



OSF Unify
COMMERCE

Act Smart / Think Customer

**OSF UnifyCOMMERCE (Patent Pending)
COMMUNITY Integration**

Installation Guide

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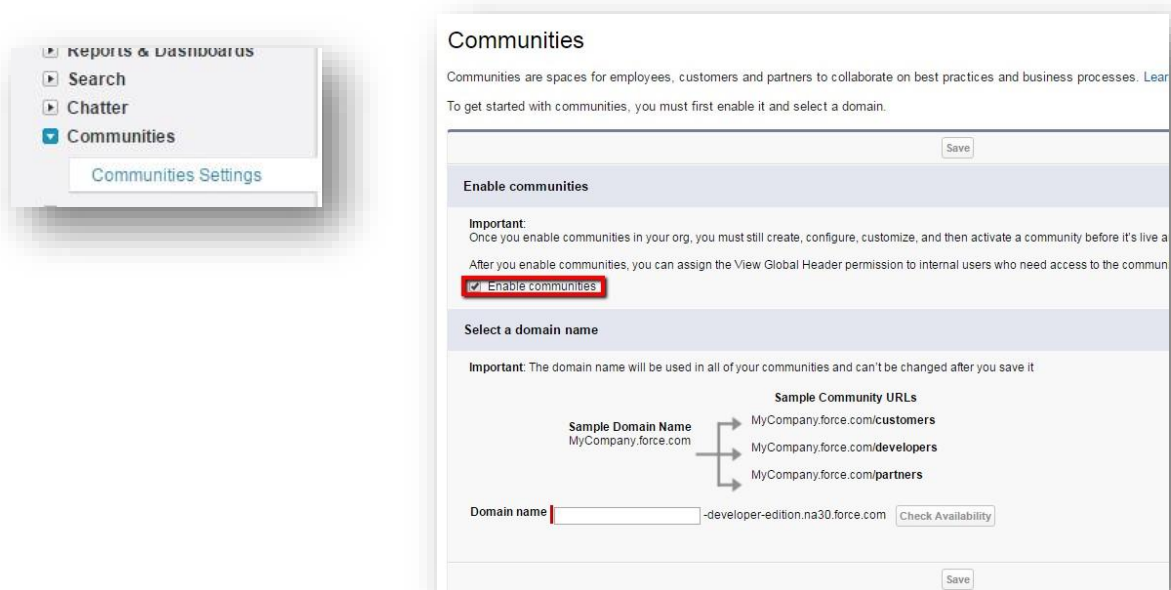
1 Pre Requirements

To install OSF UnifyCOMMERCE (Patent Pending) | COMMUNITY Integration, you must be logged in as a Salesforce system administrator. The application can be installed in Enterprise, Force.com, Developer and Unlimited editions.

The OSF UnifyCommerce - Configurations should be installed before install of this package; this can be downloaded from AppExchange:

<https://appexchange.salesforce.com/listingDetail?listingId=a0N3A00000E1i3WUAR>

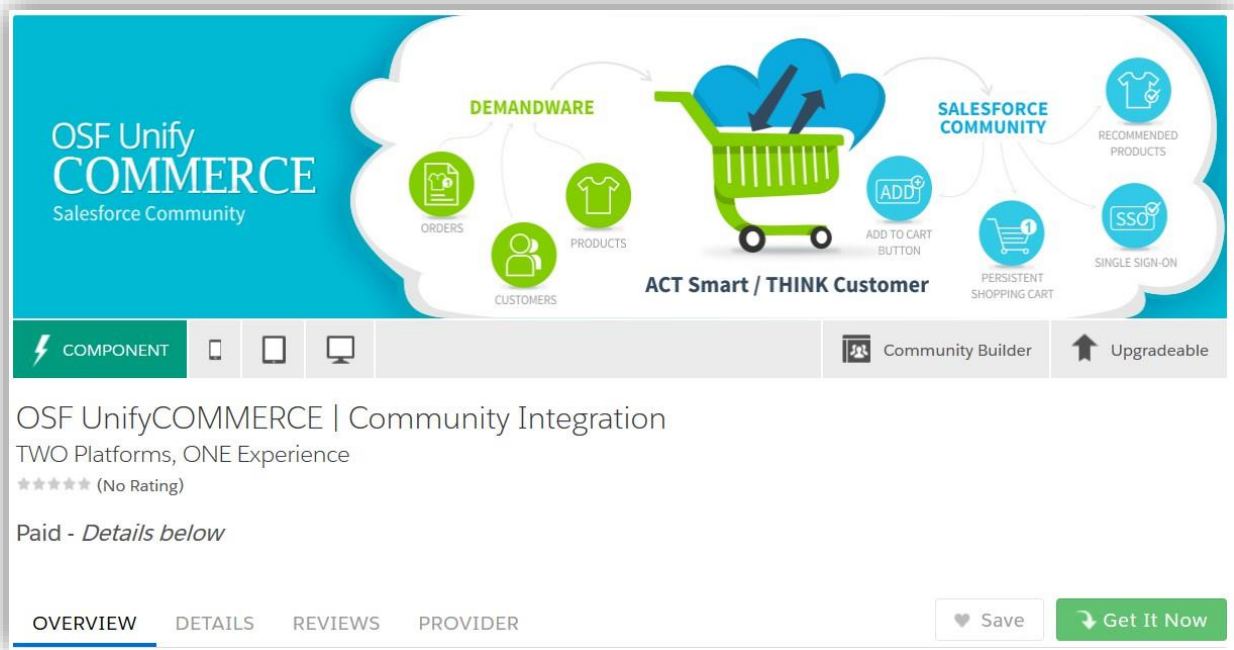
Communities should be enabled before installing the App. For this you can go to Setup | Customize | Communities | Communities Settings



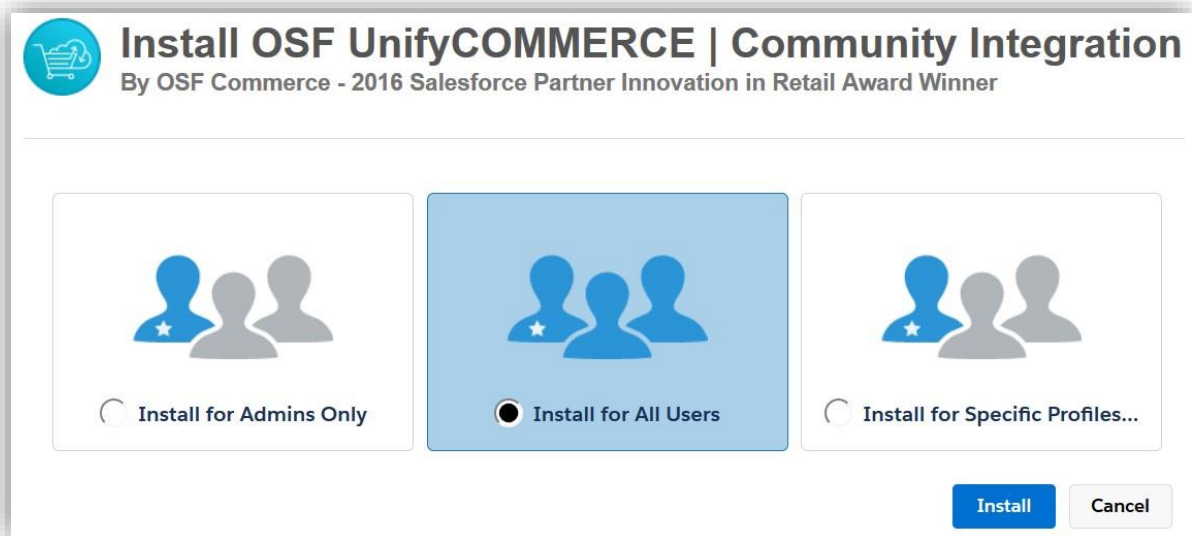
For customer users, it is necessary to have Person Account feature enabled.

2 Installing the Application

1. Access OSF UnifyCOMMERCE | COMMUNITY Integration on AppExchange
<https://appexchange.salesforce.com/listingDetail?listingId=a0N30000000qyy6EAA>
2. Click the "Get It Now" button on the AppExchange page



3. Choose where to install: Production or Sandbox
4. To begin the installation, select "I have read and agree to the terms and conditions." and click "Confirm and Install!"
5. Enter your credentials
6. On the next step, you will be asked to choose a security level. After selecting the desired security level, click "Install" to continue the installation.



7. After the installation process has finished, you will see an "Install Complete" screen. Click "Done" button.



Install OSF UnifyCOMMERCE | Community Integration

By OSF Commerce - 2016 Salesforce Partner Innovation in Retail Award Winner



Installation Complete!

Done

3 Setup Rights

3.1 Setup Settings Rights

1. Go to Setup | Develop | Custom Settings , click Manage near Commerce Cloud Settings and create a new record with the Salesforce Commerce Cloud parameters. Make sure Setting name matches your community name.

Custom Settings

[Help for this Page](#)

Use custom settings to create and manage custom data at the organization, profile, and user levels. Custom settings data is stored in the application cache. This means you can access it efficiently, without the cost of repeated queries. Custom settings data can be used by formula fields, Visualforce, Apex, and the Force.com Web Services API.



Percentage of custom settings data used: 0%

You are currently using 0 MB of custom settings data in your organization, out of an allowed limit of 10 MB.

View: All [Create New View](#)

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other **All**

[New](#)

Action	Label ↑	Visibility	Settings Type	Namespace Prefix	Description	Record Size	Number of Records	Total Size
Manage	Commerce Cloud Settings	Public	List	OSF_DWconfig		2,325	1	2325

2. Fill all the fields with the values of the Salesforce Commerce Cloud org.

DW Settings Edit

Provide values for the fields you created. This data is cached with the application.

Edit DW Settings

Save Save & New Cancel

DW Settings Information

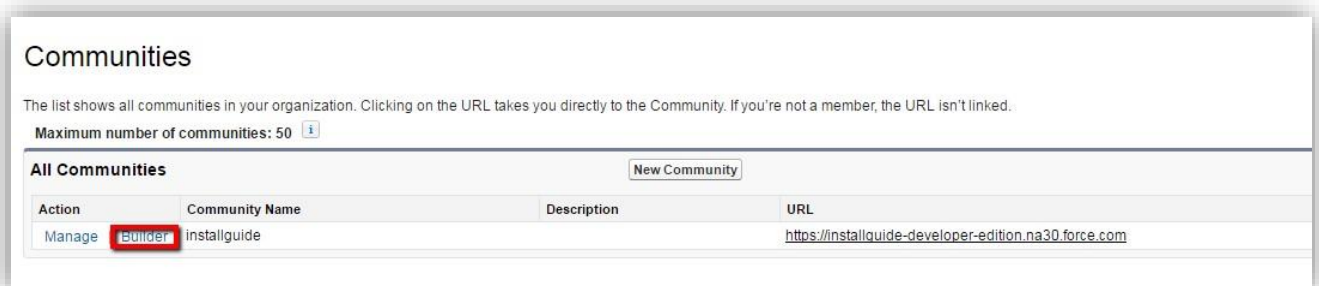
Name	installguide 
Add to Cart URL	https://osfglobal09-alliance-pr
OCAPI Client Id	
OCAPI URL	https://osfglobal09-alliance-pr
Personalize SFCC Banner	https://osfglobal09-alliance-pr
Personalize SFCC Banner Pipeline	☒
Pipeline Token	111111
Site Id	CommerceCloud
Site URL	https://osfglobal09-alliance-pr
Average Logins Month	☐
Average Order	☐
Avg Review Score	☐
Customer Since	☐
In Store Orders	☐
Loyalty Points	☐
No of Cases	☐
No of Orders	☐
No of Reviews	☐
Online Orders	☐
Ordered Value	☐
Visited Products	☐

Add to cart URL	This is the end point for add products from salesforce to Salesforce Commerce Cloud
OCAPI Client Id	This is the client id to consult the products in Salesforce Commerce Cloud
OCAPI URL	This is the Url to consult the prodcuts in Salesforce Commerce Cloud
Personalize SFCC Banner	This is the url to set the banner when the user enter to the home page in Salesforce Commerce Cloud
Pipeline Token	This is the token when the send the topic to Salesforce Commerce Cloud
Site Id	This is the name of the community that apply this settings
Site URL	This is the community URL

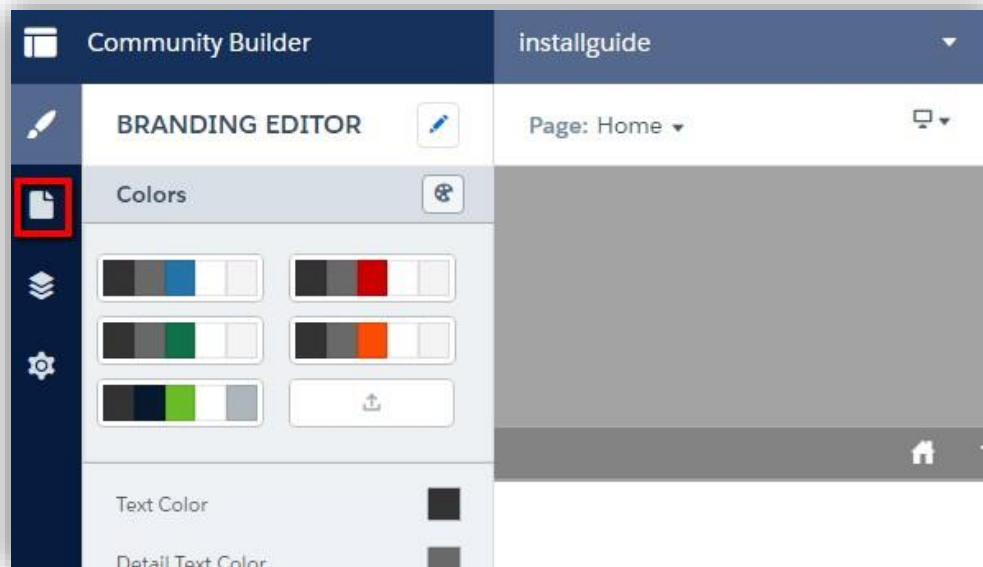
Average Order	This flags indicate witch indicator the user want to see in the account indicator page inside of the person account layout.
Average Logins Month	
Avg Review Score	
Customer Since	
In Store Orders	
Loyalty Points	
No of Cases	
No of Orders	
No of Reviews	
Online Orders	
Ordered Value	
Visited Products	

3.2 Setup Components in Community

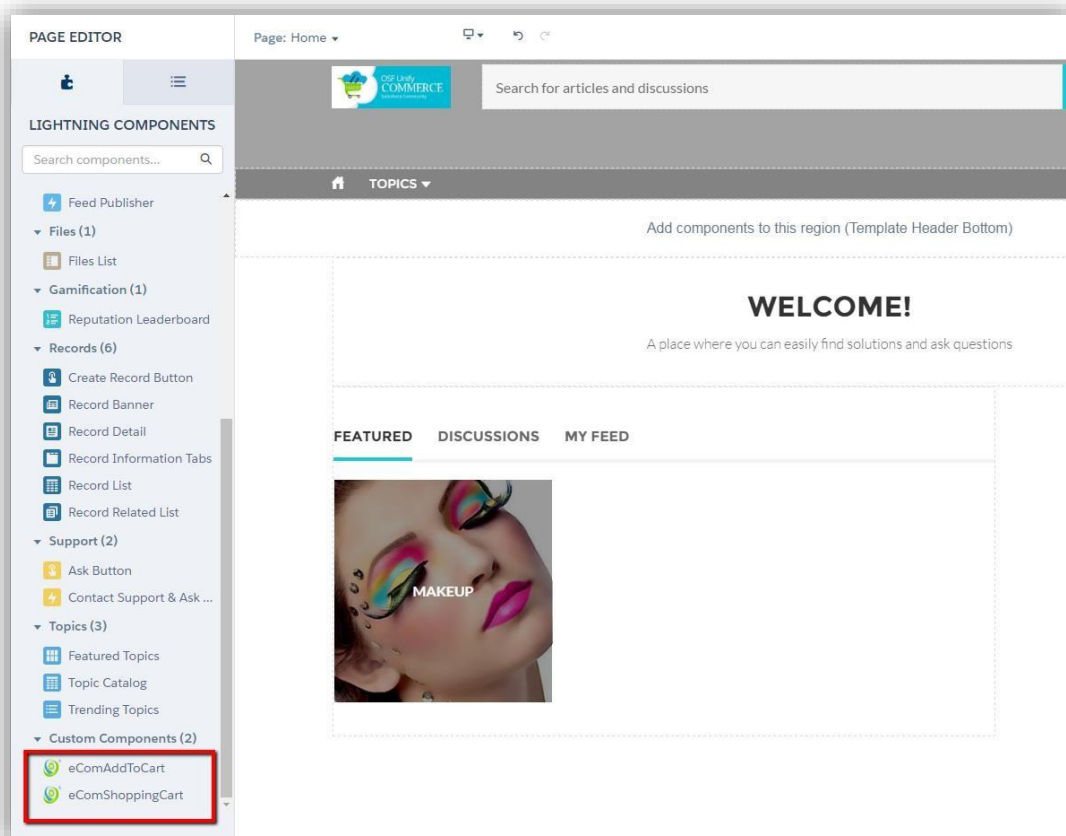
1. Go to: Setup | Customize | Communities | All Communities and select the Builder option in the Community.



2. Select the Page Editor.

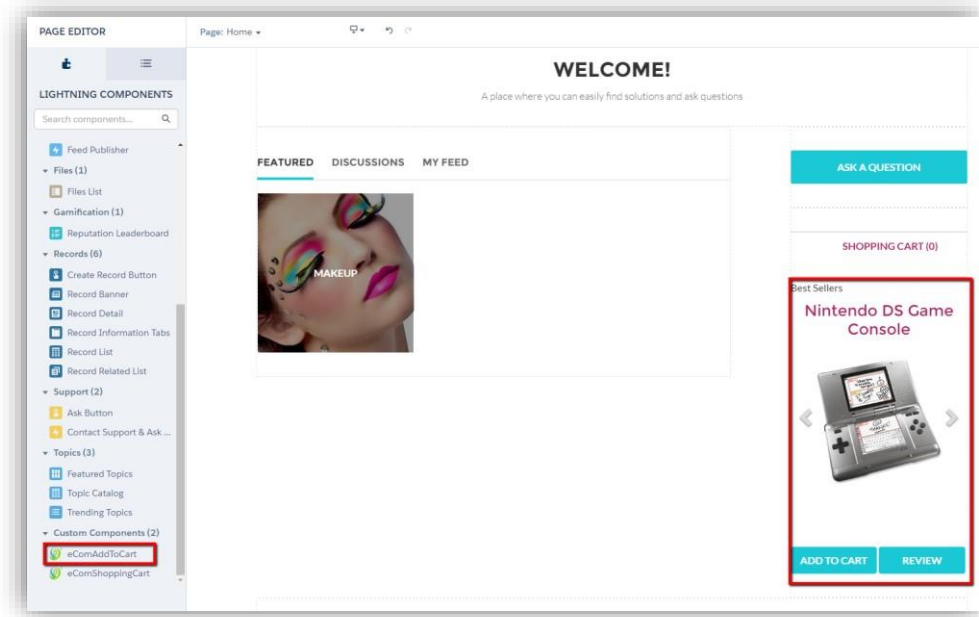


3. In the page editor, goto the section where custom components are available, eComAddToCart and eComShoppingCart

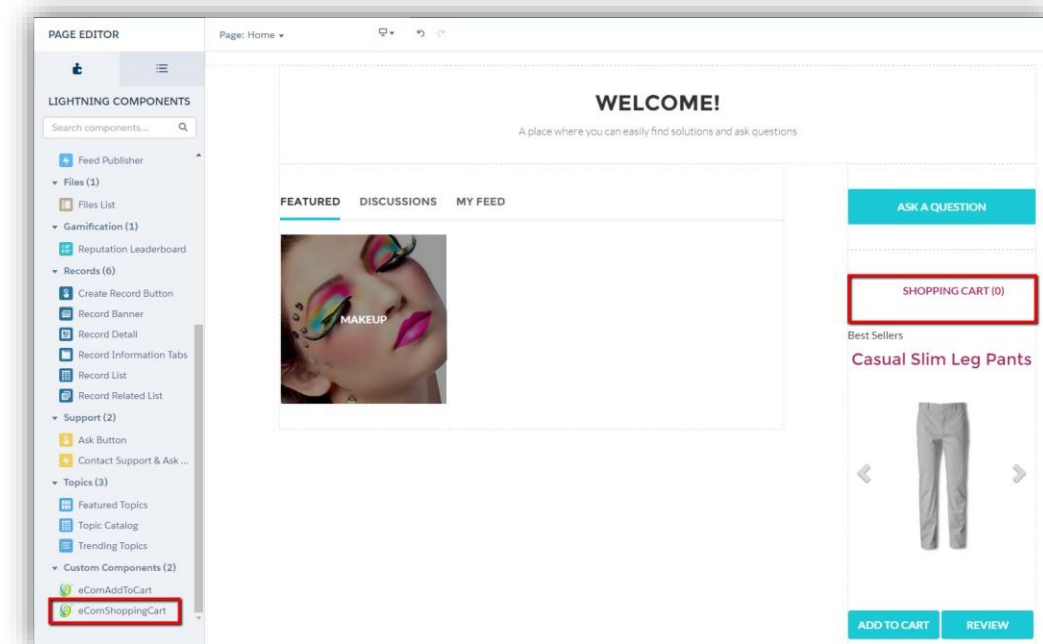


4. To use these components, drag and drop them inside of the page.

- eComAddToCart



- eComShoppingCart



Thanks for your interest in OSF UnifyCOMMERCE | COMMUNITY Integration. If you have any questions, contact us at info@osf-commerce.com.