



HYDRA

USER MANUAL



ASTREA IT SERVICES
C-52 SECTOR – 65 ,NOIDA

OVERVIEW

Hydra in lightning helps organizations to clone a record of an object.

Users can mention the number of clones to create. User may clone any number of objects records in short period of time. Hydra has many features which can help minimize the work in cloning object records. User may change the field values according to the requirements.

KEY FEATURES

- Hydra in lightning has main three features:-

1. Number of clones:-Hydra provide you a feature in which you can mention the number of cloned objects you required.

2. Edit rules:-On clicking edit rule, you can change the field values according to your requirements. If you want that cloned object record should have different name or different email then you can do it by edit rule.

3. Related lists Cloning:-On checking related list checkbox, you can clone the related list of that object. It is a very important feature of Hydra in which you can include related list of the record which is selected for the clone.

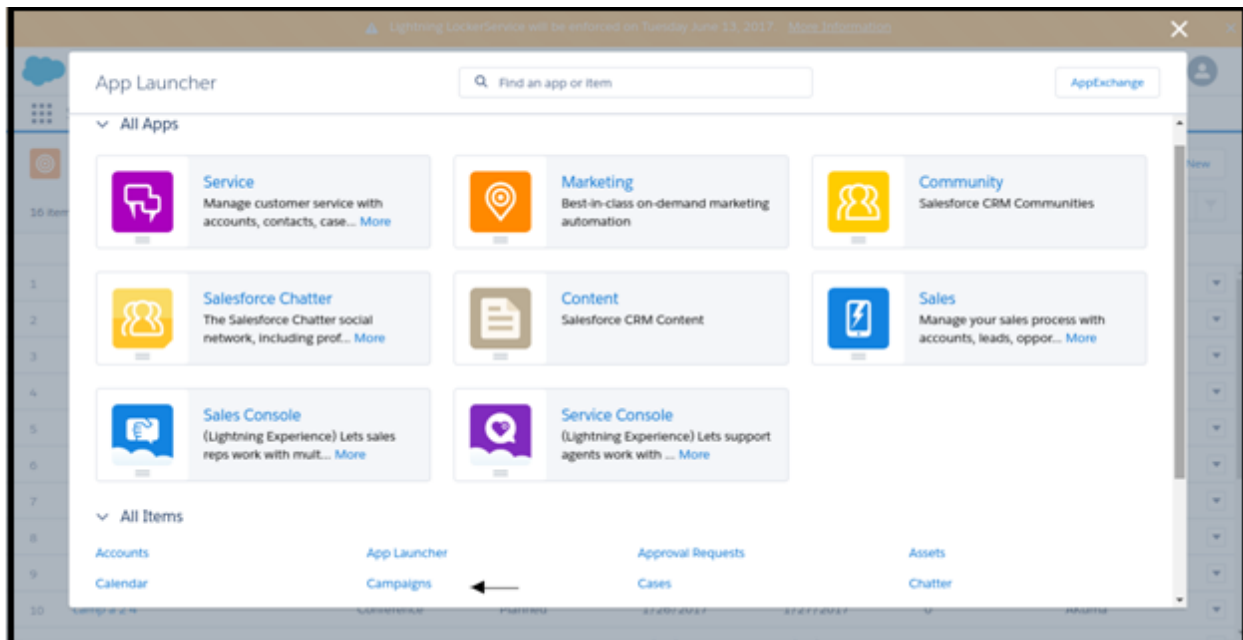
- You may clone standard objects as well as custom objects.
- Hydra helps in minimizing the work as well as the time in cloning the object records.

HOW TO CLONE

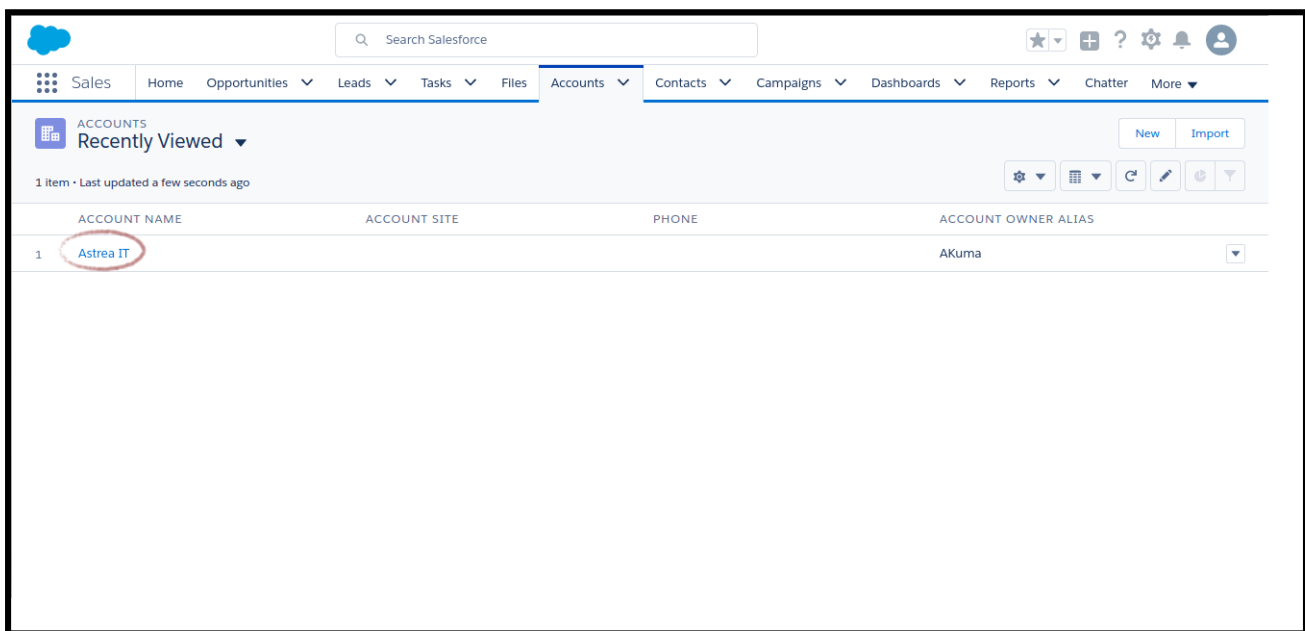
Following are some steps to clone a object record.

Firstly we have to choose the object for which we want the cloned records. So we will go to the app launcher and select the object as shown in below fig.

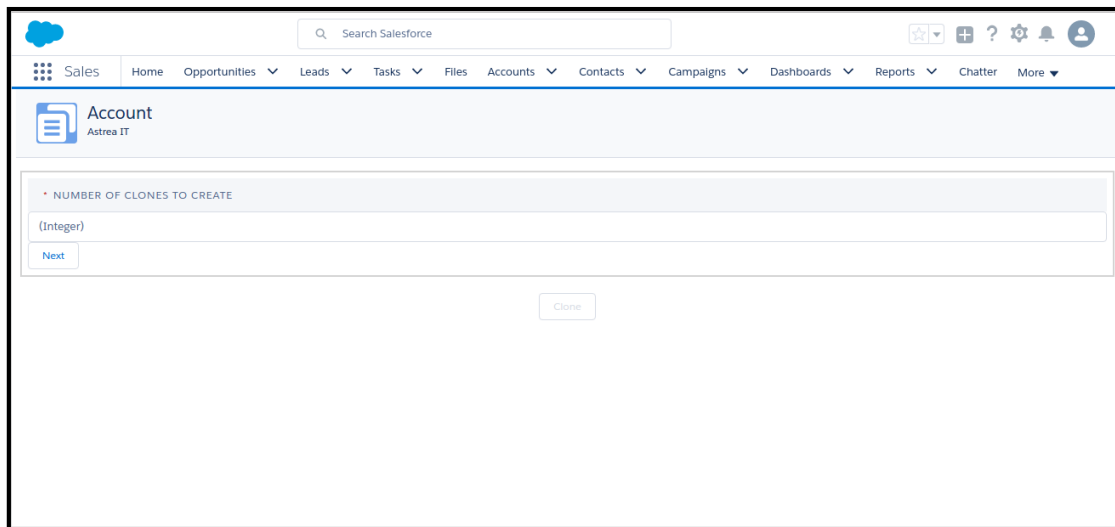
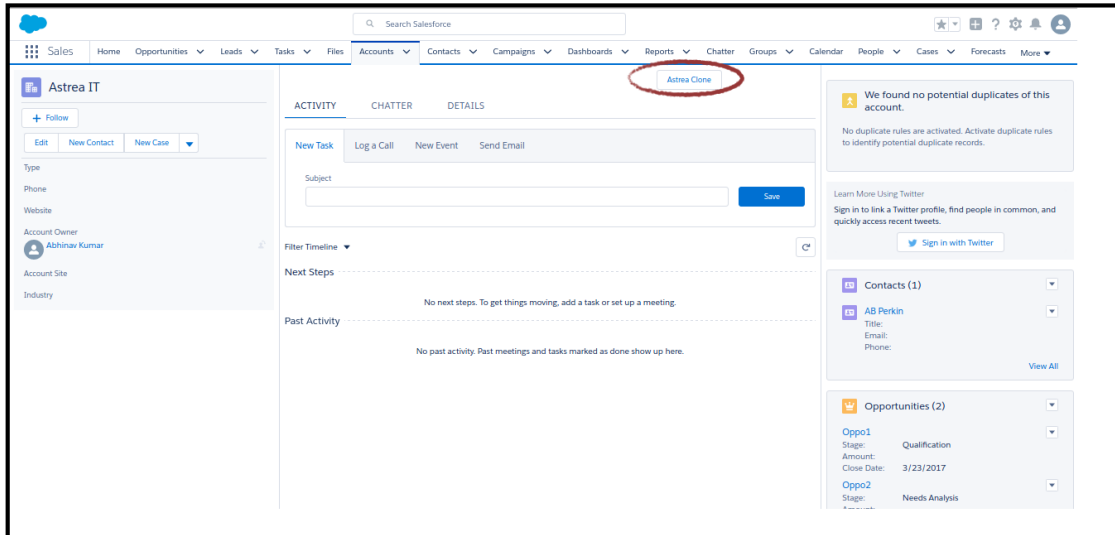
- On clicking app launcher ,choose the object for which you want cloned records.



- Now choose the record which you want to clone in that object.



- Once you choose the record, you will be redirected to another screen which shows **Astrea Clone** button as shown in fig.
- This screen also shows you its related list and details.
- On clicking Astrea Clone, you will be redirected to another page where you have to fill your requirements.



On that page you may define your requirements as below:-

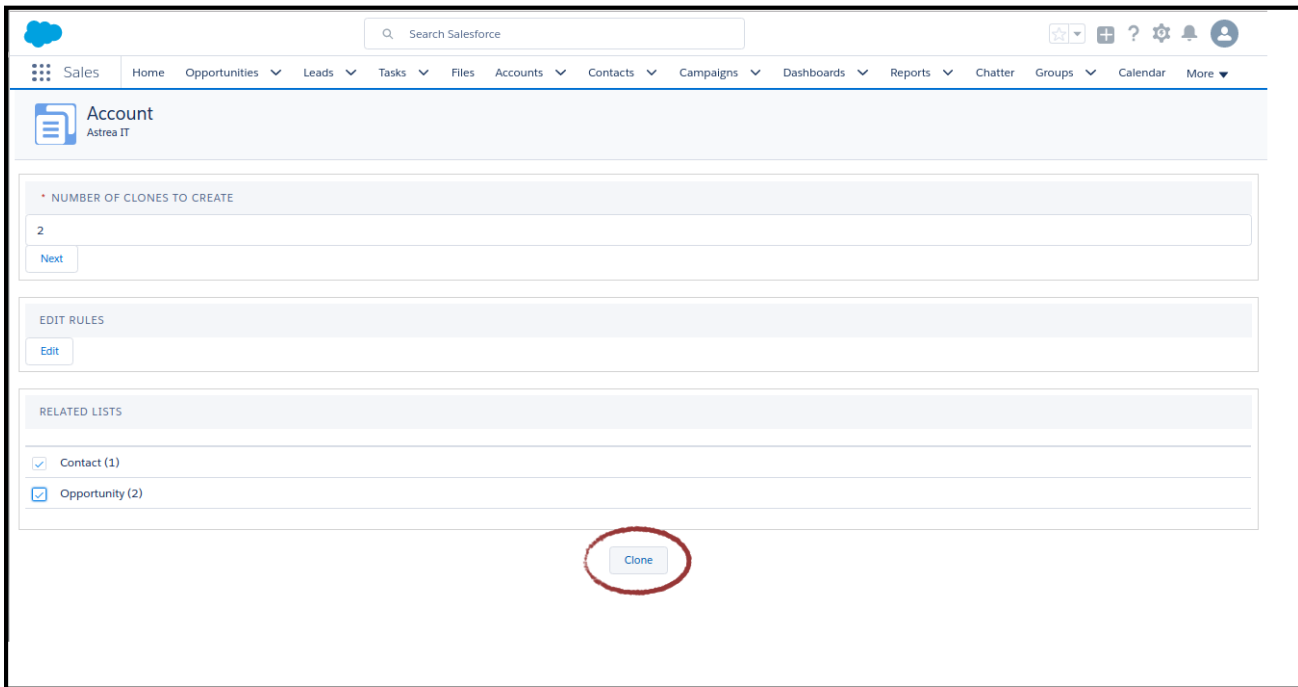
1. How many cloned you want from that record.
 2. If you want to change any information in the records ,you may click **Edit** under Edit Rules and change according to your requirments.
 3. If you want that the related list of that record should also be cloned ,then you may check that checkbox.
- When you click edit rule, a page will be appeared showing fields of that object, you may change your fields' value according to the requirements.

The screenshot displays the Salesforce interface for an 'Account' record named 'Astrea IT'. A modal window titled 'Account' is open, allowing for the configuration of cloning rules. The modal contains the following fields:

- Account Name:** A text input field containing 'Astrea IT Services', which is circled in red.
- Account Type:** A dropdown menu set to 'Prospect'.
- Parent Account ID:** A dropdown menu set to '--None--'.
- Billing Street:** An empty text input field.
- Billing City:** An empty text input field.

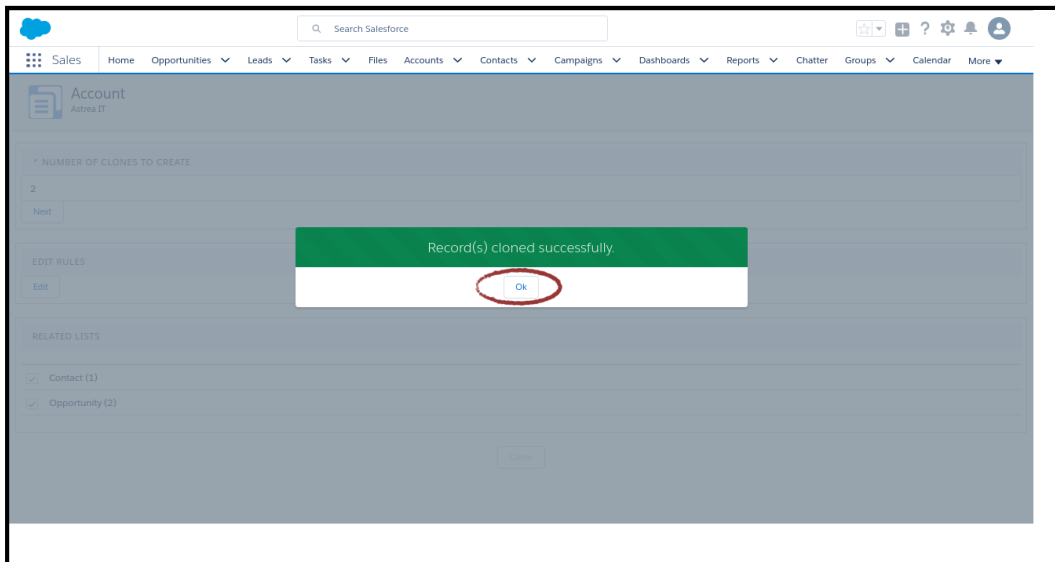
At the bottom of the modal are 'Save' and 'Cancel' buttons. The background page shows the 'Account' record details, including a 'NUMBER OF CLONES TO CREATE' field set to '2', an 'EDIT RULES' section with an 'Edit' button, and a 'RELATED LISTS' section with checkboxes for 'Contact (1)' and 'Opportunity (2)'. A 'Clone' button is visible at the bottom of the page.

- After filling all the requirements, you finally click the clone button as shown.



The image shows the Salesforce Clone interface for an account named "Astrea IT". The interface includes a top navigation bar with the Salesforce logo, a search bar, and various menu items. The main content area is divided into three sections: "NUMBER OF CLONES TO CREATE" with a value of 2 and a "Next" button; "EDIT RULES" with an "Edit" button; and "RELATED LISTS" with two checked items: "Contact (1)" and "Opportunity (2)". A "Clone" button is located at the bottom of the "RELATED LISTS" section and is circled in red.

- After clicking clone button, you will get a successful cloned message.
- Click ok on that message you will be redirected to the lists of records cloned.



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Amount:

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Oppo2

Stage: Needs Analysis

Amount:

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