

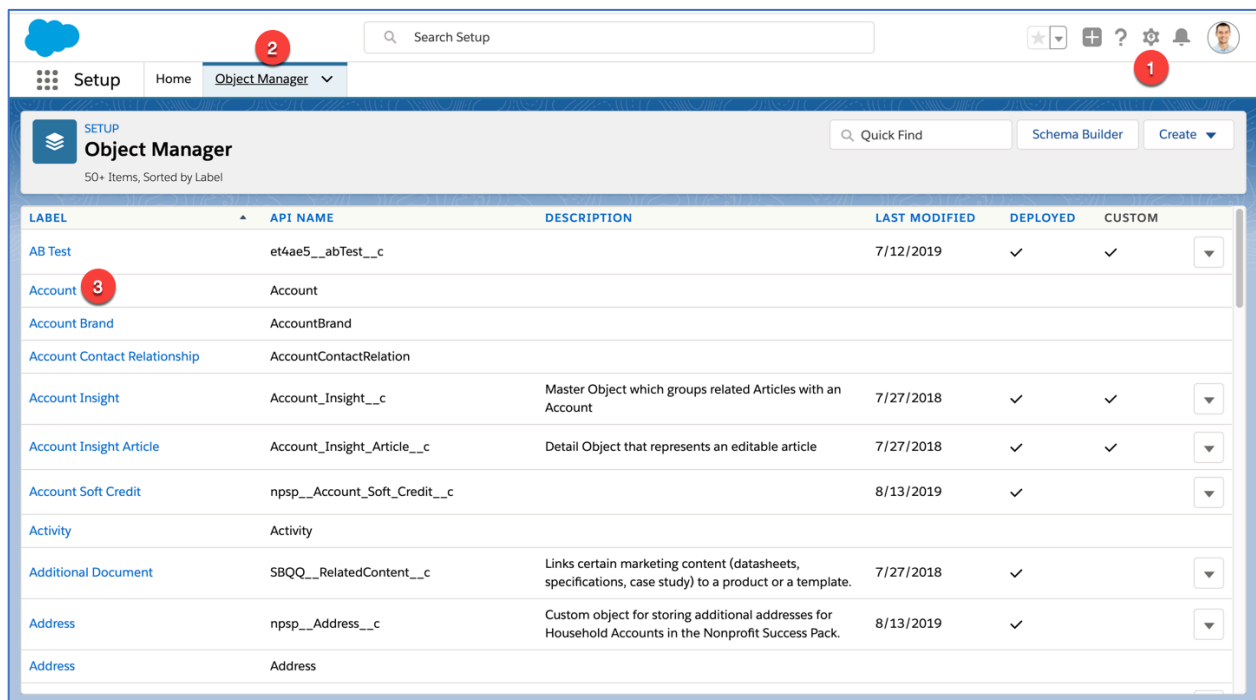
Post Install Configuration

Quick Close Opps from Salesforce Labs

All you have to do is add the Mobile & Lightning Action button to your account page layout.

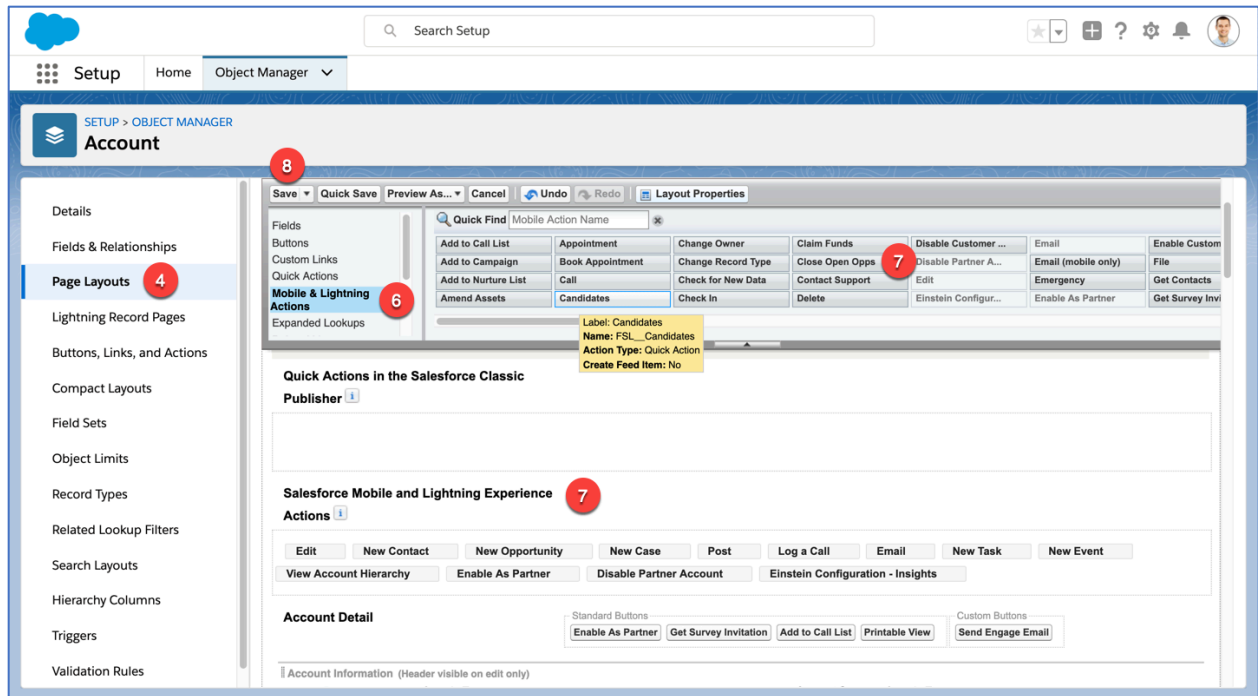
Click on the following:

1. Setup gear in the top right.
2. Object Manager.
3. Account.



Steps 1-3

4. Page Layouts.
5. Click on the appropriate page layout name.
6. Mobile & Lightning Actions.
7. Drag "Close Open Opps" down to the Salesforce Mobile and Lightning Experience Actions section. Arrange the actions in the order you prefer. Only the first three or so will show up on your page layout. The rest will be accessible with a drop down menu.
8. Save.
9. Repeat steps 5-8 as needed for additional page layouts.



Steps 4,6,7,8

Learn more about Actions in Lightning Experience.

https://help.salesforce.com/articleView?id=actions_in_lex.htm&type=5