last Modified By: Sample User

Custom Links (header visible on edit only)

Mobile Cards (Salesforce1 only)

Drag expanded lookups and mobile-enabled Visualforce pages here to display them as mobile cards.

Related Lists

Set poll action in Lesson object's page layout (optional)

The screenshot shows the Salesforce interface for editing the Lesson object's page layout. The top navigation bar includes 'Home', 'Chatter', 'Files', 'Campaigns', 'Leads', 'Accounts', 'Contacts', 'Opportunities', 'Forecasts', 'Reports', and 'Dashboards'. The left sidebar contains navigation options for 'Force.com Home', 'Administrator', and 'Build'. The main content area is titled 'Lesson レイアウト' and shows a 'Lesson Sample' record. The 'Publisher Actions' section is visible, with the 'Poll' button highlighted by a red box and a red arrow. Below this, the 'Lesson Detail' section shows a table of related records.

Course	Sample Course	Owner	Sample User
No	854	Has Quiz	✓
Lesson	Sample Lesson		
Video	Sample Video		

Add permission set to Social Learning users

The screenshot shows the Salesforce Admin console interface. The main content area displays the 'All Users' list. A table lists users with columns for Action, Full Name, Alias, Username, Last Login, Email, Active, Profile, and Manager. The second user in the list is 'social.learning', with a red box highlighting the 'Social Learning' permission set assigned to them. A large red arrow points to this permission set.

Action	Full Name	Alias	Username	Last Login	Email	Active	Profile	Manager
<input type="checkbox"/> Edit Login	SAP	SAP	sap_ympqyqg808k.vp7mye6.3a3k.yvnskmpgng.Tuqsofwe6f7yd@salesforce.com		sap@example.com	✓	Standard User	👤 🗑️
<input type="checkbox"/> Edit Login	social.learning	SCL01	text01@sociallearning.demo	2014/09/06 20:33	yyasuno@salesforce.com	✓	Social Learning User	

Add permission set to Social Learning users

The screenshot shows the Salesforce user interface for a user named 'Social Learning'. The page title is 'User Social Learning'. Below the title, there are several tabs: 'Permission Set Assignments (0)', 'Permission Set License Assignments (0)', 'Personal Group (0)', 'Public Group Membership (0)', 'Queue Membership (0)', 'User Skills (0)', 'Team (0)', 'Default Opportunity Team (0)', 'Default Account Team (0)', 'Managers in the Role Hierarchy (0)', and 'OAuth Connected Apps (0)'. The 'Permission Set Assignments' tab is selected, and it contains a red-bordered button labeled 'Edit Assignments' with a red arrow pointing to it. Below the button, there is a table with user details and permissions. The table has columns for 'User License', 'Profile', 'Active', and various permission checkboxes. The user's profile is 'Social Learning User' and they are active. The user's email is 'yasuno@salesforce.com' and their nickname is 'SCL01'. The user's time zone is '(GMT+09:00) Japan Standard Time (Asia/Tokyo)' and their locale is 'Japanese (Japan)'. The user's language is 'Japanese'. The user's permissions include 'Salesforce CRM Content User', 'Receive Salesforce CRM Content Email Alerts', and 'Receive Salesforce CRM Content Alerts as Daily Digest', all of which are checked.

Field	Value
Alias	SCL01
Email	yasuno@salesforce.com
Username	test01@sociallearning.demo
Nickname	SCL01
Title	
Company	
Department	
Division	
Address	
Time Zone	(GMT+09:00) Japan Standard Time (Asia/Tokyo)
Locale	Japanese (Japan)
Language	Japanese
Delegated Approver	
Manager	
Receive Approval Request Emails	Only if I am an approver
Newsletter	<input type="checkbox"/>
Admin Newsletter	<input type="checkbox"/>
Federation ID	
Time-Based Token	
User License	Salesforce
Profile	Social Learning User
Active	<input checked="" type="checkbox"/>
Marketing User	<input type="checkbox"/>
Offline User	<input type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Force.com Flow User	<input type="checkbox"/>
Service Cloud User	<input type="checkbox"/>
Live Agent User	<input type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher User	<input type="checkbox"/>
Work.com User	<input type="checkbox"/>
Salesforce Classic User	<input type="checkbox"/>
Mobile Configuration	
Mobile Push Registrations	View
Data.com User Type	
Accessibility Mode	<input type="checkbox"/>
Color-Blind Palette on Charts	<input type="checkbox"/>
Salesforce1 User	<input checked="" type="checkbox"/>
Salesforce CRM Content User	<input checked="" type="checkbox"/>
Receive Salesforce CRM Content Email Alerts	<input checked="" type="checkbox"/>
Receive Salesforce CRM Content Alerts as Daily Digest	<input checked="" type="checkbox"/>
Make Setup My Default Landing Page	<input type="checkbox"/>
Allow Forecasting	<input type="checkbox"/>
Checkout Enabled	<input type="checkbox"/>
Call Center	
Phone	
Extension	
Fax	

Add permission set to Social Learning users

The screenshot shows the Salesforce interface for managing permission sets. The main heading is "Permission Set Assignments" for "Social Learning". There are two columns: "Available Permission Sets" and "Existing Permission Sets".

- Available Permission Sets:** A list of permission sets including "Knowledge Tab", "Multivac Admin User", "Multivac Standard User", "Opportunity Access", "Perform Admin User", "Perform Standard User", "Private AppExchange Store Admin", "Private AppExchange Store User", and "Social Learning Admin". The "Social Learning Admin" item is highlighted with a red box.
- Existing Permission Sets:** A list containing "Social Learning Learner", which is also highlighted with a red box. A large red arrow points from the "Social Learning Admin" item in the available list to the "Social Learning Learner" item in the existing list.

Navigation buttons "Save" and "Cancel" are visible at the top and bottom of the main content area. A sidebar on the left contains navigation options like "Force.com Home", "Administrator", "Manage Users", "Users", "Mass Email Users", "Roles", "Permission Sets", "Profiles", "Public Groups", "Queues", "Login History", "Manage Apps", "Company Profile", "Security Controls", "Domain Management", "Communication Templates", "Translation Workbench", "Data Management", "Mobile Administration", "Desktop Administration", "Email Administration", "Google Apps", "Data.com Administration", "Build", "Customize", "Create", "Develop", "Schema Builder", "Canvas App Previewer", "Installed Packages", and "AppExchange Marketplace".

Remarks

Social Learning Learner for users who will learn with Social Learning.

Social Learning Admins for users who will manage Course and Lesson and Quiz etc.

Add tabs to Mobile Navigation

salesforce 14

Search... Search

Social Learning

Home Learning Home Video Course Speaker Certification Question

Quick Find

Expand All | Collapse All

Force.com Home

Administer

- Manage Users
- Manage Apps
- Company Profile
- Security Controls
- Domain Management
- Communication Templates
- Translation Workbench
- Data Management
- Mobile Administration

Mobile Navigation

- Offline
- Notifications
- Salesforce1
- Salesforce Classic
- Mobile Dashboards

- Desktop Administration
- Email Administration
- Google Apps
- Data.com Administration

Build

- Customize
- Create
- Develop

Mobile Navigation

Add Salesforce productivity items, smart search items, Visualforce tabs, or Flexible Page tabs to the Salesforce1 navigation menu.

When organizing the menu items, put the items that users will want most at the top. The first item in the Selected list becomes the Salesforce1 landing page for users. The Smart Search Items element can expand into a set of eight or more menu items in Salesforce1, and it may push other elements below the scroll point if you put it near the top of the menu. Anything you put below the Smart Search Items element will appear in the Apps section of the navigation menu.

The Today menu item is only available for the Salesforce1 downloadable app.

Navigation Menu Items

Save Cancel

Available	Selected
Events	Food People
Store	Learning Courses
Store Administration	My Booked Course
Applicant List	My Courses
My Task List	My History
Aligned Goals	Today
Feedback Reports	My Approvals
Perform Analytics Tool	
Course	
Email	

Use SHIFT + click or click and-drag to select a range of adjacent items. Use CTRL to select multiple items that are not adjacent.

Save Cancel

Remarks

Please add tabs below.

- Learning Courses
- My Booked Course
- My Courses
- My History

Change Course object layout for Social Learning learner

The screenshot displays the Salesforce configuration page for the Course object layout. The left sidebar contains navigation menus for Develop, Deploy, Monitor, and Checkout. The main content area is divided into several sections: Related Lookup Filters, Validation Rules, Triggers, Page Layouts, Field Sets, Compact Layouts, Search Layouts, and Buttons, Links, and Actions. A red box highlights the 'Page Layout Assignment' button in the Page Layouts section, with a red arrow pointing to it.

Action	Page Layout Name	Created By	Modified By	Feed-Based Layout
Edit Del	Courseレイアウト	Taj Yasuno, 2014/09/07 2:48	Taj Yasuno, 2014/09/07 2:48	<input type="checkbox"/>
Edit Del	Learner	Taj Yasuno, 2014/09/07 2:48	Taj Yasuno, 2014/09/07 2:48	<input type="checkbox"/>

Action	Label	API Name	Primary	Modified By
Edit Del	System Default	SYSTEM	<input checked="" type="checkbox"/>	

Action	Layout	Columns Displayed	Buttons Displayed	Modified By
Edit	Search Results	Course, Speaker Name		Taj Yasuno, 2014/09/07 2:48
Edit	Lookup Dialogs	Course, Speaker Name	N/A	Taj Yasuno, 2014/09/07 2:48
Edit	Lookup Phone Dialing	Course, Speaker Name	N/A	Taj Yasuno, 2014/09/07 2:48
Edit	Course Tab	Course, Speaker Name	N/A	Taj Yasuno, 2014/09/07 2:48
Edit	Course List View	N/A	New,Accept,Change Owner,Forward to Connections	Taj Yasuno, 2014/09/07 2:48
Edit	Search Filter Fields	Course, Certification, Speaker Name	N/A	Taj Yasuno, 2014/09/07 2:48

Change Course object layout for Social Learning learner

The screenshot shows the 'Edit Page Layout Assignment' interface for the 'Course' object. The 'Page Layout To Use' dropdown is set to 'Learner'. The table below shows the page layout assignments for various profiles. The 'Social Learning User' profile is highlighted, and the 'Learner' page layout is assigned to it.

Profiles	Page Layout
customer portal Manager	Courseレイアウト
Force.com - One App User	Courseレイアウト
Gold Partner User	Courseレイアウト
High Volume Customer Portal User	Courseレイアウト
Ideas User	Courseレイアウト
Knowledge Only User	Courseレイアウト
Marketing User	Courseレイアウト
Partner Community Login User	Courseレイアウト
Partner Community User	Courseレイアウト
Partner Profile	Courseレイアウト
Partner User	Courseレイアウト
Read Only	Courseレイアウト
Service Cloud User	Courseレイアウト
Service Manager	Courseレイアウト
Silver Partner User	Courseレイアウト
Social Learning User	Learner
Solution Manager	Courseレイアウト
Standard Customer Portal Manager	Courseレイアウト
Standard Platform One App User	Courseレイアウト
Standard Platform User	Courseレイアウト
Standard User	Courseレイアウト
System Administrator	Courseレイアウト
System Administrator - Lite	Courseレイアウト
Work.com Only User	Courseレイアウト

Remarks

Course default layout is for Admins so that they manage contents.

Learner layout is for Social Learning learners that includes publisher action to lean course in S1 app.



Thank You