

Opportunity Push Counter Setup Notes

Please note: In order to see the Push Counter field on opportunity records, you'll need to edit the Page Layout for the Opportunity object and add the field somewhere.

In Lightning, you can do this via Setup -> Quick Find -> Object Manager -> Opportunity -> Page Layouts:

The screenshot shows the Salesforce Setup interface for editing the Opportunity Page Layout. The left sidebar contains a navigation menu with options like Details, Fields & Relationships, Page Layouts (selected), Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, and Search Layouts for Salesforce Classic. The main area displays the 'Opportunity Sample' page layout editor. At the top, there's a 'Fields' section with a 'Quick Find' search bar. Below it, a table lists available fields: Close Date, Contract, Created By, Description, Expected Revenue, Forecast Category, Last Modified By, Lead Source, Next Step, Opportunity Name, Opportunity Owner, Price Book, Primary Campaign, Private, Probability (%), Push Counter, Stage, and Type. The 'Push Counter' field is highlighted, and a tooltip shows its properties: Label: Push Counter, Name: Push_Counter, Type: Number, Length: 6, and Decimal Places: 0. Below the fields list, there's a 'Highlights Panel' section with a text input field for customizing the highlights panel. Underneath is the 'Quick Actions in the Salesforce Classic Publisher' section, which includes buttons for Post, File, New Task, Log a Call, New Case, New Note, New Event, Thanks, Link, Poll, Question, and Email. At the bottom, there's a 'Salesforce Mobile and Lightning' section.

Drag the 'Push Counter' field onto the Page Layout where you'd prefer it to appear.

It should then show up on the Opportunity record like so:



Opportunity
Cool opportunity

+ Follow

Edit

New Case

New Note



Account Name
[Test account](#)

Close Date
7/31/2021

Amount

Opportunity Owner
 [Anika Teppo](#)



Needs A...

Value Pro...

Id. Decisi...

Perceptio...

Proposal...

Negotiati...

Closed

✓ Mark Stage as Complete

Activity

Details

Chatter

Opportunity Owner
 [Anika Teppo](#)

Close Date
7/31/2021

Opportunity Name
Cool opportunity

Stage
Needs Analysis

Account Name
[Test account](#)

Probability (%)

Type
Existing Business

This field tracks many times an Opportunity has been pushed from month to month

Primary Campaign Source

Push Counter

✓ Additional Information

Related



Contact Roles (0)



Partners (0)



Products (0)



Notes & Attachments (0)

