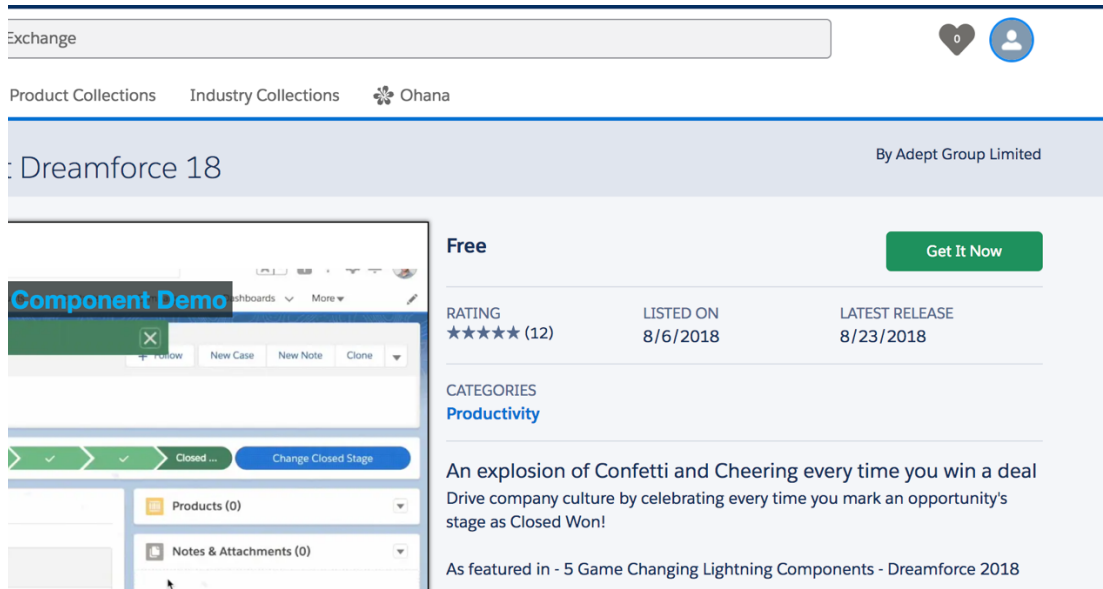


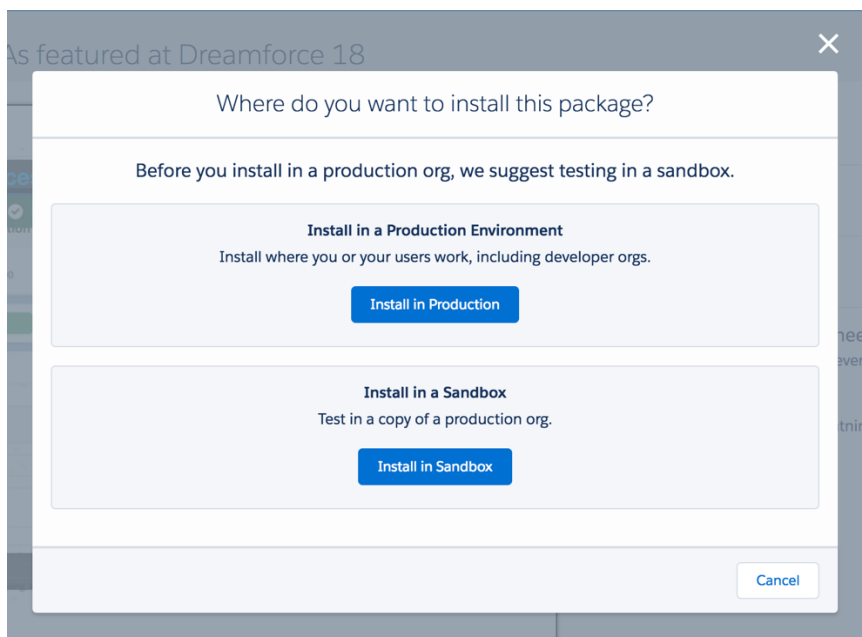
Celebrate Success Installation Instructions

Below are the instructions for installing the Celebrate Success App, and other configuration steps you may need to get it running in your Org.

- 1) Make sure you're logged into AppExchange with the account you want to install the component into. Click the Get It button on the app



- 2) Choose where you want to install the app, production or a sandbox. It's always a good idea to install apps into a sandbox to make sure they work as expected and so when it comes to installing it into your production org it goes as smoothly as possible.



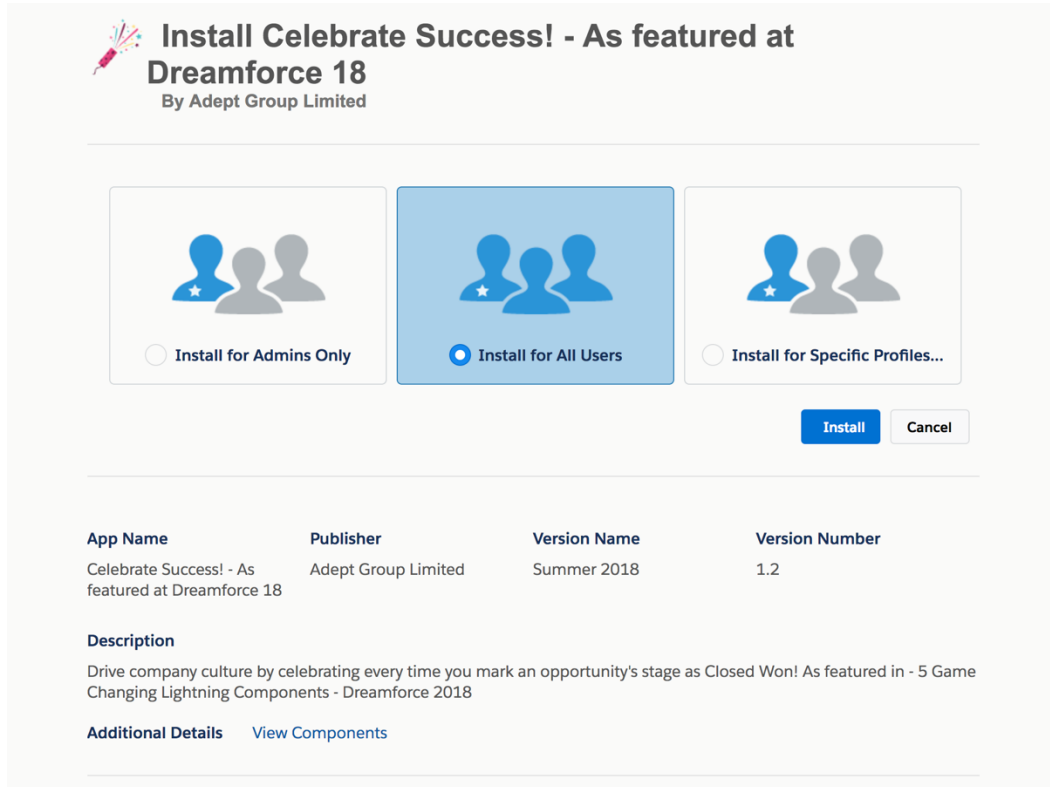
If you don't have any sandboxes you could use a free Developer Org too.

You can sign up for one here: <https://developer.salesforce.com/signup>

Learn more about your AppExchange strategy on Trailhead:

https://trailhead.salesforce.com/en/content/learn/modules/starting_force_com/starting_developer_console

- 3) Check the boxes on the screen and make sure you are installing it to the correct org. Make sure it is set to install for All Users. Triple check it's the correct org.



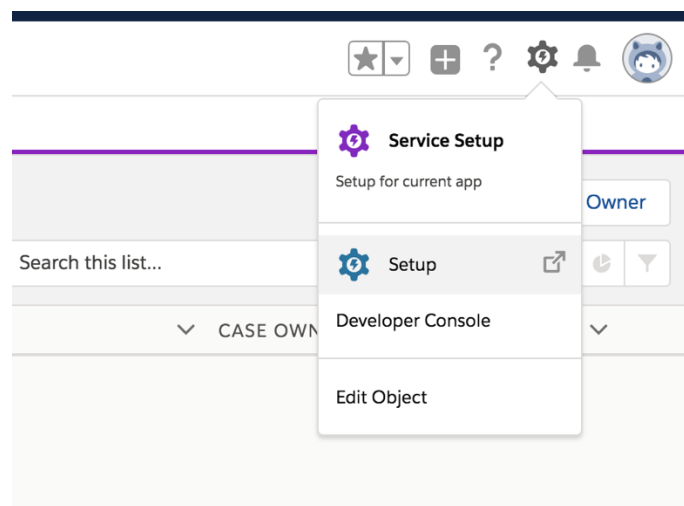
- 4) Once it has been installed click the Done button. This will take you back to your org.

Setting up your custom domain.

When you want to use custom lightning components you need to make sure your org has a custom domain set up. You can find out more about this in the salesforce help section here:

https://help.salesforce.com/articleView?id=domain_name_overview.htm&type=5

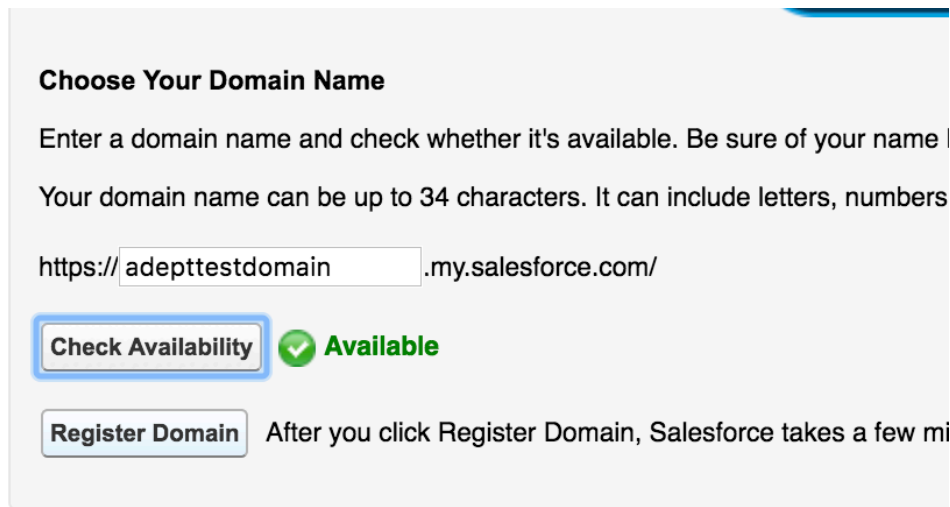
- 1) Go to the Setup Menu



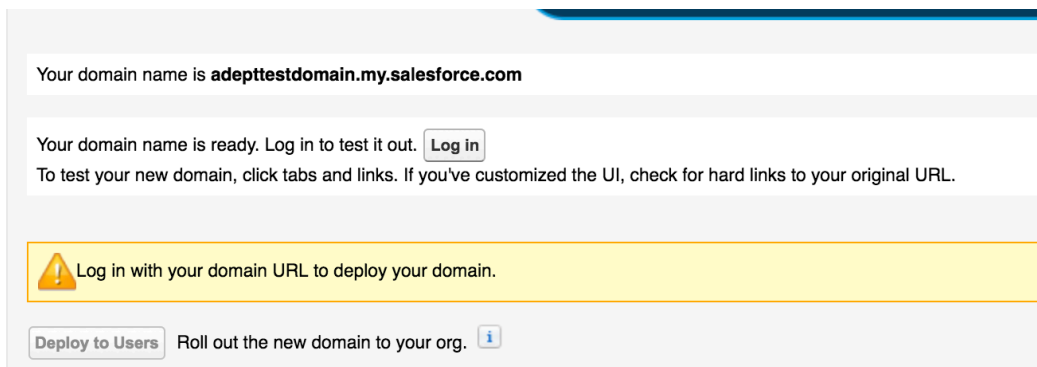
- 2) In the quick find box type **My Domain** and click on the link

- 3) Enter a domain in the box and Check the availability

Once you have one that is available click register domain, this could take a few minutes. You will receive an email once it's complete.

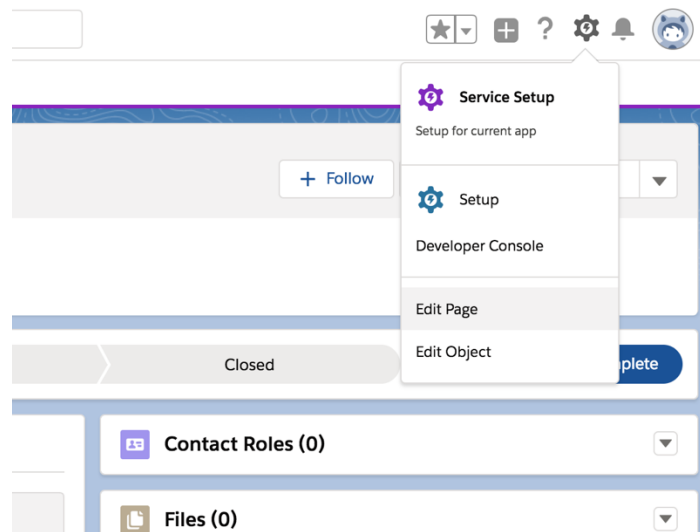


- 4) First thing you will need to do is log in with the new domain, and then deploy it for your users. The default settings should be fine, and no further changes are required.

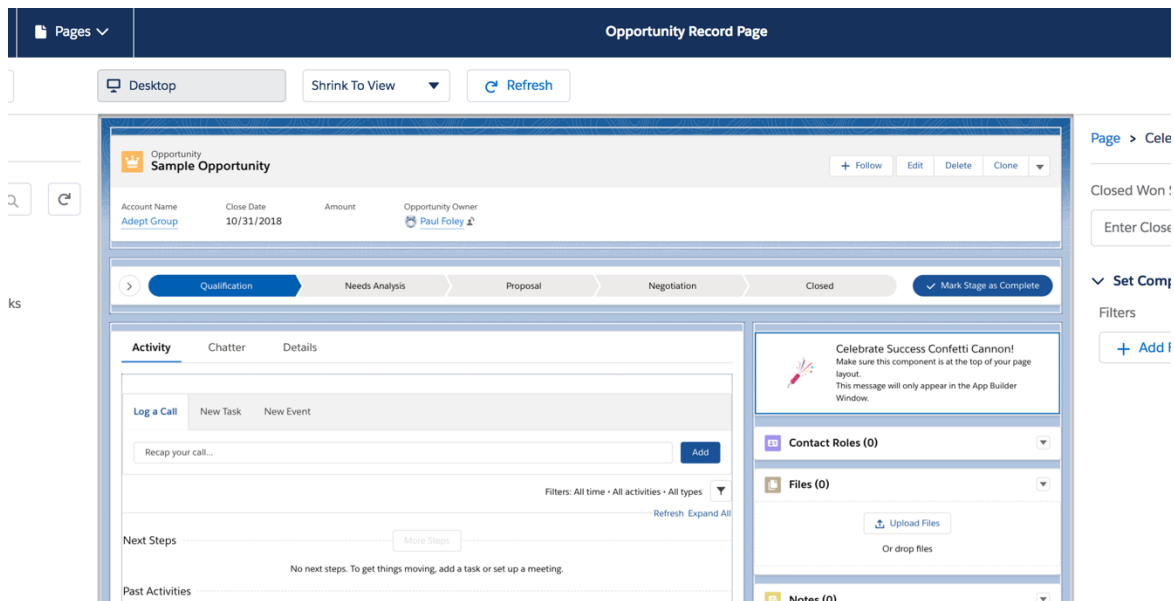


Adding the Component to your Opportunity Page

- 1) Click on the cog again and choose Edit Page. This will load the app builder.



- Once the app builder has finished loading you should be able to scroll down to the bottom of the components list on the left to Custom – Managed. You should see Celebrate Success in there, which can be dragged onto the page layout.

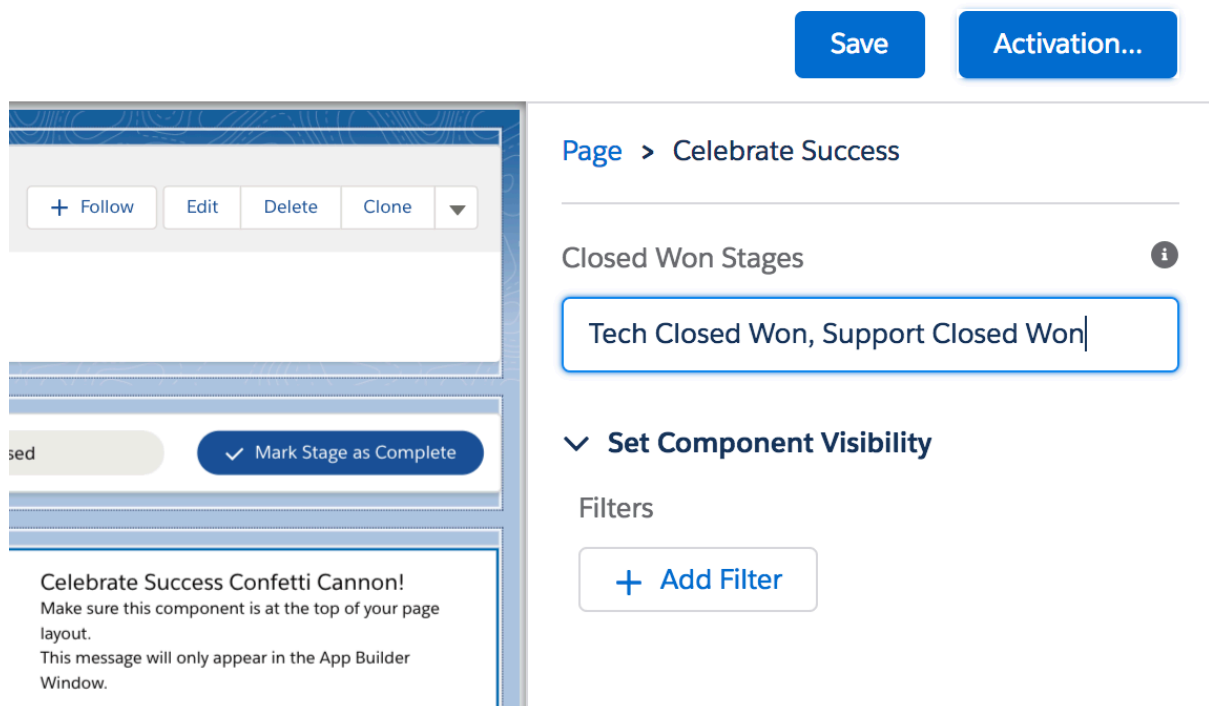


We recommend the component be add to the top of the page, so that is loaded when the page opens. It won't show on the actual opportunity page, only in the App Builder. If it is too low down in the page it won't load or fire when the opportunity is closed won.

- Make sure you click the save button at the top right (and activate if you need to)

Please Note:

If you have customized the names of your opportunity stages, you can put them in the Close Won Stages box. You can specify multiple stages by comma separating them.



Lastly and most importantly

let us know in the review comment on how your sales team found it.
We love getting the feedback, it drives us to add more features and
we always welcome new ideas!