



Einstein Analytics Learning Adventure

Installation Guide

Salesforce, Spring '18

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START YOUR EINSTEIN ANALYTICS LEARNING ADVENTURE

Welcome to the Learning Adventure app

Ready, set, learn! The Einstein Analytics Learning Adventure app walks you through best practice examples for designing just the right visualizations and for building powerful dynamic apps.

Installing your app

Use the the following instructions to install the package and create your Learning Adventure app:

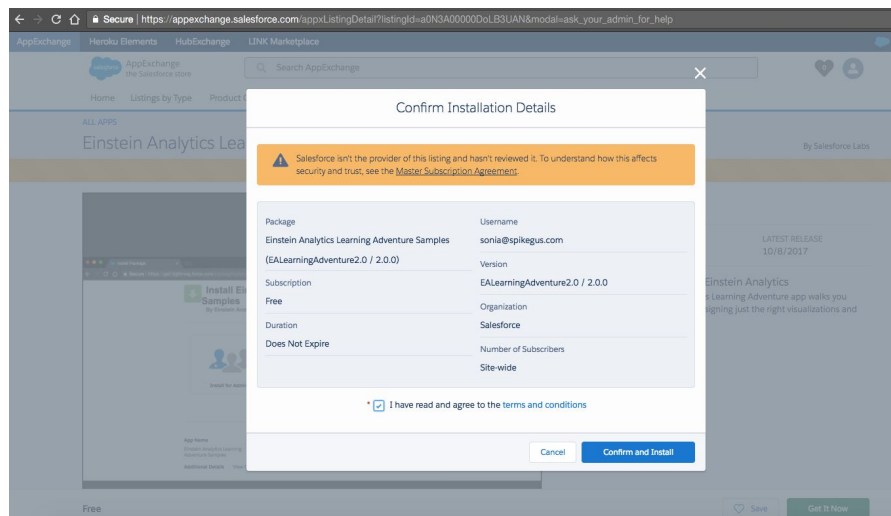
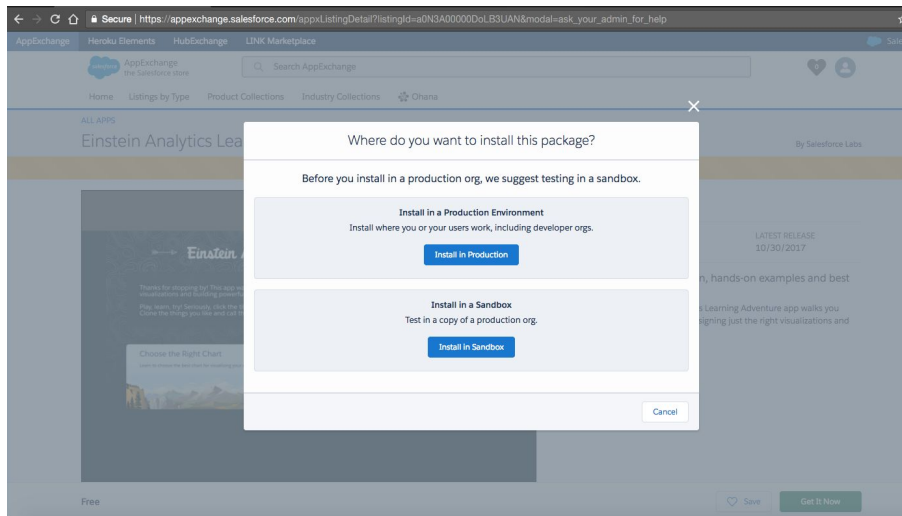
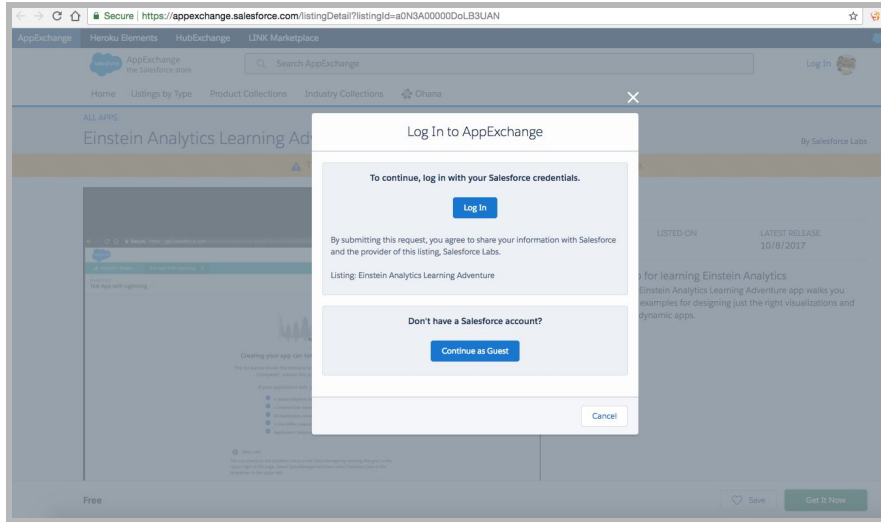
1. Before you can install the package and create the Analytics app, please ensure you:
 - a. Have the **Einstein Analytics platform license**
 - b. Enable the “Enable Analytics Templates” org preference in your org
 - c. Have the “Download AppExchange packages” user permission, in order to install a package

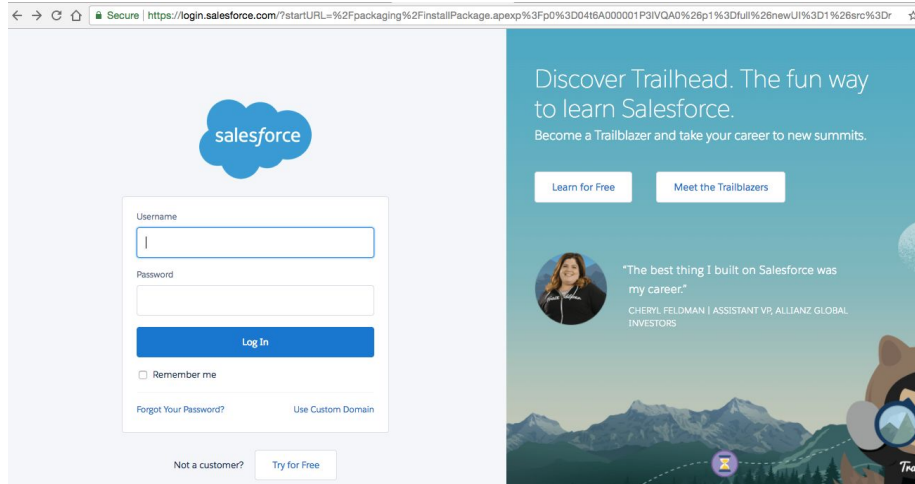


Important: If you do not have an org with the Einstein Analytics platform license enabled, you can sign up for a free Analytics DE org in order to install the package. This DE org is already setup with the required license and org preference. Use this link to sign up:

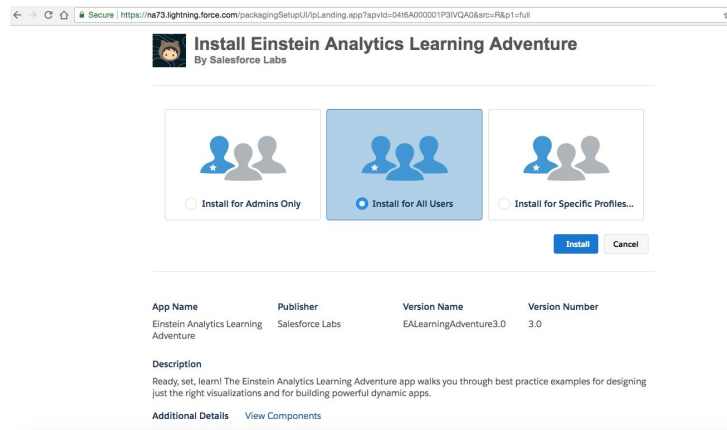
<https://developer.salesforce.com/promotions/orgs/analytics-de>

2. Click the link to install the package from AppExchange and enter your org credentials. Select **Production** if you are installing the app in a DE org.





3. Select **Install for All Users** and then click **Install**.

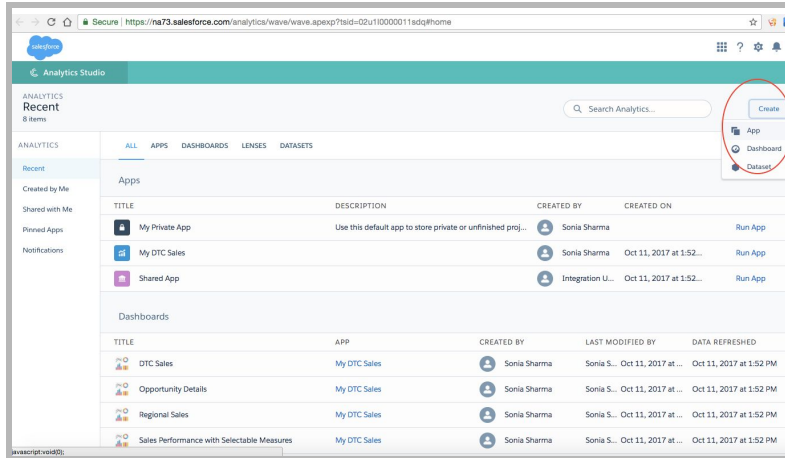


4. Once your package installs successfully, your org will have the following component:
 - a. **1 Wave Analytics Template called DEV_Einstein_Analytics_Samples**
5. Select **Done** and you will be navigated to Salesforce Home.
6. From the App Launcher on the left, select **Analytics Studio**.

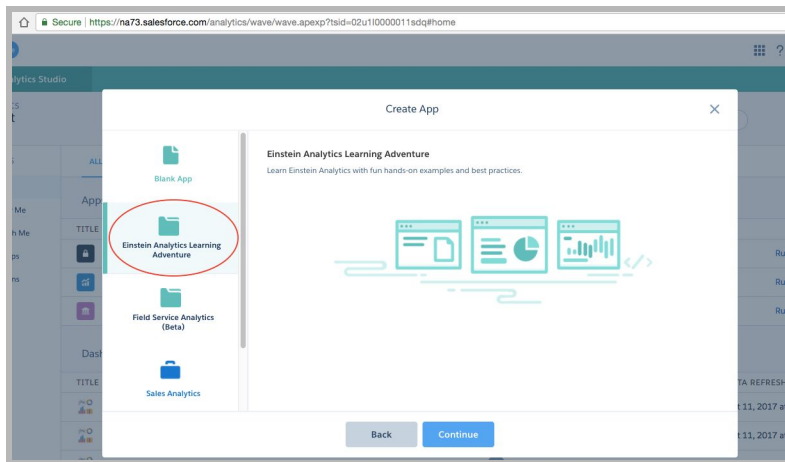


Note: Analytics Studio will open up in a new tab.

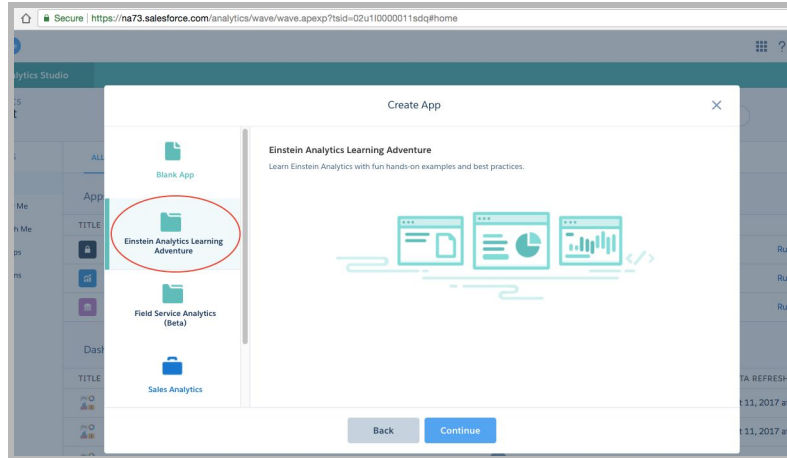
7. To create your Einstein Analytics Learning Adventure App using the Template that was just installed in your org, click on **Create** on the top right corner and select **App**.



8. You will now see a list of available App templates in your org in the left panel. Select **Einstein Analytics Learning Adventure** and click **Continue**.



9. Give your App a meaningful name in the text box, for example "My Learning Adventure" and click **Create**.
10. You can track the progress of your App creation on this page. You will also receive an email once your App has created successfully.

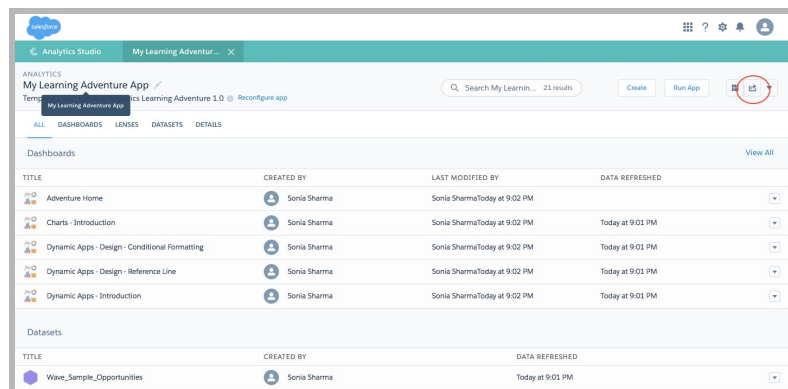


11. Refresh your browser tab and you should see the dashboards and dataset we have built for you.

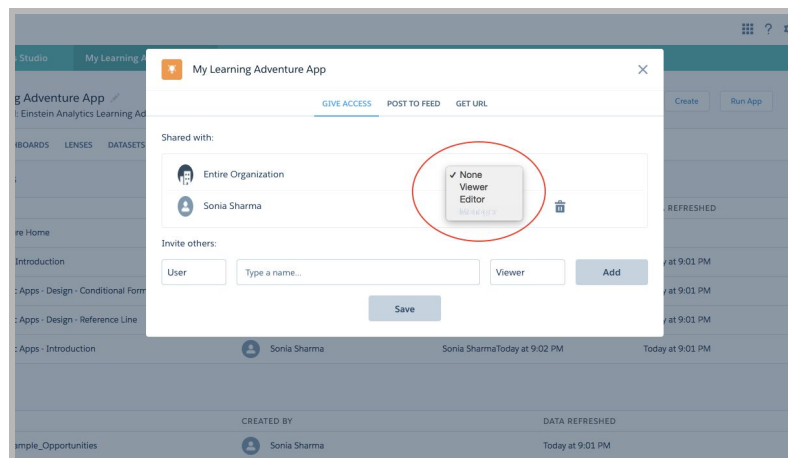


Note: The dataset is created from a CSV with sample data. We are not reading any data from your Salesforce org at all for this learning App.

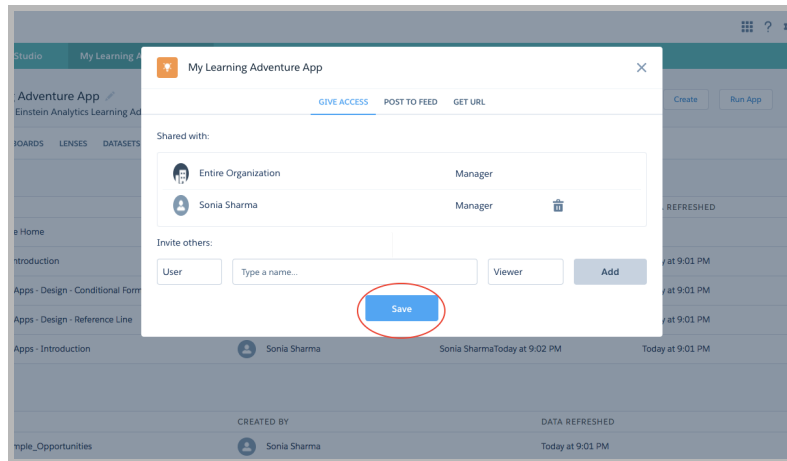
12. Share this App with other users in your Org so everyone can access it.
 - a. Select **Share** icon on the top right corner of your App.



- b. Select **None** and then change the selection to **Manager** next to **Entire Organization**.

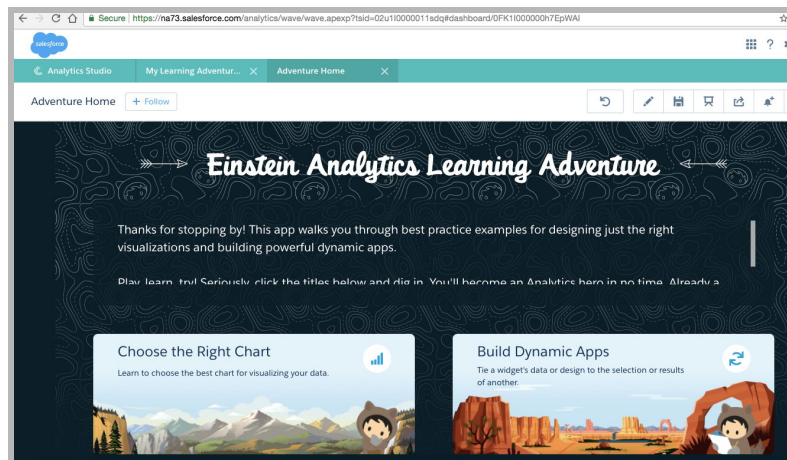


- c. Select **Save**.



- d. Anyone in your org with the Analytics Platform license should now be able to use this App once they login using their credentials and go to Analytics Studio.

13. That's it! You are ready to start learning! Select the **Adventure Home** dashboard to start learning about Charts and Building Dynamic Apps.

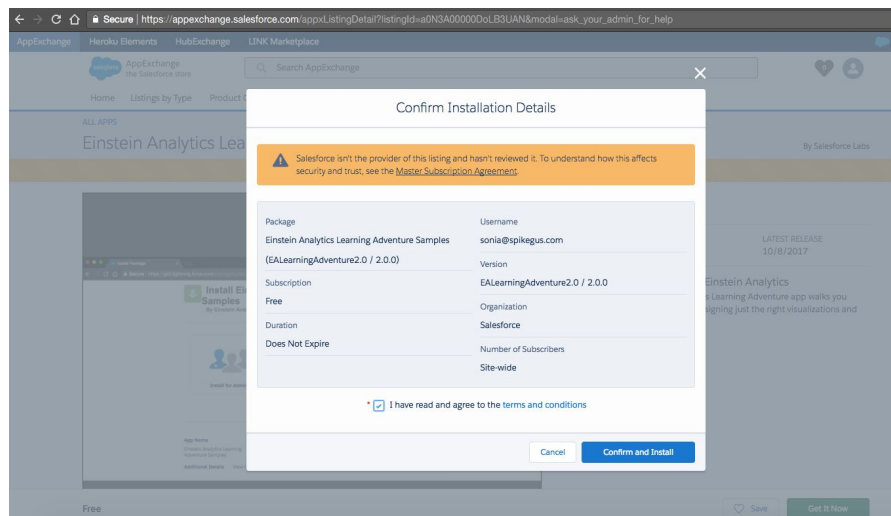
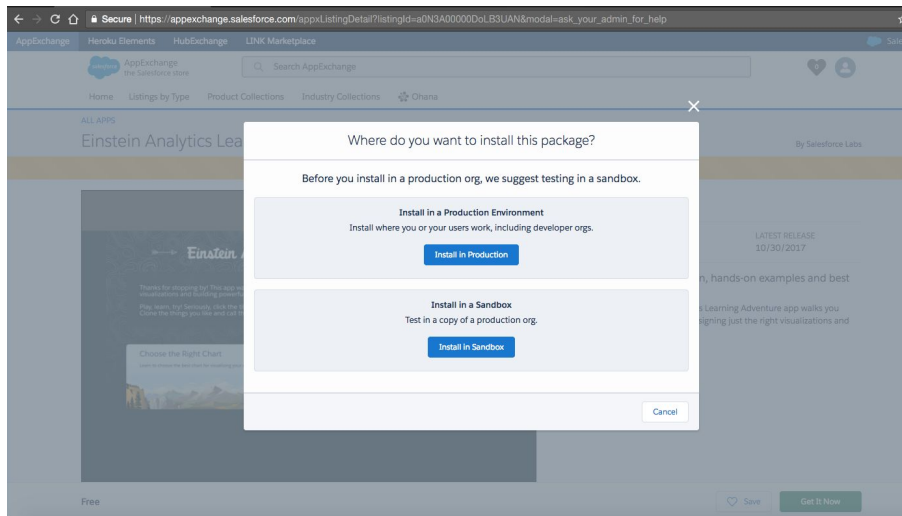
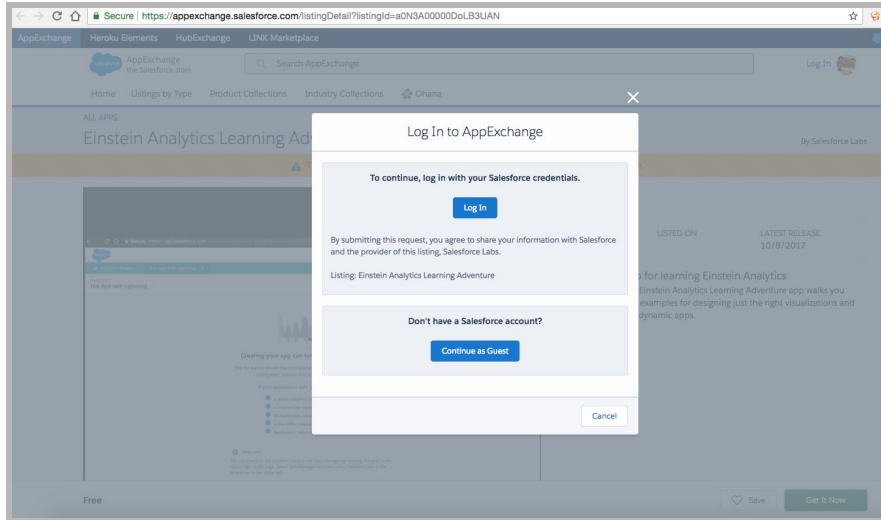


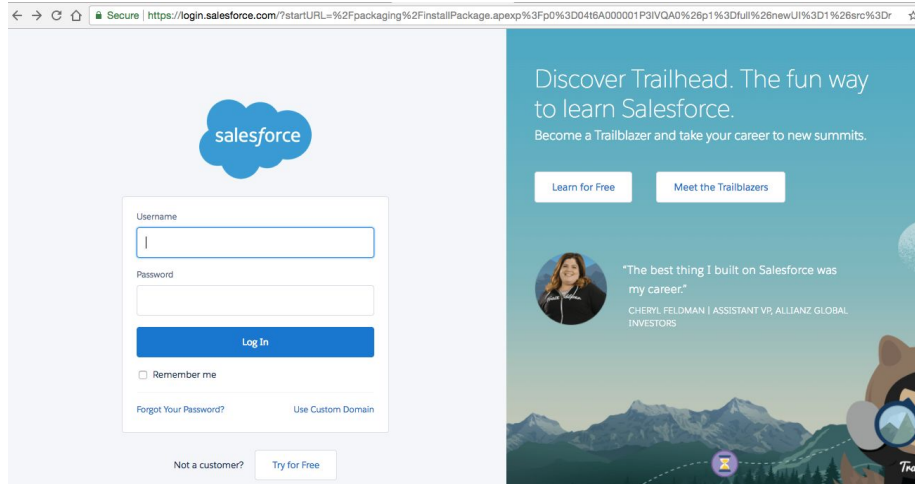
Upgrading your app

How about this:

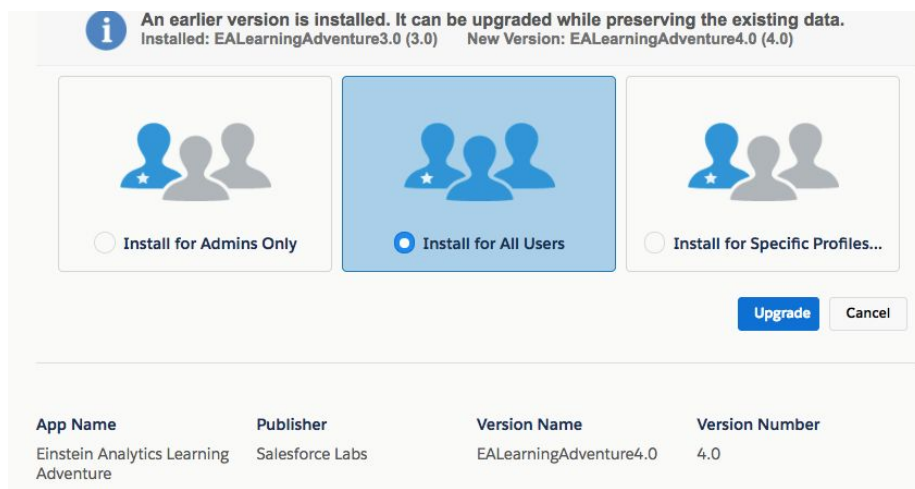
We regularly release updates to the app to add new content and examples. To upgrade your Learning Adventure app with the most up-to-date content, use the following instructions:

1. Click the link to install the package from AppExchange and enter your org credentials.





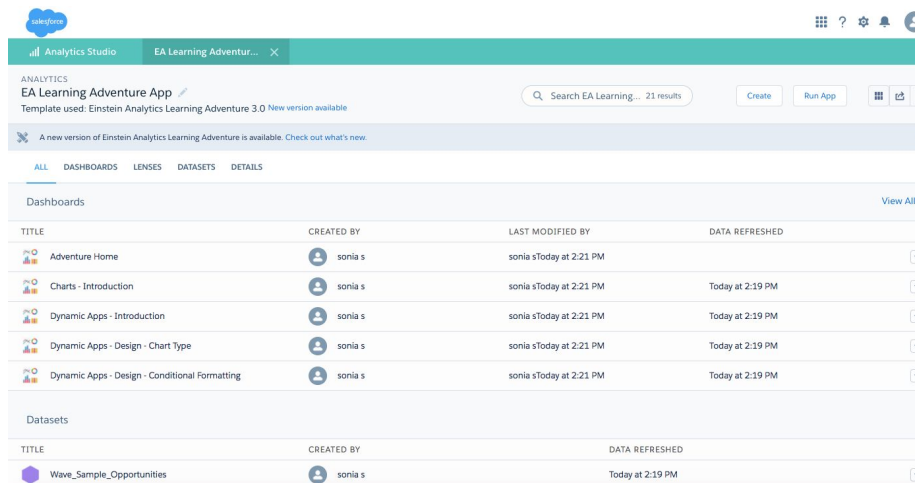
2. You will see a notification that an earlier version of the app has already been installed. Select **Install for All Users** and click **Upgrade**.



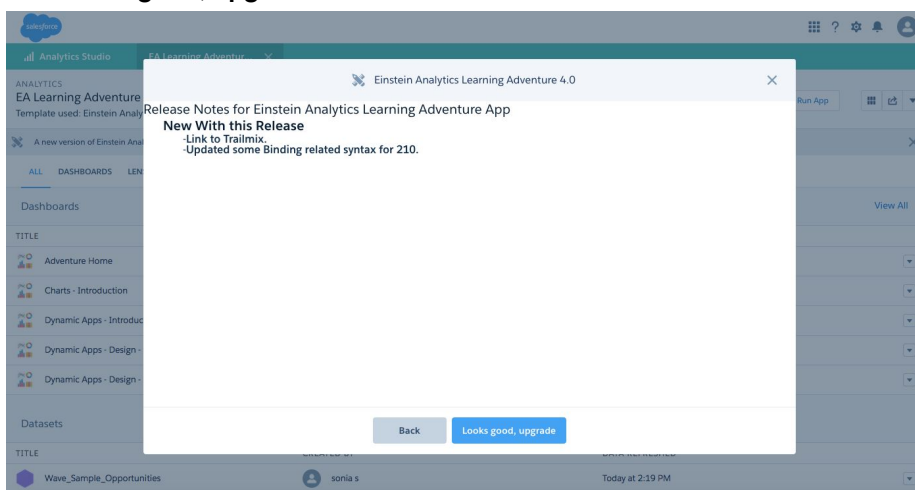
3. Once your package installs successfully, you will see Einstein Analytics Learning Adventure Samples listed with the latest version number in Setup among your list of Installed Packages.
4. From the App Launcher on the left, select **Analytics Studio**.

 **Note:** Analytics Studio will open up in a new tab.

5. To update your app, open your existing **Einstein Analytics Learning Adventure** app.
6. Beneath the app name, you will see a notification that there is a new version of the app available. Click the **New version available** link to update your app.



7. You will see the release notes that provide an overview of the updates in the latest version of the app. Click **Looks good, upgrade.**

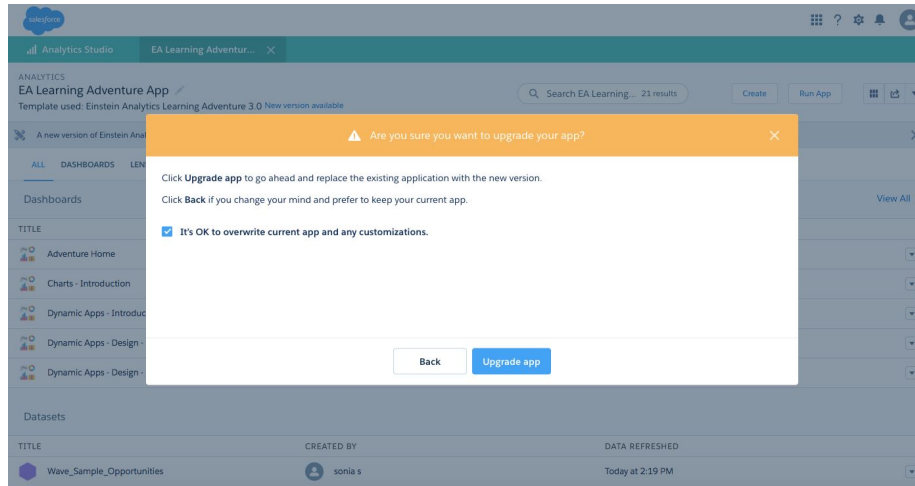


8. Upgrading your app will override your existing app and replace it with the latest version. See the note below if you do NOT want to override your existing app.

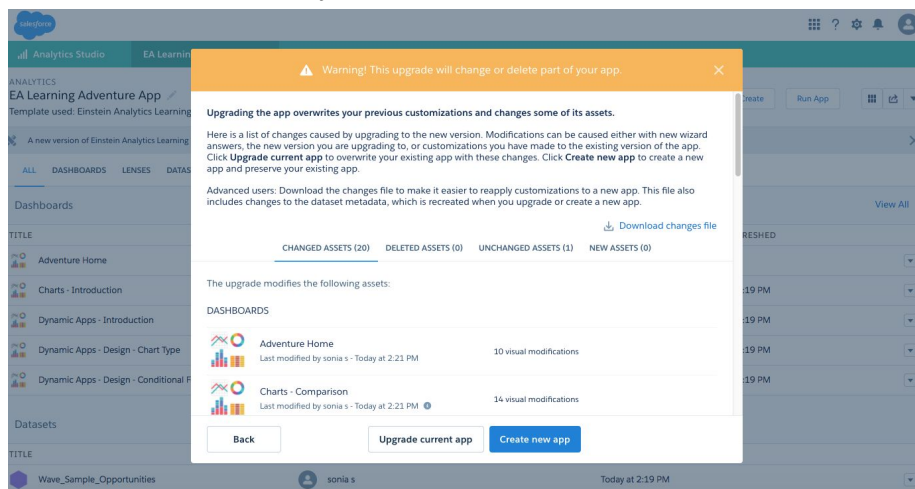
To override your existing app and upgrade to the new version, select **It's OK to overwrite current app and any customizations** and click **Upgrade app.**



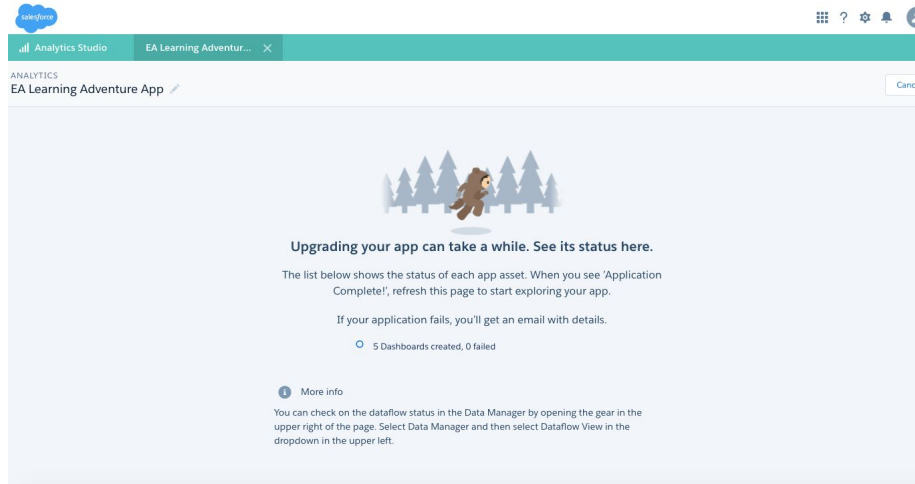
Important: Upgrading your app will override your existing app and replace it with the latest version. This will overwrite any customizations you have made to the app. If you prefer to keep your customizations, return to **Analytics Studio**, click **Create**, and select **App** to create a new app from the latest version of the Einstein Analytics Learning Adventure template. See **Installing your app** section of this guide for step by step instructions.



9. You will now see a list of changes that will be made to the app with the upgraded version. Select **Upgrade current app** to override the existing version of your app. If you prefer to create a new version of the app and preserve your old version, select **Create new app**.



10. Your app is now being upgraded! Watch Astro frolick in the woods while we make the changes to your app. We'll let you know when the update is complete.

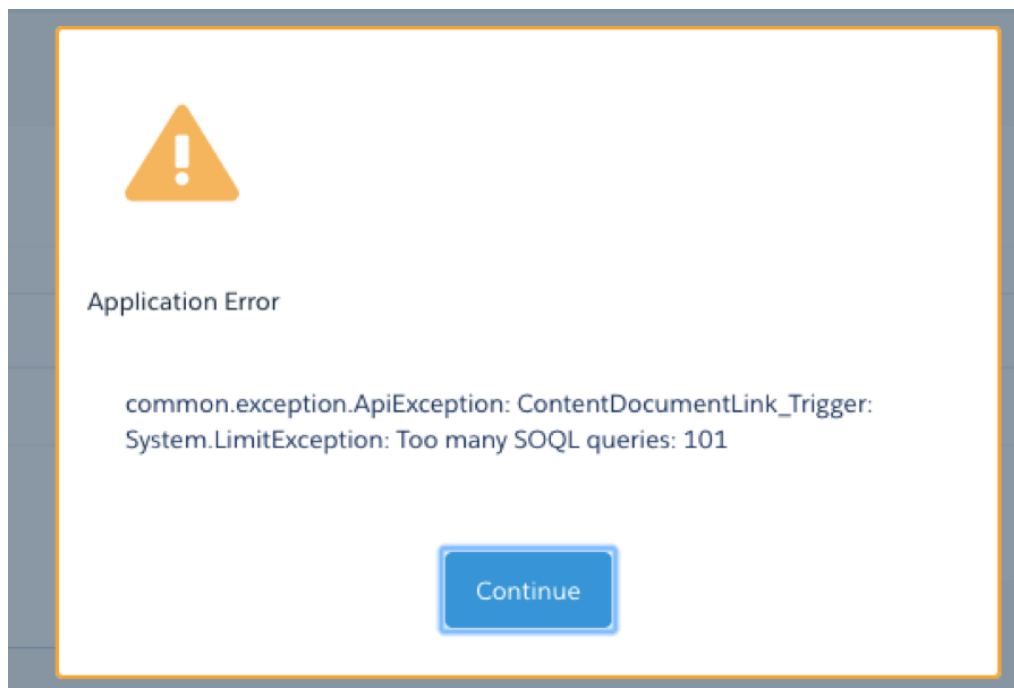


11. And that's it! Once the update is complete, you'll be able to access the latest version of the app from Analytics Studio.

Known Issues

While installing the Learning Adventure App, you may encounter the following errors. Here are recommended workarounds to ensure successful installation of the app

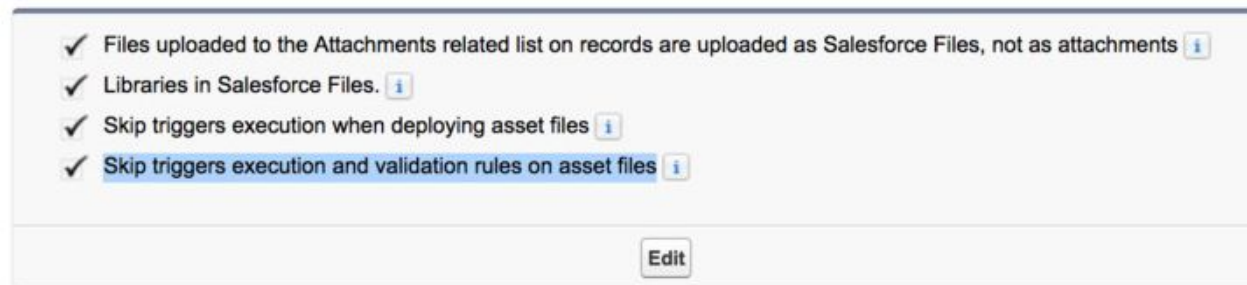
Too many SOQL queries : 101 Error



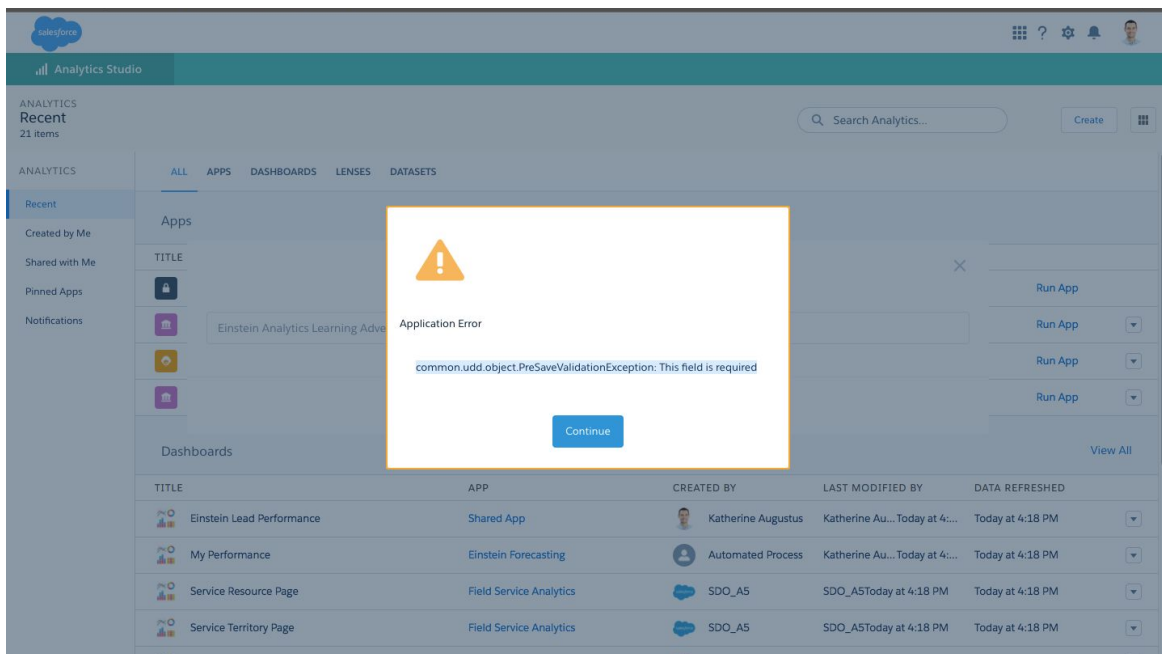
A Salesforce File Setting needs to be enabled as workaround to resolve this error while we work on a more permanent solution. The setting is called **"Skip triggers execution and validation on asset files"** and it is not enabled by default. An Admin will explicitly need to enable this setting in your org before creating an app. Navigate to Setup -> Salesforce Files -> General Settings

Salesforce Files Settings

Use this page to modify Salesforce Files settings for your organization.



PreSaveValidationException : This field is required Error



If you encounter this error, we recommend uninstalling the package, reinstalling it and then trying to create the App again