



# Tax compliance suite

Unify sales tax calculation, document management, and returns preparation under a single platform. It's compliance done right.

## The trick to more accurate compliance? Automation.

Trying to keep up with all the demands of sales and use tax compliance can feel like a balancing act, especially given how frequently rates and rules change. Avalara's suite of automated solutions gives you a better way.

### Avalara AvaTax

Delivers sales tax calculation as the transaction takes place, cross-checking thousands of rates, rules, and jurisdictional boundaries for more accurate results.

- Removes the time and hassle of researching tax rates and product taxability rules
- Improves tax determination accuracy
- Supports global tax compliance (VAT, GST)

### Avalara Returns

A seamless end-to-end service that prepares and files your returns and handles remittance according to a filing calendar you can easily manage online.

- Manages monthly tax prep, filing, and payments
- Handles responses to tax notices from tax authorities
- Simplifies treasury management with a single ACH transfer to cover all sales tax liabilities

### Avalara CertCapture

Collect, validate, and store all compliance documents in one central, secure repository for instant access and accountability.

- Automates the manual process of managing exempt sales
- Provides an exemption only when a valid certificate is available
- Integrates with ecommerce or POS checkout process to capture certificates at point of purchase



### AvaTax for Salesforce CPQ & Billing

- Add customer exemption documents directly from Salesforce
- Get sales tax rates in less than a second via real-time API calls
- Automate tax rates, sourcing rules, line item taxability, and tax holidays
- Improve rate accuracy with address validation
- Calculate global VAT rates

Services are developed and maintained by Avalara, and work with Lightning Experience.

In addition to Salesforce, Avalara connects with today's most widely used ERP, accounting, ecommerce, and other business applications.

Our API enables easy integration with custom applications.



Tax compliance done right

Call 877-811-7961  
Visit [avalara.com](http://avalara.com)

## Features and benefits



### On-demand calculations

AvaTax delivers sales tax directly into your financial system at the moment of purchase.



### Cloud-based

As a software-as-a-service (SaaS) solution, AvaTax updates take effect immediately, keeping your calculations current.



### Collect

CertCapture gathers certificate data – including signatures – entirely online, or via scan, fax, or email.



### SST provider

As a certified Streamlined Sales Tax (SST) service provider, Avalara provides free sales tax calculations and filing in 24 states for qualified accounts.



### Prepared returns

Sign off on the returns we prepare, and Avalara Returns will do the rest, whether you file in one state or multiple states and local jurisdictions.



### Timely compliance

We file the required forms at the required frequency, according to a calendar you manage, for easy compliance in all your jurisdictions.

## Hear from our customers



glassdoor



"We wanted one system that could do everything well – a few things very well – and we wanted it to be cloudbased. The teams involved with our tax compliance upgrade have been incredibly responsive and they work great together."

Matt James,  
COO Hickory Farm

Avalara Avatax