



CLOUD COACH - TEAMWORK

Projects are delivered by teams, not individuals

At Cloud Coach our team is often working on many different parts of the business on the same day, including project deliverables, sales efforts, customer service and more. We built our 'My Assignments' tool to make us more productive and now are delighted to share it with you.

ONE PLACE To see all your days work

PROJECT TASK NAME	PROJECT	CALCULATED START DATE	CALCULATED END DATE	COMPLETION (%)	STATUS	COMPLETED
☐ Unit test Creation	Feature Release Spring '17	9/13/2017	9/14/2017	50%	In Progress	☐
☐ Executive Decision	Battery Build	9/14/2017	9/15/2017		Not Started	☐
☐ Client Workshops	Software Design	9/14/2017	9/19/2017	100%	In Progress	☐

TICKET NUMBER	NAME	PROJECT (ROLLUP)	DESCRIPTION	DUE DATE	STATUS	TYPE	PRIORITY	COMPLETED
☐ 163	Client Engagement	Database Build	Delays getting feedback on	9/13/2017	Open	Risk	Low	☐
☐ 612	Measurement workshop date to be ar...	CRM Implementation	Fiona to also be included.	9/13/2017	Not Started	Issue	High	☐
☐ 450	Convert UI to new standard	Feature Release Spring '17	Need to adopt new programming	9/15/2017	Open	Change Request	Medium	☐

Date	Hours
9/13/2017	2:00
9/12/2017	2:00

No matter if you are working on project deliverables, customer support or just general business, wouldn't it be great if you didn't have to switch between multiple screens to get your work done?

- See all your tasks and project work
- Filter what's coming in the next 7 days
- Or look further ahead for the month



Functionality Available by Tier

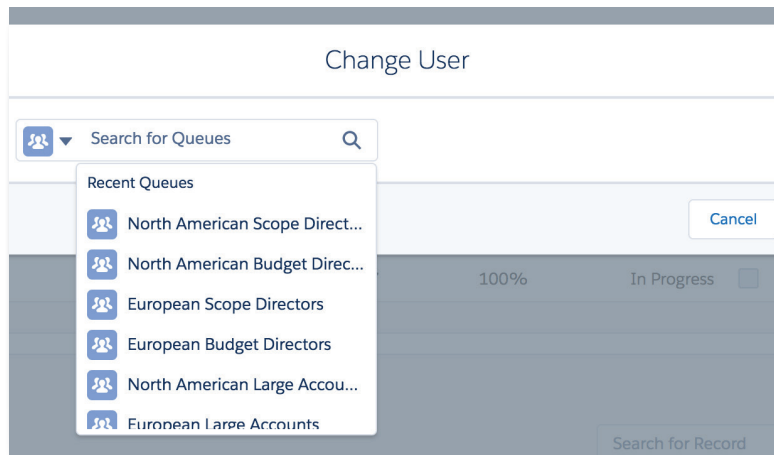
- Milestones
- Professional
- Enterprise
- Ultimate

Cloud Coach specializes in enterprise-class project, PSA & PPM software built for businesses that want to make strategic investments in their success. With our unique four-tier approach to project management solutions, as your business grows, Cloud Coach can grow with you. Learn more at www.cloudcoach.com



GETTING AHEAD?

Why not lend a helping hand



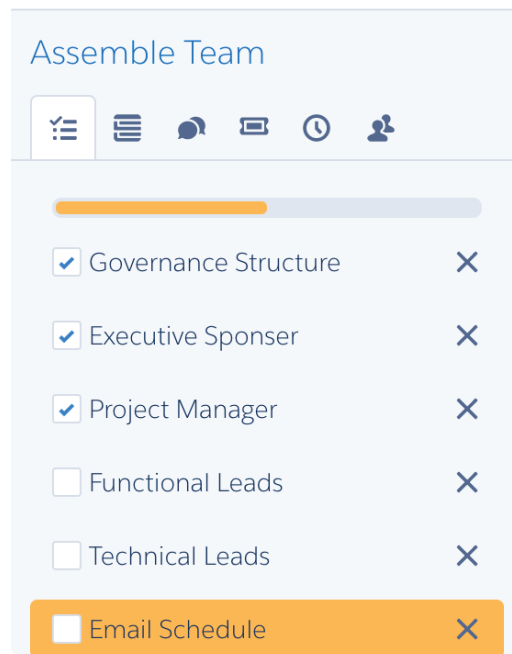
We know that when you're working in a collaborative environment sometimes you need to fill in for someone who is out of office, or help out a fellow team member who is overloaded, so Cloud Coach lets you:

- See another user's upcoming tasks
- See and act on queue based work
- Use security permissions to keep work private



SAVE TIME, TAKE ACTION

Avoid going through click path hell



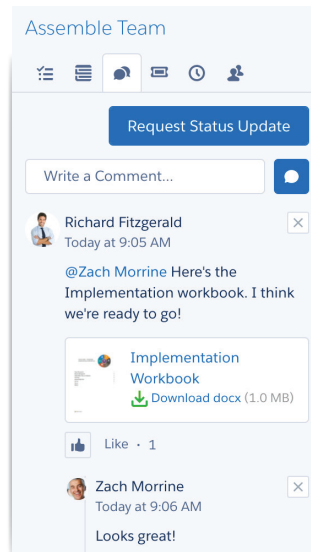
Unique to Cloud Coach, our dynamic 'Action Panel' is designed from the ground up to make a project team member's day easier letting you from a single screen:



- Update task details quickly such as sub tasks
- Collaborate and view documents
- Track time as you work

COLLABORATE IN SITU

Don't lose important information to email



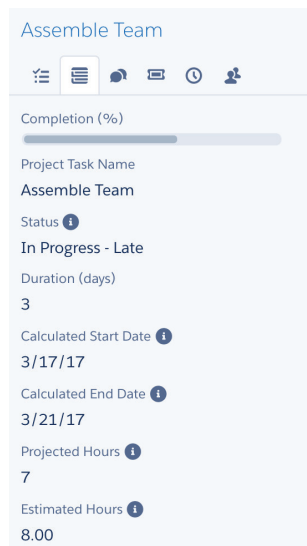
When you're working on deliverables, you often need to talk about the task at hand along with viewing and sharing documents. With our fully integrated Chatter component Cloud Coach lets you:

- Upload and view documents
- Chat about the work at hand
- @ mention new people into the conversation



LESS CLICKS

To close out work



At Cloud Coach, we are all about less clicks for you. That's why we designed the 'Cloud Coach Action Panel' so you can update and close out your work without having to click around including:

- Viewing health information
- Updating completion estimations
- Completing tasks and firing notifications



TRACK TIME RIGHT HERE

No need to navigate to your time card

Assemble Team



Quick Entry

Hours
(hh:mm)

2:00  

* Date

7/20/17 

Comment

Requirements meeting 

Location

New York 

Submit

☐

Reset

Save

Most Recent Entries

DATE	HOURS
7/17/17	0:45

We know that time tracking rarely rates high on a person's list of duties. That's why we simplified the process. You can add time in seconds while working through your to-do lists, right in situ without having to navigate around.

- Simply select 15 minute increments
- Add your own pre defined comments
- View your recent time entries

