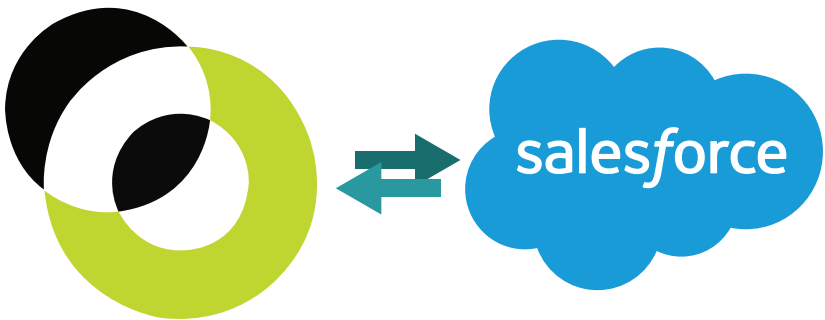


Integrating Intacct & Salesforce for Non-profits

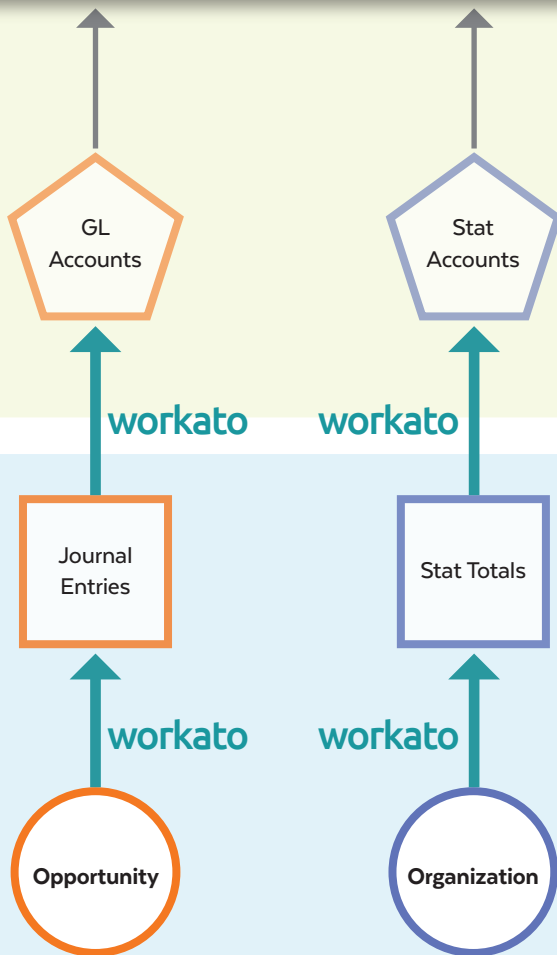
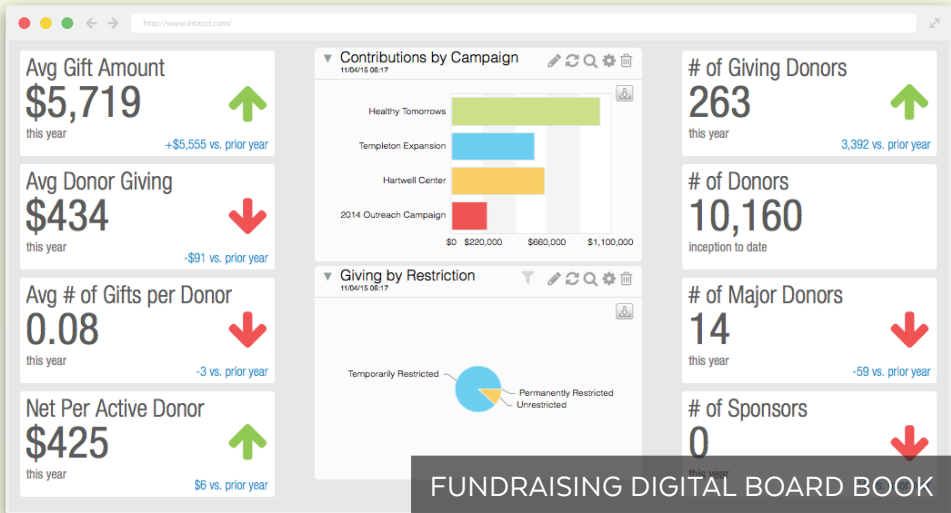


by **workato**



“Workato delivers exactly the kind of Salesforce integrations our non-profit customers are asking us for.”

DANIEL BACON
Not-for-Profit Expert, Intacct



Intacct.

salesforce

Nonprofits need more time to focus on their mission.

Modern App Integration for Your Nonprofit using Intacct

Workato is key in bringing the Intacct Digital Board Book for Fundraising to life by pulling in important metrics and revenues from Salesforce and 100+ other applications automatically. With Workato, data transfer is all fully automated, keeping administrative costs low while maximizing results from funds, grants and dues.



GET BETTER VISIBILITY ACROSS OPERATIONS

Gain a 360-degree view of prospects, donors, employees and financial data across systems by automating data transfer into the Intacct Digital Board Book for Fundraising.



INCREASE REVENUES THROUGH BETTER INSIGHTS

With instant access to the detailed metrics, quicker and more sound strategic decisions can be made, eventually leading to increased revenues.



ACHIEVE UP TO 10 TO 100X ROI

Significantly reduce the data entry and admin costs, achieving 10-100X ROI with Workato.



NO DEVELOPERS NEEDED

With our drag-and-drop interface, we make it super easy for anyone to create integrations. No coding needed!



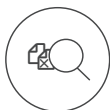
FOCUS ON YOUR MISSION

Spend less time on tedious administrative tasks so you can have more attention and energy on your core mission.

Workato can help.

About Workato

Workato is a powerful integration platform that automatically syncs apps like Intacct, Salesforce, Namely and 100 more in a few clicks. No coding required!



NO MORE DATA DUPLICATES OR INTEGRATION HICCUPS

Checking for duplicates and conditional updates of data is a snap. We put you in charge and make it a breeze to manage data errors and exceptions.



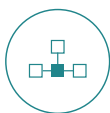
HANDLES ALL SALESFORCE CUSTOMIZATIONS AND NATIVE FORCE.COM APPS

Custom fields or objects are common with non-profit organizations using Salesforce. Workato integrations work with all your app customizations and idiosyncrasies. We also work with any native Force.com app like Causeview, Fonteva.



HAS OVER 20,000 READY-TO-GO INTEGRATIONS

With one Workato account, connect Intacct with different apps including HR, eCommerce, expenses and/or donor management in your company. Simply select and run any of over 20,000 available integrations. Or create custom integrations. No coding required.



HANDLES COMPLEX DATA STRUCTURES AND MAPPINGS

Transforming and mapping complex data like accounts with sub-accounts orders or invoices with line items, has never been easier.

"Workato is an absolute game changer for integration. We've experienced Workato in action and we're impressed! Intacct's customers will definitely benefit from Workato's ability to integrate quickly and affordably with Salesforce and other apps, in the way they want exactly."

SCOTT HOLLRAH

Managing Partner, Venn Technology

"Workato lets us bring data across various apps and filter it based on our criteria... Now integrations work for us instead of the other way around."

GEORGE MARTINEZ

Chief Technology Officer, Knight Foundation



→ <http://resources.workato.com/intacct>

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