




Certified Salesforce Administrators For Small and Medium Businesses

Results Focused, Proactive Support Full-Time or Part-Time to fit your needs and budget

Our work with a variety of companies allows us to bring Industry best practices to your organization. We also have a network of experienced resources that a lone administrator will not possess.

 Included with our Peace of Mind Service and Support Plan



Lightning Conversion for Existing or Lightning Quick Start for New Salesforce Clients

We will provide Sales Cloud best practice Lightning conversions for existing Salesforce clients and best practice Lightning quick start for new clients when you sign up for our annual Peace of Mind Support Plan



Add Custom Fields

Add the custom fields you need quickly and without being billed for every request



Change Page Layouts

Change layouts and other configurations as needed



Prepare for Critical Updates

Protect you from numerous automatic updates pushed out by Salesforce every year



Add and Remove Users Quickly

Add and delete employees quickly and seamlessly to maximize efficiency and minimize data theft



Monthly User Training

Live online training to drive efficiency and adoption and share best practices



Proactively Innovate as Salesforce Pushes New Releases

Salesforce releases 3 major updates every year. We will proactively help you leverage new functionality in order to remain on the cutting edge of technology



Create Reports & Dashboards on Demand

Create the reports and dashboards you need quickly and without being billed for every request



Merge Records to Remove Duplicates

Merge your accounts and contacts every 6 months



Keep Reports & Folders Organized

Reports add up and make navigation difficult impacting efficiency over time



Support Salesforce Mobile App

Support for your field team with custom page layouts on mobile devices



Quarterly reporting

Tailored reports to let you know exactly how your system is performing and any issues that may affect your mission

Our Company

We provide small and medium-sized businesses and non-profits with a Strategic Partnership of experienced business executives and certified Salesforce Administrators to leverage Salesforce to drive business results. We help you innovate as Salesforce innovates and proactively maintain, upgrade, and leverage your Salesforce.com investment by providing knowledgeable and affordable service and support by Certified Salesforce Professionals.



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| SALESFORCE CERTIFIED  | SALESFORCE CERTIFIED  | SALESFORCE CERTIFIED  |
| Sales Cloud Consultant | Service Cloud Consultant | Administrator |