

How to install Ideas component for Community (Lightning)

Step1

Install free Ideas for Community (Lightning component) package from AppExchange.

The screenshot shows the Salesforce AppExchange interface. At the top, there's a navigation bar with 'salesforce appexchange' logo, 'Apps', 'Components', and 'Consultants' tabs. A search bar and 'Log In' link are on the right. Below the navigation bar, there's a section for 'Ideas for Community (Lightning component)' with a description: 'Your own community driven innovation hub powered by Salesforce Ideas'. It shows a rating of 1 star. A 'Free - Details below' link is present. Below this, there's a tabbed interface with 'OVERVIEW', 'DETAILS', 'REVIEWS (1)', and 'PROVIDER'. The 'OVERVIEW' tab is selected. On the right side of the overview, there's a 'Save' button and a 'Get It Now' button, which is highlighted with a red box. Below the overview, there's a section for 'Component by Desk.com' with a description: 'The IdeaExchange Lightning component for Community. You can vote on new product enhancements and collaborate with colleagues and our Product Team. If you have a favourite Idea that you are passionate about, then make sure you submit or vote for it!'. To the right of this text, there's a preview of the 'Ideas for Community' interface, showing a search bar, a 'Post Idea' button, and a list of ideas with titles like 'LIGHTNING CALENDAR AS A STANDARD COMPONENT', 'IMPROVE BETA PACKAGES - UPGRADE OR UNINSTALL', and 'USE CUSTOM METADATA TYPES IN PROCESS BUILDER, FORMULAS/VALIDATION RULES'.

Step 2

Go to your internal org, and set the Ideas Zones (Setup -> Customize -> Ideas -> Ideas Zones)

The screenshot shows the Salesforce Ideas Zones setup page. At the top, there's a banner for the Salesforce mobile app. Below the banner, the left sidebar contains a 'Build' section with 'Customize' expanded, showing 'Ideas' selected. The main content area is titled 'Zones' and includes a description: 'This page allows you to create and edit zones for Ideas, Answers, and Chatter Answers. Each zone has its own unique ideas, questions and replies.' Below this, there's a 'View' dropdown set to 'All' and a 'Create New View' button. A table lists the zones, with one entry 'Internal Zone' shown. The table has columns for 'Action', 'Name', 'Active', and 'Created Date'. The 'Internal Zone' is active and was created on 4/26/2017 at 9:36 PM. The bottom of the page shows the Salesforce copyright notice.

Home Chatter +

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ideas

Expand All Collapse All

Build

- Customize
 - Ideas
 - Fields
 - Related Lookup Filters
 - Page Layouts
 - Validation Rules
 - Triggers
 - Field Sets
 - Compact Layouts
 - Search Layouts
 - Limits
 - Ideas Zones
 - Ideas Settings
 - Idea Comments
 - Idea Comment Triggers
 - Idea Comment Validation Rules
 - Idea Themes
 - Idea Themes Settings

Zones

This page allows you to create and edit zones for Ideas, Answers, and Chatter Answers. Each zone has its own unique ideas, questions and replies.

View: All Create New View

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Action	Name	Active	Created Date
Edit	Internal Zone	✓	4/26/2017 9:36 PM

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The screenshot shows the 'New Zone' setup page. It has a title 'New Zone' and a subtitle 'Customize the settings for your zone.' Below this, there's a 'Zone Edit' section with 'Save' and 'Cancel' buttons. The 'Name' field is 'Ideas for community'. The 'Description' field is empty. The 'Active' checkbox is checked. The 'Username Format' is 'First Name + Last Name'. The 'Visibility' section has 'Show in' set to 'Community' and 'customers'. The 'Ideas Settings' section has 'Experts Group' set to '--None--'. There are 'Save' and 'Cancel' buttons at the bottom. A legend indicates that a red bar means 'Required Information'.

New Zone

Customize the settings for your zone.

Zone Edit Save Cancel

Name Ideas for community

Description

Active ☒

Username Format First Name + Last Name

Visibility

Show in Community Community customers

Ideas Settings = Required Information

Experts Group --None--

Save Cancel

Step 3

Note: Make sure you have checked “Enable Categories” in Ideas Settings (Setup -> Customize -> Ideas -> Ideas Settings)

Idea Settings [Help for this Page](#)

Set the defaults for all idea zones in your organization.

[Edit](#)

Enable Ideas ☒

Enable Text-Formatting, Images and Links ☒

Enable Categories ☒

Enable Reputation ☐

Ideas User Profile Chatter profile

Half-Life (in Days) 2.0

[Edit](#)

In the Quick Find Box type “Ideas”, go to Fields, click Categories. In Categories Picklist Values section click New. Add the categories for your Ideas, and choose your Zone.

Categories [Help for this Page](#)

Add Picklist Values

Add one or more picklist values below. Each value should be on its own line and it is used for both a value's label and API name.

If a value matches an inactive value's API name, that value is reactivated with its previous label.

If a value matches an inactive value's label but not the API name, a new value is created.

Cat 1
Cat 2
Cat 3
Cat 4
Cat 5

To add the new value to the picklist values for a particular Zone, check the appropriate boxes below.

Zone	Internal Zone	Description
☒	☐	Ideas for community

[Save](#) [Cancel](#)

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ideas

Expand All Collapse All

Build

Customize

Ideas

Fields

Related Lookup Filters

Page Layouts

Validation Rules

Triggers

Field Sets

Compact Layouts

Search Layouts

Limits

Ideas Zones

Ideas Settings

Idea Comments

Idea Comment Triggers

Idea Comment Validation Rules

Idea Themes

Idea Themes Settings

Idea Field

Categories

Back to Idea Fields

Set Field-Level Security

Field Information

Field Label

Categories

Field Name

Categories

Data Type

Picklist (Multi-Select)

Validation Rules

New

Validation Rules Help

No validation rules defined.

Categories Picklist Values

New

Reorder

Replace

Printable View

Categories Picklist Values Help

Action	Values	API Name	Default	Modified By
Edit Del Deactivate	Cat 1	Cat 1	☐	Anyan Budi, 4/26/2017 10:55 PM
Edit Del Deactivate	Cat 2	Cat 2	☐	Anyan Budi, 4/26/2017 10:55 PM
Edit Del Deactivate	Cat 3	Cat 3	☐	Anyan Budi, 4/26/2017 10:55 PM
Edit Del Deactivate	Cat 4	Cat 4	☐	Anyan Budi, 4/26/2017 10:55 PM
Edit Del Deactivate	Cat 5	Cat 5	☐	Anyan Budi, 4/26/2017 10:55 PM

Inactive Values

No Inactive Values values defined.

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Step 4

Give edit permission to the Idea fields for the community profile

Open the community user profile (Setup -> Manage Users -> Profiles)

Under **Field-Level Security** click on “View” for “Idea” and select all the fields

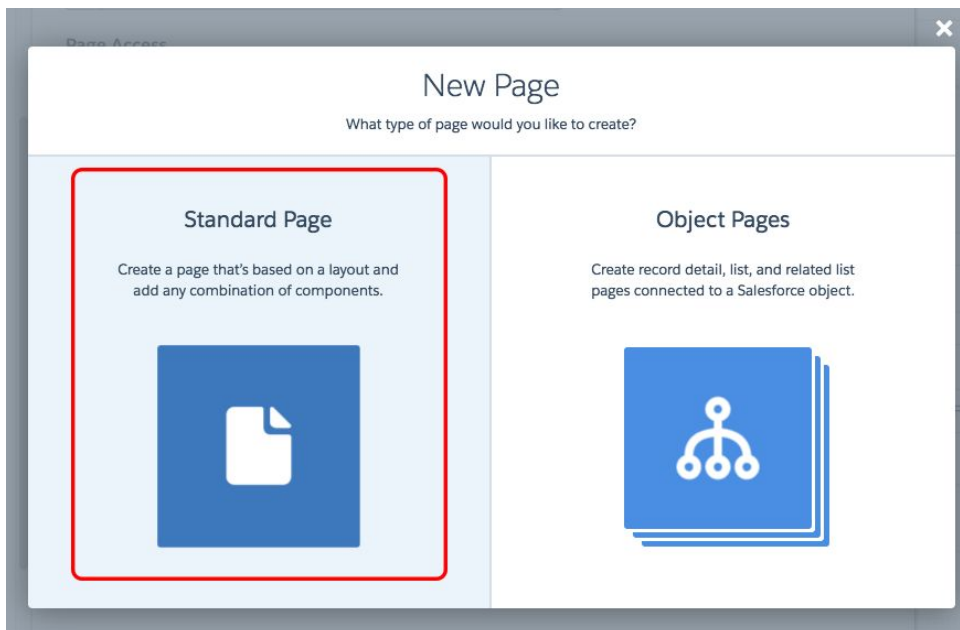
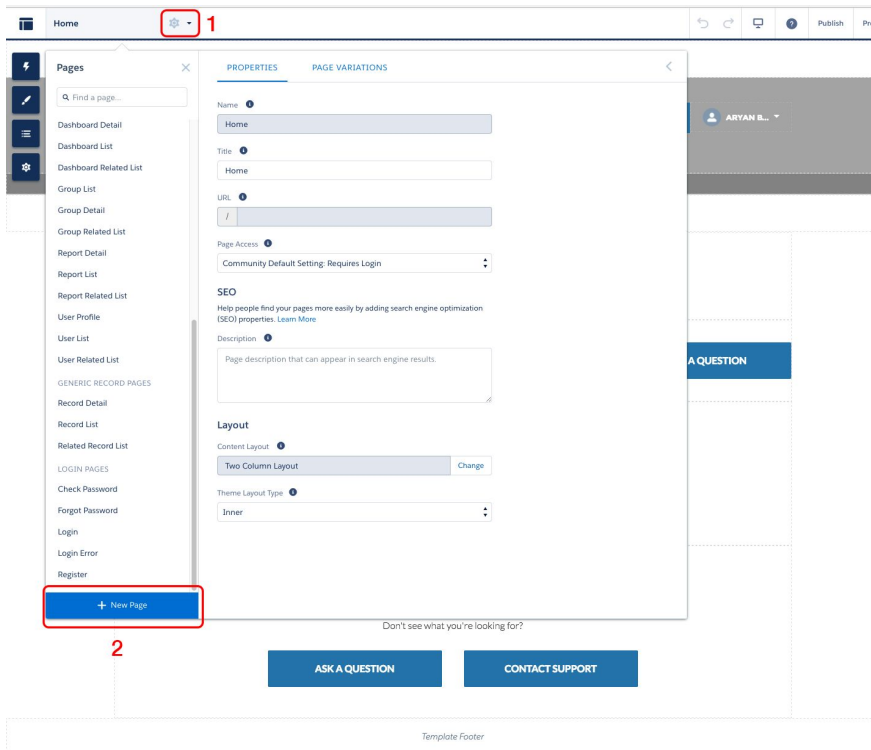
Idea Field-Level Security for profile
System Administrator

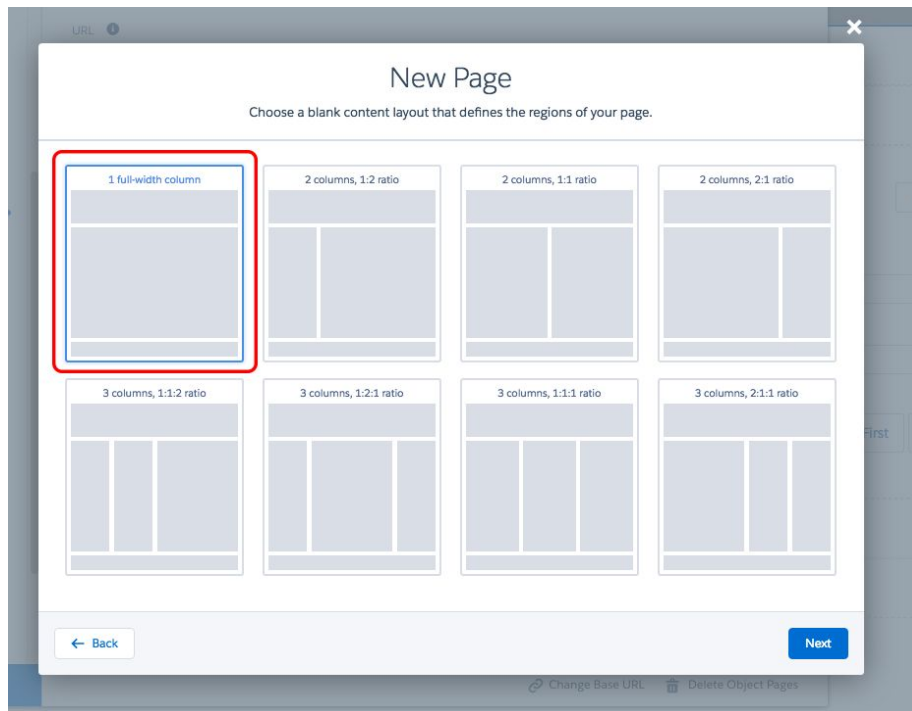
[Help for this Page](#)

Save Cancel			
Field Name	Field Type	Read Access	Edit Access
Attachment	File	☒	☒
Categories	Picklist (Multi-Select)	☒	☒
Idea Body	Rich Text Area	☒	☒
Status	Picklist	☒	☒
Title	Text	☒	☒
Save Cancel			

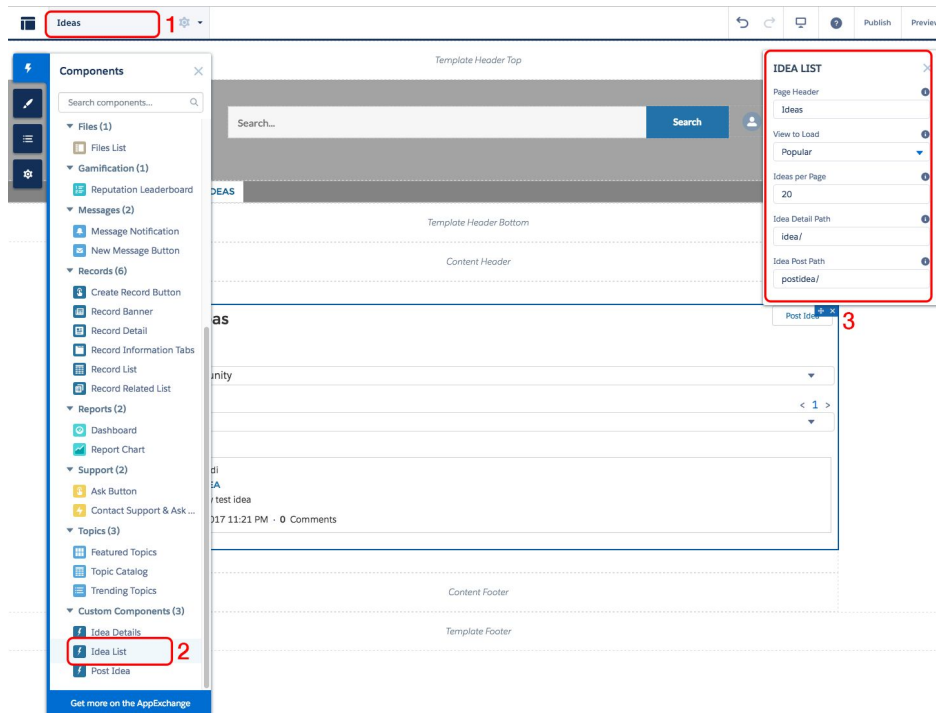
Step 5

Go to Community Builder, create a new community page for Idea list



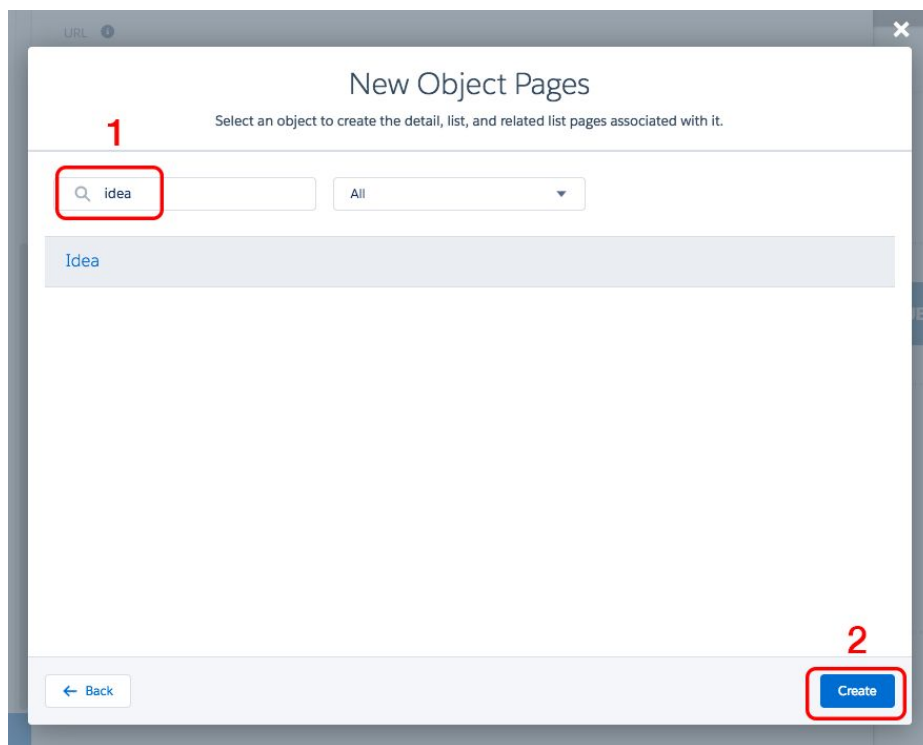
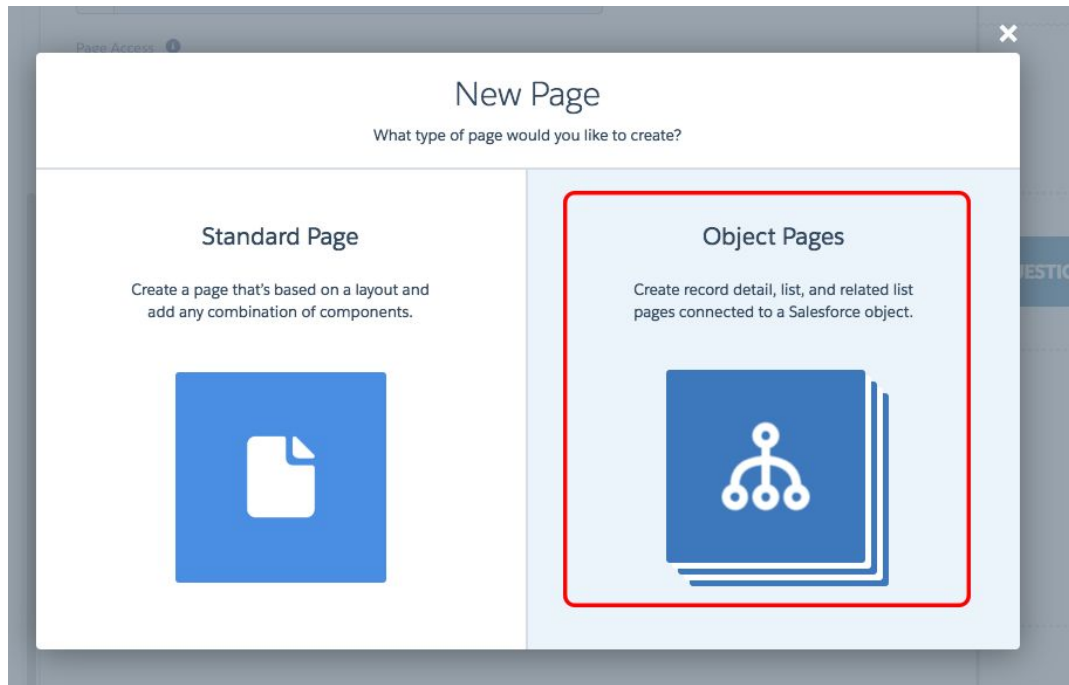


1. Select Ideas page from the dropdown at the top of the page
2. Drag-and-drop Idea List custom component into the content area of the page
3. Configure the List page Properties



Step 6

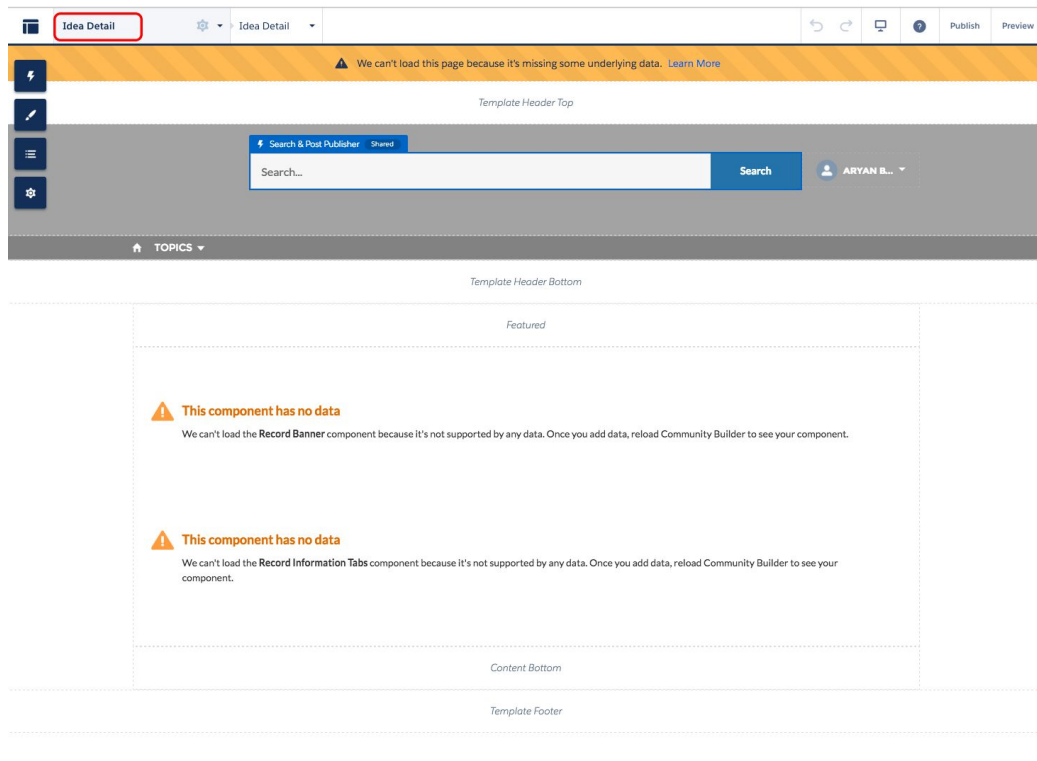
Create Community page for Idea Details



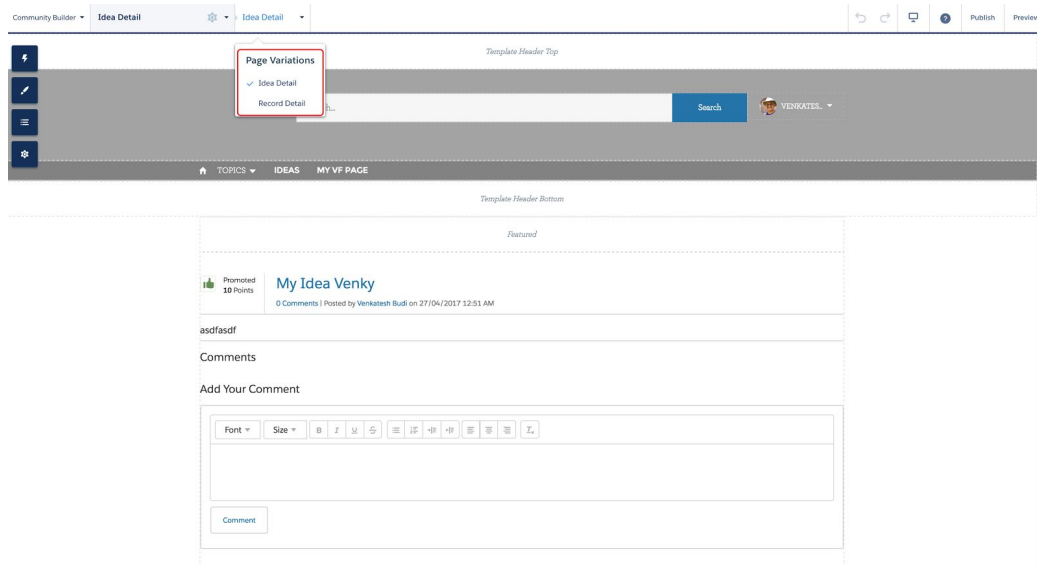
Step 7

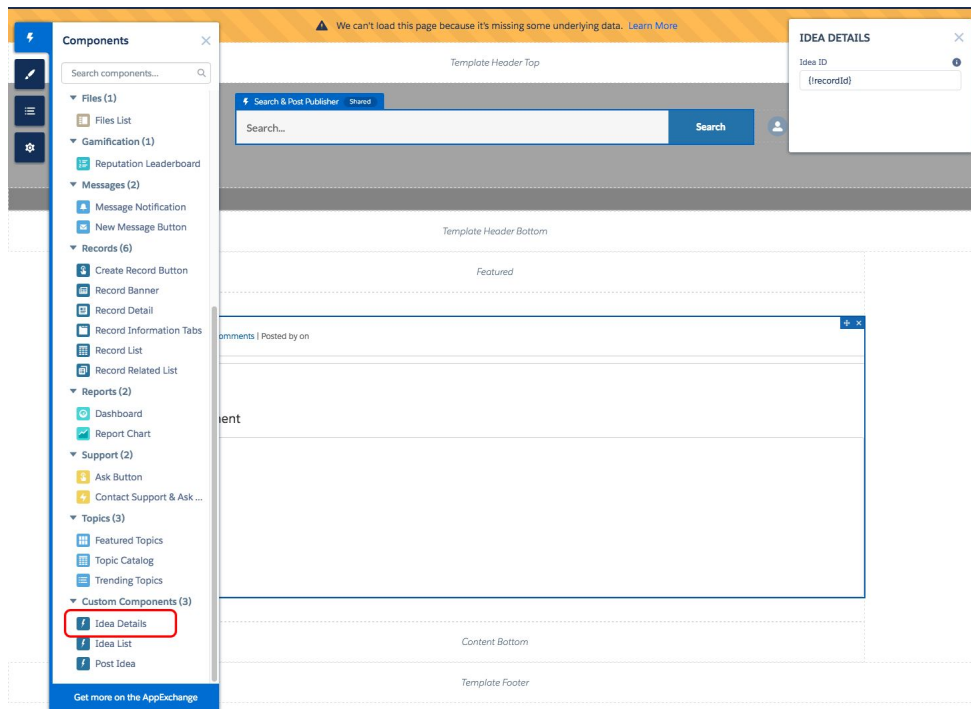
Add the Custom lightning components to the respective pages.

Remove the existing components from details and add the “Idea details” custom component to the content section of the page by drag-and-drop.



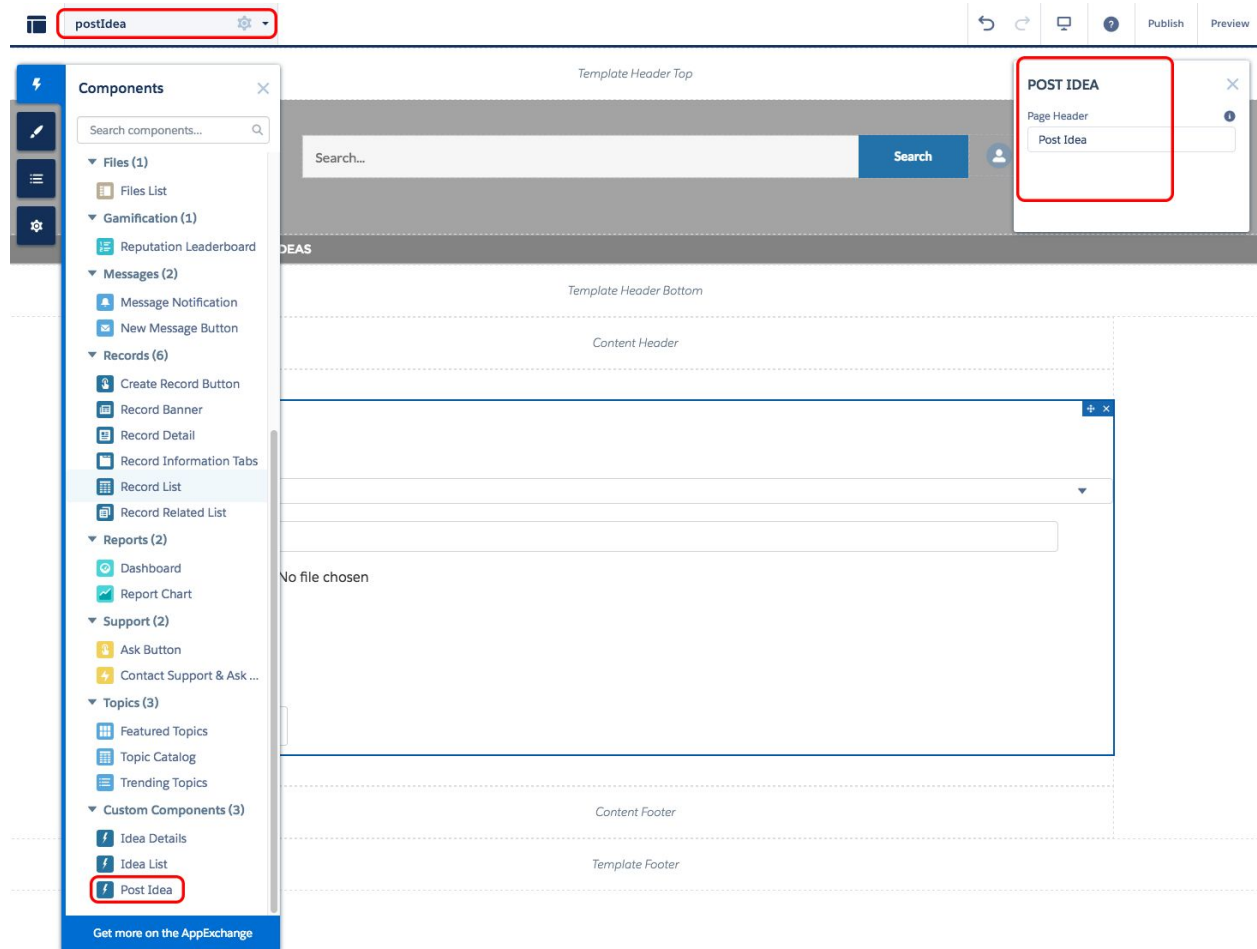
Make sure you have selected the custom page variation as shown in below screenshot.





Step 8

Create Community page for Post Idea similar to the Idea List. Make sure that the postIdea page name is same as referred in Idea List component properties.



Step 9

Publish the community before going to step 10 to add the navigation menu.

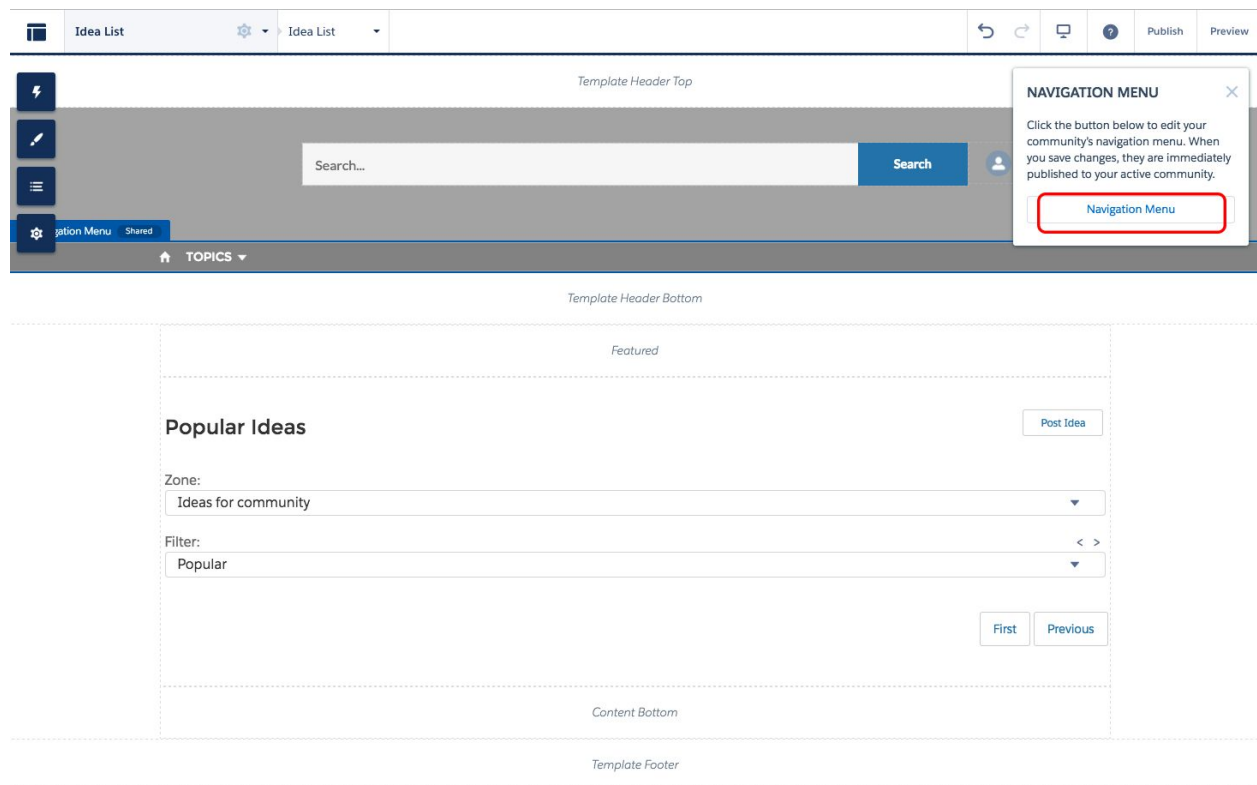
Step 10

Edit navigation menu to add Ideas

Note: `ui:inputRichText` is not supported when LockerService is activated

(<http://sforce.co/2pfx7t>)

I'm in the process to update the component with `lightning:inputRichText` (<http://sforce.co/2pBXdSN>)



Template Header Bottom

×

Navigation Menu

Navigation changes will be immediately published to your community.

Menu Structure 1

+ Add Menu Item

Home

↑

Topics

Ideas

+ ×

2

Menu Item 3

* Name

Ideas

* Type

Community Page

▼

* Page

Ideas

▼

To add custom pages to this menu, publish your community first.

☐ Publicly available

Cancel

Publish