

Installation and Set up instructions.

Before Installation: **Ensure custom domain is set up and you are lightning enabled or the app will not work correctly.**

1. We Recommend installing for all users when getting it set up.

**An earlier version is installed. It can be upgraded while preserving the existing data.**
Installed: Spring 2018 (1.96) New Version: Spring 2018 (1.96)


☐ Install for Admins Only


☒ Install for All Users


☐ Install for Specific Profiles...

Upgrade

Cancel

App Name	Publisher	Version Name	Version Number
Kudos		Spring 2018	1.96

[Additional Details](#) [View Components](#)

2. Go To permission sets and assign 'Kudos Admin' to the admin user and 'Kudos User' to the general Salesforce User. This gives the ability to give kudos to one another.

SETUP

Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. [

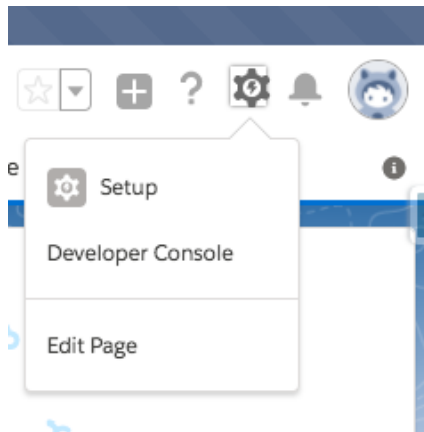
All Permission Sets ▾

Edit | Delete | Create New View

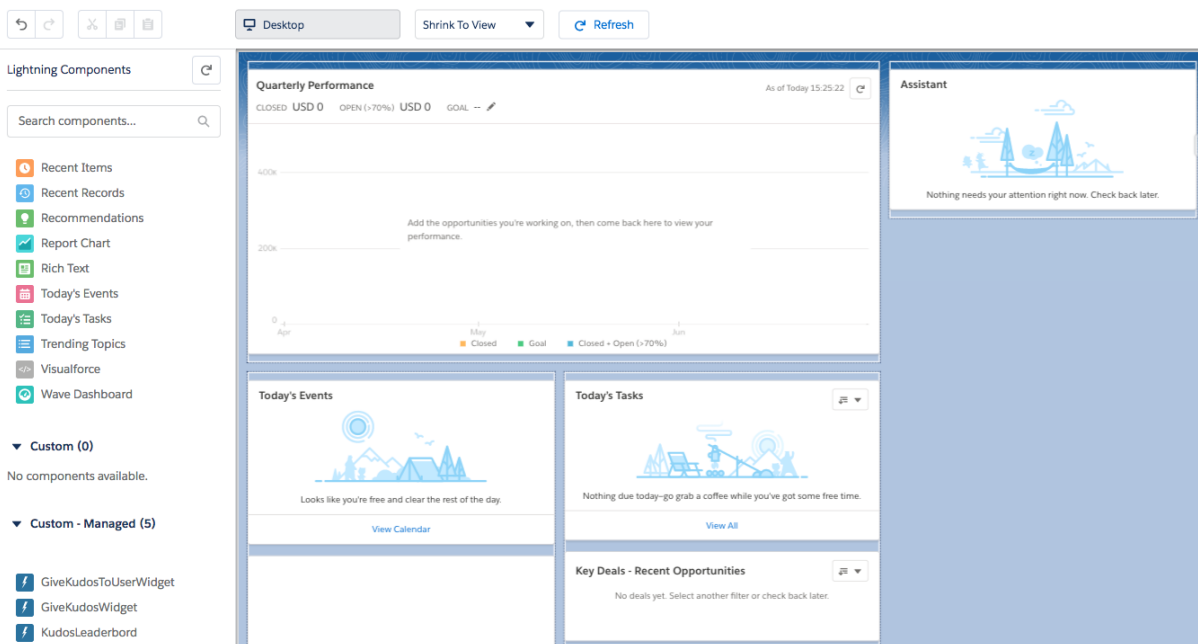
New

Action	Permission Set Label ↑
☐ Del Clone	
☐ Del Clone	
☐ Del Clone	
☐ Del Clone	
☐ Del Clone	
☐ Del Clone	
☐ Clone	
☐ Clone	
☐ Del Clone	
☐ Del Clone	
☐ Del Clone	
☐ Del Clone	
☐ Del Clone	
☐ Clone	Kudos_admin
☐ Clone	Kudos_user
☐ Del Clone	
☐ Del Clone	
☐ Del Clone	
☐ Clone	
☐ Clone	

3. Add to layout. Go to home page or record detail page and click set up (in lightning) then edit page.



4. In custom – managed lightning components you will see 3. Give kudos to user is for the home page or community page. Give kudos widget is for the record page. Kudos leaderboard is for the home page and to show who is leading.



5. Go to All apps -> search for Give Kudos Admin and click on the object. This is where the admin will see the admin set up. Change your settings, timeframes and images to then click save.

All Apps

**Service**
Manage customer service with accounts, contacts, cases, and more

**Marketing**
Best-in-class on-demand marketing automation

**Force.com**
Start Here

**Community**
Salesforce CRM Communities

**Content**
Salesforce CRM Content

**Site.com**
Build pixel-perfect, data-rich websites using the drag-and-drop Site.com app. [More](#)

**Sales**
Manage your sales process with accounts, leads, opportunities, and more

**Service Console**
(Lightning Experience) Lets support agents work with multiple records across cu... [More](#)

**Sales Console**
(Lightning Experience) Lets sales reps work with multiple records on one screen

**account**

**test**

**Give Kudos**

**Lightning Usage App**
View Adoption and Usage Metrics for Lightning Experience

All Items

- Accounts

Campaigns

Contracts

Forecasts

Lightning Bolt Solutions

Orders

Price Books

Streaming Channels
- App Launcher

Cases

Dashboards

Give Kudos Admin Panel

Lightning Usage

Partner Fund Allocations

Products

Tasks
- Approval Requests

Channel Program Levels

Duplicate Record Sets

Give Kudos Leaderboard

List Emails

Partner Fund Claims

Quick Text

User Provisioning Requests
- Assets

Channel Programs

Email Templates

Home

Macros

Partner Fund Requests

Reports
- Calendar

Contacts

Files

Leads

Opportunities

Partner Marketing Budgets

Scorecards

Give Kudos

Home

Give Kudos Leaderboard

Give Kudos Admin Panel

Give Kudos Admin Panel

Save GK Settings/Run active batches

☐ Continuously run

☒ Custom from to run

Start date

End date

List of users for the home page widget

Leaderboard view

Leaderboard max users

Period for the batch

week

month

quarter

half year

year

01 Feb-2018

30 Jun-2018

Only Internal

Table

10

1 Hour

Select picture

Type of the leaderboard: Number of closed won opportunities

Save Rank By Settings

☒ Continuously run

☐ Custom from to run

Leaders Rank By

Start date

End date

Select background

Customize PM

Number of closed won opportunities

week

month

quarter

half year

year

01 Jan-2018

31 Dec-2018

Deactivate

> 'WHERE' condition constructor

