

## Your salesforce Partner

Insurance Experts, Executives Trust + Professionals Rely Upon



## **Salesforce Services**



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## How We do It

- √ Plan + Prepare: Successful journeys begin with a Customer Centric approach - Your Insured is the center of focus. All Customization, Apps & Solutions are designed to optimize the customer's experience.
- √ Setup + Customization: Set measurable & achievable Objectives and customize UI with Salesforce to overcome barriers & obstacles. Sales & Services are one in the Customer Experience.
- ✓ **Deployment:** A Project Roadmap defines your Organization, UI and User specific Training and Support.
- √ Driver Adoption: Reports & Dashboards serve as a compass to User Adoptions & ROI, encouraging a smooth track to successfully achieving Goals.
- √ Continuous Improvement: Remain Agile on your journey. unforeseen obstacles present, SCI 360 works to bridge gaps & overcome barriers. Ensure lasting results by working with SCI 360 Certified Professionals on a Full-Time basis or 'On-Demand'.











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Technology Expertise



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