

Work Instructions

“Infosys Loan Calculators” from Infosys

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EXTERNAL

Work Instructions

“Infosys Loan Calculators” from Infosys

Applies to:	Salesforce practitioners
Objective:	This document provides work instructions for installing “ Infosys Loan Calculators ” Lightning Component
Policy or Handbook Reference	N/A
Prerequisites	N/A

Introduction

This document provides step-by-step instructions for installing “Infosys Loan Calculators” Lightning Component

Goals

Development of responsive and reusable Salesforce Lightning Component to meet the requirement of Loan Calculators in AppExchange ecosystem

Scope

Salesforce Orgs

Work Instructions

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Work Instructions

Step	Instruction	Illustration	Expected Result
1	Install the package from AppExchange Component listing.	Figure 1, 2 and 3	Installation is successfully completed.
2	Ensure that your domain should be registered and deployed Tip: Click on your name on top right corner -> Go to Setup -> Domain Management -> My Domain -> Choose Your Domain Name -> Check Availability then register and Deploy	Figure 4, 5 and 6	Domain is Registered and Deployed
3	if user requires Multilingual support , ensure that Translation Workbench is enabled Tip: Click on your name on top right corner -> Go to Setup -> Translation Workbench -> Translation Settings -> Click on Enable Button	Figure 7	

Work Instructions

“Infosys Loan Calculators” from Infosys

4	Activate ‘Supported Language’ and add users in ‘Identify Translators for this Language’ under ‘Translation Workbench’	Figure 8 and 9	Multi-Lingual support would be enabled for the Component
5	Edit Home or any other page to drag and drop required lightning component from Custom - Managed components list in Lightning App Builder. Save and Activate the page. <i>Tip: Click on setup symbol on top right corner -> Edit Page</i>	Figure 10 to 16	Lightning components will appear in required lightning pages

Disclaimer :

* Results received from this calculator are based on the input data and the underlying assumptions. These calculators are designed to be informational and comparative tools only and do not constitute investment advice.

* Private Mortgage Insurance (PMI) is calculated only if down payment is less than 20% of the property value and Insurance is calculated on monthly basis. The actual PMI might be based on loan-to-value (LTV), credit score and debt-to-income (DTI) ratio as per bank.

* Straight Line Depreciation method is used in calculators

Work Instructions

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Appendix – List of Images referenced in the instructions above

Figure 1 :

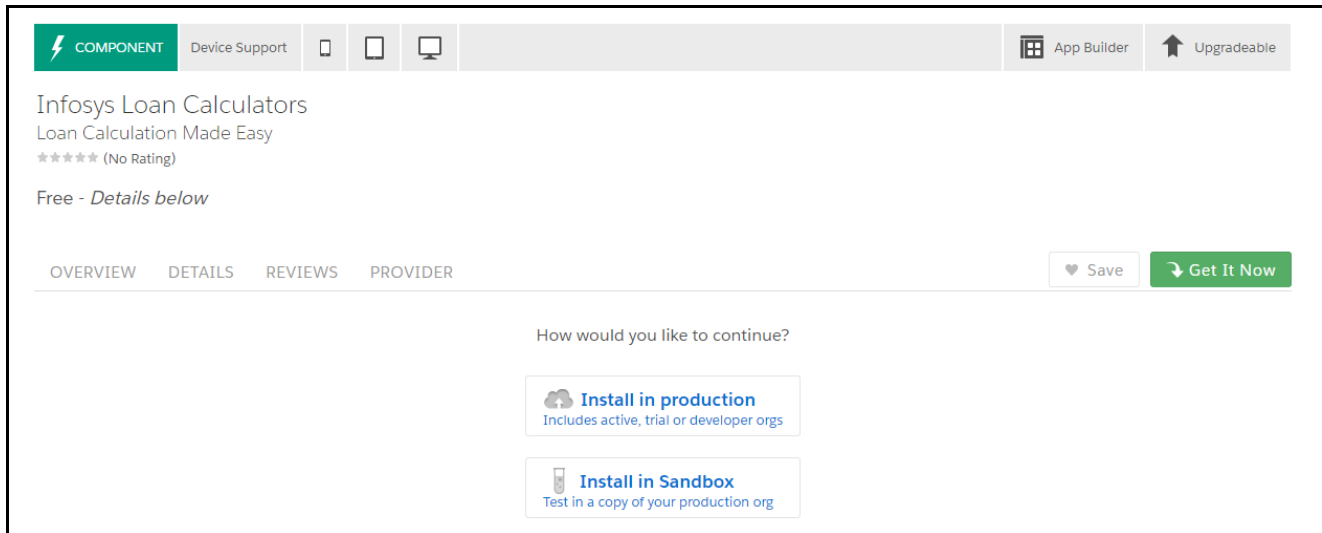
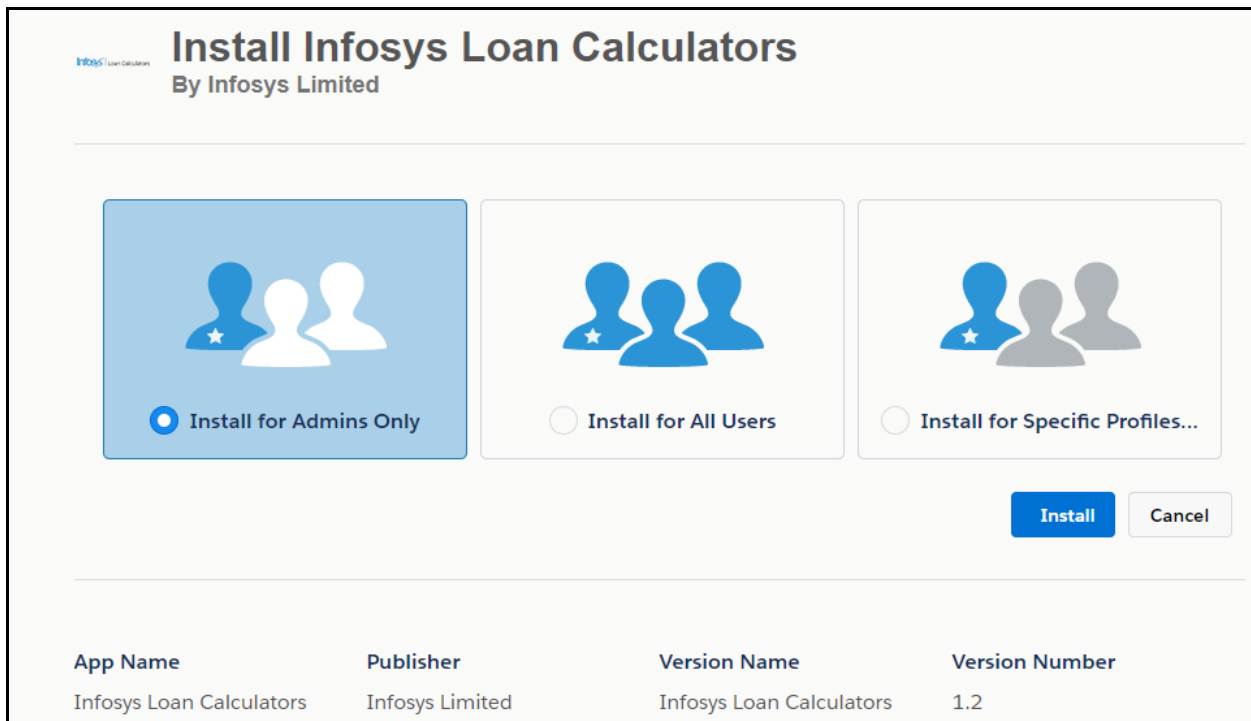


Figure 2 :



Work Instructions

“Infosys Loan Calculators” from Infosys

Figure 3 :



Install Infosys Loan Calculators

By Infosys Limited

**Installation Complete!**

Done

App Name	Publisher	Version Name	Version Number
Infosys Loan Calculators	Infosys Limited	Infosys Loan Calculators	1.2

Description

Infosys Loan Calculators for loan, mortgage calculation, loan affordability and auto loan or lease calculation is an easy to use tool for Relationship Managers to advise their potential customers on investment related financial decisions.

Figure 4:

**SETUP**
My Domain

My Domain Step 1

Showcase your company's brand and keep your data more secure by adding a custom domain name to your Salesforce URL. Because having a custom domain is more secure, some Salesforce features require it. It's easy to set up My Domain—the hardest part is choosing a name that your stakeholders can agree on.

Step 1 Choose Domain Name

Choose Domain Name

→

Domain Registration Pending

→

Domain Ready for Testing

→

Domain Deployed to Users

Choose Your Domain Name

Enter a domain name and check whether it's available. Be sure of your name before registering. Only Salesforce Customer Support can change your domain name once it's registered.

Your domain name can be up to 40 characters. It can include letters, numbers, and hyphens; but it can't start or end with a hyphen.

https://-dev-ed.my.salesforce.com/

Check Availability  **Available**

Register Domain After you click Register Domain, Salesforce takes a few minutes to update its naming registries. You receive an email when it's done.

Work Instructions

“Infosys Loan Calculators” from Infosys

Figure 5:

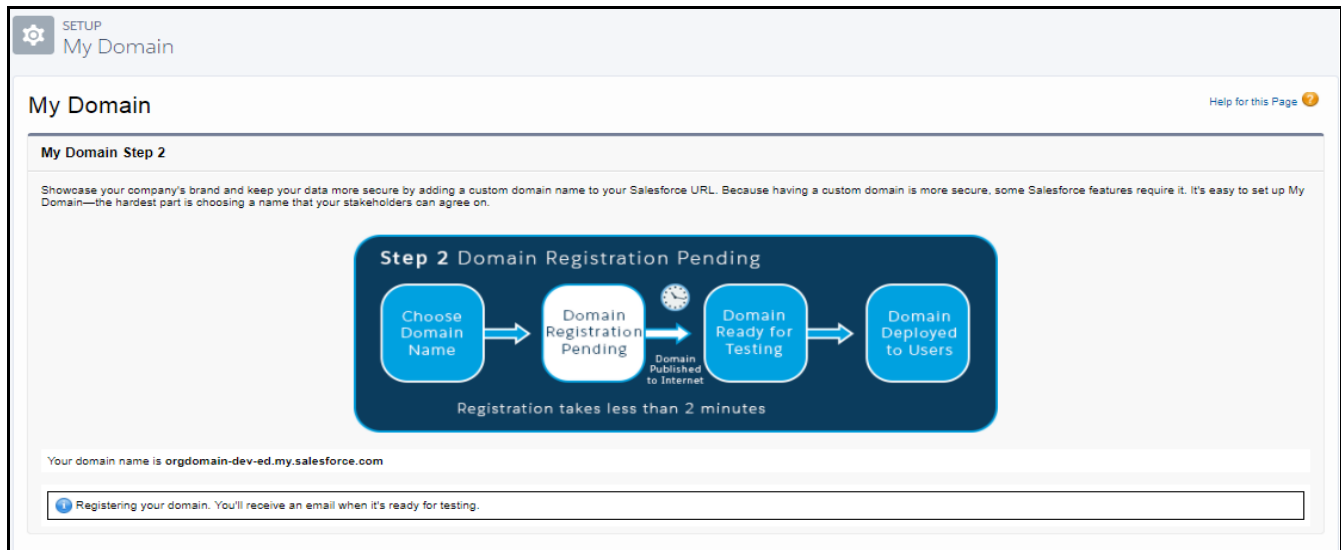
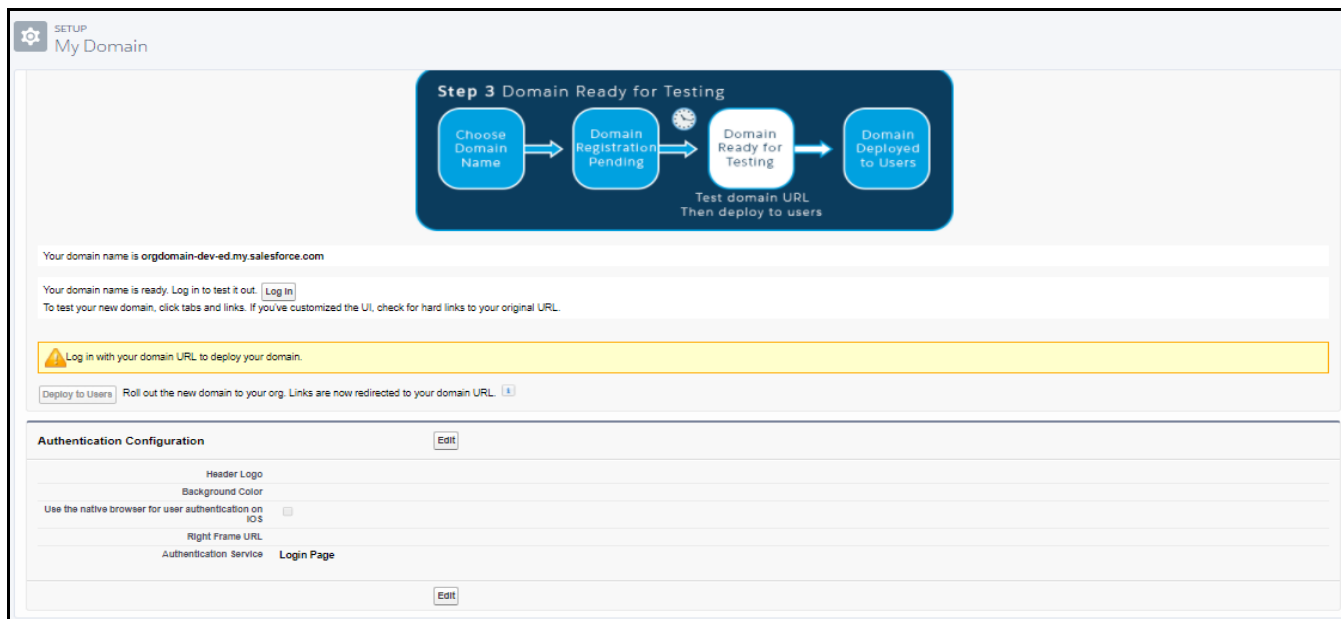


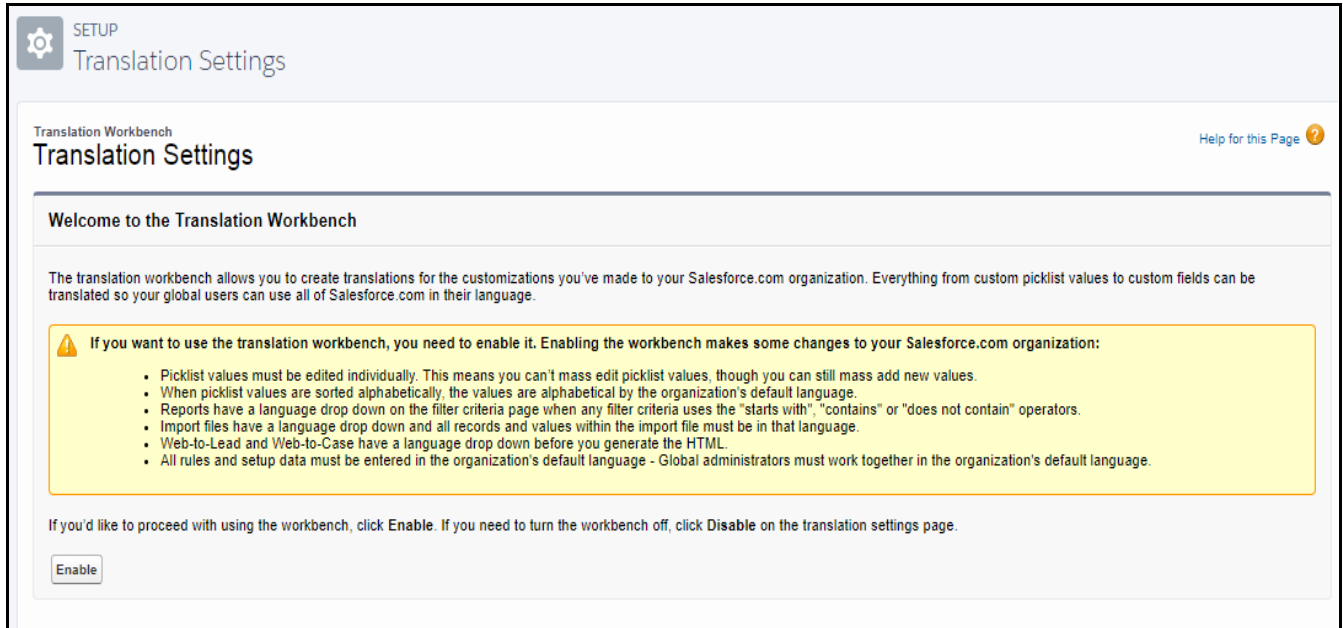
Figure 6:



Work Instructions

“Infosys Loan Calculators” from Infosys

Figure 7:



The screenshot shows the 'Translation Settings' page in the Salesforce Setup menu. The page title is 'Translation Settings' with a 'Help for this Page' link. Below the title, there is a 'Welcome to the Translation Workbench' section. A paragraph explains that the workbench allows creating translations for customizations. A yellow warning box contains a list of requirements for using the workbench. At the bottom, there is an 'Enable' button and a note about enabling or disabling the workbench.

SETUP
Translation Settings

Translation Workbench
Translation Settings [Help for this Page](#)

Welcome to the Translation Workbench

The translation workbench allows you to create translations for the customizations you've made to your Salesforce.com organization. Everything from custom picklist values to custom fields can be translated so your global users can use all of Salesforce.com in their language.

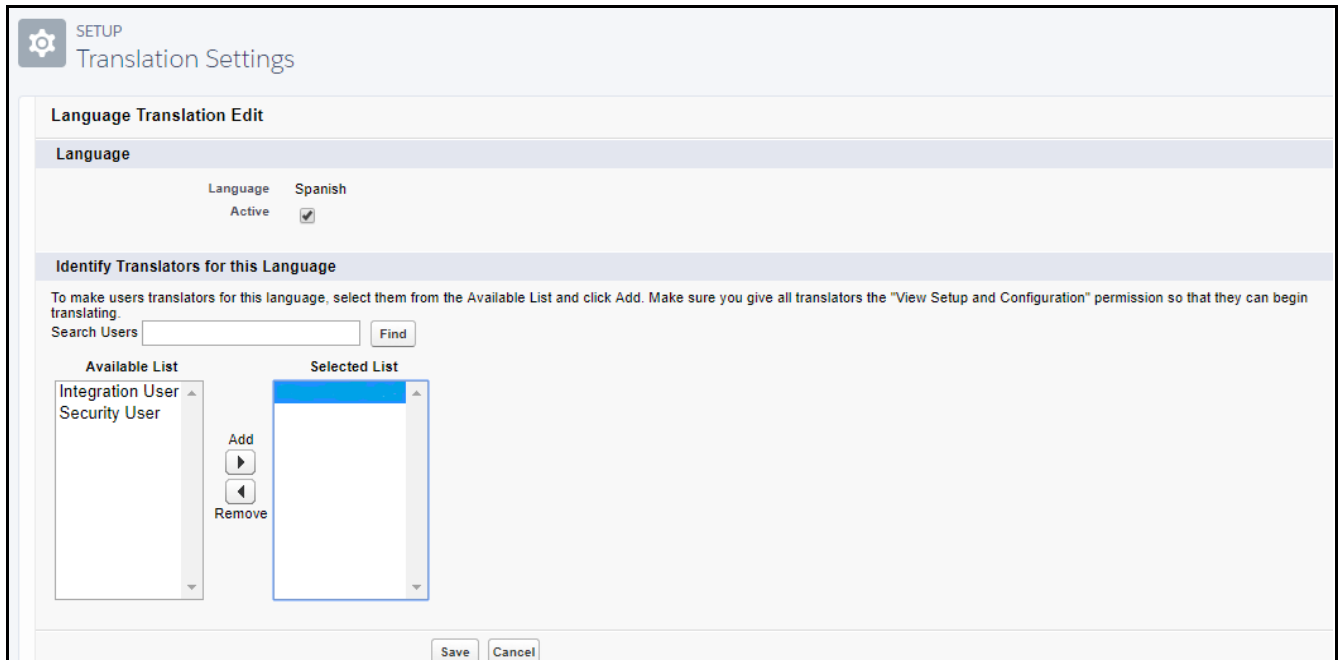
⚠ If you want to use the translation workbench, you need to enable it. Enabling the workbench makes some changes to your Salesforce.com organization:

- Picklist values must be edited individually. This means you can't mass edit picklist values, though you can still mass add new values.
- When picklist values are sorted alphabetically, the values are alphabetical by the organization's default language.
- Reports have a language drop down on the filter criteria page when any filter criteria uses the "starts with", "contains" or "does not contain" operators.
- Import files have a language drop down and all records and values within the import file must be in that language.
- Web-to-Lead and Web-to-Case have a language drop down before you generate the HTML.
- All rules and setup data must be entered in the organization's default language - Global administrators must work together in the organization's default language.

If you'd like to proceed with using the workbench, click **Enable**. If you need to turn the workbench off, click **Disable** on the translation settings page.

Enable

Figure 8:



The screenshot shows the 'Language Translation Edit' page in the Salesforce Setup menu. The page title is 'Language Translation Edit'. Below the title, there is a 'Language' section with a dropdown menu set to 'Spanish' and a checkbox for 'Active'. Below this, there is an 'Identify Translators for this Language' section. A paragraph explains that users must be selected from the 'Available List' and given the 'View Setup and Configuration' permission. There is a 'Search Users' field and a 'Find' button. Below the search field, there are two lists: 'Available List' and 'Selected List'. The 'Available List' contains 'Integration User' and 'Security User'. The 'Selected List' is empty. Between the lists are 'Add' and 'Remove' buttons. At the bottom, there are 'Save' and 'Cancel' buttons.

SETUP
Translation Settings

Language Translation Edit

Language

Language: Spanish
Active: ☒

Identify Translators for this Language

To make users translators for this language, select them from the Available List and click Add. Make sure you give all translators the "View Setup and Configuration" permission so that they can begin translating.

Search Users: **Find**

Available List

Integration User
Security User

Selected List

Add
Remove

Save **Cancel**

Work Instructions

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Figure 9:

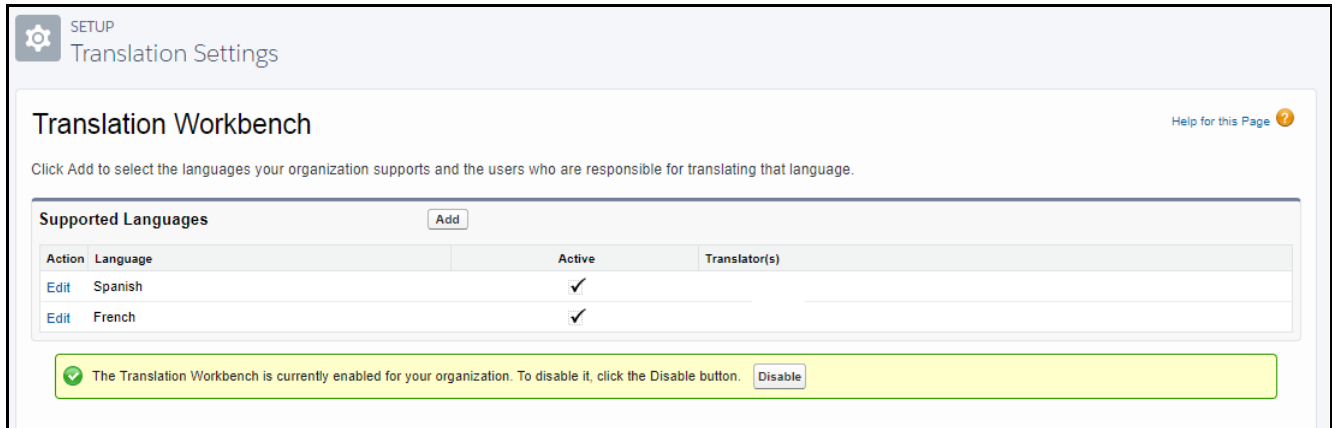
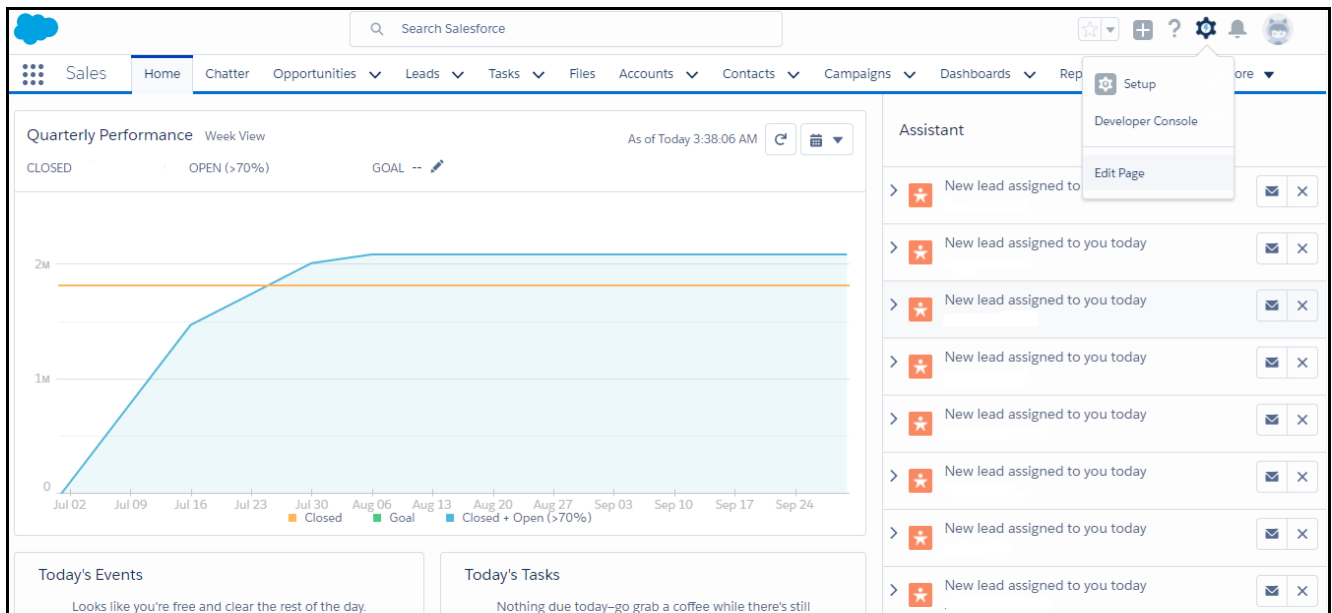


Figure 10:



Work Instructions

“Infosys Loan Calculators” from Infosys

Figure 11:

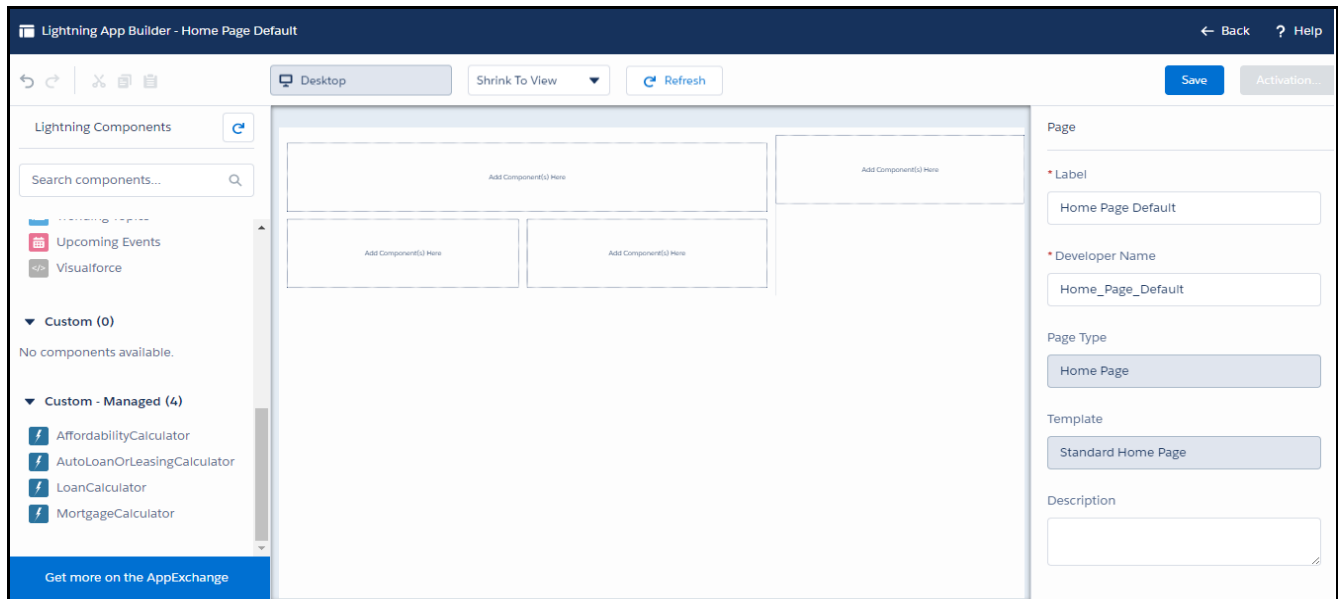
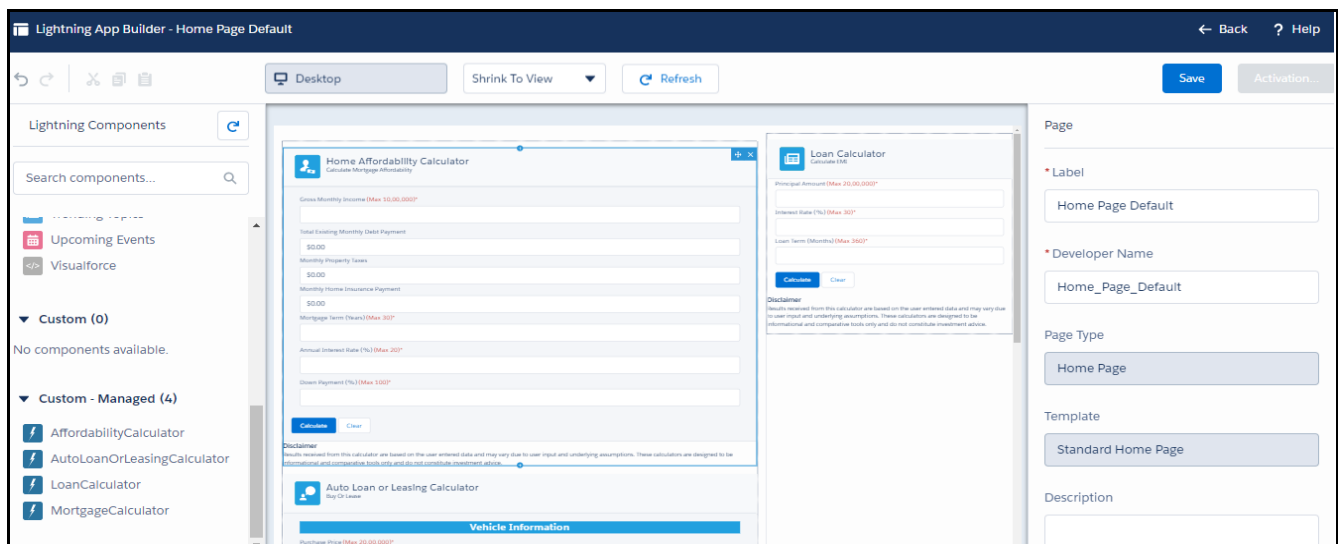


Figure 12:



Work Instructions

“Infosys Loan Calculators” from Infosys

Figure 13:

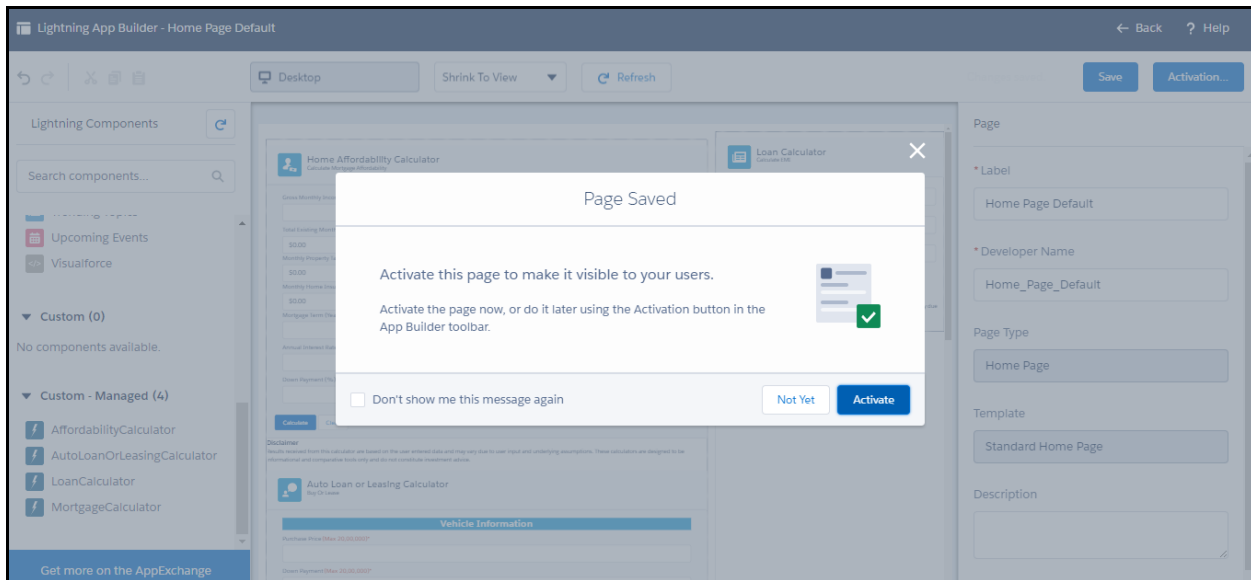
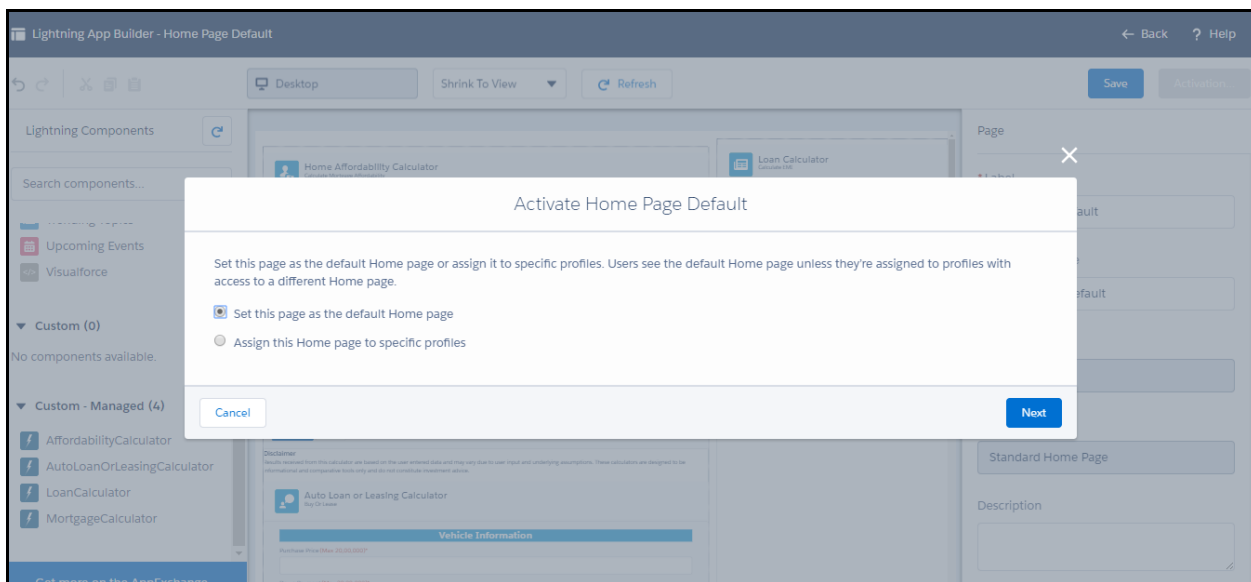


Figure 14:



Work Instructions

“Infosys Loan Calculators” from Infosys

Figure 15:

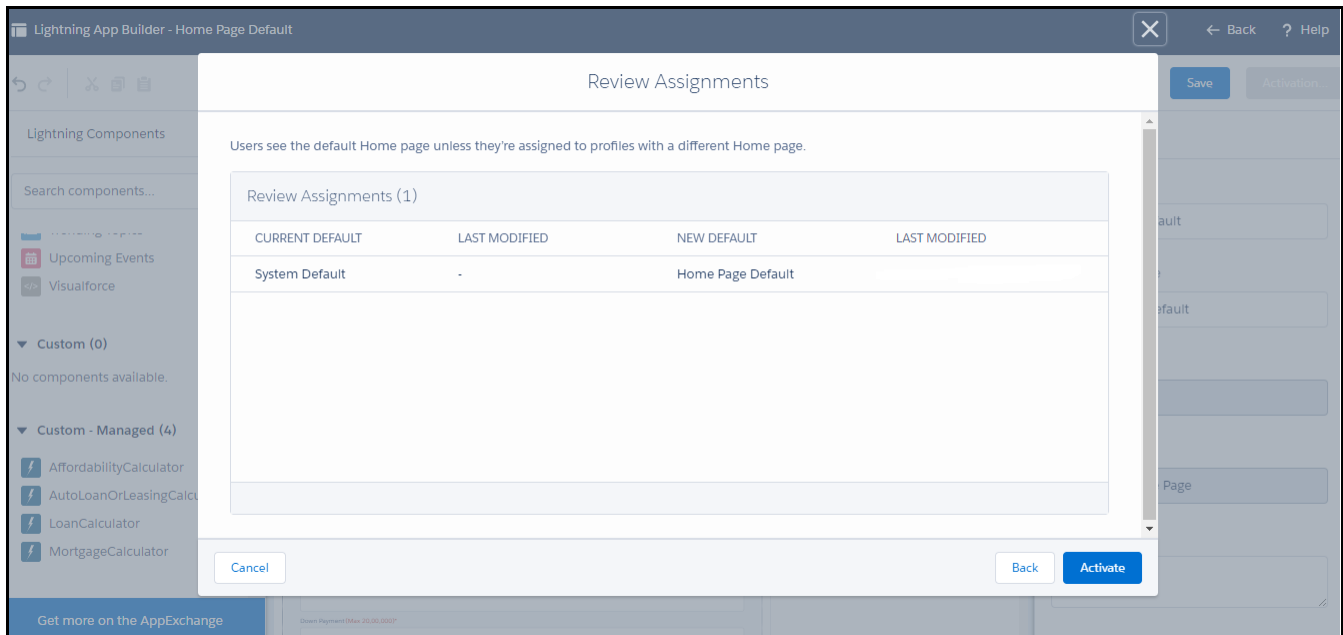


Figure 16:

The screenshot displays two side-by-side calculator forms. The left form is titled 'Mortgage Calculator' and the right form is titled 'Loan Calculator'. Both forms have a 'Calculate' button and a 'Clear' button.

Mortgage Calculator
Calculate Home Mortgage

Mortgage Details

Home Value *

Down Payment (%) (Max 100)*

Mortgage Amount

Interest Rate (%) (Max 100)*

Private Mortgage Insurance/Year(%)

Term (Years) *

Loan Calculator
Calculate EMI

Principal Amount*

Interest Rate (%) (Max 100)*

Loan Term (Months)*

Disclaimer
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