

Data Migration

Safely, securely and accurately move data to Salesforce

Best-in-class data analysis, cleansing, transformation and augmentation methodologies

Clean data, fully integrated for maximum utility

Adding a new system or upgrading legacy tools is necessary, but it can also be extremely risky if vital data isn't migrated correctly. Not only must the security of data be guaranteed, but you also have to make sure employees will adopt the new technology, data is visible and recorded for analysis, new systems integrate with existing ones, and downtime is avoided.

Statêra goes beyond mapping fields and creates useful relationships between records, including attachments, to give you a fully integrated Salesforce org.

Custom solutions

The complexity of data migration depends on source system configuration and state, data quality, existing data processes versus new data processes, your Salesforce structure, and the way it is used at the time of migration. With all these contributing factors and the multiple ways in which data can be stored, Statêra builds custom data migration projects to fit the needs of your business, the solutions you choose and the type of data you store.

While each migration is custom to the business, the steps to ensure security and efficiency are the same:

1

Analysis

Understand data structure, source and Salesforce systems

2

Transformation and mapping

Convert data to fit Salesforce and determine the best path for migration

3

Test loads

Test and re-test on a small scale to avoid big problems

4

Production loads

Execute data migration

5

Results and reporting

Post-migration quality control reports and dashboards

Data enhancement deliverables

Throughout the data migration project, Statêra provides the following deliverables as opportunities and to show transparency:

- ▶ **Data-mapping dictionary**

Gain an understanding of the data-migration process to help inform future solution buying and to better understand structure and usage opportunities.

- ▶ **Collection of data in need of remediation**

Improve the accuracy of your data by discovering what is broken, then fix it to gain a clearer picture of what's happening with your customers and within your organization.

- ▶ **Production-load timeframe**

Plan around downtime, and be able to communicate expectations to employees to avoid a lag in productivity.

- ▶ **Migrated data with exception summary**

Discover what data was successfully migrated to Salesforce — and what data was not — so nothing is missing in the new system.

- ▶ **Post-migration quality-control reports and dashboards**

Rest assured that your data is safe and in the right place, with in-depth reporting, under one simple dashboard.

Statêra is a full-service consultancy specializing in Salesforce and custom technology solutions for the modern workplace. We are problem solvers who thrive at the intersection of people, process and technology.