



Our innovative Loan Management Software, IvyTek Finance, is built on the Salesforce cloud infrastructure. Designed for lenders of all types, IvyTek Finance provides capabilities to streamline, simplify and automate your loan origination and servicing operations. Tools to measure profitability of anything while knowing everything about your customers.

Most financial software systems on the market can take applications, make loans, process and account for transactions, and monitor cash flow and delinquency, but our current software provides you with so much more.

IvyTek Finance™ has many unique features to help you serve your customers:

- Automated collection workflows with SMS, Emails, and letters such as statements, collection letters, past due notices and welcome letters.
- Track Collection CSR Actions with Reports and Dashboards, gaining valuable insights into your collections.
- Use the Term Comparison feature to determine the best loan term to meet your customer's budget.
- Use the Data Center to expedite customer transactions by having all your customers account information on one screen.



The simple solution to managing your independent finance business.

Our IvyTek Finance™ software provides you with:



BUSINESS INTELLIGENCE:

Easily create customized reports and dashboards with “quick click” drill down analysis and scheduled reports that can be delivered to any device, at any time.



COLLECTIONS FIRST:

It's easy to loan out money, but does your system help you automate collection practices with task and workflow management?



DOCUMENT MANAGEMENT:

Imagine a paperless office. Complete loan documentation, including uploaded documents (like a scanned driver's license) stored as electronic files attached to your customer's account.



AUTOMATED WORKFLOWS:

Customized approval processes for ANY type of transaction with triggered e-mail alerts for odd or unique transactions. Create standardized field level internal procedures and requirements.



SOCIAL COLLABORATION:

Make business processes social. Collaborate in real time with Chatter, an internal social network for business, and Chat, a real instant messaging client.



MOBILE ACCESS:

Easily access all components of your business with a browser, iPad or smartphone. Make transactions and view reports. Stay connected with your staff and customers anytime, anywhere — even from the lounge chair at your favorite vacation spot.

Other Benefits:

IvyTek Development custom software can be modified to meet your company's needs today and tomorrow as your business grows. We can quickly add custom reports or other special features to

meet your requirements. In-house installation and training comes standard with most products. Our knowledgeable representatives will happily answer your questions and assist you with work orders..

Learn more about IvyTek Finance™

SALES@IVYTEK.COM || 1.337.212.0994 || IVYTEK.COM