Data Migration Services for Salesforce.com

Testing with production data can help ensure quality in system testing.

- Did your code or configurations in your development environment behave differently before you moved it to Production due to data?
- Did you need to test certain business rules in a Sandbox environment but don't have the data that you need from Production?

Developers and testers run into issues between environments due to different data sets. Testing changes that need to be migrated to Production should ideally be tested in a Full Sandbox where the Production Configuration and Data is identical. However, not everyone has a Full Sandbox. A lot of organizations may have a Developer or Config Only Sandbox.

Moving the data between environments is pretty straightforward. In essence, it requires three steps:

- 1. Ensure the object definition between source and target are identical
- 2. Extract the data from the source system
- 3. Load the data to the target system

The challenge is if you want this data to be related just like your Production environment, the IDs need to be updated with the different objects.

Requirements:

- 1. Source Environment
 - a. Type: Production, Full, Config or Developer
 - b. Credentials admin user, password and security token
- 2. Target Environment
 - a. Type: Production, Full, Config or Developer
 - b. Credentials admin user, password and security token
- 3. List of the data objects that you wish to be migrated, i.e., Account, Contact, Opportunity, Lead, etc.
- 4. Selection criteria of the data set that will be extracted from the Source Environment, i.e.,

last 2 months, all Premier Accounts, Contacts who have their Last Name starting with the letter G.



Pricing

One mine	
Two Object Data Migration from Production to Test Environment	
\$150 or Free	Choice of two standard objects, such as Account, Contact, Opportunity, Leads,
for first-time	Activities, Products, Cases, and Campaigns
\$100	Subsequent loads of the same data set to the same or another test environment
Five Object Data Migration from Production to Test Environment	
\$599	Choice of five standard objects, such as Account, Contact, Opportunity, Leads,
	Activities, Products, Cases, and Campaigns
\$250	Subsequent loads of the same data set to the same or another test environment

Recurring

Once a month	
Choice of five standard objects, such as Account, Contact, Opportunity, Leads, Activities, Products, Cases, Campaigns; Minimum 3 month commitment	
Unlimited*	
Choice of five standard objects, such as Account, Contact, Opportunity, Leads, Activities, Products, Cases, and Campaigns plus 5 custom objects; Minimum 6 month commitment	

Custom Pricing

Contact us and we will provide you a fixed price if your requirements do not meet the parameters above.

Additional Options

- 1. Additional target environments \$50/environment
- 2. Additional object \$100/object

Assumptions

*Unlimited per month...once per day.

- 1. Selection criteria will be based on the fields of the object being extracted.
- 2. Selection criteria of the data will be based on client request but the actual data to be loaded may be a subset of this due to the space constraints of the Target Environment.
- 3. The data load will be like for like. There will be no data standardization, de-duplication or cleansing done before the load in the Target environment
- 4. Target environment is a recent refresh of Production. All fields are in synch between environments.
- 5. Migration is for data only.
- 6. Triggers and Workflow Rules are deactivated.
- 7. It is the customer's responsibility to identify and update any data that is sensitive in nature, such as Contact's email address.
- 8. It is the customer's responsibility to provide access to the target and source environment by the project start date.



Questions? Contact us at info@ucinnovation.com

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