

Permission Cloner

User Guide

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Overview

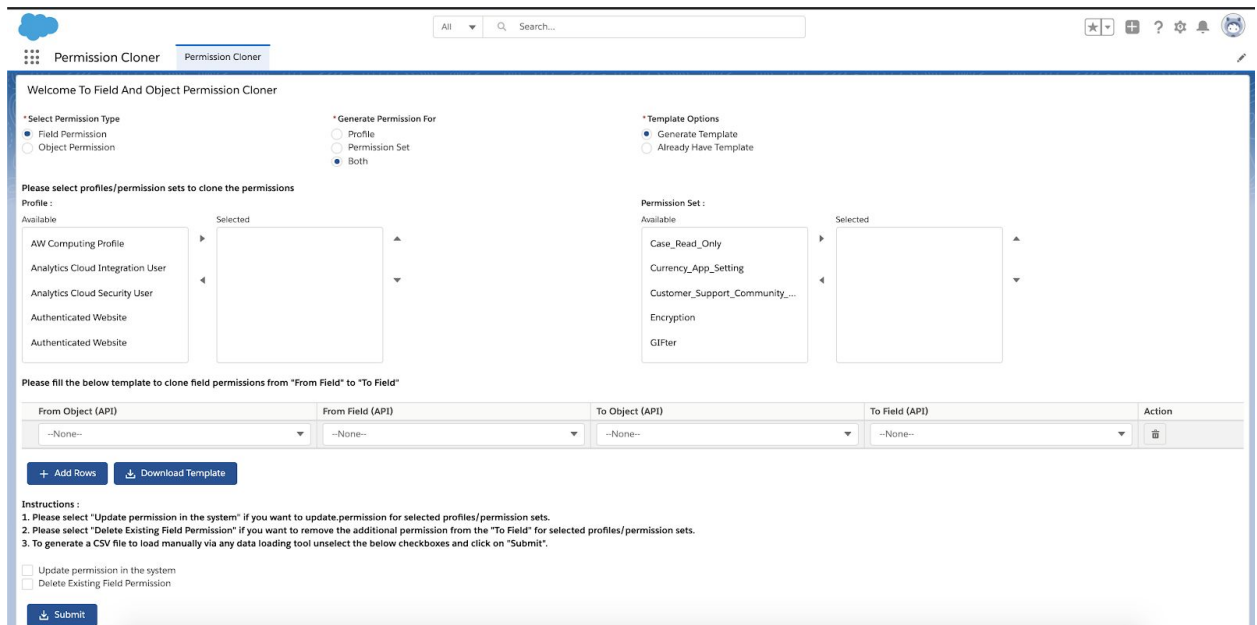
Permission cloner is an admin tool which helps in cloning field and object level permissions from one field/object to another field/object.

Access Permission Cloner application

1. Switch to lighting experience and search for “Permission Cloner” in app launcher



2. Click on “Permission Cloner” app and see if the “Permission Cloner” tab is visible



Clone field permissions by generating template

1. Select “Field Permission” in “Select Permission Type”

*** Select Permission Type**

- ☒ Field Permission
- ☐ Object Permission

2. To copy permissions for only profiles then select “Profile”, for only permission sets select “Permission Sets” and for both select “Both” in “Generate Permission For”

*** Generate Permission For**

- ☒ Profile
- ☐ Permission Set
- ☐ Both

3. If you want to generate a new template then select “Generate Template” in “Template Options

*** Template Options**

- ☒ Generate Template
- ☐ Already Have Template

4. Choose the Profiles for which the permission has to be copied

Profile :

Available		Selected
Analytics Cloud Security User	▶	AW Computing Profile
Authenticated Website		
Authenticated Website	◀	Analytics Cloud Integration User
Category 1 Biking Profile		
Chatter External User		

5. Choose the Permission Sets for which the permission has to be copied

Permission Set :

Available

Case_Read_Only

Currency_App_Setting

Customer_Support_Community_...

Encryption

GIFter

Selected

6. Now enter the From Object and From Field from which the field permissions needs to be copied. Then enter the To Object and To Field to which the field permission has to be copied.

Please fill the below template to clone field permissions from "From Field" to "To Field"

From Object (API)	From Field (API)	To Object (API)	To Field (API)	Action
Account	Active__c	Account	Age__c	

[+ Add Rows](#) [Download Template](#)

7. To copy field permissions for multiple fields click on the "Add Rows" button.

Please fill the below template to clone field permissions from "From Field" to "To Field"

From Object (API)	From Field (API)	To Object (API)	To Field (API)	Action
Account	Active__c	Account	Age__c	
--None--	--None--	--None--	--None--	

[+ Add Rows](#) [Download Template](#)

8. To download the generated template click on the "Download Template" button.

Please fill the below template to clone field permissions from "From Field" to "To Field"

From Object (API)	From Field (API)	To Object (API)	To Field (API)	Action
Account	Active__c	Account	Age__c	
--None--	--None--	--None--	--None--	

[+ Add Rows](#) [Download Template](#)

9. Please select "Update permission in the system" if you want to update.permission for selected profiles/permission sets.



Update permission in the system

10. Please select "Delete Existing Field Permission" if you want to remove the additional permission from the "To Field" for selected profiles/permission sets.



Delete Existing Field Permission

11. Click on "Submit" and a csv will be generated with the result.

A	B	C	D	E	F	G	H	I
Field	ParentId	PermissionsEdit	PermissionsRead	SubjectType	Permission Set Name	Profile Name	Status	Result
Account.Age_c	OPS7F000003jnYJWAY	TRUE	TRUE	Account	X00e7F000000yq9HQAQ	Cleaner	Success	01k7F0000YhVuhGQQS
Account.Age_c	OPS7F000003jnYnWAI	TRUE	TRUE	Account	Rating	Rating	Success	01k7F0000YhVuheQQC

Generate CSV file for field permissions by generating template

1. Select "Field Permission" in "Select Permission Type"

*** Select Permission Type**



Field Permission



Object Permission

2. To copy permissions for only profiles then select "Profile". For only permission sets select "Permission Sets" and for both select "Both" in "Generate Permission For"

*** Generate Permission For**

- ☒ Profile
☐ Permission Set
☐ Both

3. If you want to generate a new template then select “Generate Template” in “Template Options

*** Template Options**

- ☒ Generate Template
☐ Already Have Template

4. Choose the Profiles for which the permission has to be copied

Profile :

Available		Selected
Analytics Cloud Security User	▶	AW Computing Profile ▲
Authenticated Website		Analytics Cloud Integration User ▼
Authenticated Website	◀	
Category 1 Biking Profile		
Chatter External User		

5. Choose the Permission Sets for which the permission has to be copied

Permission Set :

Available

Case_Read_Only

Currency_App_Setting

Customer_Support_Community_...

Encryption

GIFter

Selected

6. Now enter the From Object and From Field from which the field permissions needs to be copied. Then enter the To Object and To Field to which the field permission has to be copied.

Please fill the below template to clone field permissions from "From Field" to "To Field"

From Object (API)	From Field (API)	To Object (API)	To Field (API)	Action
Account	Active__c	Account	Age__c	

[+ Add Rows](#) [Download Template](#)

7. To copy field permissions for multiple fields click on the "Add Rows" button.

Please fill the below template to clone field permissions from "From Field" to "To Field"

From Object (API)	From Field (API)	To Object (API)	To Field (API)	Action
Account	Active__c	Account	Age__c	
--None--	--None--	--None--	--None--	

[+ Add Rows](#) [Download Template](#)

8. To download the generated template click on the "Download Template" button.

Please fill the below template to clone field permissions from "From Field" to "To Field"

From Object (API)	From Field (API)	To Object (API)	To Field (API)	Action
Account	Active__c	Account	Age__c	
--None--	--None--	--None--	--None--	

[+ Add Rows](#) [Download Template](#)

9. Please uncheck below checkboxes and click on Submit to generate CSV file to load via any data loading tool.

- ☐ Update permission in the system
- ☐ Delete Existing Field Permission



10. Field permissions CSV file sample.

A	B	C	D	E	F	G
Field	ParentId	PermissionsEdit	PermissionsRead	SubjectType	Permission Set Name	Profile Name
Account.Age__c	0PS7F000003jnYJWAY	TRUE	TRUE	Account	X00e7F000000yq9HQAQ	Cleaner
Account.Age__c	0PS7F000003jnYnWAI	TRUE	TRUE	Account	Rating	Rating

Clone field permissions by uploading template

1. Select “Field Permission” in “Select Permission Type”

* Select Permission Type

- ☒ Field Permission
- ☐ Object Permission

2. To copy permissions for only profiles then select “Profile”. For only permission sets select “Permission Sets” and for both select “Both” in “Generate Permission For”

*** Generate Permission For**

- ☒ Profile
☐ Permission Set
☐ Both

3. If you want to copy permission via template then select “Already Have Template” in “Template Options.”

*** Template Options**

- ☐ Generate Template
☒ Already Have Template

4. Choose the Profiles for which the permission has to be copied

Profile :

Available		Selected
Analytics Cloud Security User	▶	AW Computing Profile ▲
Authenticated Website		Analytics Cloud Integration User ▼
Authenticated Website	◀	
Category 1 Biking Profile		
Chatter External User		

5. Choose the Permission Sets for which the permission has to be copied

Permission Set :

Available

Case_Read_Only
Currency_App_Setting
Customer_Support_Community_...
Encryption
GIFter

Selected

6. If you want a sample template then you can click on the “here” link to download one.

Please upload a CSV file to generate Field Permission. Click [here](#) to download Field Permission template.

 Upload Files Or drop files

7. Sample field permission template.

A	B	C	D
From Object (API)	From Field (API)	To Object (API)	To Field (API)
Employee__c	Name	Employee__c	SSN__c

8. For manually creating templates please enter the API of objects and fields.

A	B	C	D
From Object (API)	From Field (API)	To Object (API)	To Field (API)
Employee__c	Name	Employee__c	SSN__c
Employee__c	Age__c	Employee__c	Email__c

9. Upload your template by clicking on the “Upload Files” button.

Please upload a CSV file to generate Field Permission. Click [here](#) to download Field Permission template.

 Upload Files Or drop files

10. Please select "Update permission in the system" if you want to update.permission for selected profiles/permission sets.



Update permission in the system

11. Please select "Delete Existing Field Permission" if you want to remove the additional permission from the "To Field" for selected profiles/permission sets.



Delete Existing Field Permission

12. Click on "Submit" and a csv will be generated with the result.

A	B	C	D	E	F	G	H	I
Field	ParentId	PermissionsEdit	PermissionsRead	SubjectType	Permission Set Name	Profile Name	Status	Result
Account.Age_c	OPS7F000003jnYJWAY	TRUE	TRUE	Account	X00e7F000000yq9HQAQ	Cleaner	Success	01k7F0000YhVuhGQQS
Account.Age_c	OPS7F000003jnYnWAI	TRUE	TRUE	Account	Rating	Rating	Success	01k7F0000YhVuheQQC

Generate CSV file for field permissions by uploading template

1. Select "Field Permission" in "Select Permission Type"

*** Select Permission Type**



Field Permission



Object Permission

2. To copy permissions for only profiles then select "Profile". For only permission sets select "Permission Sets" and for both select "Both" in "Generate Permission For"

*** Generate Permission For**

- ☒ Profile
☐ Permission Set
☐ Both

3. If you want to copy permission via template then select “Already Have Template” in “Template Options.

*** Template Options**

- ☐ Generate Template
☒ Already Have Template

4. Choose the Profiles for which the permission has to be copied

Profile :

Available		Selected
Analytics Cloud Security User	▶	AW Computing Profile ▲
Authenticated Website		Analytics Cloud Integration User ▼
Authenticated Website	◀	
Category 1 Biking Profile		
Chatter External User		

5. Choose the Permission Sets for which the permission has to be copied

Permission Set :

Available

Case_Read_Only
Currency_App_Setting
Customer_Support_Community_...
Encryption
GIFter

Selected

6. If you want a sample template then you can click on the “here” link to download one.

Please upload a CSV file to generate Field Permission. Click [here](#) to download Field Permission template.

 Upload Files Or drop files

7. Sample field permission template.

A	B	C	D
From Object (API)	From Field (API)	To Object (API)	To Field (API)
Employee__c	Name	Employee__c	SSN__c

8. For manually creating templates please enter the API of objects and fields.

A	B	C	D
From Object (API)	From Field (API)	To Object (API)	To Field (API)
Employee__c	Name	Employee__c	SSN__c
Employee__c	Age__c	Employee__c	Email__c

9. Upload your template by clicking on the “Upload Files” button.

Please upload a CSV file to generate Field Permission. Click [here](#) to download Field Permission template.

 Upload Files Or drop files

10. Please uncheck below checkboxes and click on Submit to generate CSV file to load via any data loading tool.

- ☐ Update permission in the system
- ☐ Delete Existing Field Permission



11. Field permissions CSV file sample.

A	B	C	D	E	F	G
Field	ParentId	PermissionsEdit	PermissionsRead	SubjectType	Permission Set Name	Profile Name
Account.Age__c	0PS7F000003jnYJWAY	TRUE	TRUE	Account	X00e7F000000yq9HQAQ	Cleaner
Account.Age__c	0PS7F000003jnYnWAI	TRUE	TRUE	Account	Rating	Rating

Clone object permissions by generating template

1. Select "Object Permission" in "Select Permission Type".

*** Select Permission Type**

☐ Field Permission

☒ Object Permission

2. To copy permissions for only profiles then select "Profile". For only permission sets select "Permission Sets" and for both select "Both" in "Generate Permission For"

*** Generate Permission For**

- ☒ Profile
☐ Permission Set
☐ Both

3. If you want to generate a new template then select “Generate Template” in “Template Options

*** Template Options**

- ☒ Generate Template
☐ Already Have Template

4. Choose the Profiles for which the permission has to be copied

Profile :

Available

Analytics Cloud Security User
Authenticated Website
Authenticated Website
Category 1 Biking Profile
Chatter External User

Selected

AW Computing Profile
Analytics Cloud Integration User

5. Choose the Permission Sets for which the permission has to be copied

Permission Set :

Available

Case_Read_Only

Currency_App_Setting

Customer_Support_Community_...

Encryption

GIFter

Selected

6. Now enter the From Object from which object permissions needs to be copied. Then enter the To Object to which the object permission has to be copied.

Please fill the below template to clone object permissions from "From Object" to "To Object"

From Object (API)	To Object (API)	Action
--None--	--None--	

7. To copy object permissions for multiple objects click on "Add Rows" button.

Please fill the below template to clone object permissions from "From Object" to "To Object"

From Object (API)	To Object (API)	Action
Account	Actor__c	
--None--	--None--	

+ Add Rows

Download Template

8. To download the generated template click on the "Download Template" button.

Please fill the below template to clone object permissions from "From Object" to "To Object"

From Object (API)	To Object (API)	Action
Account	Actor__c	
--None--	--None--	

+ Add Rows

Download Template

9. Please select "Update permission in the system" if you want to update.permission for selected profiles/permission sets.



Update permission in the system

10. Please select "Delete Existing Object Permission" if you want to remove the additional permission from the "To **Object**" for selected profiles/permission sets.



Delete Existing Object Permission

11. Click on "Submit" and a csv will be generated with the result.

A	B	C	D	E	F	G	H	I	J	K	L
SubjectType	ParentId	PermissionsCreate	PermissionsRead	PermissionsEdit	PermissionsDelete	PermissionsViewAllRecords	PermissionsModifyAllRecords	Permission Set Name	Profile Name	Status	Result
Actor_c	0P57F000003dKOZWA2	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	X00e7F000000JReDQAW	Sales Admin	Success	1107F000002YdOupQAF
Actor_c	0P57F000003jnYIWAY	FALSE	TRUE	FALSE	FALSE	FALSE	FALSE	X00e7F000000Yqg9HQAQ	Cleaner	Success	1107F000002YdOugQAF
Actor_c	0P57F000003jnYOWAY	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	X00e7F000000Yqg9MQAQ	Sales	Success	1107F000002YdOurQAF
Actor_c	0P57F000003p2ITWAY	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	X00e7F000000Zsb6QAC	Contact Test	Success	1107F000002YdOusQAF

Generate CSV file for object permissions by generating template

1. Select "Object Permission" in "Select Permission Type".

*** Select Permission Type**

☐ Field Permission

☒ Object Permission

2. To copy permissions for only profiles then select "Profile". For only permission sets select "Permission Sets" and for both select "Both" in "Generate Permission For"

*** Generate Permission For**

☒ Profile

☐ Permission Set

☐ Both

3. If you want to generate a new template then select "Generate Template" in "Template Options"

* Template Options

- ☒ Generate Template
☐ Already Have Template

4. Choose the Profiles for which the permission has to be copied

Profile :

Available		Selected
Analytics Cloud Security User	▶	AW Computing Profile ▲
Authenticated Website		Analytics Cloud Integration User ▼
Authenticated Website	◀	
Category 1 Biking Profile		
Chatter External User		

5. Choose the Permission Sets for which the permission has to be copied

Permission Set :

Available		Selected
Case_Read_Only	▶	▲
Currency_App_Setting		
Customer_Support_Community_...	◀	▼
Encryption		
GIFter		

6. Now enter the From Object from which object permissions needs to be copied. Then enter the To Object to which the object permission has to be copied.

Please fill the below template to clone object permissions from "From Object" to "To Object"

From Object (API)	To Object (API)	Action
--None--	--None--	

7. To copy object permissions for multiple objects click on "Add Rows" button.

Please fill the below template to clone object permissions from "From Object" to "To Object"

From Object (API)	To Object (API)	Action
Account	Actor__c	
--None--	--None--	

+ Add Rows

Download Template

8. To download the generated template click on "Download Template".

Please fill the below template to clone object permissions from "From Object" to "To Object"

From Object (API)	To Object (API)	Action
Account	Actor__c	
--None--	--None--	

+ Add Rows

Download Template

9. Please uncheck below checkboxes and click on Submit to generate CSV file to load via any data loading tool.

☐

Update permission in the system

☐

Delete Existing Object Permission



Submit

10. Object permissions CSV file sample.

A	B	C	D	E	F	G	H	I	J
SubjectType	ParentId	PermissionsCreate	PermissionsRead	PermissionsEdit	PermissionsDelete	PermissionsViewAllRecords	PermissionsModifyAllRecords	Permission Set Name	Profile Name
Actor__c	OPS7F000003dKOZWA2	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	X00e7F000000JReDQAW	Sales Admin
Actor__c	OPS7F000003jnYJWAY	FALSE	TRUE	FALSE	FALSE	FALSE	FALSE	X00e7F000000yq9HQAQ	Cleaner
Actor__c	OPS7F000003jnYOWAY	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	X00e7F000000yq9MQAQ	Sales

Clone object permissions by uploading template

1. Select "Object Permission" in "Select Permission Type".

* Select Permission Type

- ☐ Field Permission
- ☒ Object Permission

2. To copy permissions for only profiles then select "Profile". For only permission sets select "Permission Sets" and for both select "Both" in "Generate Permission For"

* Generate Permission For

- ☒ Profile
- ☐ Permission Set
- ☐ Both

3. If you want to copy permission via template then select "Already Have Template" in "Template Options".

* Template Options

- ☐ Generate Template
- ☒ Already Have Template

4. Choose the Profiles for which the permission has to be copied

Profile :

Available		Selected
Analytics Cloud Security User	▶	AW Computing Profile ▲
Authenticated Website		Analytics Cloud Integration User ▼
Authenticated Website	◀	
Category 1 Biking Profile		
Chatter External User		

5. Choose the Permission Sets for which the permission has to be copied

Permission Set :

Available		Selected
Case_Read_Only	▶	▲
Currency_App_Setting		
Customer_Support_Community_...	◀	▼
Encryption		
GIFter		

6. If you want a sample template then you can click on the “here” link to download one.

Please upload a CSV file to generate Object Permission. Click [here](#) to download Object Permission template.

 Upload Files

 Or drop files

7. Sample object permission template.

A	B
From Object (API)	To Object (API)
Case	Account

8. For manually creating templates please enter the API of the object.

A	B
From Object (API)	To Object (API)
Case	Account
Case	Employee__c

9. Upload your template by clicking on the “Upload Files” button.

Please upload a CSV file to generate Object Permission. Click [here](#) to download Object Permission template.

Or drop files

10. Please select "Update permission in the system" if you want to update permission for selected profiles/permission sets.

☒
Update permission in the system

11. Please select "Delete Existing Object Permission" if you want to remove the additional permission from the "To Object" for selected profiles/permission sets.

☒
Delete Existing Object Permission

12. Click on “Submit” and a csv will be generated with the result.

A	B	C	D	E	F	G	H	I	J	K	L
SubjectType	ParentId	PermissionsCreate	PermissionsRead	PermissionsEdit	PermissionsDelete	PermissionsViewAllRecords	PermissionsModifyAllRecords	Permission Set Name	Profile Name	Status	Result
Actor_c	0PS7F000003dKOZWA2	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	X00e7F000000JReDQAW	Sales Admin	Success	1107F000002YdOupQAF
Actor_c	0PS7F0000003jnYJWAY	FALSE	TRUE	FALSE	FALSE	FALSE	FALSE	X00e7F000000Yqg9HQAQ	Cleaner	Success	1107F000002YdOuqQAF
Actor_c	0PS7F0000003jnYOWAY	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	X00e7F000000Yqg9MQAQ	Sales	Success	1107F000002YdOurQAF
Actor_c	0PS7F0000003p2ITWAY	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	X00e7F000000Zsb6QAC	Contact Test	Success	1107F000002YdOusQAF

Generate CSV file for object permissions by uploading template

1. Select "Object Permission" in "Select Permission Type".

* Select Permission Type

- ☐ Field Permission
- ☒ Object Permission

2. To copy permissions for only profiles then select "Profile". For only permission sets select "Permission Sets" and for both select "Both" in "Generate Permission For"

* Generate Permission For

- ☒ Profile
- ☐ Permission Set
- ☐ Both

3. If you want to copy permission via template then select "Already Have Template" in "Template Options".

* Template Options

- ☐ Generate Template
- ☒ Already Have Template

4. Choose the Profiles for which the permission has to be copied

Profile :

Available

Analytics Cloud Security User
Authenticated Website
Authenticated Website
Category 1 Biking Profile
Chatter External User

▶
◀

Selected

AW Computing Profile
Analytics Cloud Integration User

▲
▼

- Choose the Permission Sets for which the permission has to be copied

Permission Set :

Available

Case_Read_Only
Currency_App_Setting
Customer_Support_Community_...
Encryption
GIFter

▶
◀

Selected

▲
▼

- If you want a sample template then you can click on the “here” link to download one.

Please upload a CSV file to generate Object Permission. Click [here](#) to download Object Permission template.

 Upload Files

Or drop files

7. Sample object permission template.

A	B
From Object (API)	To Object (API)
Case	Account

8. For manually creating templates please enter the API of the object.

A	B
From Object (API)	To Object (API)
Case	Account
Case	Employee__c

9. Upload your template by clicking on the “Upload Files” button.

Please upload a CSV file to generate Object Permission. Click [here](#) to download Object Permission template.

 Upload Files

 Or drop files

10. Please uncheck below checkboxes and click on Submit to generate CSV file to load via any data loading tool.

- ☐ Update permission in the system
- ☐ Delete Existing Object Permission

 Submit

11. Object permissions CSV file sample.

A	B	C	D	E	F	G	H	I	J
SubjectType	ParentId	PermissionsCreate	PermissionsRead	PermissionsEdit	PermissionsDelete	PermissionsViewAllRecords	PermissionsModifyAllRecords	Permission Set Name	Profile Name
Actor__c	0P57F000003dKOZWA2	TRUE	TRUE	TRUE	TRUE	TRUE	TRUE	X00e7F0000000ReDQAW	Sales Admin
Actor__c	0P57F000003jnYJWAY	FALSE	TRUE	FALSE	FALSE	FALSE	FALSE	X00e7F0000000yq9HQAQ	Cleaner
Actor__c	0P57F000003jnYOWAY	TRUE	TRUE	TRUE	TRUE	FALSE	FALSE	X00e7F0000000yq9MQAQ	Sales

Show and hide update and delete checkboxes

By default “Update permission in the system” , “Delete Existing Object Permission” and “Delete Existing Field Permission” are visible.

Field Permission Page

Instructions :

1. Please select "Update permission in the system" if you want to update.permission for selected profiles/permission sets.
2. Please select "Delete Existing Field Permission" if you want to remove the additional permission from the "To Field" for selected profiles/permission sets.
3. To generate a CSV file to load manually via any data loading tool unselect the below checkboxes and click on "Submit".

- ☐ Update permission in the system
☐ Delete Existing Field Permission

Submit

Object Permissions Page

Instructions :

1. Please select "Update permission in the system" if you want to update.permission for selected profiles/permission sets.
2. Please select "Delete Existing Object Permission" if you want to remove additional permission from the "To Object" for selected profiles/permission sets.
3. To generate a CSV file to load manually via any data loading tool unselect the below checkboxes and click on "Submit".

- ☐ Update permission in the system
☐ Delete Existing Object Permission

Submit

After hiding the screen will look like this

Field Permission Page

Welcome To Field And Object Permission Cloner

* Select Permission Type

- ☒ Field Permission
☐ Object Permission

* Generate Permission For

- ☐ Profile
☐ Permission Set
☒ Both

* Template Options

- ☒ Generate Template
☐ Already Have Template

Please select profiles/permission sets to clone the permissions

Profile :

Available

AW Computing Profile
Analytics Cloud Integration User
Analytics Cloud Security User
Authenticated Website
Authenticated Website

Selected

Permission Set :

Available

Case_Read_Only
Currency_App_Setting
Customer_Support_Community_...
Encryption
GIRter

Please fill the below template to clone field permissions from "From Field" to "To Field"

From Object (API)	From Field (API)	To Object (API)	To Field (API)	Action
--None--	--None--	--None--	--None--	

+ Add Rows

Download Template

Submit

Object Permissions Page

Welcome To Field And Object Permission Cloner

*Select Permission Type

- ☐ Field Permission
☒ Object Permission

*Generate Permission For

- ☐ Profile
☐ Permission Set
☒ Both

*Template Options

- ☒ Generate Template
☐ Already Have Template

Please select profiles/permission sets to clone the permissions

Profile :

Available

AW Computing Profile
Analytics Cloud Integration User
Analytics Cloud Security User
Authenticated Website
Authenticated Website

Selected

Permission Set :

Available

Case_Read_Only
Currency_App_Setting
Customer_Support_Community_...
Encryption
GIFter

Selected

Please fill the below template to clone object permissions from "From Object" to "To Object"

From Object (API)	To Object (API)	Action
--None--	--None--	

+ Add Rows

Download Template

Submit

Follow below steps to hide checkboxes by making entry in hierarchical custom setting

- Go to Setup → Custom Code → Custom Settings → Permission Cloner.

Custom Setting Definition

Permission Cloner

[Help for this Page](#)

Create the fields for your custom setting. The data in these fields are cached with the application.

Custom Setting Definition Detail

Manage

Label	Permission Cloner	Object Name	Permission_Cloner
API Name	permcloner__Permission_Cloner__c	Setting Type	Hierarchy
Visibility	Public	Description	
Namespace Prefix	permcloner	Created Date	10/27/2020 3:53 PM
Last Modified Date	10/27/2020 3:53 PM	Record Size	110

Custom Fields

New

Action	Field Label	API Name	Installed Package	Data Type	Indexed	Modified By
Edit	Show Update Section	permcloner__Show_Update_Section__c	Permission Cloner	Checkbox		Varun Kochar, 10/27/2020 3:53 PM

- Click on the Manage button and it will redirect you to the screen below.

Custom Setting

Permission Cloner

[Help for this Page](#)

If the custom setting is a list, click **New** to add a new set of data. For example, if your application had a setting for country codes, each set might include the country's name and dialing code.

If the custom setting is a hierarchy, you can add data for the user, profile, or organization level. For example, you may want different values to display depending on whether a specific user is running the app, a specific profile, or just a general user.

New

▼ Default Organization Level Value

View: [All](#) [Create New View](#)

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other [All](#)

Setup Owner	Location
No records to display.	

3. To configure the setting at org level -
 - a. Go to the section below.

[New](#)

▼ Default Organization Level Value

View: [All](#) [Create New View](#)

- b. Click on New button.

Permission Cloner Edit [Help for this Page](#)

Provide values for the fields you created. This data is cached with the application.

Edit Permission Cloner [Save](#) [Cancel](#)

Permission Cloner Information ! = Required Information

Location

Show Update Section ☐

- c. To hide checkboxes uncheck “Show Update Section” and to show checkboxes check “Show Update Section” and click on the save button.
4. To configure the setting at Profile level -
 - a. Go to the section below.

View: [All](#) [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | [All](#)

[New](#)

Setup Owner [+](#)

Location

No records to display.

- b. Click on New button.
- Permission Cloner Edit** [Help for this Page](#)
- Provide values for the fields you created. This data is cached with the application.
- Edit Permission Cloner** [Save](#) [Cancel](#)

Permission Cloner Information ! = Required Information

Location Profile [?](#)

Show Update Section ☐
- c. Enter profile and to hide checkboxes uncheck “Show Update Section” and to show checkboxes check “Show Update Section” and click on the save button.
5. To configure the setting at User level -

- a. Go to the section below.

View: All [Create New View](#)

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other **All**

New

Setup Owner	Location
No records to display.	

- b. Click on New button.

Permission Cloner Edit

[Help for this Page](#)

Provide values for the fields you created. This data is cached with the application.

Edit Permission Cloner		Save	Cancel
Permission Cloner Information			
Location	User		
Show Update Section	☐		

- c. Enter user and to hide checkboxes uncheck “Show Update Section” and to show checkboxes check “Show Update Section” and click on save button.