



CLOUD COACH REPORTING

Easily report on all of your captured data

Leveraging the best-in-class Salesforce reporting engine, Cloud Coach allows you to build and customize reports so you never miss a key moment in the life of your project, program or portfolio. Whether viewing Dashboard charts for quick updates, or drilling into reports for critical KPIs, your project data is available at all times so you can report on every detail along the way.

REAL TIME REPORTS

Available 24 by 7 from anywhere



All your project data is captured at key moments and available for reporting within seconds. Never miss a moment or a milestone, and get visualization into everything happening on your project, no matter the time of day:

- All data captured can be reported upon
- Reporting available 24 by 7
- See reports on web, mobile or by email



Functionality Available by Tier

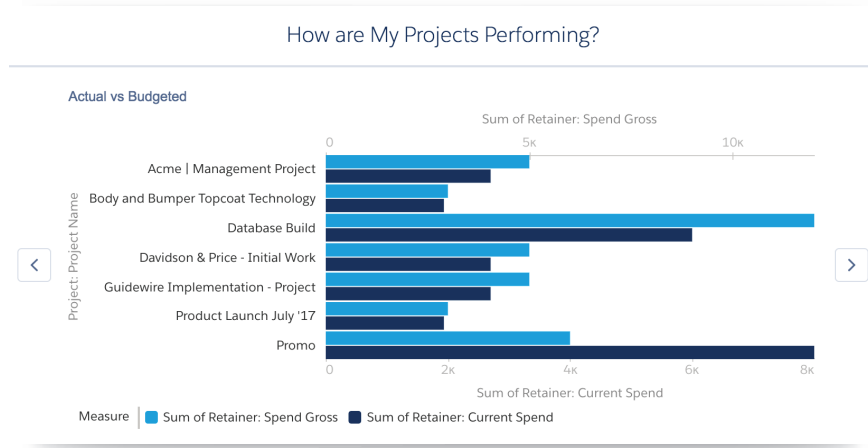
- Milestones
- Professional
- Enterprise
- Ultimate

Cloud Coach specializes in enterprise-class project, PSA & PPM software built for businesses that want to make strategic investments in their success. With our unique four-tier approach to project management solutions, as your business grows, Cloud Coach can grow with you. Learn more at www.cloudcoach.com



CREATE YOUR OWN REPORTS

Without having to ask IT



Whether you want to customize one of our out of the box reports or create something new for yourselves, Cloud Coach gives you the tools to create the reports that matters to your business:

- Create and update your own reports
- View data in multiple report formats
- Organize and group reports into folders



SEE KEY METRICS

With benchmark highlighting

Top PMs by Performance Index



PROJECT: OWNER NAME		AVERAGE COST PERFORMA...
	Richard Fitzgerald	6
	Zach Morrine	4
	Jack Singleton	1
	Elsa Farlow	1

Whether you're viewing project timelines or resource utilization, take control of your benchmarks and KPIs through conditional highlighting and monitor the data that matters most to you.

- Highlight reports based on condition
- Key in on benchmarks and team KPIs
- Visualize reports with dynamic color-coding



ON THE GO?

Receive your scheduled reports by email

Edit Subscription

Schedule

Frequency

Days

Time (America / Los Angeles)

Email Results

Send To

☒ Me ☐ Select People

Run Report As

☒ Me ☐ Another Person

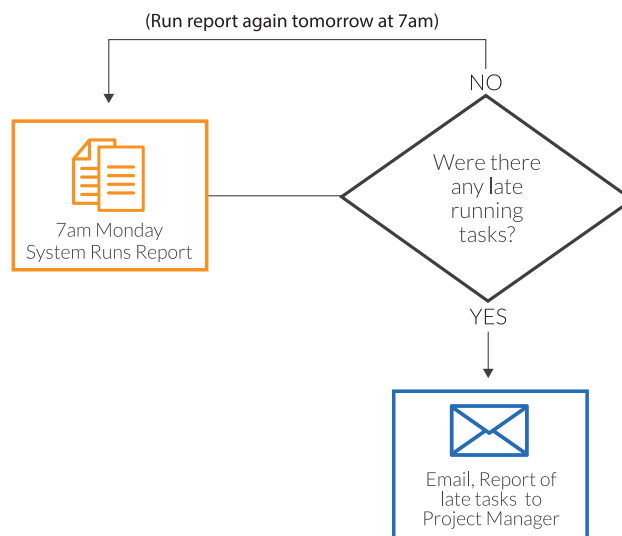
Never miss a key moment with automated delivery of reports straight to the email inbox of you and your team.

- Schedule reports to go out on your time-table
- Choose daily, weekly, or monthly updates
- Pick the time of day that works best for you



LOOMING PROBLEM?

Get pre warned with threshold reports



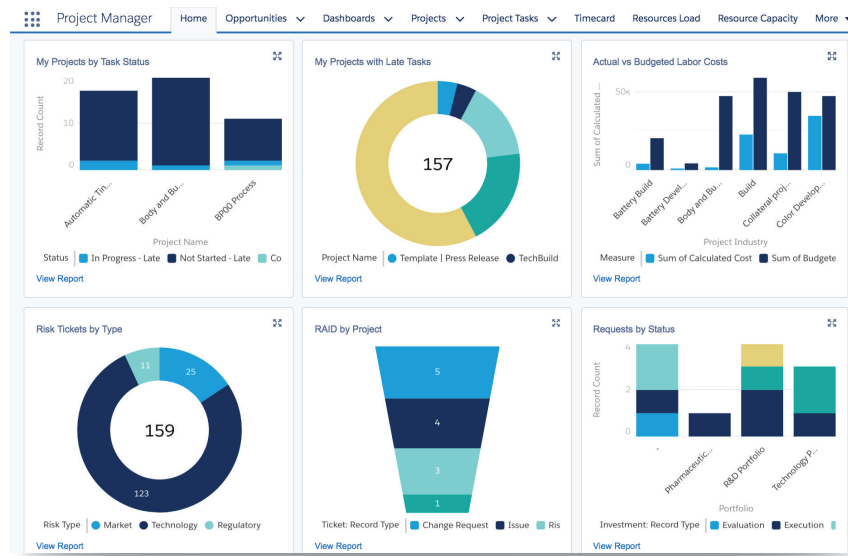
In the office, on the go, or flying across the world, you never have to miss a critical threshold with reporting subscriptions. Choose the criteria and have your report emailed automatically to you when your threshold is crossed such as:

- Tasks become late running
- Actual costs exceed planned costs
- Critical risks are identified



VISUALIZE YOUR KPI'S

Customizable dashboards



Create, control, and switch between multiple dashboards tailored to your business so you can view your KPI's and project metrics in real time.

- Create dashboards for your key metrics
- Control who has access to what dashboards
- Drill into report details from your dashboards

