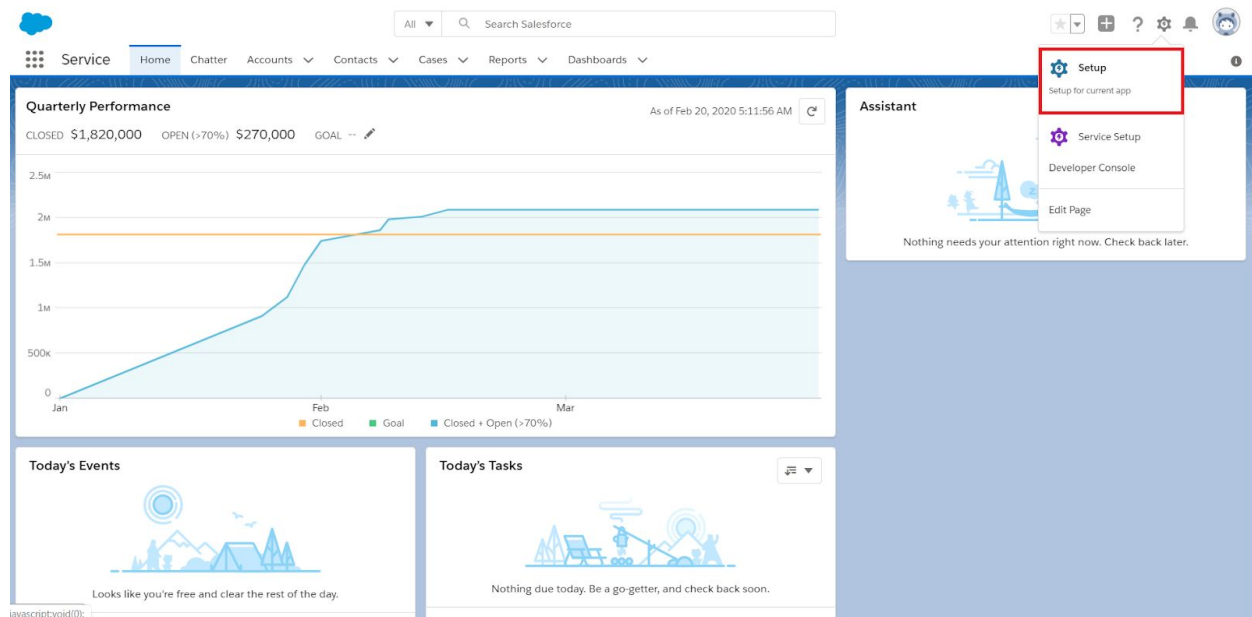


TS Documents Pro**Manage User Licences and Assign Permission set**

After installing the TS Document pro app you will be required to follow the below steps to be assigned the TS Documents pro user licenses.

Manage User Licences

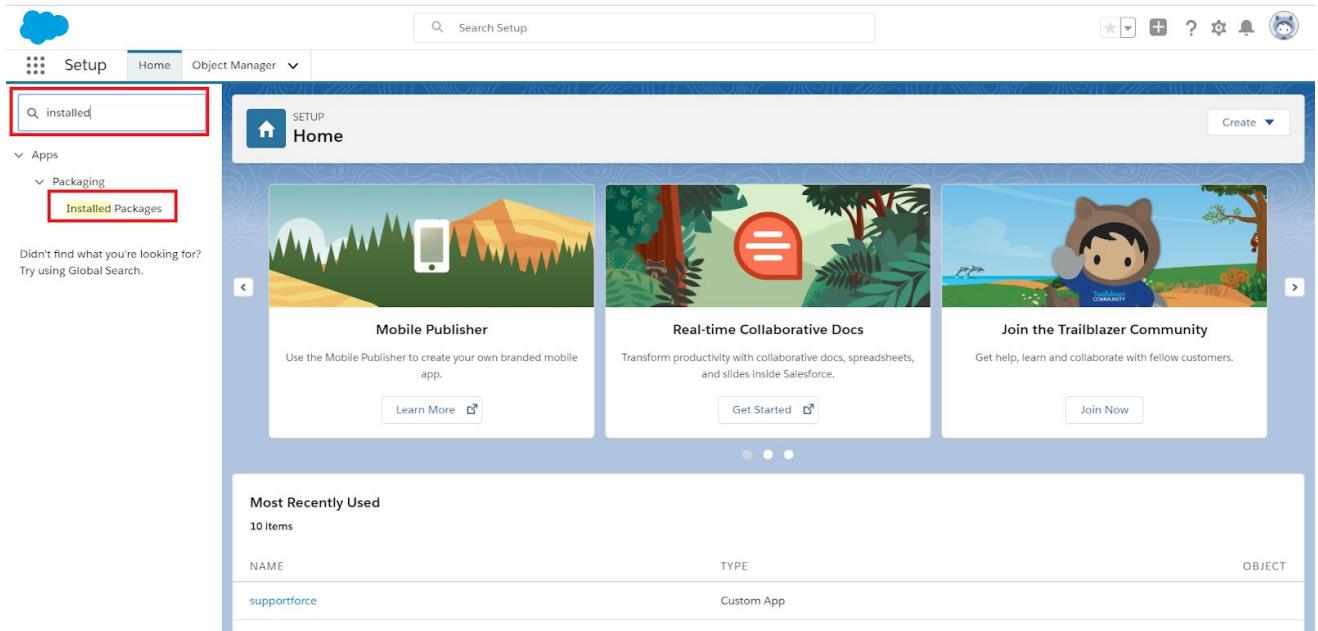
Step 1: Go to the Setup menu.



TS Documents Pro

Manage User Licences and Assign Permission set

Step 2: Search for installed packages.



Search Setup

Setup Home Object Manager

installed

Apps

Packaging

Installed Packages

Didn't find what you're looking for? Try using Global Search.

SETUP Home

Create

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Join the Trailblazer Community

Get help, learn and collaborate with fellow customers.

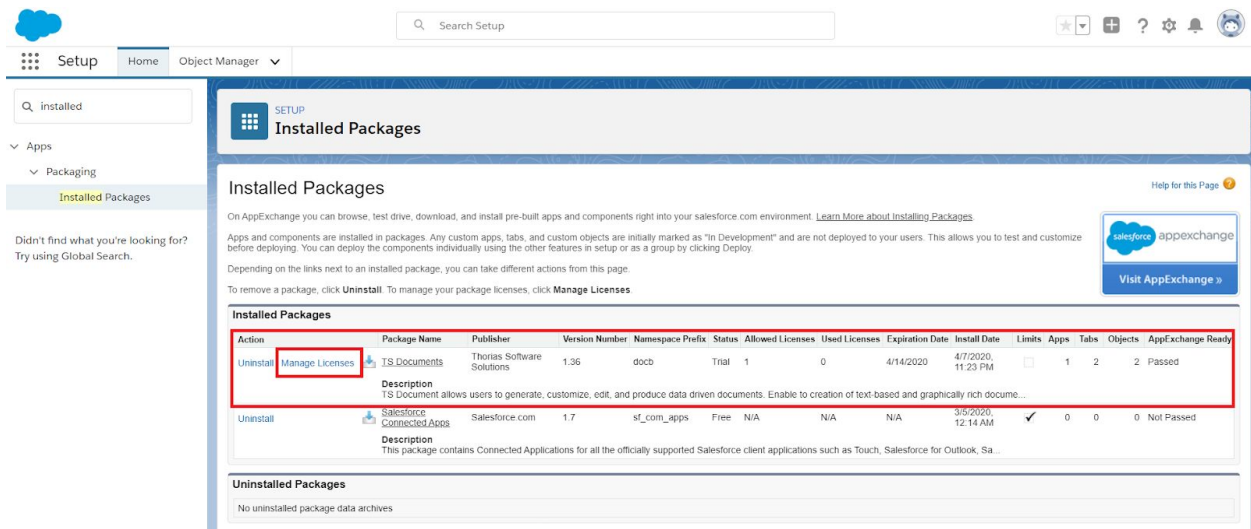
Join Now

Most Recently Used

10 items

NAME	TYPE	OBJECT
supportforce	Custom App	

Step 3: Click on manage licenses.



Search Setup

Setup Home Object Manager

installed

Apps

Packaging

Installed Packages

Didn't find what you're looking for? Try using Global Search.

SETUP Installed Packages

Help for this Page

On AppExchange you can browse, test drive, download, and install pre-built apps and components right into your Salesforce.com environment. [Learn More about Installing Packages](#)

Apps and components are installed in packages. Any custom apps, tabs, and custom objects are initially marked as "In Development" and are not deployed to your users. This allows you to test and customize before deploying. You can deploy the components individually using the other features in Setup or as a group by clicking Deploy.

Depending on the links next to an installed package, you can take different actions from this page.

To remove a package, click **Uninstall**. To manage your package licenses, click **Manage Licenses**.

Action	Package Name	Publisher	Version Number	Namespace Prefix	Status	Allowed Licenses	Used Licenses	Expiration Date	Install Date	Limits	Apps	Tabs	Objects	AppExchange Review
Uninstall Manage Licenses	TS Documents	Thorias Software Solutions	1.36	docb	Trial	1	0	4/14/2020	4/7/2020, 11:23 PM		1	2	2	Passed
Uninstall	Salesforce Connected Apps	Salesforce.com	1.7	sf_com_apps	Free	N/A	N/A	N/A	3/5/2020, 12:14 AM	✓	0	0	0	Not Passed

TS Document allows users to generate, customize, edit, and produce data driven documents. Enable to creation of text-based and graphically rich documents.

This package contains Connected Applications for all the officially supported Salesforce client applications such as Touch, Salesforce for Outlook, Sa...

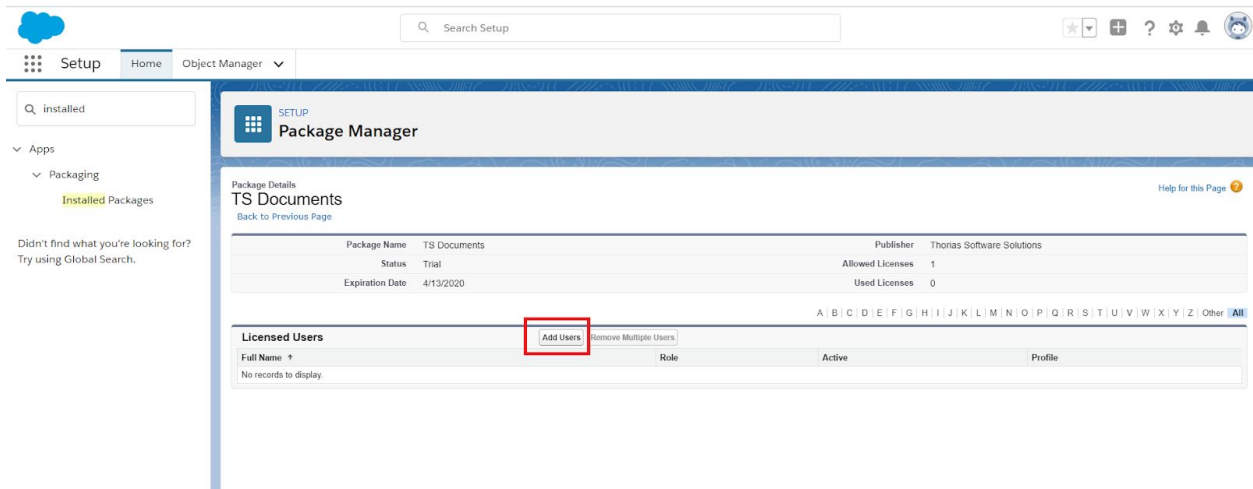
Uninstalled Packages

No uninstalled package data archives

TS Documents Pro

Manage User Licences and Assign Permission set

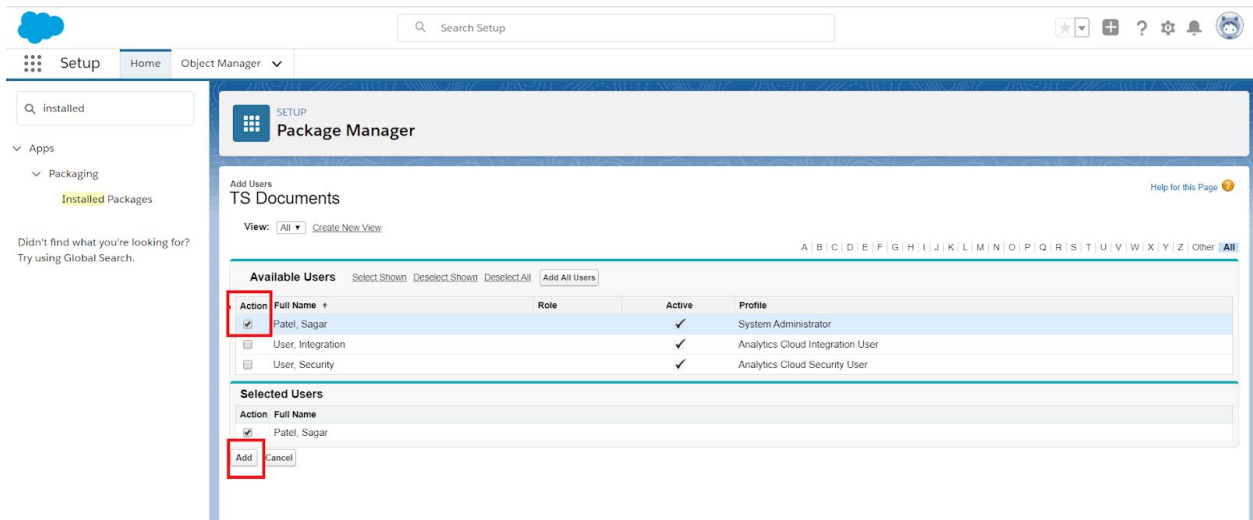
Step 4: Click on Add Users



The screenshot shows the Thorias Package Manager interface. On the left, there's a sidebar with 'Setup' and 'Home' tabs. The main area displays 'Package Manager' for 'TS Documents'. Below the package details, there's a table with columns: Package Name, Status, Expiration Date, Publisher, Allowed Licenses, and Used Licenses. The 'Add Users' button is highlighted with a red box.

Package Name	Status	Expiration Date	Publisher	Allowed Licenses	Used Licenses
TS Documents	Trial	4/13/2020	Thorias Software Solutions	1	0

Step 5: Select the users and click on add button.



The screenshot shows the 'Add Users' dialog for 'TS Documents'. It displays a list of 'Available Users' with columns: Action, Full Name, Role, Active, and Profile. The 'Add' button is highlighted with a red box.

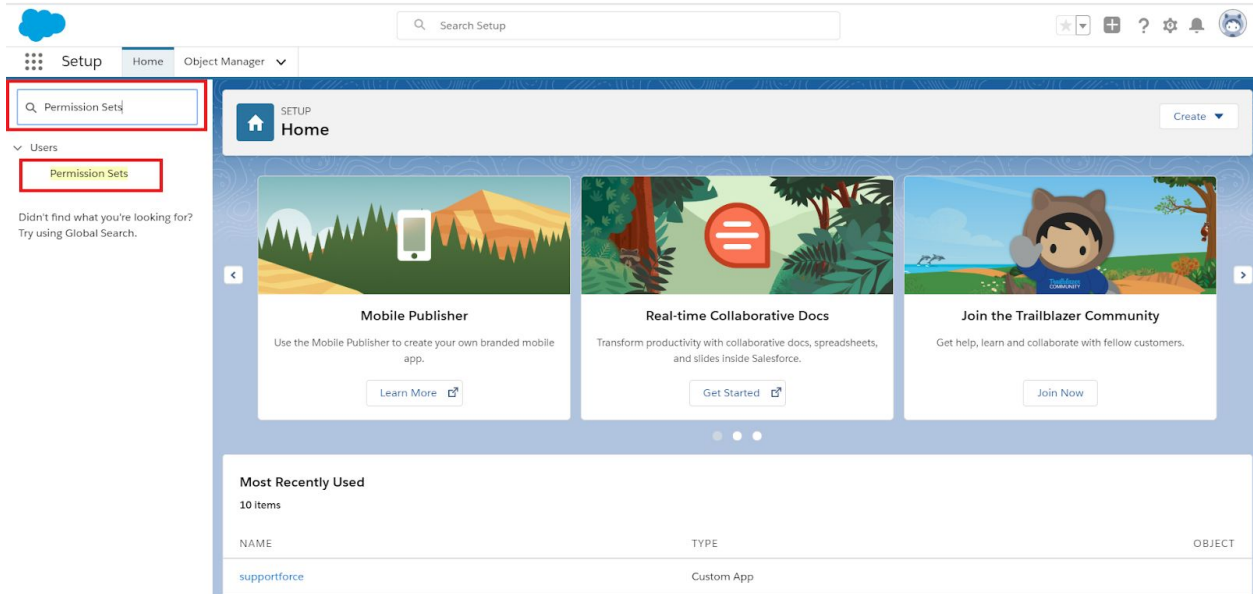
Action	Full Name	Role	Active	Profile
☒	Patel, Sagar		✓	System Administrator
☐	User, Integration		✓	Analytics Cloud Integration User
☐	User, Security		✓	Analytics Cloud Security User

TS Documents Pro

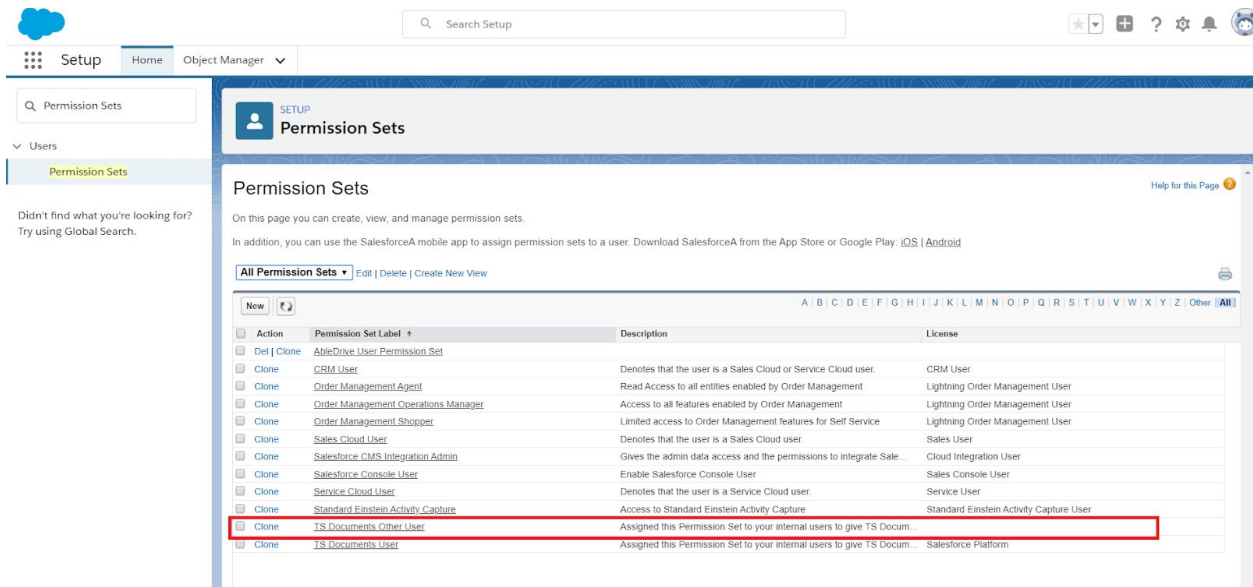
Manage User Licences and Assign Permission set

Assign Permission set

Step 1: Search for the permission set in the setup.



Step 2: Click on TS Documents Other User Permission set.



TS Documents Pro

Manage User Licences and Assign Permission set

Step 3: Click on Manage Assignments button.

The screenshot shows the Salesforce Setup interface. On the left sidebar, 'Users' is expanded and 'Permission Sets' is selected. The main content area is titled 'Permission Sets' and shows the 'TS Documents Other User' permission set. A red box highlights the 'Manage Assignments' button in the top right corner of the permission set overview section. Below this, the 'Permission Set Overview' section displays details like Description, License, Session Activation Required, and Last Modified By. The 'Apps' section lists various app categories such as Assigned Apps, Assigned Connected Apps, Object Settings, App Permissions, Apex Class Access, and Visualforce Page Access.

Step 4: Click on Add Assignment button

The screenshot shows the Salesforce Setup interface for the 'TS Documents Other User' permission set. The 'Assigned Users' section is visible, showing a table with columns for Full Name, Alias, Username, Last Login, Role, Active, Profile, and Manager. A red box highlights the 'Add Assignments' button in the top right corner of the 'Assigned Users' section. Below the table, there are 'Add Assignments' and 'Remove Assignments' buttons. The table currently displays 'No records to display'.

TS Documents Pro

Manage User Licences and Assign Permission set

Step 5: Select the user and click on the Assign button.

The screenshot shows the 'Permission Sets' setup page in the Thorias application. On the left, there is a sidebar with a search bar and a 'Users' section. The main area is titled 'Permission Sets' and contains an 'Assign Users' section. Below this, there is a 'View: All Users' dropdown and a 'Create New View' link. A table of users is displayed, with columns for 'Action', 'Full Name', 'Alias', 'Username', 'Last Login', 'Role', 'Active', 'Profile', and 'Manager'. The 'Assign' button is highlighted with a red box. The table contains the following data:

Action	Full Name	Alias	Username	Last Login	Role	Active	Profile	Manager
☐ Edit	Chatter Expert	Chatter	chatter.00d2w000003jyveea0.dsabjpmctxp@chatter.salesforce.com			✓	Chatter Free User	
☒ Edit	Patel, Sagar	SPatel	drive@00d2w000003jyveea0.com	4/7/2020, 11:22 PM		✓	System Administrator	
☐ Edit	User Integration	Integ	integration@00d2w000003jyveea0.com			✓	Analytics Cloud Integration User	
☐ Edit	User Security	sec	insightssecurity@00d2w000003jyveea0.com			✓	Analytics Cloud Security User	

For any query or help you can contact us via email: support@thorias.com

If you like our app and support, Please write your review on appexchange [here](#)

Thank You!
TS Documents Team
www.thorias.com