

B2B Commerce Assistant - Post Install Guide

Completion time ~ 5-10 min

Introduction

The B2B Commerce Assistant unmanaged package provides a few utilities to easily manage B2B Admin Data. Once the package is installed, the following steps need to be completed to use the utilities.

Utilities Provided

1. Simple Product Builder
 - a. Use this utility to create simple CC Products.
2. Complex Product Builder
 - a. Use this flow to create Kits/Bundles
3. Dynamic Kit Builder
 - a. Use this flow to create dynamic kits
4. Simple Product Validator
 - a. Use this to validate your data setup.
5. CC Admin Validator
 - a. Use this to validate Integration points / CC Configurations used in CC Admin.

Post-Install Steps

The unmanaged package comes with lightning pages for each of the above utilities. To be able to use them, they need to be initialized. To initialize them:

- Open the Salesforce **Setup** and head to the **Lightning App Builder**.

The screenshot shows the Salesforce Setup interface. On the left, a search bar contains 'lightning app', and the results list 'User Interface' with 'Lightning App Builder' selected. The main content area displays three featured cards: 'Mobile Publisher', 'Real-time Collaborative Docs', and 'Join the Trailblazer Community'. Below these is a 'Most Recently Used' section with a table of 10 items.

NAME	TYPE	OBJECT
CC Admin Validator	Lightning Page	
cc_admin_CSFlow	Visualforce Page	
Simple Product Validator	Lightning Page	
Simple Product Builder	Lightning Page	
Dynamic Kit Builder	Lightning Page	

- Choose the utility you wish to enable and hit the Edit button.

Lightning Pages New					
Action	Label ↑	Name	Namespace Prefix	Description	Type
Edit Clone Del	CC Admin Validator	CC_Admin_Validator			App Page
Edit Clone Del	Complex Product Builder	CC_Product_Builder_Complex			App Page
Edit Clone Del	Dynamic Kit Builder	Dynamic_Kit_Builder			App Page
Edit Clone Del	Simple Product Builder	CC_Product_Builder_Simple			App Page
Edit Clone Del	Simple Product Validator	Simple_Product_Validator			App Page

- For the Builder flows (Simple Product/Complex Product/Dynamic Kit Builder), drag the **dc_Parent** component to the Main Content Region.

- For the Validator flows (Simple Product Validator/CC Admin Validator), drag the **dv_Parent** component to the Main Content Region.
- Once you have dragged and dropped **EITHER dc_Parent/dv_Parent** components into the main content area, choose the corresponding instance name in the right nav-bar.

Page > dv_Parent

Instance Name: CC Product Validator

Variables Data Setup Validation

Please provide the following information:

* Product to Validate
Type 3 chars to select a record.

Next

Instance Name
CC Product Validator
✓ CC Product Validator
CC Admin Validator
+ Add Filter

Tips

- Once you have done all the above steps, hit **Save**.
- Repeat for the other utilities that you wish to use.