



Simplifying Sales and Use Tax Automation

for Salesforce Commerce Cloud Merchants



Vertex, a Salesforce partner, automates sales tax compliance by enabling sales tax and returns in a cloud, on-premise, or on-demand solution. Vertex offers an integration with Salesforce Commerce Cloud to enable communication between your ecommerce platform to calculate accurate sales and use tax on every transaction when selling online. Vertex for Salesforce Commerce Cloud is the only ecommerce product that supports both B2C and B2B Value Added Tax (VAT). We support Model-View-Controller (MVC) Architecture and are Storefront Referenced Architecture Certified (SFRA Certified) to provide a mobile-first user experience.

Key Features



Most Up-to-date Tax Rates and Rules

Ensure every transaction in Salesforce Commerce Cloud applies the most accurate tax rules, rates, and exceptions automatically. Spend less time managing your tax system, and more time growing your business.



Real-Time Tax Calculation

Tax is calculated during the invoice or checkout process based on the latest product taxability rules and pinpoint tax area precision. Automating tax with Vertex reduces manual work and improves customer satisfaction.



Flexible Pricing Plans

Choose from multiple pricing options based on your needs. No overage fees apply. We'll provide a system with the functionality you need for your business today, and the scalability to grow with you.



Compliance Options

Use Vertex technology to produce signature-ready returns in-house using the data from your calculation system. Or send us your data and outsource the entire compliance process to us. You'll spend less time on administrative tasks and refocus on more value-added work.

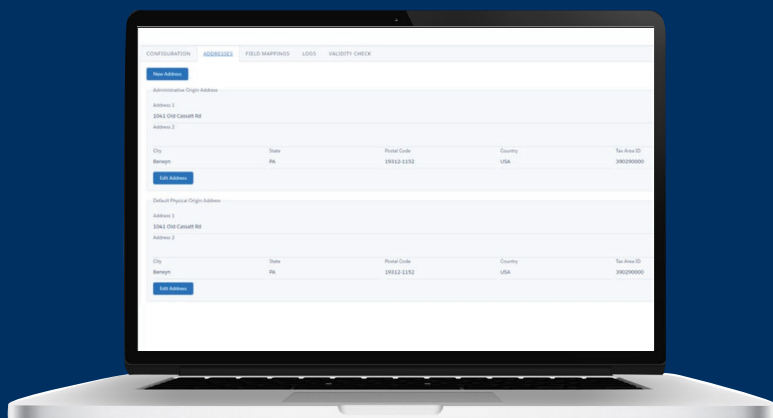
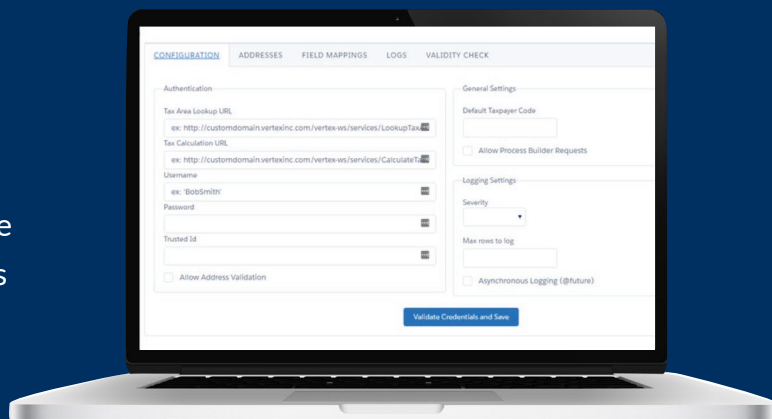


Exemption Certificate Management

Collect, store, search and report on exemption certificates with ease. And provide your customers a self-serve online portal to simply answer a few questions and generate the required exemption certificates. Accurately manage exemptions on every transaction.

More Great Features

- + Simple configuration
- + Optimized mobile-first user experience
- + Generate signature-ready PDF returns
- + Supports B2C and B2B VAT



- + Integrated address cleansing
- + Enhanced quote-to-cash functionality
- + Multiple deployment options
- + Coupon code and discount processing

Find Vertex in the Salesforce AppExchange to learn more

North America
King of Prussia, PA, USA

Latin America
São Paulo, BR

Europe
London, UK

Asia Pacific
Chennai, IN

