

Take housing counseling to the next level with HomeKeeper

Housing counseling technology just got a whole lot better with HomeKeeper. HomeKeeper is a HUD-approved Client Management System (CMS), built on the powerful Salesforce platform.

HomeKeeper users can now track housing counseling workshops and one-on-one counseling alongside homeownership programs and send data and reports directly to HUD.



Case Management

• Group Education

• HUD Reporting

Housing Counseling - Reimagined

- Consolidate data systems and eliminate data silos
- Transition away from aging legacy systems
- Spend less time on reporting
- Standardize program administration among staff
- Manage housing counseling cases alongside other housing programs

Built for Busy Housing Counselors

- Collect detailed data on clients and households
- Track counselor activities and professional trainings
- Quickly audit files for completeness and correctness
- Send quarterly 9902 reports directly to HUD
- Create custom data fields, dashboards and reports

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I'm so excited about this new integration of HUD compliant reporting for housing counseling into HomeKeeper as it allows me to use one system for all of my programs. This is a major improvement in our ability to get the reports we need to manage our programs effectively.

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— Kelsey Thompson
Housing Coordinator
at Athens Land Trust



HomeKeeper



available on
AppExchange

Learn More

MyHomeKeeper.org/HousingCounseling