



# CLOUDMYBIZ

## SOLUTIONS FOR THE FINANCE INDUSTRY



Founded and staffed by experts in the Lending Industry and the Salesforce platform, CloudMyBiz develops custom Salesforce solutions that consolidates systems, streamlines business processes and increases ROI.

### FUNDINGO®

A loan management solution created by the experts at CloudMyBiz, built on the Salesforce platform and available on the AppExchange. FUNDINGO is designed specifically for the Alternative Lending industry and helps lenders more efficiently manage the entire process of originating, underwriting and servicing loans.

SALESFORCE  
CERTIFIED

Administrator

SALESFORCE  
CERTIFIED

Advanced  
Administrator

SALESFORCE  
CERTIFIED

Force.com Developer

SALESFORCE  
CERTIFIED

Service Cloud  
Consultant

# WHAT WE DO

## CORE SERVICES

- » QuickStart Program
- » Salesforce Customization
- » Custom Integrations
- » Consulting Services

## LENDING APPS

- » Loan Origination
- » Loan Underwriting
- » Loan Servicing
- » Loan Syndication
- » Portfolio Management

## PRE-BUILT INTEGRATIONS

- » Lending API's
- » ACH Processing
- » Site Inspections
- » Credit Bureaus
- » Background Checks

## INDUSTRY EXPERTISE

Specializing in solutions for Alternative Lending firms:

- » Small Business Lending
- » Merchant Cash Advance
- » Real Estate Lending
- » Equipment Finance
- » Invoice Factoring

## SALESFORCE EXPERTISE

Delivering powerful solutions that leverage the Salesforce Platform:

- » Sales Cloud
- » Service Cloud
- » Community Cloud
- » Pardot
- » Heroku

*“The CloudMyBiz team provided exceptional service. With this system, we can now handle everything from ‘soup to nuts’, and handle it effectively and efficiently.”*

Darren Shulman, President 6th Avenue Capital

## PROVEN SUCCESS WITH ALTERNATIVE LENDERS

OnDeck • 6th Ave Capital • BFS Capital • Pearl Capital • North American Bancard • Credibly • Money 360 • Regents Capital • Fora Financial • Platinum Rapid Funding