



What Makes **Sertifi for Salesforce** Stand Out

salesforce

WHAT'S INCLUDED?

- ✓ Set Up
- ✓ Training
- ✓ Customer and IT Support
- ✓ Send Unlimited Documents for Signature
- ✓ Custom Branding
- ✓ Collaboration Tools

ADDITIONAL DETAILS

- Lightning Ready
- Salesforce1 Ready
- Minimum of 5 Users
- Tiered Pricing Available
- Integrated Payments Additional Cost
- Nonprofit Discount

WHO USES SERTIFI?

- Pitney Bowes
- Tribune
- Dave & Buster's
- Ritz-Carlton
- Autobytel
- CareerBuilder
- Washington Post
- delivery.com
- ASCAP
- Xcel Energy

CONTACT INFO

sales@sertifi.com
1.866.983.8877

Sertifi, Inc.
350 North LaSalle
Suite 300
Chicago, IL 60654

UNIQUE COLLABORATION

Collaborate with customers in a whole new way! Senders and signers can post comments or questions within a social-media-style private forum. All activity is stored within the audit trail in Salesforce and can be pushed into Chatter. Signers can easily add others to review/sign documents and/or submit payments.



Negotiate

CUSTOM BRANDING

Company logos are branded on emails to signers as well as the signing interface. Senders have the option to customize their profile with a sender photo and add their contact information, making the interaction more personable and memorable.

EASE OF USE

Signers love Sertifi because of its simple and easy-to-use interface. Signers are guided step-by-step and senders can be notified at every step along the way. Executed agreements are automatically stored and PDF versions can be emailed to everyone involved.



eSignatures

CUSTOMER SUPPORT

Sertifi is dedicated to one-on-one, personal service. Each Sertifi customer receives full technical, phone, and email support at no additional cost. Direct phone numbers and emails of support specialists and customer success managers are provided to ensure high customer satisfaction.

INTEGRATED PAYMENTS

Process credit card payments in a PCI compliant manner, greatly heightening security and protecting cardholder data. Customers can conveniently sign and pay within seconds. Eliminate the risk of credit card data breaches, while building trust with customers.



Payments

NATIVE INTEGRATIONS

Sertifi works natively with Zuora, Conga Composer, Drawloop and many other leading apps for Salesforce.

Available on  **appexchange**

ABOUT US

Sertifi is the leader in frictionless business, with innovative solutions for modernizing the last mile of the sales process. Sertifi offers the fastest and most secure way to close business, from eSignatures to online payment capture. Thousands of companies around the world trust Sertifi to close more deals faster, recognize revenue quickly, enhance security and compliance, and go completely paperless.

©2018 Sertifi. All rights reserved. Printed in the U.S.A.

