

Take the complexity out of the agreement process with the ***first and only*** complete integration to Salesforce Billing.

Sertifi provides an efficient and secure way to manage the full contract process with a complete **Quote-to-Cash** solution. Sertifi's Agreement Platform helps you get paid faster with convenient eSignatures and ePayments. Best of all, Sertifi integrates with all the major payment gateways, so there's no need to change your provider. Make payment delays and missed payments things of the past with a seamless, integrated system.

With Sertifi, companies can collect signed quotes and secure payments simultaneously via our Agreement Platform – all in one easy step.

Sertifi's Platform works as the PCI compliant connection between Salesforce CPQ and Salesforce Billing. This means no more chasing down payments after a contract or quote is signed.



The Joint Solution

Sertifi integrates its ePayment and eSignature solution into Salesforce CPQ and Salesforce Billing.

You will be enabled to integrate Sertifi into your business processes for collecting signed quotes and secure payments simultaneously. Sertifi integrates with all the major payment gateways and processors, tokenizing all major credit cards for fast and secure payments, every time. This makes the payment setup process easy and convenient.

By connecting Sertifi with your company's existing payment gateway (CyberSource, Authorize.Net, etc.), your customers can quickly sign and pay online at the same time. Sertifi tokenizes the card number and the token is automatically pushed into Salesforce for Salesforce Billing to begin billing in a timely fashion without any heavy lifting.

What We Offer

eSignatures



eAuthorizations

ePayments



- ✓ **Recognize Revenue Faster**
- ✓ **Convenient Digital Experience**
- ✓ **Reduce Cost Per Transaction**
- ✓ **Enhance PCI Compliance**
- ✓ **Reduce Operational Costs**
- ✓ **Reduce Time Spent on Repetitive Tasks**

Sertifi offers an Agreement Platform built for businesses who need a more efficient and secure way to manage the full contract process. We simplify how businesses send and collect agreements and payments by bringing it all into one secure platform.

Sertifi automates business processes, saves you time from performing repetitive tasks, enhances security and PCI compliance, and provides customers an easy and convenient way to do business with your company.

Thousands of businesses around the world use Sertifi to streamline their contracts and payment processes, recognize revenue faster, and increase job efficiency.

Benefits

Sertifi's integration with Salesforce CPQ and Billing helps companies get paid faster with a Quote-to-Cash solution. It improves on-the-job efficiency because employees are no longer wasting valuable time chasing down payments. With a streamlined process, there's less room for mistakes.

Sertifi also helps ensure payments are made on time, enabling companies to recognize revenue significantly faster.

Finally, companies are no longer collecting payments via phone or paper-based methods like credit card authorization forms. Sertifi makes the entire payment collection process secure, easy, and PCI compliant – the way digital closing should be!

