

FUNDINGO[®]

ORIGINATION AUTOMATION

FUNDINGO Origination tracks and monitors the origination of loans, helping you manage your pipeline and renewals and get the metrics to grow your business.



LEADS & SALES PIPELINE MANAGEMENT

Custom data model & business logic for leads and sales pipeline management for the lending space.



RENEWALS MANAGEMENT

Monitor & track renewal eligibility, create renewal opportunities, delay eligibility, or create follow up tasks with one click



SUBMISSION WIZARD

Custom wizard automating the selection of lenders, programs, and seamlessly submitting deals to lenders via secure API.



DEAL ENTRY WIZARD

Easily populate funding terms, schedule renewal dates, create commissions and add syndications on booked deals



STIPS MANAGEMENT

Stip checklists, statuses, attached files, and tracking for other parameters



SUBMISSIONS & DEAL TRACKING

Advanced deal tracking, Submissions Statuses, Offers, & Loan Balances



DEAL MANAGEMENT GRID

Custom Visualforce grid for a 360-degree view of key information on every deal



COMMISSIONS MANAGEMENT

Tracking for all commissions receivables and payables