



Upload Guru

An Attachment Utility

Overview:

This application provides three important features:

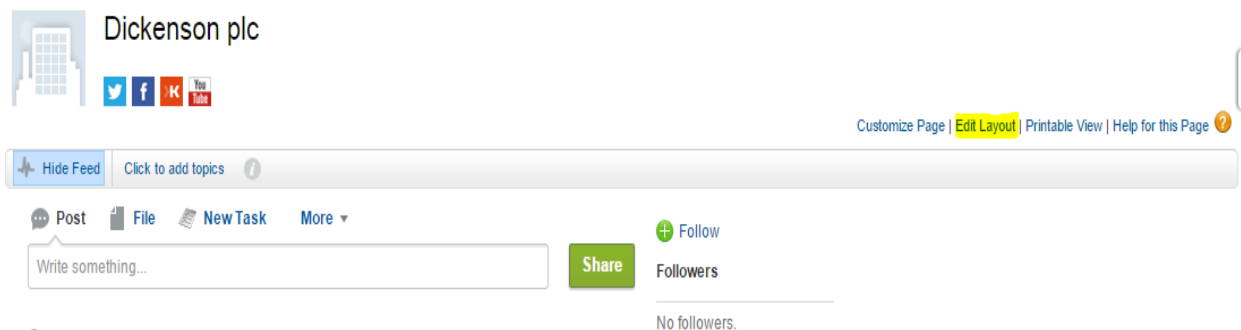
1. Upload multiple files with drag and drop.
2. Use webcam to capture image and save as attachment
3. Upload directly using Detail Page

This Application have lightning design system UI which provides a better way to deal with app. Upload Guru provides Upload functionality on three standard objects Account, Contact and Lead. We can use it for all objects also. (See configuration steps)

To begin with the app, you first need to install **Upload Guru** Application into your Salesforce organization from the AppExchange.

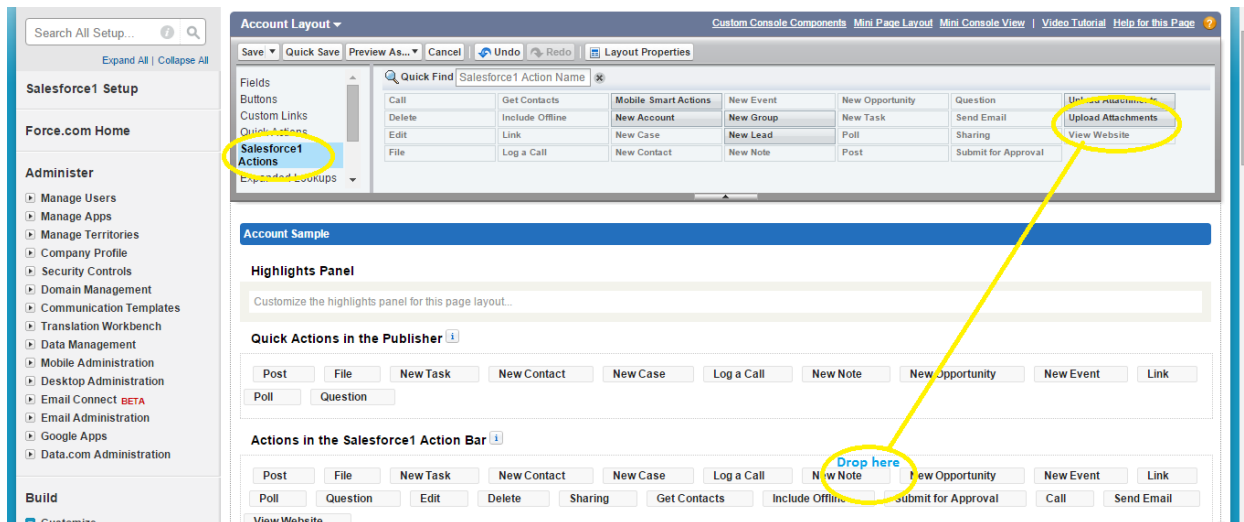
Configuration Steps:

Step 1: Go on detail page of Account.

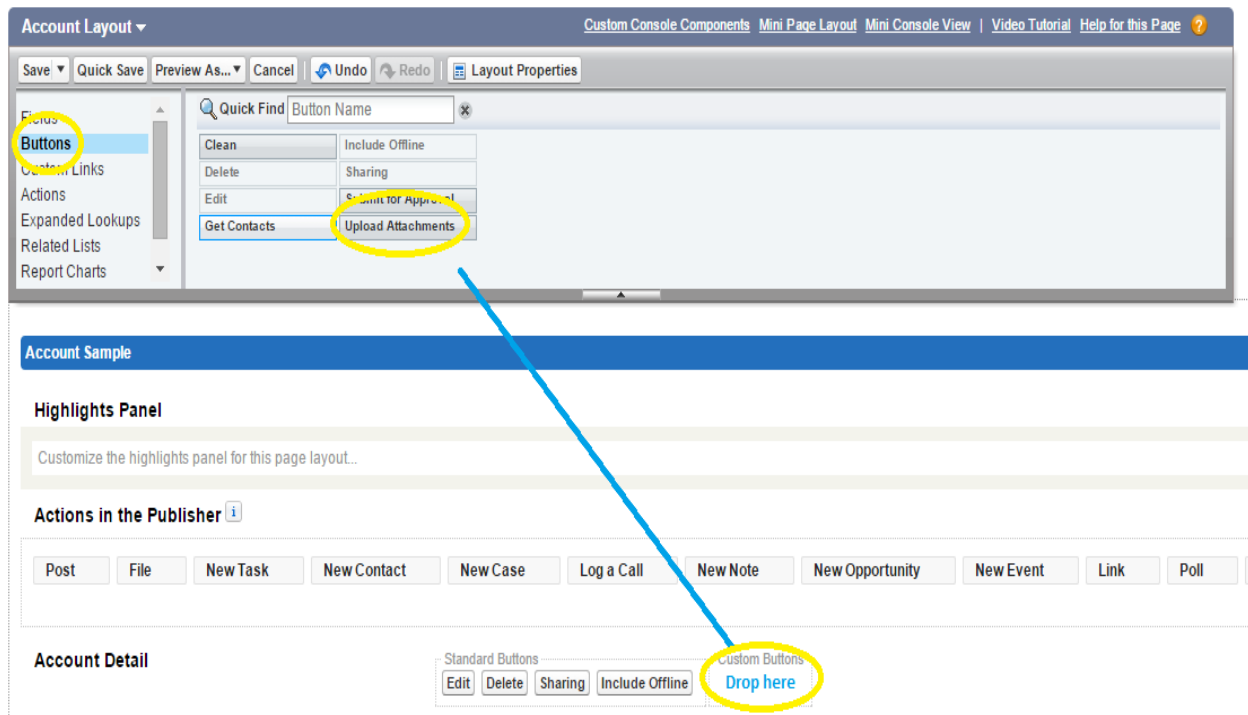




Step 2: Click on Salesforce1 Action section and drag Global action button and drop to Action in the salesforce 1 action bar section.



Step 3: Click on button section, Drag **Upload Attachment** Button and drop to custom buttons section.

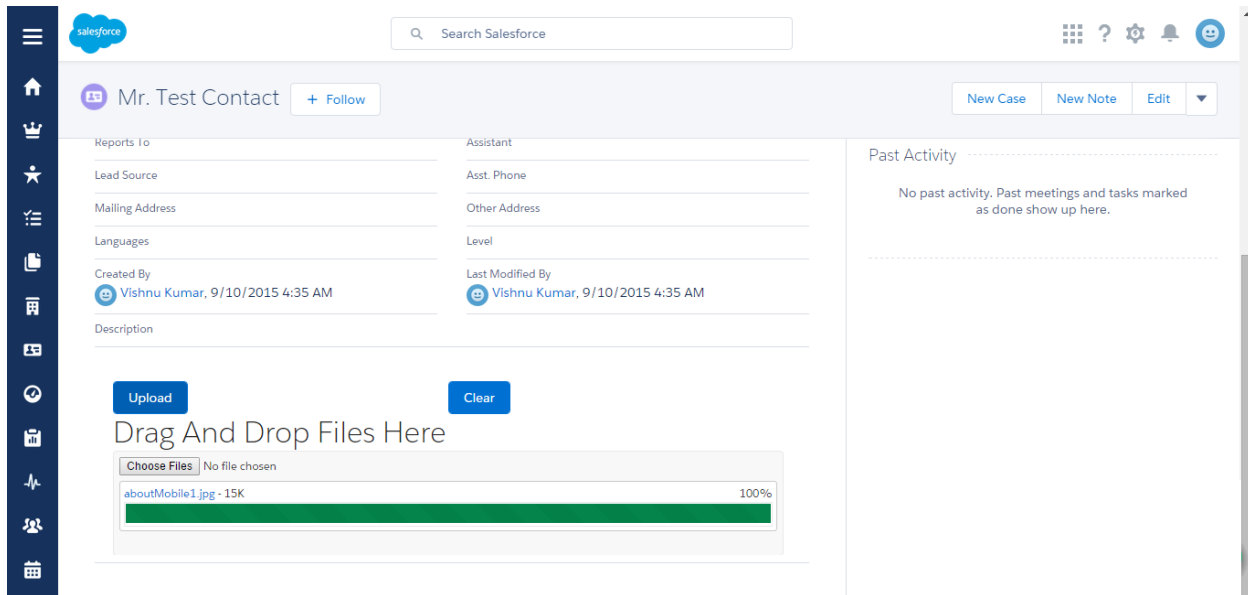


Same process will be for Contact and lead.



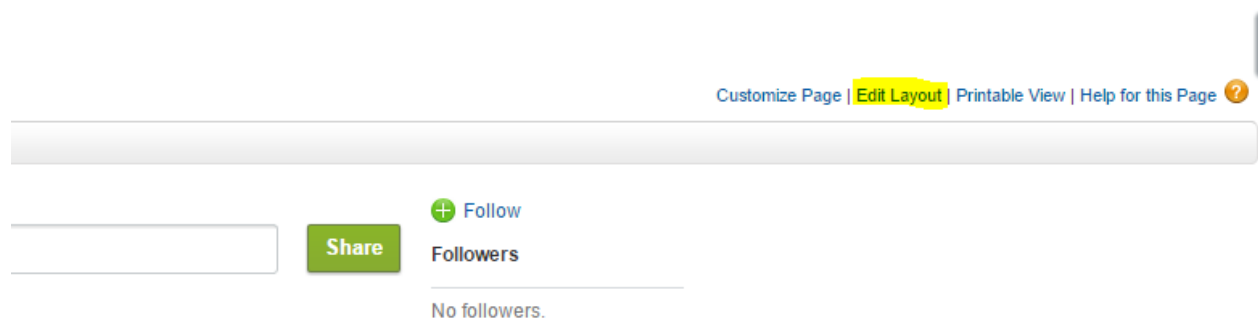
Upload Guru Inline Pages:

App provide a better way to upload attachments on detail page using inline pages. App provide default inline pages for 3 objects, they are, Account, Contact and Lead. You can create for all objects.



Configuration of Inline Pages:

Step 1: Go On Account (Lead/Contact) detail page. Click on **Edit Layout** link.





Step 2: Go to **Visual Force Pages** section. Here Add new **Section**, Drag **UploadHere_Account** page into this section.

Section :

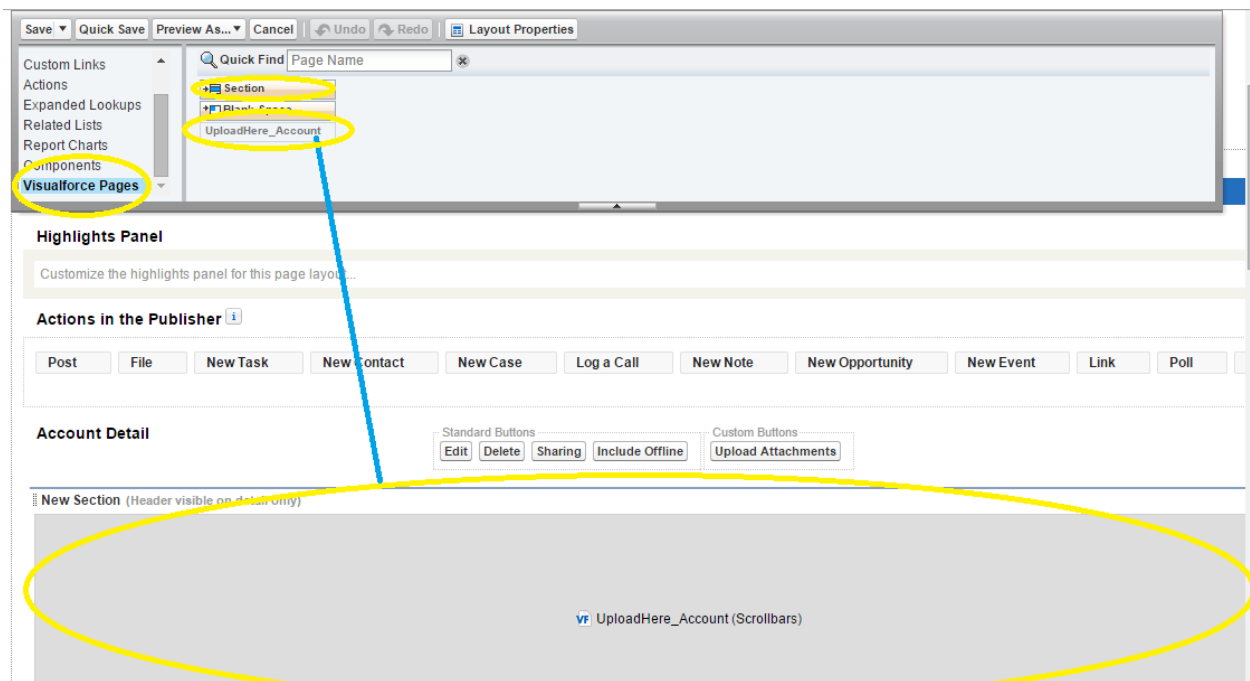
Layout = 1 Column

Display Section Header On = Detail Page Only

Visual Force Page:

Height: 200px

Show ScrollBar = Checked



Create Inline Pages for Custom Objects:

```
<apex:page standardController="<Object API Name>">
  <vish_file:uploadhere ParentId="{!<Object API Name>.id}"
  HeightOfDragArea="115"></vish_file:uploadhere>
```



```
</apex:page>
```

Example :

```
<apex:page standardController=" Lead ">  
    <vish_file:uploadhere ParentId="{Lead.id}"  
HeightOfDragArea="115"></vish_file:uploadhere>  
</apex:page>
```

HeightOfDragArea value must be = Your Inline Page Height – 85

Upload Guru Settings:

This app have a tab **Upload Guru Settings**. In this tab you can customize your app behavior.

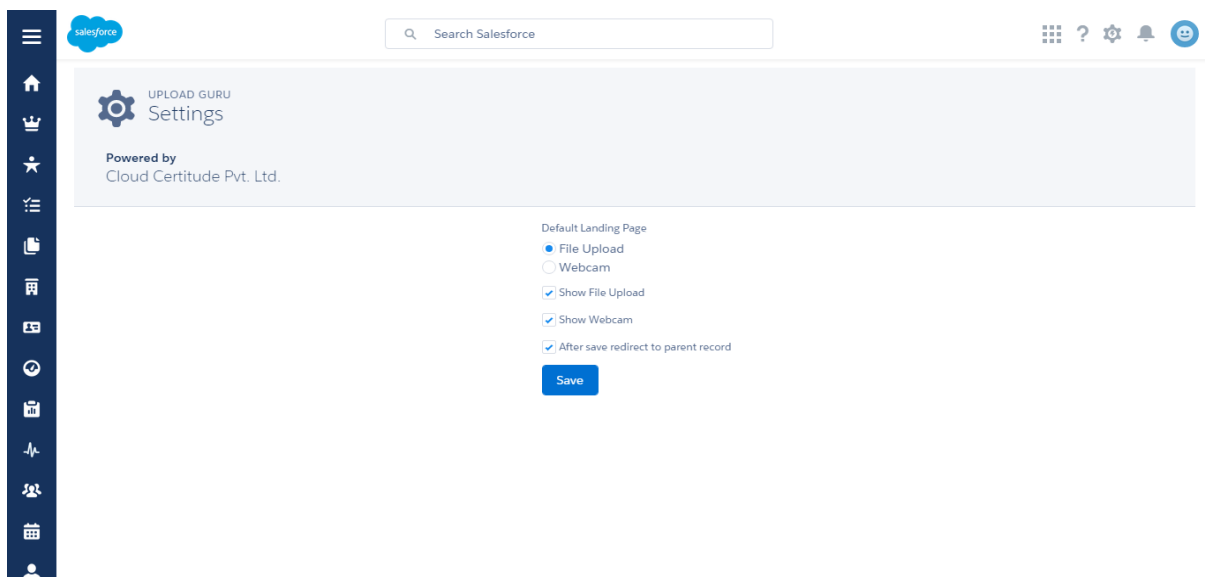
Default Landing Page: Choose an option from here, it defines which page opens when user click on **Upload Attachment** button.

Show File Upload: Show hide **File Upload Tab**.

Show Webcam: Show hide **webcam**.

After save redirect to parent: If this option is checked then it will redirect to parent record when uploading is done.

If it is not checked, it redirect to itself.





Here is the list of other products powered by Cloud Certitude Pvt. Ltd.:-

- [Twins Finder](#)
- [Draw Your Attachments](#)