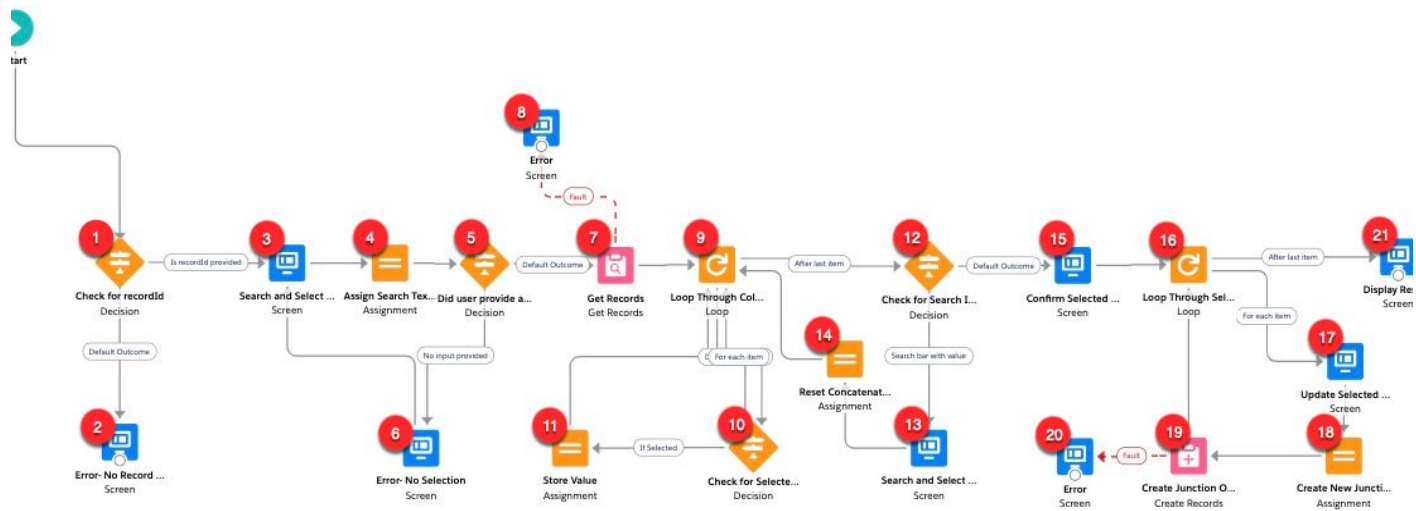


Guide for adding multiple related records (flow template)



1. **Decision**- Checks for a valid record Id
2. **Error Screen**- Captures the error if no record Id is provided, and shows the user a user-friendly message.
3. **Search and Select Screen**- The screen contains a 'Text' element to capture user input and a 'Checkbox Group' element to enable multi-select of records. To search and select other objects (not for Contact), after installing the package, this Checkbox Group will need to be changed to the desired object.
4. **Assign search term**- Assigns the search text input to a variable.
5. **Decision**- Checks if the user entered a value in the 'search box' or selected a value from the Checkbox group.
6. **Error Screen**- Shows the user an error in case of no selection made and no value entered in the search box.
7. **Get Records**- Performs a query with the string of the search term. Needs to be modified to the desired object if you want users to search for other objects (not for Contact).
8. **Error Screen**- In case of a system error, the user will get a user-friendly message.
9. **Loop**- Loops through the collection of the record you would like to search, needs to be modified to the object collection you want users to search (not for Contact).
10. **Decision**- Checks for selected values in the relevant collection.
11. **Assignment**- Concatenates a string that holds the values that the user selected.
12. **Decision**- Checks if the user is using the search box.

13. **Search and Select Screen**- In this screen, users can use the search and/or select records, needs to be modified if the desired object to search is not Contact.
14. **Assignment**- Resets user-selected values to enable re-selecting or searching
15. **Confirm Selected Screen**- Shows the user-selected values
16. **Loop**- Loops through selected records to get the user to update those records, need to be updated if the desired object is not Contact.
17. **Screen to Update selected records**- Updates a record attribute, needs to be modified for other objects that are not Contact.
18. **Assignment**- Creates all the values required for creating new junction object records.
19. **Create Records**- Creates a record based on the variable from the Assignment element(#18).
20. **Error Screen**- In case of a system error during creation, the user will get a user-friendly message (e.g. duplicated values).
21. **Display results screen**- Displays a message that the process finished successfully and to celebrate the record/s creation.