

Application configuration manual for the Org
Administrators

Commissiononly for Salesforce App

Setup Guide

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Commissionly for Salesforce app Domain Setup

1. To setup a Domain of Commissionly, Open **My Domain** from Setup->Settings->Company Settings->My Domain
 - With My Domain, you create a subdomain within the salesforce.com domain and Highlight your business identity with your unique domain URL

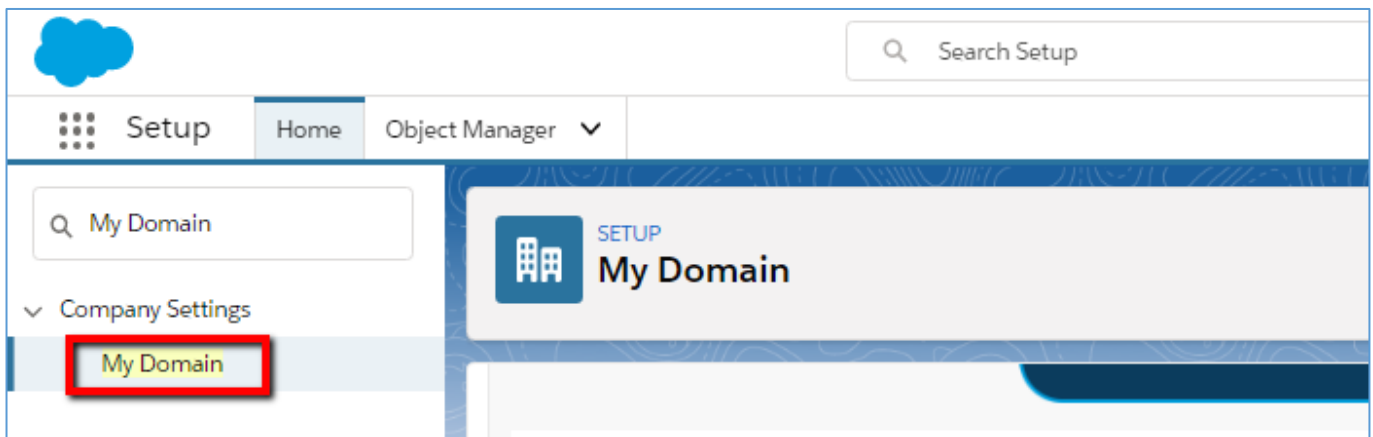


Figure 1

2. Click on Rename your My Domain box under **My Domain Settings**, enter a Domain Name, Check for availability and Save

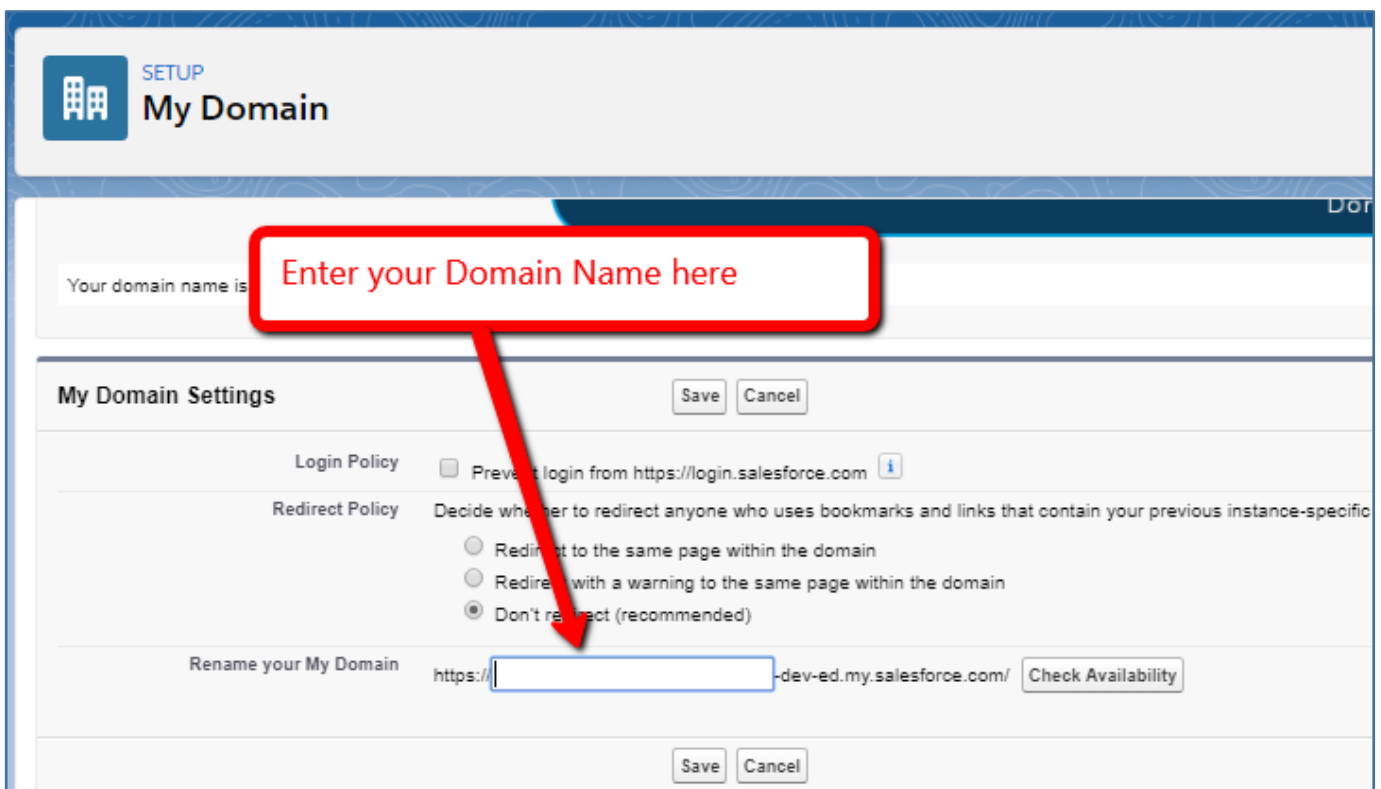


Figure 2

Commissionly for Salesforce app configuration

To make the Commissionly App Exchange product ready to use, perform the instructions in the sections below.

Note: To proceed, make sure the Commissionly app is installed on your Org from the App Exchange.

Permission to Commissionly

To provide permission to any user for Commissionly:

1. Open **Permissions** from the Setup->Users->Permissions
 - You can also search for Permissions from Quick Find under Setup

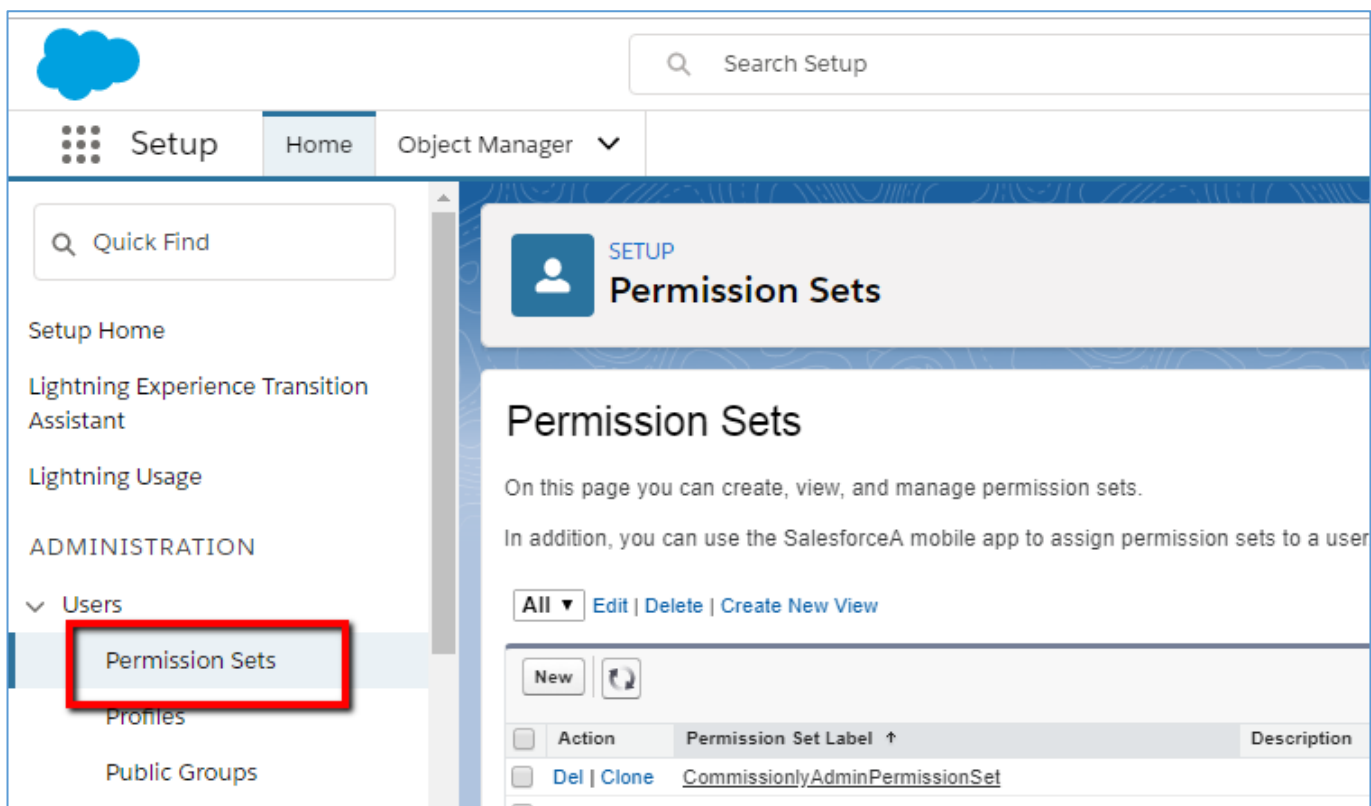


Figure 3

- Click on Permissions. A page containing all the permission lists will be displayed. Click the Permission named “CommissionlyAdminPermissionSet”

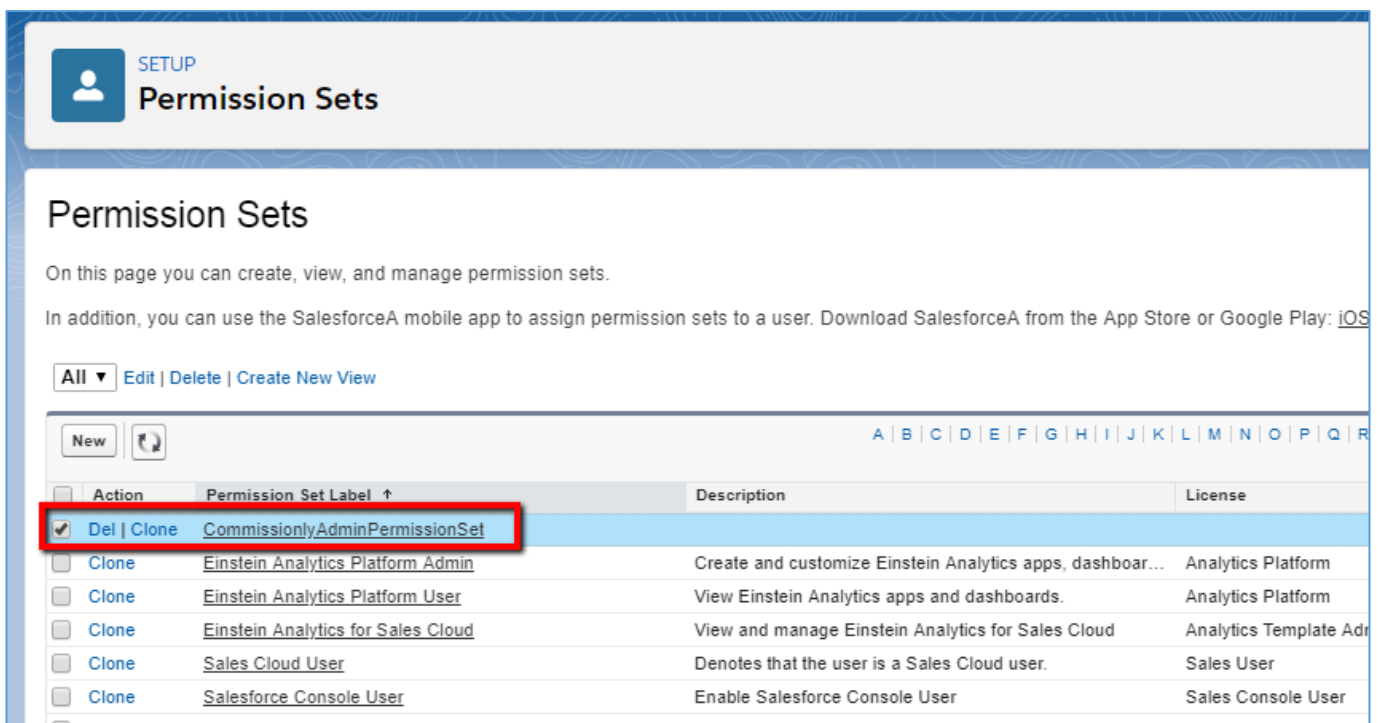


Figure 4

- In the CommissionlyAdminPermissionSet window, click on **Manage Assignments**, select **Add Assignment** on the next page and select the user/s from for whom permissions are required to be set and click **Assign**.

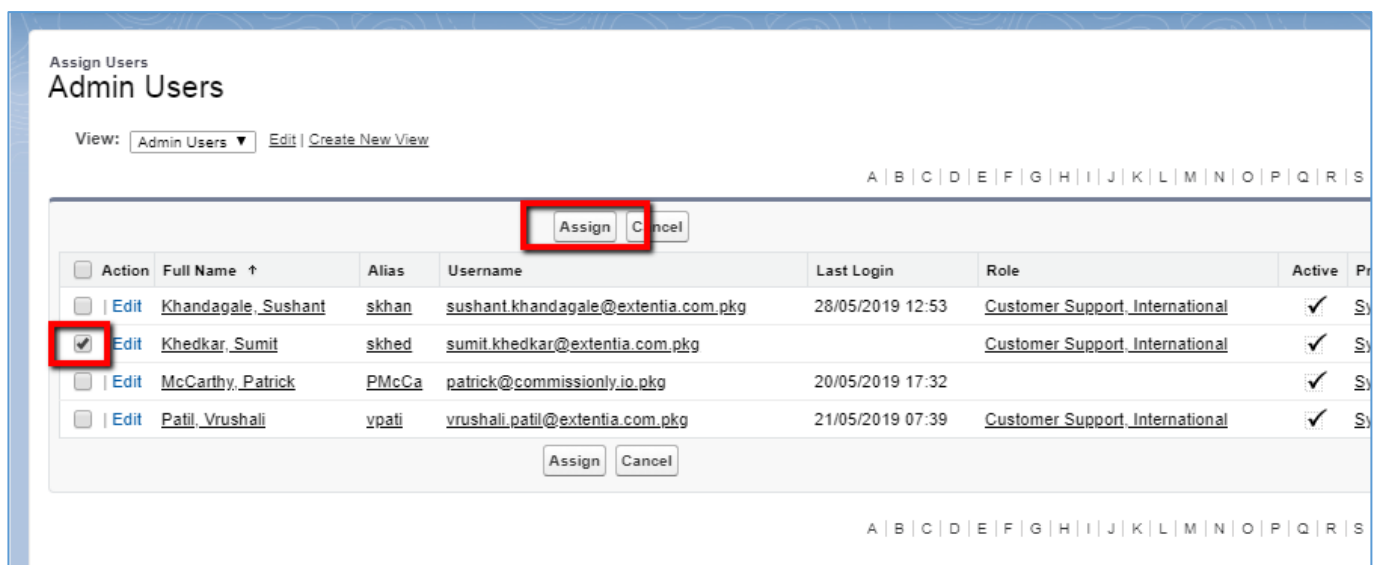


Figure 5

Remote Site Settings

1. Open **Remote Site Settings** from the Setup->Security->Remote Site Settings.
- You can also search for **Remote Site Settings** from Quick Find under Setup

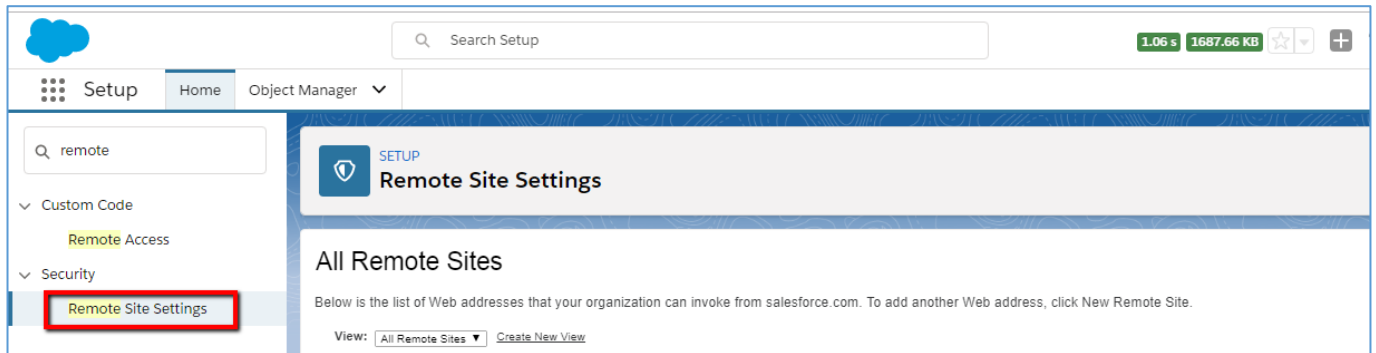


Figure 6

2. Click on **New Remote Site** under Remote Site Settings

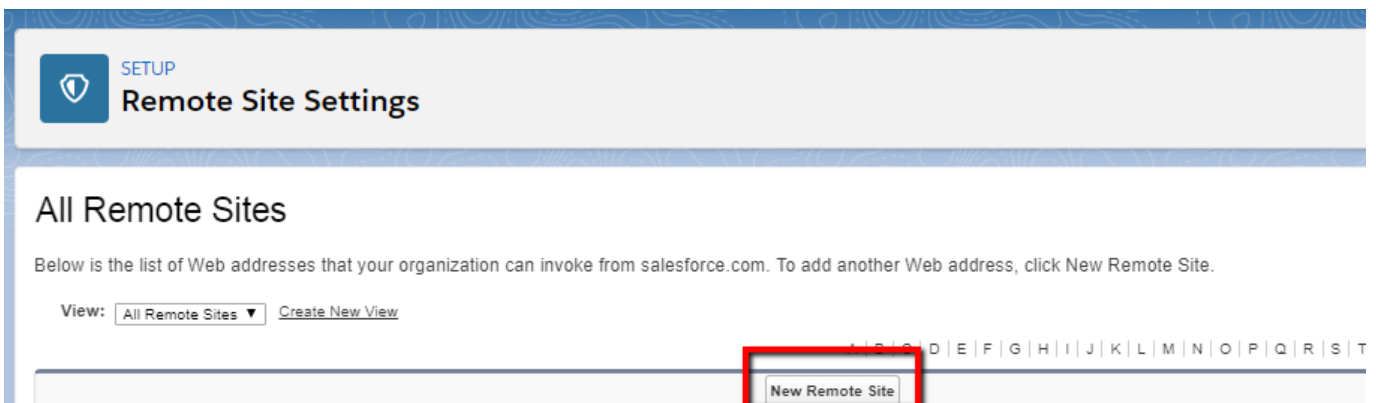


Figure 7

3. Enter a unique **Remote Site Name** and **Remote Site URL** (provided by commissionly) and Save.

The screenshot shows the 'Remote Site Edit' form in the Salesforce Setup interface. The form has a title bar with the 'SETUP' logo and 'Remote Site Settings'. Below the title is the 'Remote Site Edit' section with a subtitle: 'Enter the URL for the remote site. All s-controls, JavaScript OnClick commands in custom buttons, Apex, and Visualforce pages can use the remote site.' The form contains the following fields: 'Remote Site Name' (a text input field), 'Remote Site URL' (a text input field), 'Disable Protocol Security' (a checkbox with an information icon), 'Description' (a text area), and 'Active' (a checkbox). At the bottom of the form are three buttons: 'Save', 'Save & New', and 'Cancel'. Two red arrows point to the 'Remote Site Name' and 'Remote Site URL' fields, each with a red box containing text: 'Enter a unique Site Name' and 'Enter Site URL provided by Commissionly' respectively.

Figure 8

Utility Settings

1. Open Utility Settings from Setup->Custom Code->Custom Settings
 - You can also search for **Custom Settings** from Quick Find under Setup

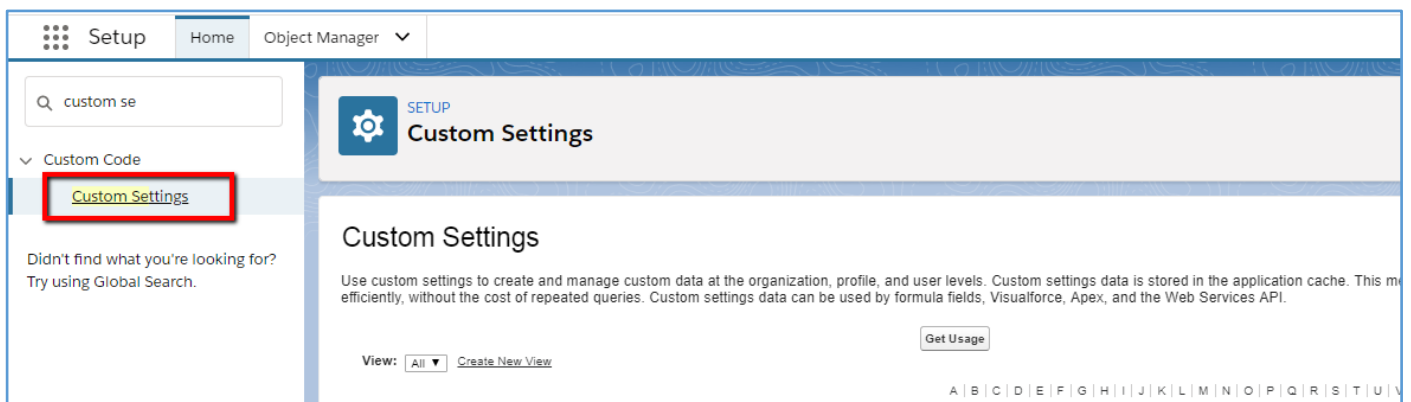


Figure 9

2. Click on **Utility** under Custom Settings

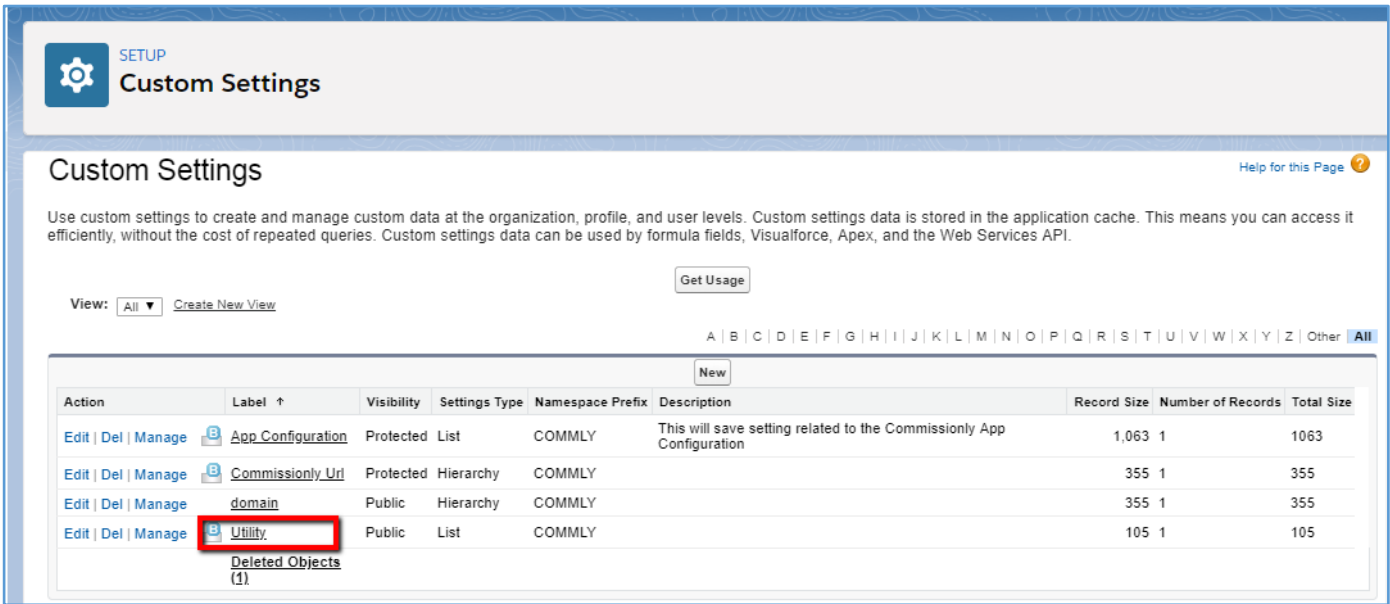


Figure 10

3. Click on **Manage** under Utility

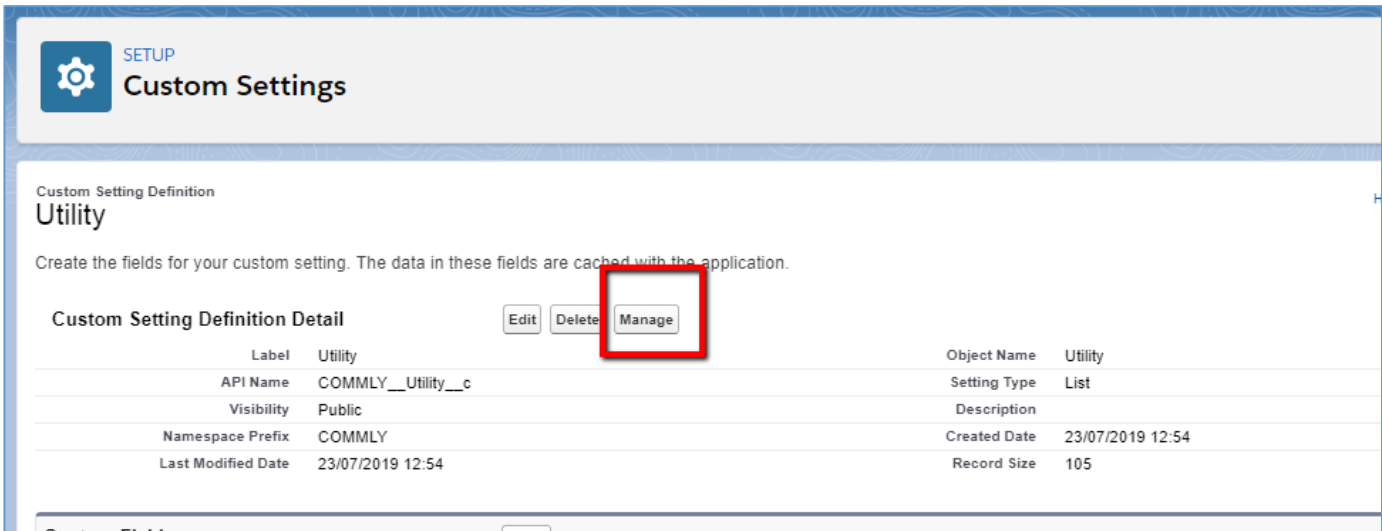


Figure 11

4. Select “**Utility Settings**” once the Manage opens a new page.

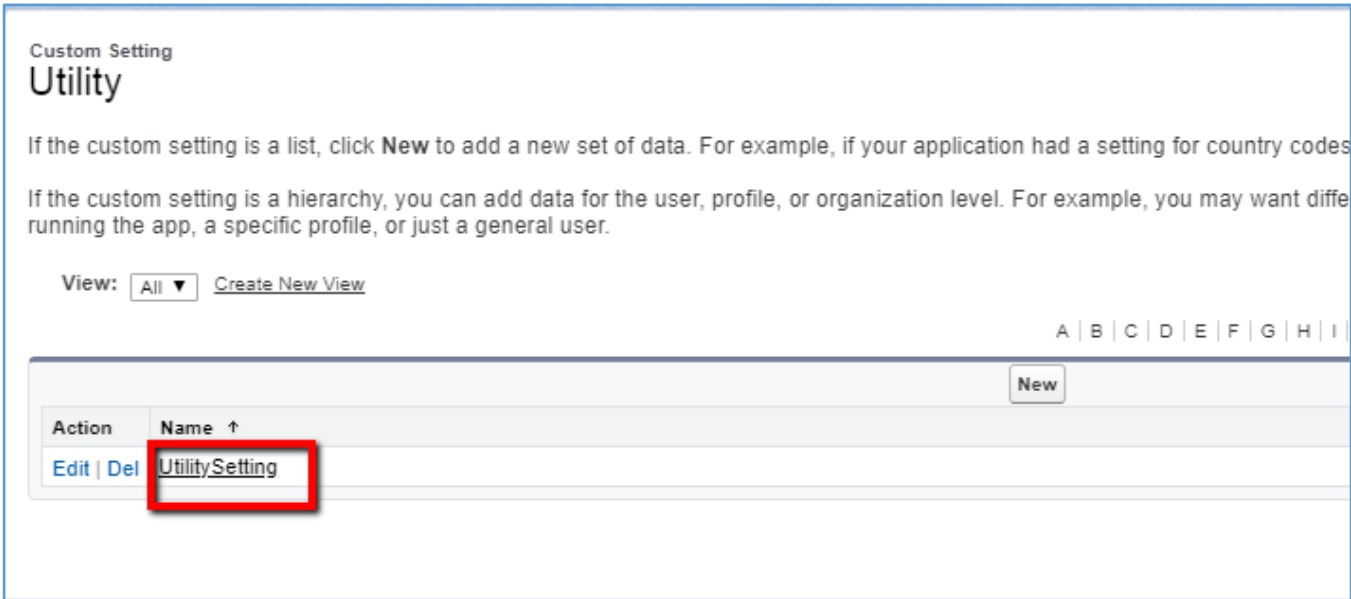


Figure 12

5. Edit or View the “**Number of attempts**” and “**Object limit**” for the app.

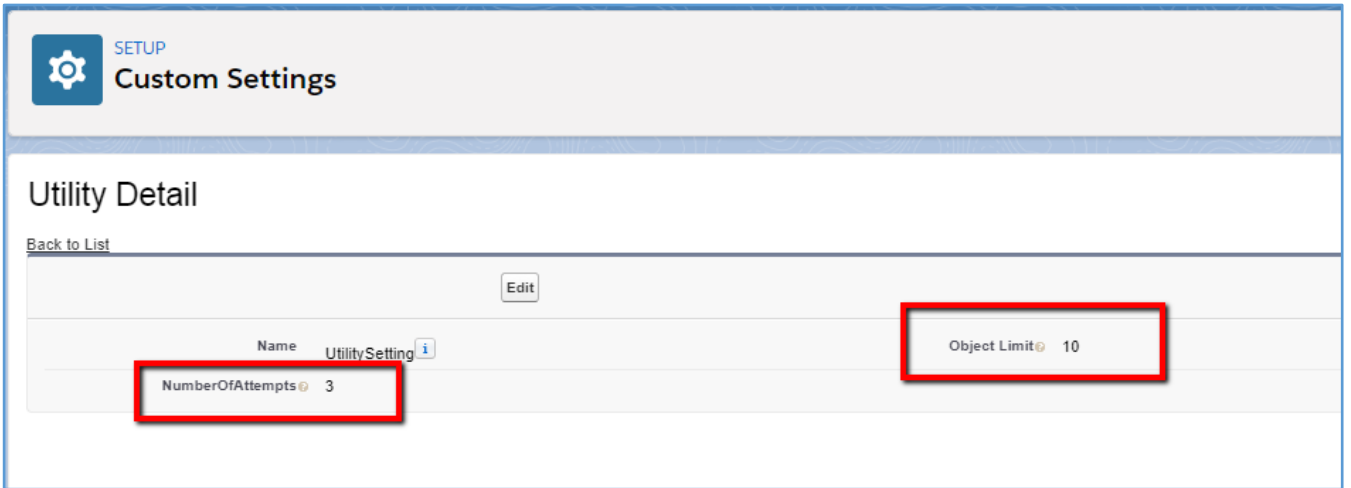


Figure 13

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