



Gain new meaning from your data with Financials



Quickly gain insights into customers and critical business functions with powerful analytics.

Financials Analytics is built on Salesforce Einstein®. Salesforce Einstein adds a layer of robust intelligence to Financials, allowing you to extract more meaning from your financial data than ever before, and at no additional cost. Because it's built into the product, there's no need to prepare your data or build time-consuming models. Simply access Financials Analytics and use the pre-configured dashboards for Financials and Budgets, or build your own.

Stay current on company performance

Financials Analytics not only keeps you informed, but allows you to easily share your dashboards with your team and stakeholders via Salesforce Chatter®. Convert dashboards into presentations and stop wasting time building slides. Create alerts that send proactive notifications regarding performance against key metrics so you're informed when performance is above or below a certain threshold.

Harness the power of your dimensions

Dimensions in Financials end the need for you to create and maintain complex General Ledger account codes for each department, project, customer or segment. Simply use the dimensions that are intuitive to you and your business: account, location, product - the options are endless.

Dimensions allow you to track your business by tagging transactions and operational data to add business context to your financial information.

Financials Analytics enables you to evaluate business performance and analyze business trends according to your dimensions. Need to compare net profitability of location A to location B? No problem. Need to evaluate your best customers from this year compared to last? Done. Need a consolidated or isolated view of each of your companies' financial performance? With Financials Analytics, the insights you extract from your company financials are endless.

For more information visit sage.com/financials