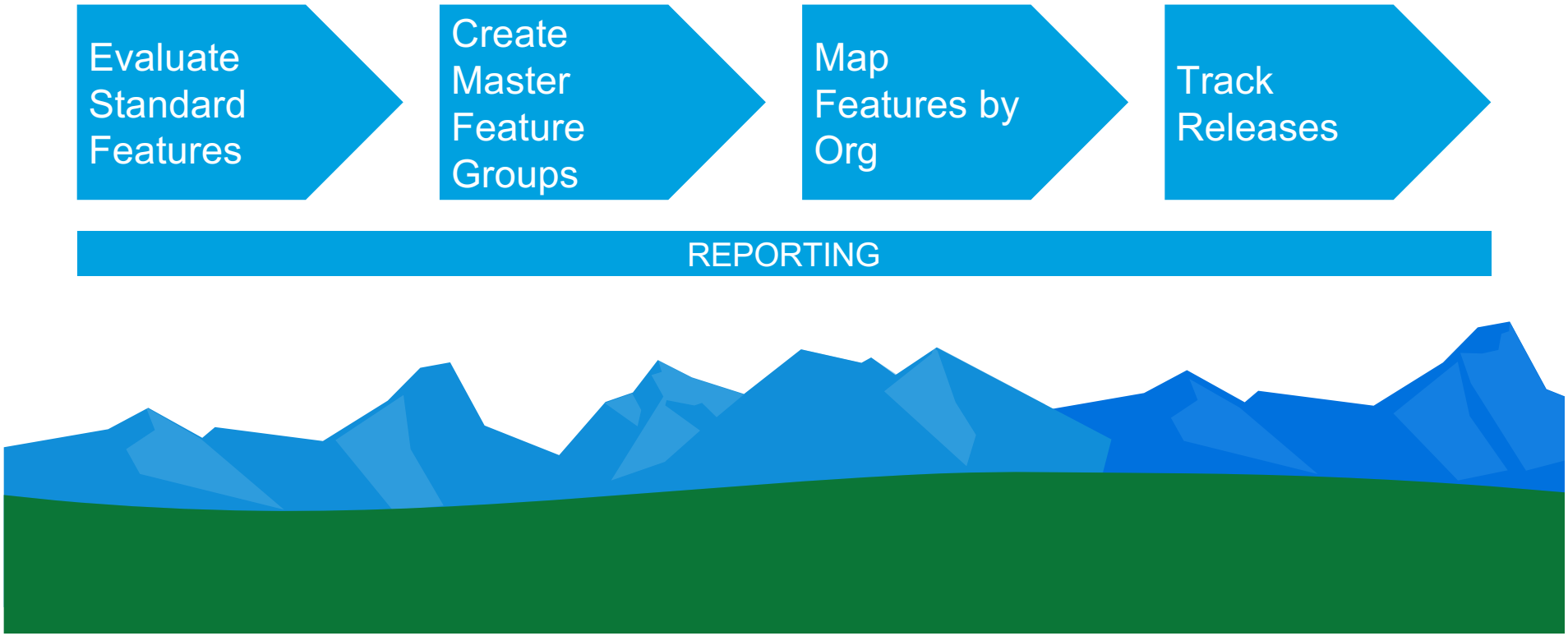

salesforce
Standard Feature Manager
Installation and User Guide
Spring ‘17
Trailblazer

Installation instructions and usage recommendations

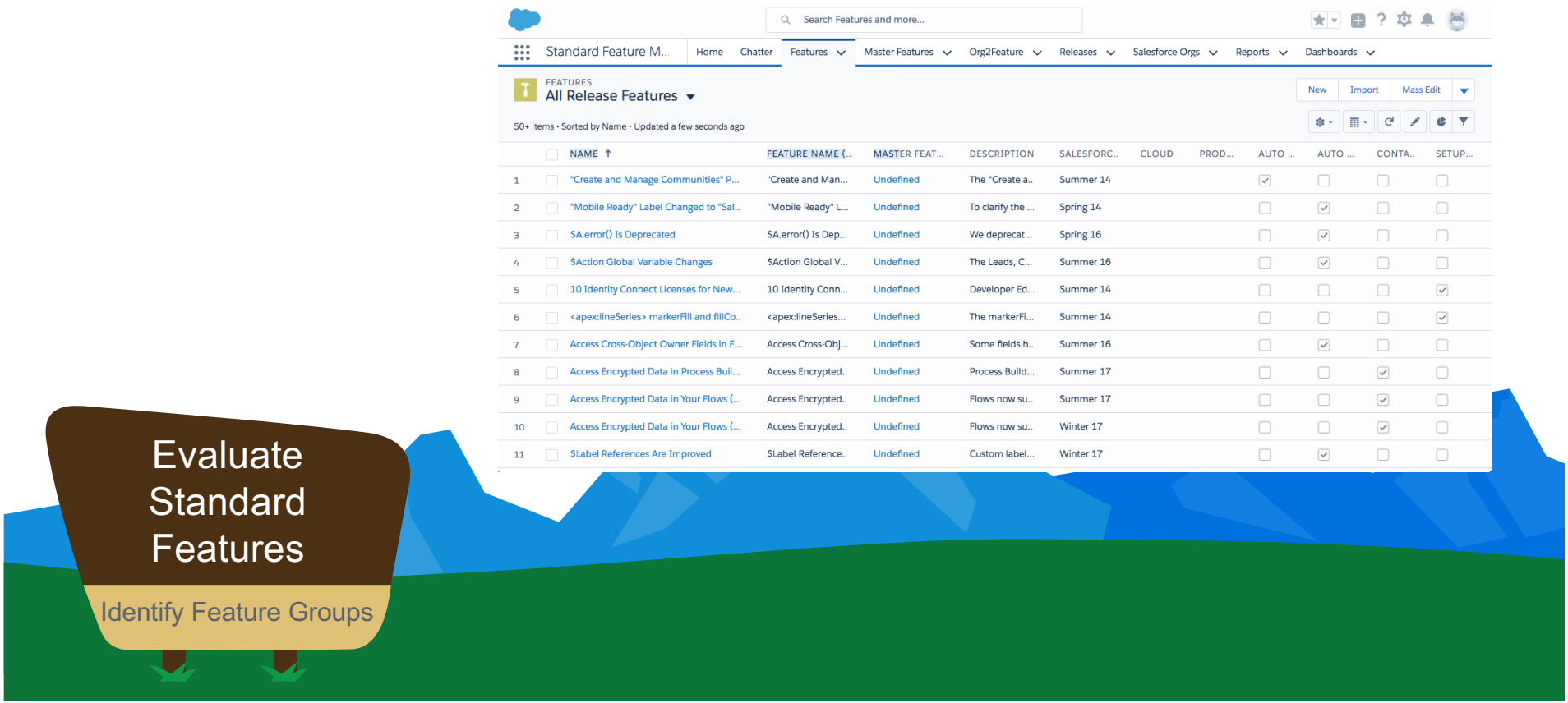
Because the Standard Feature Manager is a robust tool, we recommend leveraging a Success Manager or a services team member to get the most out of it.



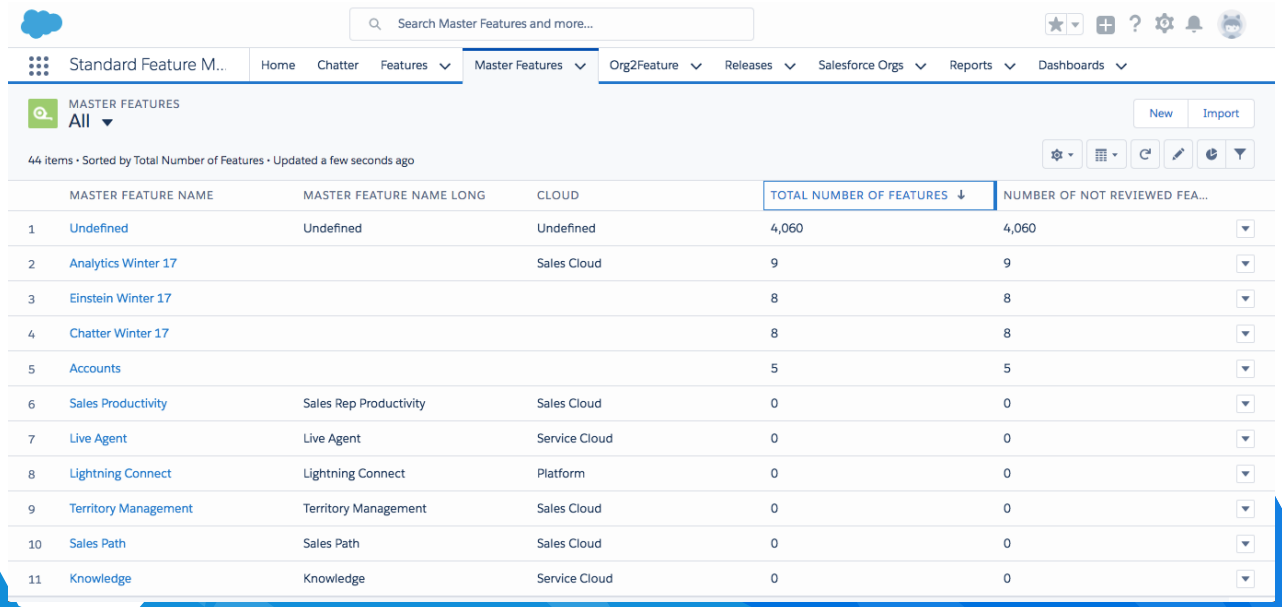
A repeatable process for standard feature adoption



Research Salesforce current and historical releases



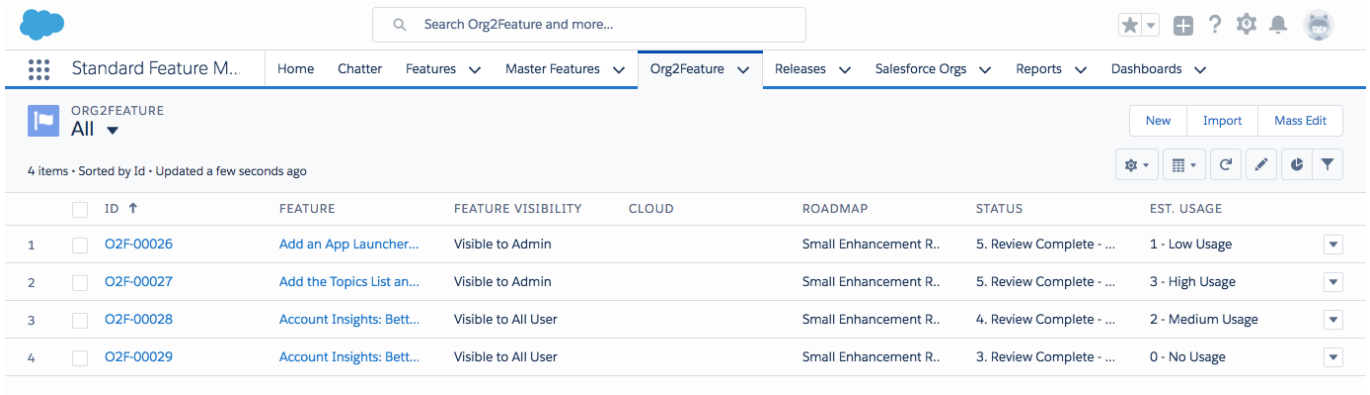
Logically group features together for evaluation



Create Master Feature Groups

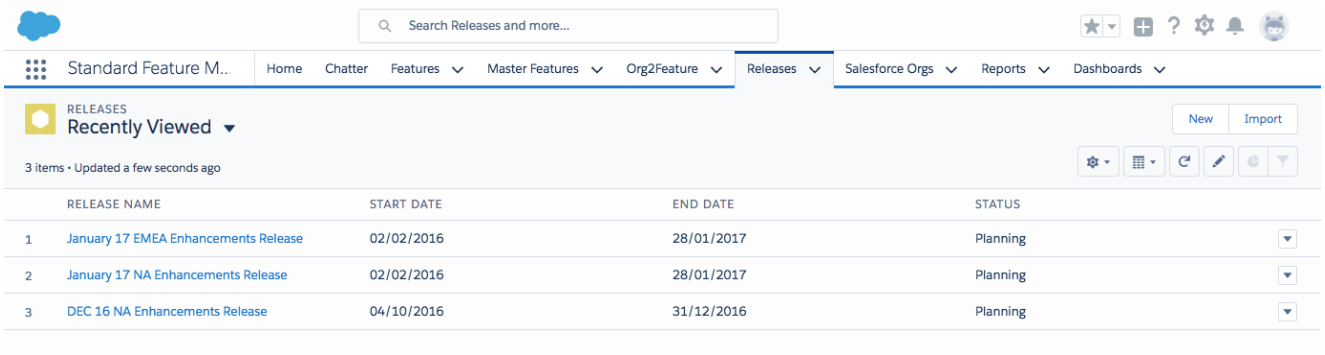
Track Together

Plan which orgs will deploy features



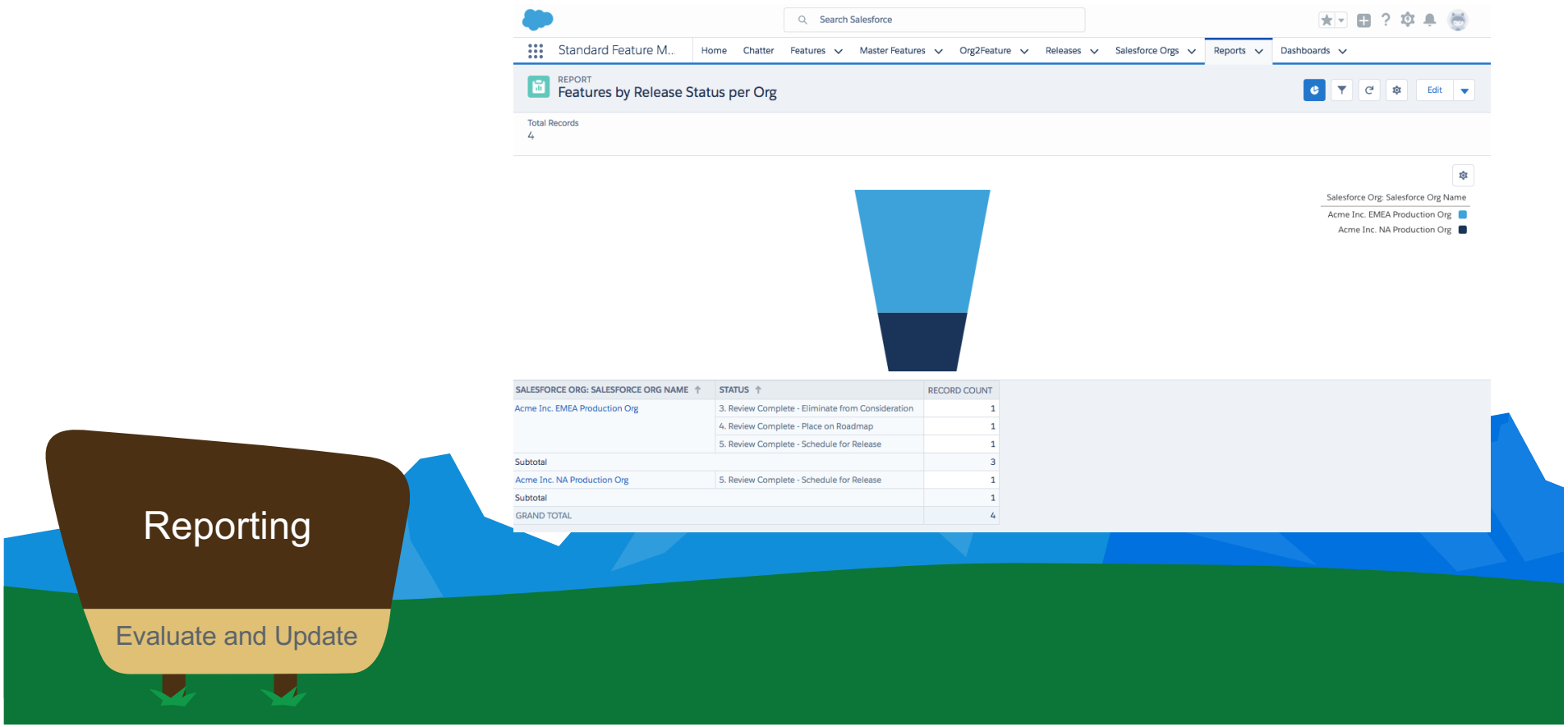


Track successful deployment of new features by org

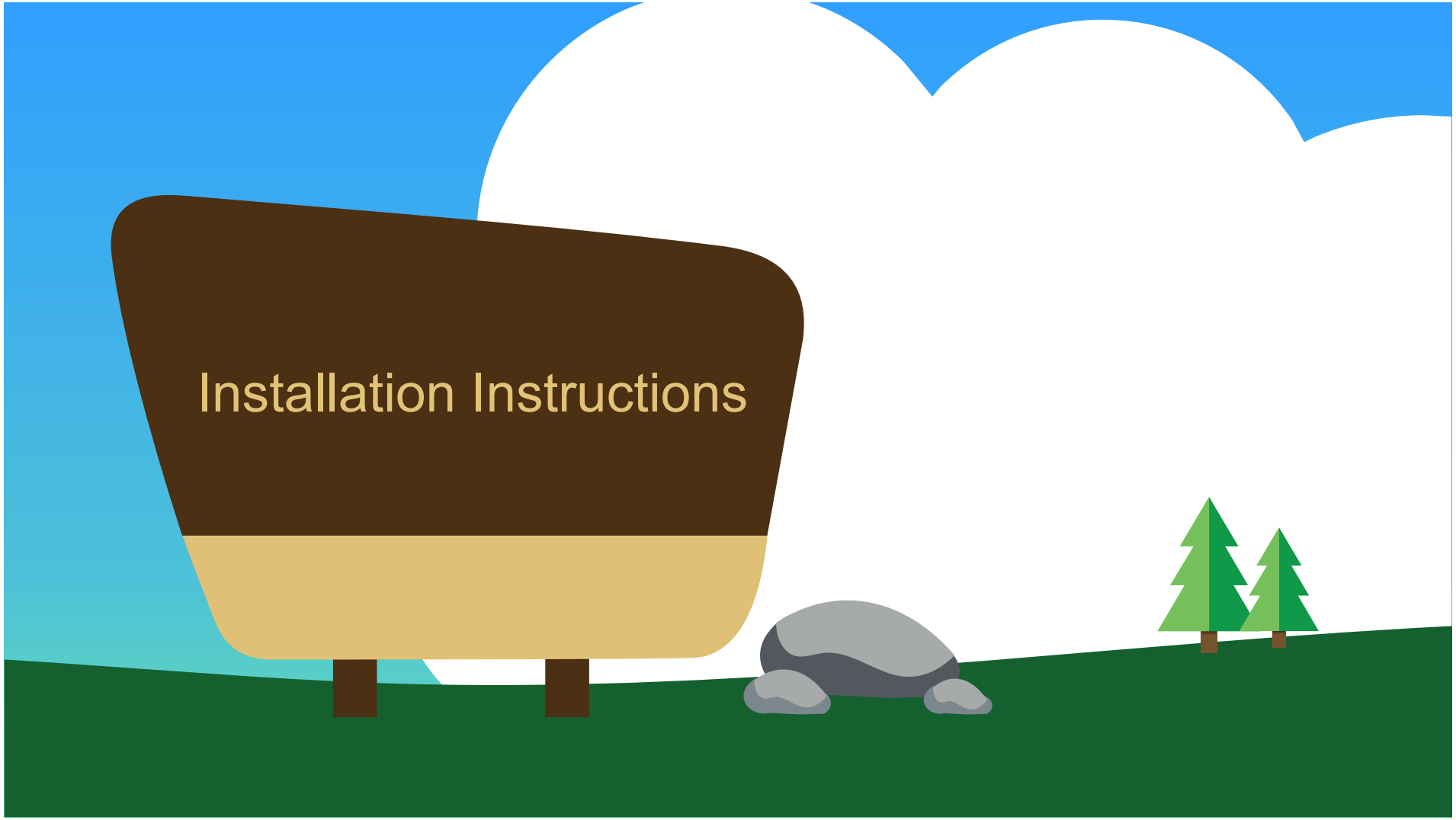




Use reports to evaluate and track






Installation Instructions

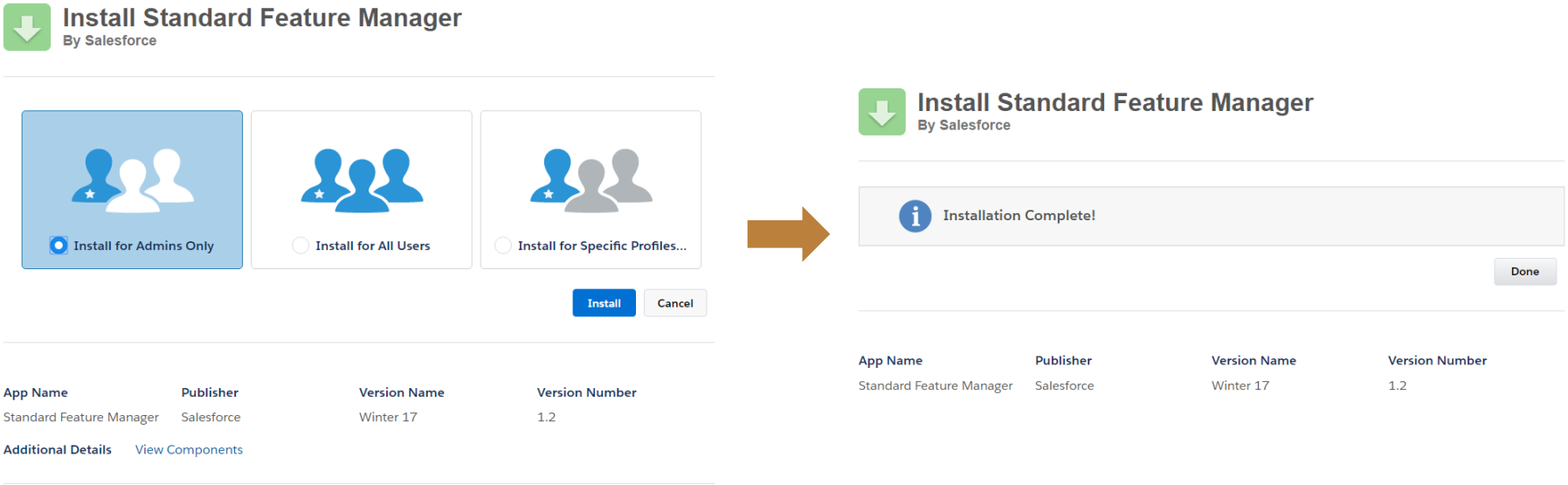
Installation Instructions

Before installing a package to your Salesforce org, please make sure to understand the these package installation instructions.



Installation Instructions

To install the Standard Feature Manager managed package, click on the installation link provided to you.

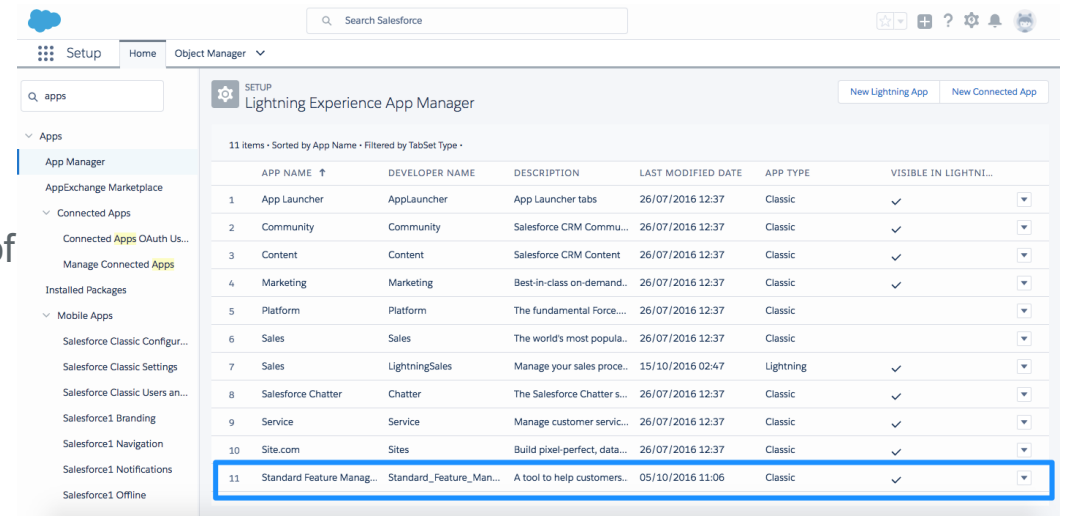


Installation Instructions

After you've installed the package, check your org to confirm this package has installed properly.

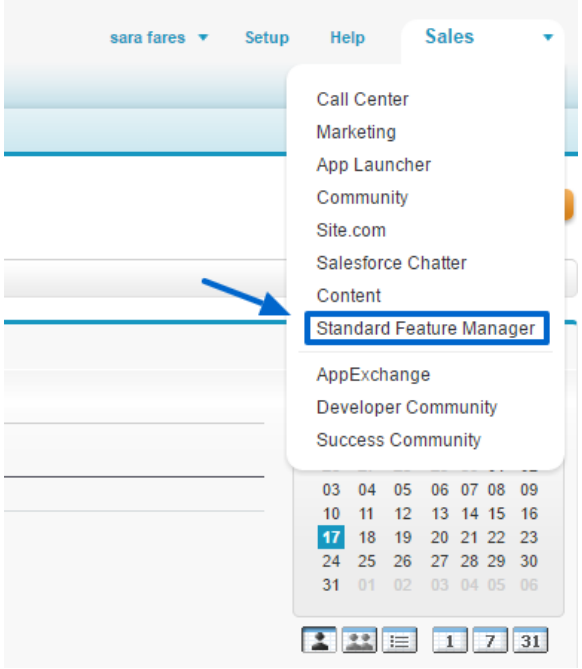
1. From Setup, enter Apps in the Quick Find box. Select Apps to see the list of apps that are installed in your organization.

2. Look for the Standard Feature Manager installed package.



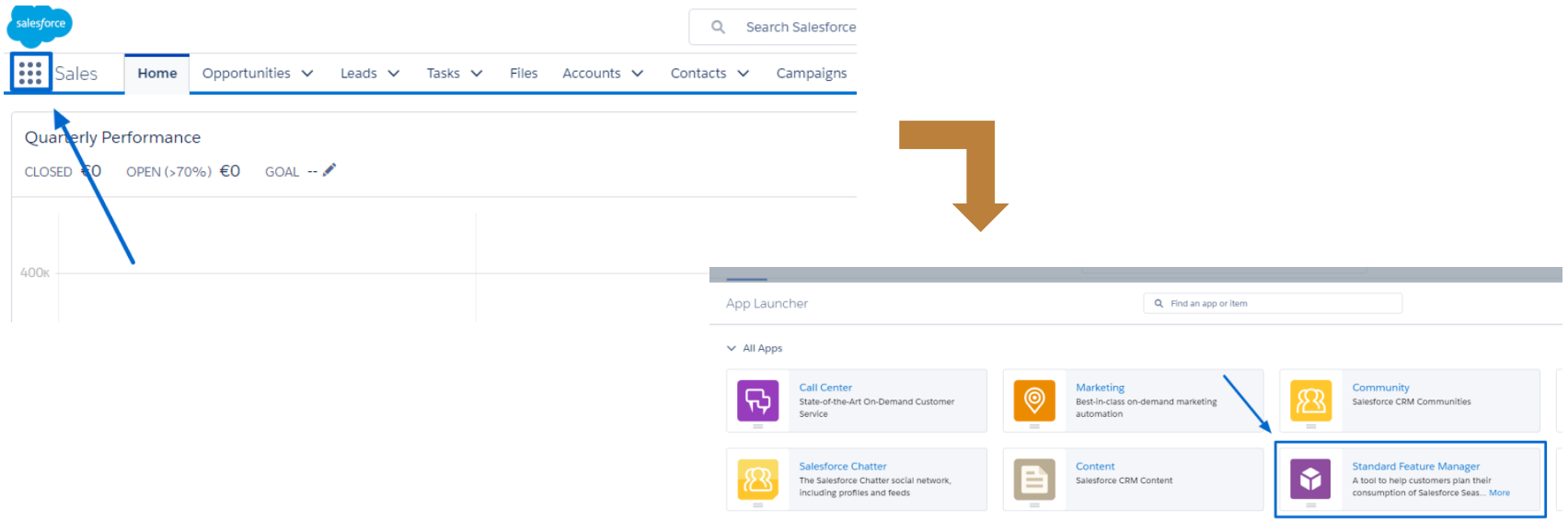
Installation Instructions

Access in the Classic UI from the Application Selector in the upper right corner.



Installation Instructions

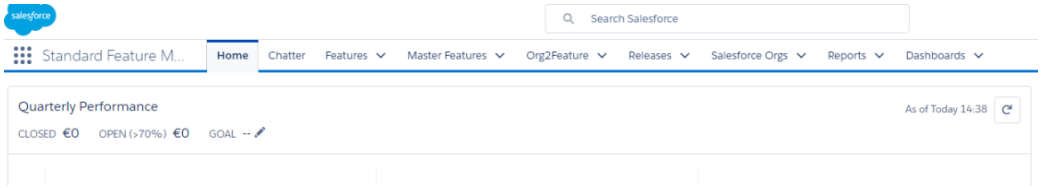
Access in the Lightning Experience by selecting Standard Feature Manager from apps available in the app launcher.

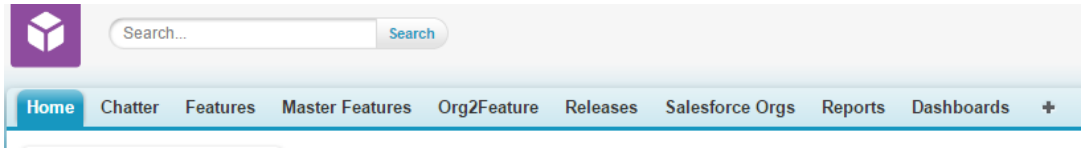


Installation Instructions

The Standard Feature Manager app will install:

1. Five new objects: Features, Master Features, Org2Features, Releases, and Salesforce Orgs
2. Two new Reports & Dashboard folders: Standard Feature Manager Reports and Standard Feature Manager Dashboards







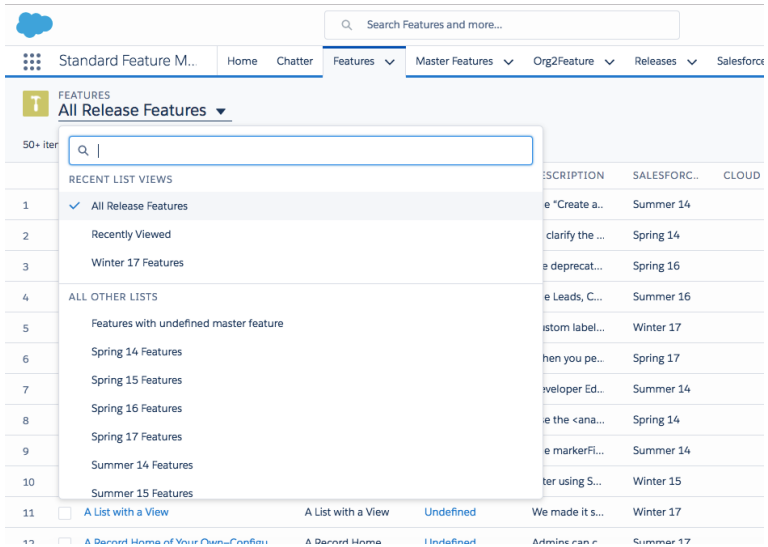
Installation Instructions

Once installed, the app includes a post installation script that automatically loads data into these two objects:

- Master feature
- Feature

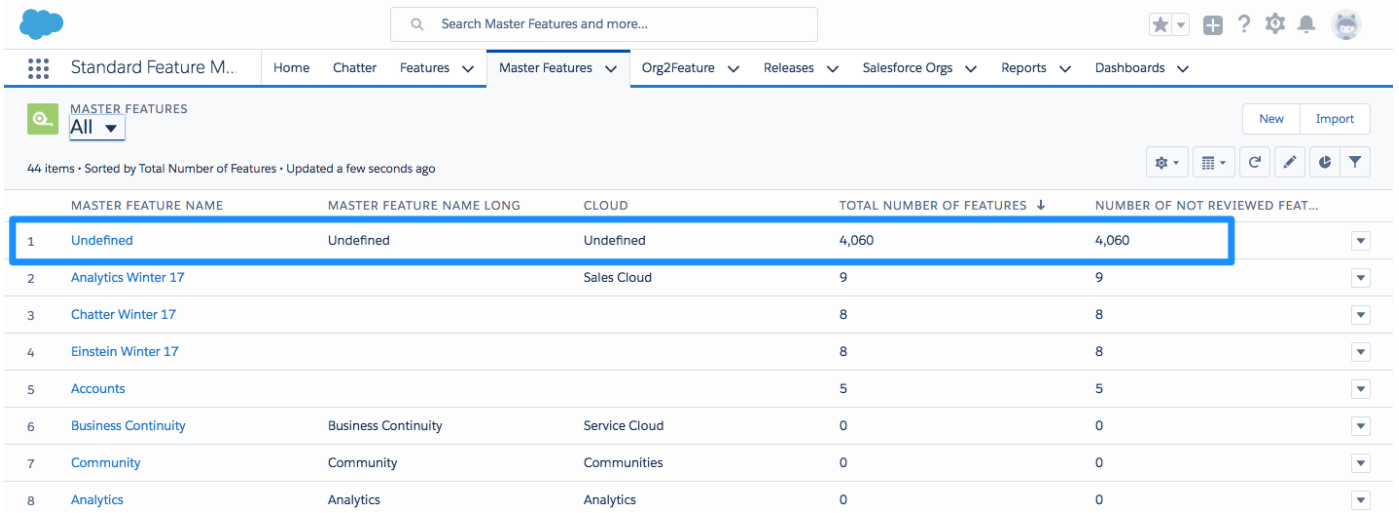
The Features loaded to the app are related to these past releases:

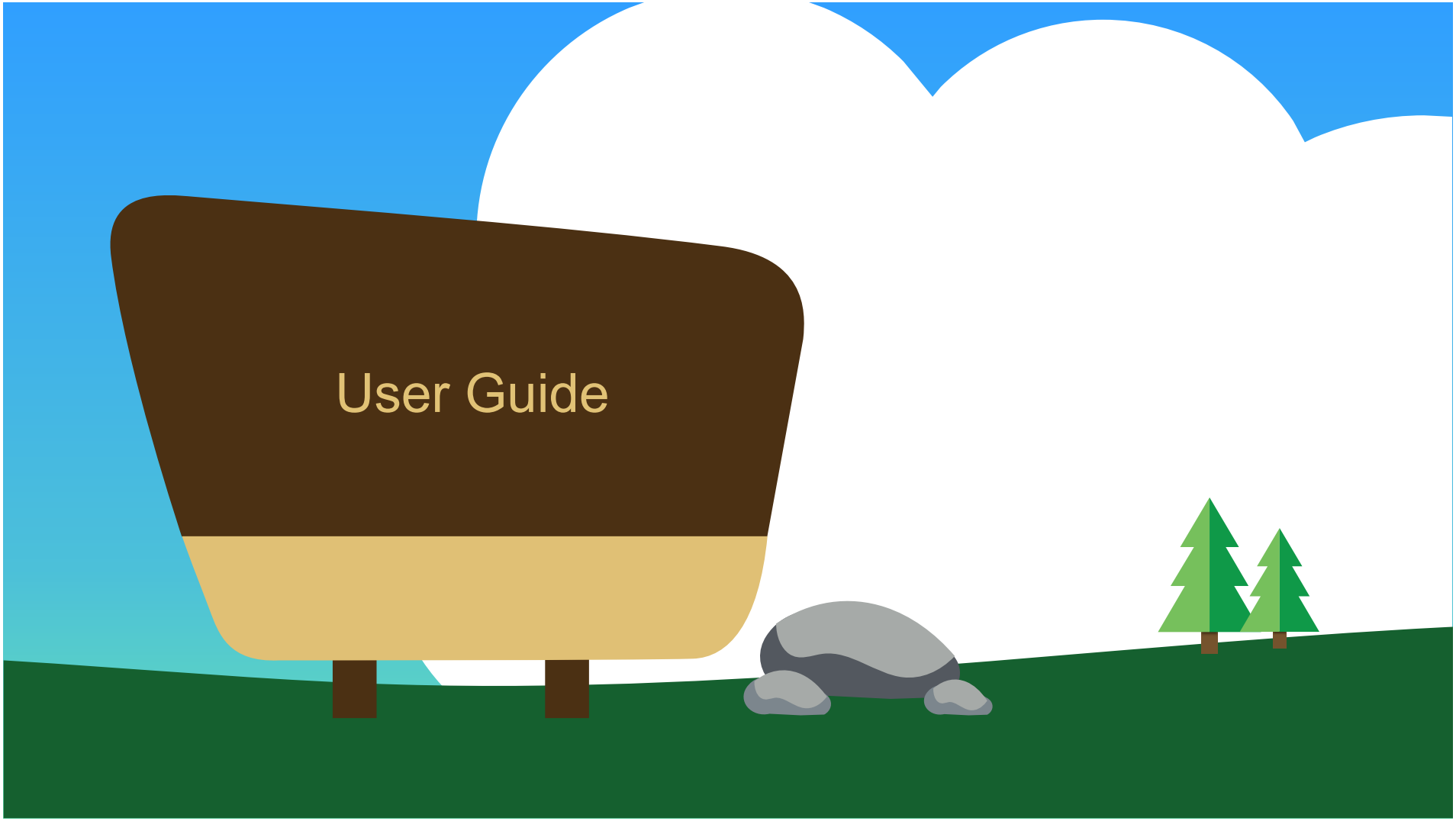
- Winter 17
- Summer 16
- Spring 16
- Winter 16
- Summer 15
- Spring 15
- Winter 15
- Summer 14
- Spring 14
- Winter 14



Installation Instructions

Each Feature should be linked to a Master Feature. Initially, all features are linked to a generic master feature:

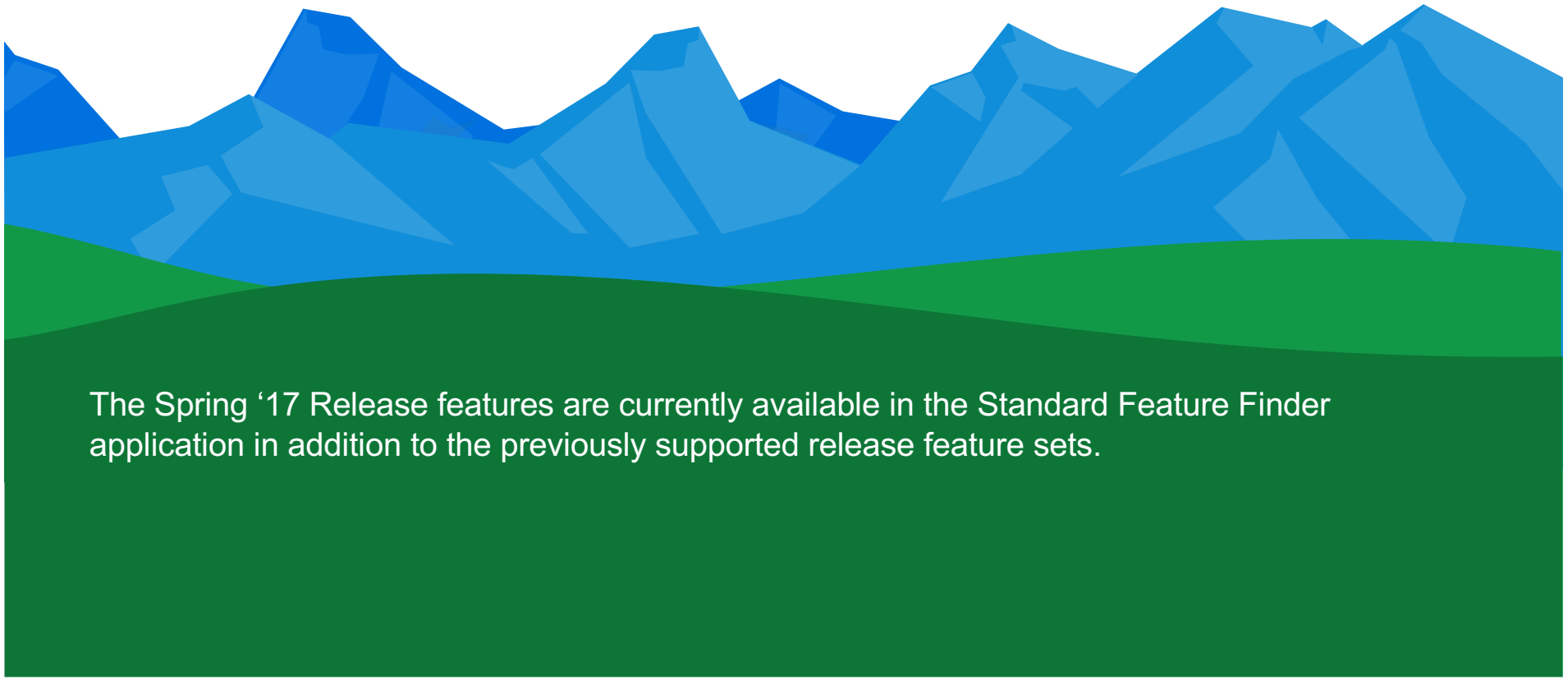



User Guide

Glossary

1. **Feature** - A Feature is a piece of functionality that has been released by Salesforce. You can use this tool to plan your adoption of Features into your Orgs.
2. **Master Feature** - A Master Feature is a grouping of multiple Features. Master Features can be used to track your progress while deploying a group of Features to an Org.
3. **Org2Feature** - An Org2Feature allows you to associate a Feature to a specific Org that you would like to deploy that Feature to. The Org2Feature object also lets you track your Feature deployment progress by Org.
4. **Releases** - A Release is your scheduled timeline to deploy Features to an Org.
5. **Salesforce Org** - A Salesforce Org record contains information about your company's Orgs. You will be able to plan Feature releases to your individual Salesforce Orgs using this object.

What is the latest feature set?



The Spring ‘17 Release features are currently available in the Standard Feature Finder application in addition to the previously supported release feature sets.

Supported browsers



Please confirm you are using the latest version of a supported Salesforce browser.


Thank
you