See value from Salesforce faster than ever with

Sales Cloud Starter Package

Start your Salesforce implementation

Get up and running on Salesforce in two weeks or less!

You've made a great decision to use Salesforce to connect with customers in a whole new way. And, like most people who are starting out with Salesforce, you probably want to get started and get your team on board as fast aspossible.

That's where Starter can help! With this quick and easy implementation service, you'll receive a tailored setup, expert guidance, and even shadowing sessions from a top-level expert who knows Salesforce better than anyone. Your Starter implementation is designed to get you up and running on Sales Cloud in **under 2 weeks** - setting you up for success with Salesforce both now and for the long run.

How Professional Services Package Works

Only About 6 Hours of Your Team's Time from Start to Finish



PLUS Customer Shadowing Sessions (Up to 3)

The Details

Price

USD \$5K

People

- Salesforce: Salesforce Certified Resource
- Customer: Key Stakeholders/Decision Makers, Salesforce admin (the main person who will manage and maintain your Salesforce environment)

Prerequisite

- Customer to provide courtesy/temporary Login access
- Customer will provide business overview and configuration requirement overview
- Customer will allocate 6 hours of meeting time with Salesforce resources within predefined duration

The Deliverables

In Scope

- Configured Sales Cloud environment
- Setup 2 Profile & Users set up
- Configure Lead-To-Opportunity Business Process {Lead management, Account & Contact management, Opportunity Management}
- Up to 1 sales process
- Custom Fields: Up to 10
- Up to 3 Custom Objects
- Enable Lightning Features such as Home Page,
 Workspace, Path, Guidance for Success, Kanban
- Create 5 Reports & 1 Dashboards
- Standard Duplicate & Matching Rules
- 3 45 minute Shadowing sessions (up to 2 hours)
- Advise on standard out the of box products, pricebooks, & quoting

Out of Scope

- Process Automation Approvals, Workflows, etc.
- Integrations
- Advanced Features such as Products, Pricebooks, Quotes configurations, Flows, Process Builder etc
- Custom Code (e.g : Apex Triggers, Apex Code, Custom Components)



OMNI SOLUTION