



CLOUDMYBIZ— PROVIDING SOLUTIONS FOR THE ALTERNATIVE LENDING INDUSTRY.



CloudMyBiz - Providing Solutions for the Alternative Lending Industry.

Founded and staffed by experts in FinTech, Lending and Salesforce, CloudMyBiz develops custom solutions, built on the Salesforce platform, that consolidates systems, streamlines business processes and increases ROI.

FUNDINGO

FUNDINGO is a loan management solution created by the experts at CloudMyBiz, built on the Salesforce platform and designed specifically for the Alternative Lending industry. Unlike a hodge-podge of outdated and unconnected systems, FUNDINGO helps lenders efficiently manage the entire process of originating, underwriting and servicing loans. Lenders can attract more deals, accelerate the underwriting process, generate more pricing options, reduce errors, and ensure greater consistency.

SALESFORCE
CERTIFIED

Administrator

SALESFORCE
CERTIFIED

Advanced
Administrator

SALESFORCE
CERTIFIED

Force.com Developer

SALESFORCE
CERTIFIED

Service Cloud
Consultant

WHAT WE DO



CLOUDMYBIZ CORE SERVICES

- » Quick Start Program
- » Salesforce Configuration & Customization
- » Data Migration
- » Integrations
- » Managed Packages & Apps for the Lending Industry
- » Consulting Services



CLOUDMYBIZ MANAGED PACKAGES

- Our custom-built packages are designed to effortlessly manage a different portion of the funding process
- » Origination Automation
 - » Underwriting Automation
 - » Loan Servicing Automation
 - » Syndication Automation



BUSINESSES WE SUPPORT

- » Merchant Cash Advance
- » Equipment Leasing & Financing
- » Small Business Lending
- » Mortgage Lending (commercial and residential)
- » Invoice Factoring
- » Student Loan Refinancing

WORKING TOGETHER



LENDER APIS

- » Connecting lenders and brokers via secure transfer endpoints
- » Strategic Funding Source
- » Merchants Capital Access
- » National Funding
- » CAN Capital



3RD PARTY APP INTEGRATIONS

We seamlessly integrate pre-built, 3rd party applications, to provide superior functionality at an affordable cost. If it's already built, why not use it?

- » Conga
- » DocuSign
- » Laser Credit
- » QuickBooks
- » DropBox
- » AWS



ACH INTEGRATIONS

Fast and secure connections for financial transactions

- » ACH.com
- » ACHWorks
- » ACH Processing Company
- » Forte
- » Actum



SUPPORTED SALESFORCE PRODUCTS

The Salesforce platform provides the foundation for just about anything a business could need. We support the following Salesforce products:

- » Sales Cloud
- » Service Cloud
- » Community Cloud
- » Heroku

INTEGRATIONS

Our custom integrations with essential information services allow lenders to make better and more informed decisions.

TransUnion | TLOxp.



QUIKTRAK
A BUREAU VERITAS GROUP COMPANY

experian.

NVMS
NATIONAL VENDOR MANAGEMENT SERVICES



LexisNexis®

A HISTORY OF SUCCESS

Our clients are some of the biggest players in the Alternative Lending space.

OnDeck • 6th Ave Cap • BFS Capital • Pearl Capital
North American Bancard Credibly • Money 360 Regents
Capital • Fora Financial Platinum Rapid Funding