

What is an Assessment?

An assessment is a one-day analysis of your system performed by one of our Senior Consultants. The Consultant will focus on determining the best fit for your organization's Information Management needs.



A system performance questionnaire will be distributed to your team



A Senior Consultant will spend time onsite and review your systems



The Senior Consultant will follow up and review next steps



You will receive a plan for implementing a sustainable, long-term Salesforce NonProfit Cloud Solution!